

IRS Tax Account Analysis

Prepared for:
Daniel Washington
May 12, 2022

Report Presented By:

IRS ACCOUNT STATUS DASHBOARD

Year	Return Filed	Filing Status	Extension Date	Lien Active	Collections Active	Examination Active	Assessed Balance	Accrued Balance	Transcript Date
2022	-	Uk					-	-	not found
2021	No	HOH					\$0.00	\$0.00	11/10/2021
2020	Original	HOH	10/15/2021		No		\$2,491.99	\$2,491.99	11/10/2021
2019	Original	MFS	10/15/2020				\$0.00	\$0.00	11/10/2021
2018	Original	MFS					\$0.00	\$0.00	11/10/2021
2017	Original	HOH		10/11/2019	No	Closed	\$31,364.57	\$44,745.50	11/10/2021
2016	Amended	HOH		10/29/2021	No	Closed	\$33,883.60	\$38,919.73	11/10/2021
2015	Original	HOH					\$0.00	\$0.00	11/10/2021
2014	Original	HOH					\$0.00	\$0.00	11/10/2021
2013	Original	HOH	10/15/2014				\$0.00	\$0.00	11/10/2021
2012	Original	HOH	10/15/2013				\$0.00	\$0.00	11/10/2021
2011	Original	HOH					\$0.00	\$0.00	11/10/2021
2010	Original	HOH	10/15/2011				\$0.00	\$1.64	11/10/2021
2009	Original	HOH	10/15/2010				\$0.00	\$0.00	11/10/2021
2008	Original	HOH	10/15/2009	Removed			\$0.00	\$0.00	11/10/2021
2007	Original	HOH		Removed		Closed	\$0.00	\$0.00	11/10/2021
2006	Original	HOH					\$0.00	\$0.00	11/10/2021
2005	Original	HOH		Removed			\$0.00	\$0.00	11/10/2021
2004	Original	HOH		Removed			\$0.00	\$0.00	11/10/2021
2003	Original	HOH		Removed			\$0.00	\$0.00	11/10/2021
2002	Original	HOH		Removed			\$0.00	\$0.00	11/10/2021
2001	Original	HOH		Removed			\$0.00	\$0.00	11/10/2021
2000	Original	HOH		Removed			\$0.00	\$0.00	11/10/2021
1999	-	Uk					-	-	not found
1998	-	Uk					-	-	not found
1997	-	Uk					-	-	not found
1996	-	Uk					-	-	not found
1995	-	Uk					-	-	not found
1994	-	Uk					-	-	not found
1993	-	Uk					-	-	not found
1992	-	Uk					-	-	not found
1991	-	Uk					-	-	not found
1990	-	Uk					-	-	not found
						Total**	\$67,740.16	\$86,158.86	

*Indicates an SFR was originally filed.

**Only positive numbers are included in the total.

***SA P = Separate Assessment without split liability is present but totals are not included in this report.

MFJ* Indicates a Separate Assessment is present for that Tax Year.

SA NF = Separate Assessment exists but transcript is not present.

RDNF = IRS Returned a transcript with no information. "Requested Data Not Found"

= Indicates exam/audit is CP2000/AUR

IRS ACCOUNT BALANCE SUMMARY

Tax Year	Return Filed	Assessed Tax	+	Assessed Penalty	+	Assessed Interest	+	Assessed Other	+	Assessed Payments (including Withholding), Write-Offs & Credits	+	Refunds	=	Assessed Balance From Transcript*	+	Accrued Penalties	+	Accrued Interest	=	Total IRS Balance*
2022	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2021	No	\$0.00		\$0.00		\$0.00		\$0.00		(\$834.00)		\$834.00		\$0.00		\$0.00		\$0.00		\$0.00
2020	Original	\$21,904.00		\$85.91		\$37.08		\$0.00		(\$19,535.00)		\$0.00		\$2,491.99		\$0.00		\$0.00		\$2,491.99
2019	Original	\$18,600.00		\$135.28		\$58.62		\$0.00		(\$18,793.90)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2018	Original	\$15,732.00		\$0.00		\$7.77		\$0.00		(\$15,739.77)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2017	Original	\$48,207.00		\$0.00		(\$22.70)		\$35.50		(\$17,625.23)		\$770.00		\$31,364.57		\$7,909.97		\$5,470.96		\$44,745.50
2016	Amended	\$31,794.00		\$5,077.60		\$3,706.60		\$35.50		(\$6,730.10)		\$0.00		\$33,883.60		\$2,715.44		\$2,320.69		\$38,919.73
2015	Original	\$15,554.00		\$0.00		\$0.00		\$0.00		(\$15,554.00)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2014	Original	\$21,615.00		\$0.00		\$0.00		\$0.00		(\$21,615.00)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2013	Original	\$19,126.00		\$0.00		\$0.00		\$0.00		(\$19,126.00)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2012	Original	\$21,664.00		\$0.00		\$2.87		\$0.00		(\$21,666.87)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2011	Original	\$20,937.00		\$80.27		\$86.74		\$0.00		(\$21,104.01)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2010	Original	\$19,381.00		\$1,100.56		\$607.06		\$0.00		(\$21,088.62)		\$0.00		\$0.00		\$0.00		\$1.64		\$1.64
2009	Original	\$13,080.00		\$918.00		\$946.27		\$0.00		(\$14,944.27)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2008	Original	\$14,699.00		\$1,213.49		\$1,343.58		\$0.00		(\$17,256.07)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2007	Original	\$18,450.00		\$1,225.41		\$1,757.61		\$0.00		(\$21,433.02)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2006	Original	\$6,076.00		\$0.00		\$0.00		\$0.00		(\$6,076.00)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2005	Original	\$9,916.00		\$281.25		\$549.95		\$0.00		(\$10,747.20)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2004	Original	\$14,831.00		\$2,336.65		\$3,254.46		\$85.94		(\$20,508.05)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2003	Original	\$10,800.00		\$1,034.24		\$2,070.60		\$0.00		(\$13,904.84)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2002	Original	\$16,423.00		\$3,105.45		\$3,385.35		\$24.00		(\$22,937.80)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2001	Original	\$3,763.00		\$1,127.88		\$1,178.81		\$0.00		(\$6,069.69)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2000	Original	\$5,166.00		\$1,325.34		\$1,618.76		\$0.00		(\$8,110.10)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1999	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1998	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1997	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1996	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1995	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1994	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1993	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1992	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1991	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1990	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
Total		\$367,718.00		\$19,047.33		\$20,589.43		\$180.94		(\$341,399.54)		\$1,604.00		\$67,740.16		\$10,625.41		\$7,793.29		\$86,158.86

*Assessed Balance Total and Total IRS Balance come from the transcript.

In rare instances the transaction totals do not equal the transcript totals. Usually it is less than \$50.

RESOLUTION AND COLLECTION DASHBOARD

Year	Accrued Balance	Return Filed	SFR Filed Date	Final Notice of Intent To Levy Date	Collections Active	Last Activity	Last Activity Date	Estimated IA Payments*
2022	-	-						\$0.00
2021	\$0.00	No	none	none				\$0.00
2020	\$2,491.99	Original	none	none	No			\$24.78
2019	\$0.00	Original	none	none				\$0.00
2018	\$0.00	Original	none	none				\$0.00
2017	\$44,745.50	Original	none	11/22/2021	No	Account currently considered collectible	10/19/2021	\$550.27
2016	\$38,919.73	Amended	none	none	No	Account currently considered collectible	10/19/2021	\$469.60
2015	\$0.00	Original	none	none				\$0.00
2014	\$0.00	Original	none	none				\$0.00
2013	\$0.00	Original	none	none				\$0.00
2012	\$0.00	Original	none	none				\$0.00
2011	\$0.00	Original	none	none		No longer in installment agreement status	5/29/2017	\$0.00
2010	\$1.64	Original	none	none		No longer in installment agreement status	7/17/2017	\$0.00
2009	\$0.00	Original	none	none		No longer in installment agreement status	5/29/2017	\$0.00
2008	\$0.00	Original	none	3/16/2011		No longer in installment agreement status	5/29/2017	\$0.00
2007	\$0.00	Original	none	3/16/2011		No longer in installment agreement status	5/16/2016	\$0.00
2006	\$0.00	Original	none	none				\$0.00
2005	\$0.00	Original	none	12/24/2008		No longer in installment agreement status	2/23/2015	\$0.00
2004	\$0.00	Original	none	7/15/2006		No longer in installment agreement status	7/6/2015	\$0.00
2003	\$0.00	Original	none	10/28/2004		No longer in installment agreement status	6/18/2012	\$0.00
2002	\$0.00	Original	none	10/28/2004		No longer in installment agreement status	8/15/2011	\$0.00
2001	\$0.00	Original	none	5/22/2003		No longer in installment agreement status	3/24/2008	\$0.00
2000	\$0.00	Original	none	5/22/2003		No longer in installment agreement status	10/22/2007	\$0.00
1999	-	-						\$0.00
1998	-	-						\$0.00
1997	-	-						\$0.00
1996	-	-						\$0.00
1995	-	-						\$0.00
1994	-	-						\$0.00
1993	-	-						\$0.00
1992	-	-						\$0.00
1991	-	-						\$0.00
1990	-	-						\$0.00
						Total Estimated IA Payment (Does Not Include SRP)*		\$1,044.65

*Includes IRS daily accrued interest of 3% APR.
Calculation based on months before CSED expires.

PENALTY AND INTEREST DASHBOARD

Year	Return Filed	FTA	PA	Penalties Failure to File	Penalties Failure to Pay	Accuracy Related Penalties	Accrued Penalty	Total Penalties*	Accrued Interest	Assessed Interest	Total Interest
2022	-						-	-	-	\$0.00	-
2021	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2020	Original	N			\$82.91		\$0.00	\$82.91	\$0.00	\$37.08	\$37.08
2019	Original	N			\$135.28		\$0.00	\$135.28	\$0.00	\$58.62	\$58.62
2018	Original						\$0.00	\$0.00	\$0.00	\$7.77	\$7.77
2017	Original						\$7,909.97	\$7,909.97	\$5,470.96	(\$22.70)	\$5,448.26
2016	Amended					\$5,077.60	\$2,715.44	\$7,793.04	\$2,320.69	\$3,706.60	\$6,027.29
2015	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2014	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2013	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2012	Original						\$0.00	\$0.00	\$0.00	\$2.87	\$2.87
2011	Original	N			\$80.27		\$0.00	\$80.27	\$0.00	\$86.74	\$86.74
2010	Original	N		\$521.32	\$579.24		\$0.00	\$1,100.56	\$1.64	\$607.06	\$608.70
2009	Original	N			\$861.00		\$0.00	\$861.00	\$0.00	\$946.27	\$946.27
2008	Original	N			\$1,107.49		\$0.00	\$1,107.49	\$0.00	\$1,343.58	\$1,343.58
2007	Original	N			\$1,225.41		\$0.00	\$1,225.41	\$0.00	\$1,757.61	\$1,757.61
2006	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2005	Original	N			\$276.25		\$0.00	\$276.25	\$0.00	\$549.95	\$549.95
2004	Original	N		\$1,047.15	\$1,163.50		\$0.00	\$2,210.65	\$0.00	\$3,254.46	\$3,254.46
2003	Original	N	Y		\$946.24		\$0.00	\$946.24	\$0.00	\$2,070.60	\$2,070.60
2002	Original	N		\$1,593.22	\$1,512.23		\$0.00	\$3,105.45	\$0.00	\$3,385.35	\$3,385.35
2001	Original	N		\$513.90	\$570.98		\$0.00	\$1,084.88	\$0.00	\$1,178.81	\$1,178.81
2000	Original	n/a		\$600.84	\$724.50		\$0.00	\$1,325.34	\$0.00	\$1,618.76	\$1,618.76
1999	-						-	-	-	\$0.00	-
1998	-						-	-	-	\$0.00	-
1997	-						-	-	-	\$0.00	-
1996	-						-	-	-	\$0.00	-
1995	-						-	-	-	\$0.00	-
1994	-						-	-	-	\$0.00	-
1993	-						-	-	-	\$0.00	-
1992	-						-	-	-	\$0.00	-
1991	-						-	-	-	\$0.00	-
1990	-						-	-	-	\$0.00	-
	Totals			\$4,276.43	\$9,265.30	\$5,077.60	\$10,625.41	\$29,244.74	\$7,793.29	\$20,589.43	\$28,382.72

*Only includes Failure to File, Failure to Pay, Accuracy Related Penalties, & Accrued Penalties

FTA = First Time Abatement Opportunity. Definitions as follows:

Y = Qualifies; N = Does not qualify; ? = transcript(s) missing for 3 yr look back

PA = Prior Penalty Abatement in tax period.

n/a = As of 11-21-17 FTA only applies to 2001 and later tax years per IRM 20.1.1.3.3.2.1.4(a).

ASED AND RSED DASHBOARD

Year	Return Filed	Original Return Filed Date	Return Due Date	Est ASED*	3 Yrs After Due Date (RSED)*	3 Yrs After Original Return Filed (RSED)*	If 3 Yr RSED Not Expired, Estimated Amount Available*	Credit/Payment Amounts Made Within Past 2 Years (RSED)*
2022	-							
2021	No	none	4/15/2022	open	4/15/2025	not filed	\$0.00	\$0.00
2020	Original	10/14/2021	10/15/2021	10/15/2024	10/15/2024	10/15/2024	\$19,535.00	\$19,535.00
2019	Original	10/15/2020	10/15/2020	10/15/2023	10/15/2023	10/15/2023	\$18,793.90	\$3,575.90
2018	Original	4/15/2019	4/15/2019	4/15/2022	4/15/2022	4/15/2022	expired	\$0.00
2017	Original	4/15/2018	4/15/2018	4/15/2021	4/15/2021	4/15/2021	expired	\$93.00
2016	Amended	4/15/2017	4/15/2017	4/15/2020	4/15/2020	4/15/2020	expired	\$324.10
2015	Original	4/15/2016	4/15/2016	4/15/2019	4/15/2019	4/15/2019	expired	\$0.00
2014	Original	4/15/2015	4/15/2015	4/15/2018	4/15/2018	4/15/2018	expired	\$0.00
2013	Original	10/20/2014	10/15/2014	10/20/2017	10/15/2017	10/20/2017	expired	\$0.00
2012	Original	10/14/2013	10/15/2013	10/15/2016	10/15/2016	10/15/2016	expired	\$0.00
2011	Original	4/15/2012	4/15/2012	4/15/2015	4/15/2015	4/15/2015	expired	\$0.00
2010	Original	6/22/2012	10/15/2011	6/22/2015	10/15/2014	6/22/2015	expired	\$0.00
2009	Original	10/21/2010	10/15/2010	10/21/2013	10/15/2013	10/21/2013	expired	\$0.00
2008	Original	10/19/2009	10/15/2009	10/19/2012	10/15/2012	10/19/2012	expired	\$0.00
2007	Original	4/15/2008	4/15/2008	4/15/2011	4/15/2011	4/15/2011	expired	\$0.00
2006	Original	4/15/2007	4/15/2007	4/15/2010	4/15/2010	4/15/2010	expired	\$0.00
2005	Original	4/15/2006	4/15/2006	4/15/2009	4/15/2009	4/15/2009	expired	\$0.00
2004	Original	12/21/2005	4/15/2005	12/21/2008	4/15/2008	12/21/2008	expired	\$0.00
2003	Original	4/15/2004	4/15/2004	4/15/2007	4/15/2007	4/15/2007	expired	\$0.00
2002	Original	8/18/2003	4/15/2003	8/18/2006	4/15/2006	8/18/2006	expired	\$0.00
2001	Original	8/21/2002	4/15/2002	8/21/2005	4/15/2005	8/21/2005	expired	\$0.00
2000	Original	7/30/2001	4/15/2001	7/30/2004	4/15/2004	7/30/2004	expired	\$0.00
1999	-							
1998	-							
1997	-							
1996	-							
1995	-							
1994	-							
1993	-							
1992	-							
1991	-							
1990	-							

*ASED and RSED are estimates and do not calculate many exceptions such as fraud.

CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
2000											
	150	Tax return filed	8/27/2001	\$5,166.00	\$0.00	272	5/26/2012	1/16/2012	131	-	\$0.00
	276	Penalty for late payment of tax	8/27/2001	\$83.45	\$0.00		5/26/2012	1/16/2012	131	-	\$0.00
	166	Penalty for filing tax return after the due date 01-16-2012	8/27/2001	\$600.84	\$0.00	272	5/26/2012	1/16/2012	131	-	\$0.00
	196	Interest charged for late payment	8/27/2001	\$110.94	\$0.00		5/26/2012	1/16/2012	131	-	\$0.00
	276	Penalty for late payment of tax	9/24/2001	\$16.69	\$0.00		5/26/2012	uk		-	\$0.00
	196	Interest charged for late payment	9/24/2001	\$22.25	\$0.00		5/26/2012	uk		-	\$0.00
	276	Penalty for late payment of tax	7/30/2007	\$45.83	\$0.00		5/26/2012	uk		-	\$0.00
	276	Penalty for late payment of tax	8/6/2007	\$392.00	\$0.00		5/26/2012	uk		-	\$0.00
	276	Penalty for late payment of tax	8/20/2007	\$186.53	\$0.00		5/26/2012	uk		-	\$0.00
	196	Interest charged for late payment	8/20/2007	\$205.47	\$0.00		5/26/2012	uk		-	\$0.00
	196	Interest charged for late payment	9/10/2007	\$392.00	\$0.00		5/26/2012	uk		-	\$0.00
	196	Interest charged for late payment	9/17/2007	\$392.00	\$0.00		5/26/2012	uk		-	\$0.00
	196	Interest charged for late payment	9/24/2007	\$392.00	\$0.00		5/26/2012	uk		-	\$0.00
	196	Interest charged for late payment	10/1/2007	\$112.87	\$0.00		5/26/2012	uk		-	\$0.00
		2000 Accrued Penalty			\$0.00		5/26/2012			0	
		2000 Accrued Interest			\$0.00		5/26/2012			0	
		2000 Total IA Payments									\$0.00
2001											
	150	Tax return filed	9/30/2002	\$3,763.00	\$0.00	142	2/20/2013	1/20/2013	31	-	\$0.00
	276	Penalty for late payment of tax	9/30/2002	\$37.47	\$0.00		2/20/2013	1/20/2013	31	-	\$0.00
	170	Penalty for not pre-paying tax 01-20-2013	9/30/2002	\$43.00	\$0.00	142	2/20/2013	1/20/2013	31	-	\$0.00
	166	Penalty for filing tax return after the due date 01-20-2013	9/30/2002	\$513.90	\$0.00	142	2/20/2013	1/20/2013	31	-	\$0.00
	196	Interest charged for late payment	9/30/2002	\$78.34	\$0.00		2/20/2013	1/20/2013	31	-	\$0.00
	276	Penalty for late payment of tax	2/4/2008	\$533.51	\$0.00		2/20/2013	uk		-	\$0.00
	196	Interest charged for late payment	2/4/2008	\$38.02	\$0.00		2/20/2013	uk		-	\$0.00
	196	Interest charged for late payment	2/18/2008	\$392.00	\$0.00		2/20/2013	uk		-	\$0.00
	196	Interest charged for late payment	3/3/2008	\$392.00	\$0.00		2/20/2013	uk		-	\$0.00
	196	Interest charged for late payment	3/24/2008	\$278.45	\$0.00		2/20/2013	uk		-	\$0.00
		2001 Accrued Penalty			\$0.00		2/20/2013			0	
		2001 Accrued Interest			\$0.00		2/20/2013			0	
		2001 Total IA Payments									\$0.00
2002											
	150	Tax return filed	11/3/2003	\$16,423.00	\$0.00	202	5/25/2014	4/24/2014	31	-	\$0.00

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CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
	276	Penalty for late payment of tax	11/3/2003	\$198.48	\$0.00		5/25/2014	4/24/2014	31	-	\$0.00
	166	Penalty for filing tax return after the due date 04-24-2014	11/3/2003	\$1,593.22	\$0.00	202	5/25/2014	4/24/2014	31	-	\$0.00
	196	Interest charged for late payment	11/3/2003	\$235.05	\$0.00		5/25/2014	4/24/2014	31	-	\$0.00
	196	Interest charged for late payment	11/10/2003	\$6.99	\$0.00		5/25/2014	uk		-	\$0.00
	360	Fees and other expenses for collection	11/22/2004	\$24.00	\$0.00		5/25/2014	uk		-	\$0.00
	276	Penalty for late payment of tax	10/12/2009	\$168.67	\$0.00		5/25/2014	uk		-	\$0.00
	276	Penalty for late payment of tax	11/2/2009	\$400.00	\$0.00		5/25/2014	uk		-	\$0.00
	276	Penalty for late payment of tax	12/7/2009	\$400.00	\$0.00		5/25/2014	uk		-	\$0.00
	276	Penalty for late payment of tax	1/4/2010	\$345.08	\$0.00		5/25/2014	uk		-	\$0.00
	196	Interest charged for late payment	1/4/2010	\$54.92	\$0.00		5/25/2014	uk		-	\$0.00
	196	Interest charged for late payment	2/8/2010	\$3,018.40	\$0.00		5/25/2014	uk		-	\$0.00
	196	Interest charged for late payment	8/15/2011	\$69.99	\$0.00		5/25/2014	uk		-	\$0.00
		2002 Accrued Penalty			\$0.00		5/25/2014			0	
		2002 Accrued Interest			\$0.00		5/25/2014			0	
		2002 Total IA Payments									\$0.00
2003											
	150	Tax return filed	5/24/2004	\$10,800.00	\$0.00	202	12/13/2014	11/12/2014	31	-	\$0.00
	276	Penalty for late payment of tax	5/24/2004	\$28.39	\$0.00		12/13/2014	11/12/2014	31	-	\$0.00
	170	Penalty for not pre-paying tax 11-12-2014	5/24/2004	\$88.00	\$0.00	202	12/13/2014	11/12/2014	31	-	\$0.00
	196	Interest charged for late payment	5/24/2004	\$20.22	\$0.00		12/13/2014	11/12/2014	31	-	\$0.00
	276	Penalty for late payment of tax	3/19/2012	\$871.76	\$0.00		12/13/2014	uk		-	\$0.00
	276	Penalty for late payment of tax	4/16/2012	\$46.09	\$0.00		12/13/2014	uk		-	\$0.00
	196	Interest charged for late payment	4/16/2012	\$953.91	\$0.00		12/13/2014	uk		-	\$0.00
	196	Interest charged for late payment	5/21/2012	\$1,000.00	\$0.00		12/13/2014	uk		-	\$0.00
	196	Interest charged for late payment	6/18/2012	\$96.47	\$0.00		12/13/2014	uk		-	\$0.00
		2003 Accrued Penalty			\$0.00		12/13/2014			0	
		2003 Accrued Interest			\$0.00		12/13/2014			0	
		2003 Total IA Payments									\$0.00
2004											
	150	Tax return filed	2/20/2006	\$14,831.00	\$0.00	188	8/27/2016	7/27/2016	31	-	\$0.00
	276	Penalty for late payment of tax	2/20/2006	\$255.97	\$0.00		8/27/2016	7/27/2016	31	-	\$0.00
	170	Penalty for not pre-paying tax 07-27-2016	2/20/2006	\$101.00	\$0.00	188	8/27/2016	7/27/2016	31	-	\$0.00

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	166	Penalty for filing tax return after the due date 07-27-2016	2/20/2006	\$1,047.15	\$0.00	188	8/27/2016	7/27/2016	31	-	\$0.00
	196	Interest charged for late payment	2/20/2006	\$322.56	\$0.00		8/27/2016	7/27/2016	31	-	\$0.00
	360	Fees and other expenses for collection	4/11/2011	\$85.94	\$0.00		8/27/2016	uk		-	\$0.00
	286	Penalty for dishonored payment	6/18/2012	\$25.00	\$0.00		8/27/2016	uk		-	\$0.00
	276	Penalty for late payment of tax	2/24/2014	\$268.38	\$0.00		8/27/2016	uk		-	\$0.00
	276	Penalty for late payment of tax	3/24/2014	\$520.00	\$0.00		8/27/2016	uk		-	\$0.00
	276	Penalty for late payment of tax	4/21/2014	\$119.15	\$0.00		8/27/2016	uk		-	\$0.00
	196	Interest charged for late payment	4/21/2014	\$400.85	\$0.00		8/27/2016	uk		-	\$0.00
	196	Interest charged for late payment	5/19/2014	\$520.00	\$0.00		8/27/2016	uk		-	\$0.00
	196	Interest charged for late payment	6/23/2014	\$520.00	\$0.00		8/27/2016	uk		-	\$0.00
	196	Interest charged for late payment	7/21/2014	\$520.00	\$0.00		8/27/2016	uk		-	\$0.00
	196	Interest charged for late payment	8/18/2014	\$520.00	\$0.00		8/27/2016	uk		-	\$0.00
	196	Interest charged for late payment	9/22/2014	\$451.05	\$0.00		8/27/2016	uk		-	\$0.00
		2004 Accrued Penalty			\$0.00		8/27/2016			0	
		2004 Accrued Interest			\$0.00		8/27/2016			0	
		2004 Total IA Payments									\$0.00
2005											
	150	Tax return filed	5/22/2006	\$9,916.00	\$0.00	158	10/28/2016	9/27/2016	31	-	\$0.00
	276	Penalty for late payment of tax	5/22/2006	\$11.05	\$0.00		10/28/2016	9/27/2016	31	-	\$0.00
	170	Penalty for not pre-paying tax 09-27-2016	5/22/2006	\$5.00	\$0.00	158	10/28/2016	9/27/2016	31	-	\$0.00
	196	Interest charged for late payment	5/22/2006	\$7.87	\$0.00		10/28/2016	9/27/2016	31	-	\$0.00
	276	Penalty for late payment of tax	2/16/2015	\$265.20	\$0.00		10/28/2016	uk		-	\$0.00
	196	Interest charged for late payment	2/16/2015	\$203.88	\$0.00		10/28/2016	uk		-	\$0.00
	196	Interest charged for late payment	2/23/2015	\$338.20	\$0.00		10/28/2016	uk		-	\$0.00
		2005 Accrued Penalty			\$0.00		10/28/2016			0	
		2005 Accrued Interest			\$0.00		10/28/2016			0	
		2005 Total IA Payments									\$0.00
2006											
	150	Tax return filed	5/21/2007	\$6,076.00	\$0.00		5/22/2017	uk		-	\$0.00
		2006 Accrued Penalty			\$0.00		5/22/2017			0	
		2006 Accrued Interest			\$0.00		5/22/2017			0	
		2006 Total IA Payments									\$0.00
2007											
	150	Tax return filed	5/26/2008	\$12,781.00	\$0.00	120	9/24/2018	uk		-	\$0.00

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	276	Penalty for late payment of tax	5/26/2008	\$31.52	\$0.00		9/24/2018	uk		-	\$0.00
	196	Interest charged for late payment	5/26/2008	\$21.26	\$0.00		9/24/2018	uk		-	\$0.00
	276	Penalty for late payment of tax	9/1/2008	\$15.76	\$0.00		10/12/2019	uk		-	\$0.00
	196	Interest charged for late payment	9/1/2008	\$24.70	\$0.00		10/12/2019	uk		-	\$0.00
	300	Additional tax assessed by examination 09-11-2019	7/13/2009	\$5,669.00	\$0.00	90	10/12/2019	9/11/2019	31	-	\$0.00
	336	Interest charged for late payment	7/13/2009	\$373.60	\$0.00		10/12/2019	9/11/2019	31	-	\$0.00
	276	Penalty for late payment of tax	12/21/2015	\$179.15	\$0.00		10/12/2019	uk		-	\$0.00
	276	Penalty for late payment of tax	2/15/2016	\$998.98	\$0.00		10/12/2019	uk		-	\$0.00
	196	Interest charged for late payment	2/15/2016	\$41.02	\$0.00		10/12/2019	uk		-	\$0.00
	196	Interest charged for late payment	3/21/2016	\$520.00	\$0.00		10/12/2019	uk		-	\$0.00
	196	Interest charged for late payment	4/18/2016	\$520.00	\$0.00		10/12/2019	uk		-	\$0.00
	196	Interest charged for late payment	5/16/2016	\$257.03	\$0.00		10/12/2019	uk		-	\$0.00
		2007 Accrued Penalty			\$0.00		10/12/2019			0	
		2007 Accrued Interest			\$0.00		10/12/2019			0	
		2007 Total IA Payments									\$0.00
2008											
	150	Tax return filed	11/16/2009	\$14,699.00	\$0.00	90	2/15/2020	1/15/2020	31	-	\$0.00
	276	Penalty for late payment of tax	11/16/2009	\$177.20	\$0.00		2/15/2020	1/15/2020	31	-	\$0.00
	170	Penalty for not pre-paying tax 01- 15-2020	11/16/2009	\$106.00	\$0.00	90	2/15/2020	1/15/2020	31	-	\$0.00
	196	Interest charged for late payment	11/16/2009	\$105.61	\$0.00		2/15/2020	1/15/2020	31	-	\$0.00
	276	Penalty for late payment of tax	2/20/2017	\$333.16	\$0.00		2/15/2020	uk		-	\$0.00
	276	Penalty for late payment of tax	3/20/2017	\$520.00	\$0.00		2/15/2020	uk		-	\$0.00
	276	Penalty for late payment of tax	4/17/2017	\$77.13	\$0.00		2/15/2020	uk		-	\$0.00
	196	Interest charged for late payment	4/17/2017	\$442.87	\$0.00		2/15/2020	uk		-	\$0.00
	196	Interest charged for late payment	5/15/2017	\$520.00	\$0.00		2/15/2020	uk		-	\$0.00
	196	Interest charged for late payment	5/29/2017	\$275.10	\$0.00		2/15/2020	uk		-	\$0.00
		2008 Accrued Penalty			\$0.00		2/15/2020			0	
		2008 Accrued Interest			\$0.00		2/15/2020			0	
		2008 Total IA Payments									\$0.00
2009											
	150	Tax return filed	12/6/2010	\$13,080.00	\$0.00	60	2/5/2021	1/5/2021	31	-	\$0.00
	276	Penalty for late payment of tax	12/6/2010	\$137.76	\$0.00		2/5/2021	1/5/2021	31	-	\$0.00
	170	Penalty for not pre-paying tax 01- 05-2021	12/6/2010	\$57.00	\$0.00	60	2/5/2021	1/5/2021	31	-	\$0.00
	196	Interest charged for late payment	12/6/2010	\$89.84	\$0.00		2/5/2021	1/5/2021	31	-	\$0.00

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	276	Penalty for late payment of tax	5/29/2017	\$723.24	\$0.00		2/5/2021	uk		-	\$0.00
	196	Interest charged for late payment	5/29/2017	\$856.43	\$0.00		2/5/2021	uk		-	\$0.00
		2009 Accrued Penalty			\$0.00		2/5/2021			0	
		2009 Accrued Interest			\$0.00		2/5/2021			0	
		2009 Total IA Payments									\$0.00
2010											
	150	Tax return filed	7/23/2012	\$19,381.00	\$0.00	30	8/23/2022	7/23/2022	31	-	\$0.00
	276	Penalty for late payment of tax	7/23/2012	\$162.18	\$0.00		8/23/2022	7/23/2022	31	-	\$0.00
	166	Penalty for filing tax return after the due date 07-23-2022	7/23/2012	\$521.32	\$0.00	30	8/23/2022	7/23/2022	31	-	\$0.00
	196	Interest charged for late payment	7/23/2012	\$97.38	\$0.00		8/23/2022	7/23/2022	31	-	\$0.00
	276	Penalty for late payment of tax	5/29/2017	\$156.74	\$0.00		8/23/2022	uk		-	\$0.00
	276	Penalty for late payment of tax	6/19/2017	\$260.32	\$0.00		8/23/2022	uk		-	\$0.00
	196	Interest charged for late payment	6/19/2017	\$259.68	\$0.00		8/23/2022	uk		-	\$0.00
	196	Interest charged for late payment	7/17/2017	\$250.00	\$0.00		8/23/2022	uk		-	\$0.00
		2010 Accrued Penalty			\$0.00		8/23/2022			0	
		2010 Accrued Interest			\$1.64		8/23/2022			0	
		2010 Total IA Payments									\$0.00
2011											
	150	Tax return filed	5/28/2012	\$20,937.00	\$0.00	60	7/28/2022	uk		-	\$0.00
	276	Penalty for late payment of tax	5/28/2012	\$4.94	\$0.00		7/28/2022	uk		-	\$0.00
	196	Interest charged for late payment	5/28/2012	\$1.74	\$0.00		7/28/2022	uk		-	\$0.00
	276	Penalty for late payment of tax	5/29/2017	\$75.33	\$0.00		7/28/2022	uk		-	\$0.00
	196	Interest charged for late payment	5/29/2017	\$85.00	\$0.00		7/28/2022	uk		-	\$0.00
		2011 Accrued Penalty			\$0.00		7/28/2022			0	
		2011 Accrued Interest			\$0.00		7/28/2022			0	
		2011 Total IA Payments									\$0.00
2012											
	150	Tax return filed	11/18/2013	\$21,664.00	\$0.00		11/19/2023	uk		-	\$0.00
	196	Interest charged for late payment	11/18/2013	\$2.87	\$0.00		11/19/2023	uk		-	\$0.00
		2012 Accrued Penalty			\$0.00		11/19/2023			0	
		2012 Accrued Interest			\$0.00		11/19/2023			0	
		2012 Total IA Payments									\$0.00
2013											
	150	Tax return filed	12/1/2014	\$19,126.00	\$0.00		12/2/2024	uk		-	\$0.00
		2013 Accrued Penalty			\$0.00		12/2/2024			0	
		2013 Accrued Interest			\$0.00		12/2/2024			0	

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		2013 Total IA Payments									\$0.00
2014											
	150	Tax return filed	6/1/2015	\$21,615.00	\$0.00		6/2/2025	uk		-	\$0.00
		2014 Accrued Penalty			\$0.00		6/2/2025			0	
		2014 Accrued Interest			\$0.00		6/2/2025			0	
		2014 Total IA Payments									\$0.00
2015											
	150	Tax return filed	5/16/2016	\$15,554.00	\$0.00		5/17/2026	uk		-	\$0.00
		2015 Accrued Penalty			\$0.00		5/17/2026			0	
		2015 Accrued Interest			\$0.00		5/17/2026			0	
		2015 Total IA Payments									\$0.00
2016											
	150	Tax return filed	5/29/2017	\$6,406.00	\$0.00	86	8/24/2027	uk		-	\$0.00
	300	Additional tax assessed by examination 01-06-2030	1/6/2020	\$25,388.00	\$25,063.90		1/7/2030	1/6/2030	0	93	\$302.42
	240	Miscellaneous penalty 01-06-2030	1/6/2020	\$5,077.60	\$5,077.60		1/7/2030	1/6/2030	0	93	\$61.27
	336	Interest charged for late payment	1/6/2020	\$3,706.60	\$3,706.60		1/7/2030	1/6/2030	0	93	\$44.72
	360	Fees and other expenses for collection	11/22/2021	\$35.50	\$35.50		1/7/2030	uk		93	\$0.43
		2016 Accrued Penalty			\$2,715.44		1/7/2030			93	\$32.76
		2016 Accrued Interest			\$2,320.69		1/7/2030			93	\$28.00
		2016 Total IA Payments									\$469.60
2017											
	150	Tax return filed	5/14/2018	\$13,771.00	\$0.00	426	7/15/2029	uk		-	\$0.00
	290	Additional tax assessed 09-11- 2029	9/10/2018	\$32,114.00	\$29,007.07	415	10/31/2029	9/11/2029	50	90	\$360.37
	360	Fees and other expenses for collection	11/4/2019	\$35.50	\$35.50		1/9/2030	uk		93	\$0.43
	300	Additional tax assessed by examination 01-08-2030	12/9/2019	\$2,322.00	\$2,322.00	30	1/9/2030	1/8/2030	0	93	\$28.02
		2017 Accrued Penalty			\$7,909.97		1/9/2030			93	\$95.44
		2017 Accrued Interest			\$5,470.96		1/9/2030			93	\$66.01
		2017 Total IA Payments									\$550.27
2018											
	150	Tax return filed	5/27/2019	\$15,732.00	\$0.00		5/28/2029	uk		-	\$0.00
	196	Interest charged for late payment	5/27/2019	\$7.77	\$0.00		5/28/2029	uk		-	\$0.00
		2018 Accrued Penalty			\$0.00		5/28/2029			0	

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		2018 Accrued Interest			\$0.00		5/28/2029			0	
		2018 Total IA Payments									\$0.00
2019											
	150	Tax return filed	12/7/2020	\$18,600.00	\$0.00		12/8/2030	uk		-	\$0.00
	276	Penalty for late payment of tax	12/7/2020	\$84.55	\$0.00		12/8/2030	uk		-	\$0.00
	196	Interest charged for late payment	12/7/2020	\$40.43	\$0.00		12/8/2030	uk		-	\$0.00
	276	Penalty for late payment of tax	3/8/2021	\$50.73	\$0.00		12/8/2030	uk		-	\$0.00
	196	Interest charged for late payment	3/8/2021	\$18.19	\$0.00		12/8/2030	uk		-	\$0.00
		2019 Accrued Penalty			\$0.00		12/8/2030			0	
		2019 Accrued Interest			\$0.00		12/8/2030			0	
		2019 Total IA Payments									\$0.00
2020											
	150	Tax return filed	11/22/2021	\$21,904.00	\$2,369.00		11/23/2031	11/22/2031	0	116	\$23.56
	276	Penalty for late payment of tax	11/22/2021	\$82.91	\$82.91		11/23/2031	11/22/2031	0	116	\$0.82
	170	Penalty for not pre-paying tax 11-22-2031	11/22/2021	\$3.00	\$3.00		11/23/2031	11/22/2031	0	116	\$0.03
	196	Interest charged for late payment	11/22/2021	\$37.08	\$37.08		11/23/2031	11/22/2031	0	116	\$0.37
		2020 Accrued Penalty			\$0.00		11/23/2031			116	\$0.00
		2020 Accrued Interest			\$0.00		11/23/2031			116	\$0.00
		2020 Total IA Payments									\$24.78
2021											
		No Assessments Present									

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CSED TOLLING CALCULATIONS

YEAR	CODE	EXPLANATION OF TRANSACTION	START DATE	END DATE	END CODE	TOLLING DAYS	ADDITIONAL TOLLING DAYS	TOTAL DAYS
2000								
	971	Pending installment agreement	10/31/2001	2/8/2002	971	100	0	100
	971	No longer in installment agreement status	9/23/2002	9/23/2002		0	30	30
	971	No longer in installment agreement status	10/4/2004	10/4/2004		0	30	30
	971	Pending installment agreement	12/21/2005	1/4/2006	971	14	0	14
	971	Pending installment agreement	4/7/2006	4/7/2006	972			reversed
	971	No longer in installment agreement status	6/12/2006	6/12/2006		0	30	30
	971	Pending installment agreement	9/19/2006	10/27/2006	971	38	0	38
	971	No longer in installment agreement status	10/22/2007	10/22/2007		0	30	30
2001								
	971	No longer in installment agreement status	10/4/2004	10/4/2004		0	30	30
	971	Pending installment agreement	12/21/2005	1/4/2006	971	14	0	14
	971	Pending installment agreement	4/7/2006	4/7/2006	972			reversed
	971	No longer in installment agreement status	6/12/2006	6/12/2006		0	30	30
	971	Pending installment agreement	9/19/2006	10/27/2006	971	38	0	38
	971	No longer in installment agreement status	3/24/2008	3/24/2008		0	30	30
2002								
	971	No longer in installment agreement status	10/4/2004	10/4/2004		0	30	30
	971	Pending installment agreement	12/21/2005	1/4/2006	971	14	0	14
	971	Pending installment agreement	4/7/2006	4/7/2006	972			reversed
	971	No longer in installment agreement status	6/12/2006	6/12/2006		0	30	30
	971	Pending installment agreement	9/19/2006	10/27/2006	971	38	0	38
	971	No longer in installment agreement status	9/22/2008	9/22/2008		0	30	30
	971	No longer in installment agreement status	3/14/2011	3/14/2011		0	30	30
	971	No longer in installment agreement status	8/15/2011	8/15/2011		0	30	30
2003								
	971	No longer in installment agreement status	10/4/2004	10/4/2004		0	30	30
	971	Pending installment agreement	12/21/2005	1/4/2006	971	14	0	14
	971	Pending installment agreement	4/7/2006	4/7/2006	972			reversed
	971	No longer in installment agreement status	6/12/2006	6/12/2006		0	30	30
	971	Pending installment agreement	9/19/2006	10/27/2006	971	38	0	38
	971	No longer in installment agreement status	9/22/2008	9/22/2008		0	30	30
	971	No longer in installment agreement status	3/14/2011	3/14/2011		0	30	30
	971	No longer in installment agreement status	6/18/2012	6/18/2012		0	30	30
2004								
	971	Pending installment agreement	12/21/2005	1/4/2006	971	14	0	14
	971	Pending installment agreement	4/7/2006	4/7/2006	972			reversed
	971	No longer in installment agreement status	6/12/2006	6/12/2006		0	30	30

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CSED TOLLING CALCULATIONS

YEAR	CODE	EXPLANATION OF TRANSACTION	START DATE	END DATE	END CODE	TOLLING DAYS	ADDITIONAL TOLLING DAYS	TOTAL DAYS
	971	Pending installment agreement	9/19/2006	10/27/2006	971	38	0	38
	971	No longer in installment agreement status	9/22/2008	9/22/2008		0	30	30
	971	No longer in installment agreement status	3/14/2011	3/14/2011		0	30	30
	971	No longer in installment agreement status	9/24/2012	9/24/2012		0	30	30
	971	No longer in installment agreement status	7/6/2015	7/6/2015		0	30	30
2005								
	971	Pending installment agreement	9/19/2006	10/27/2006	971	38	0	38
	971	No longer in installment agreement status	9/29/2008	9/29/2008		0	30	30
	971	No longer in installment agreement status	3/14/2011	3/14/2011		0	30	30
	971	No longer in installment agreement status	9/24/2012	9/24/2012		0	30	30
	971	No longer in installment agreement status	2/23/2015	2/23/2015		0	30	30
2006								
		No Tolling Events Found						
2007								
	971	No longer in installment agreement status	9/1/2008	9/1/2008		0	30	30
	971	No longer in installment agreement status	3/14/2011	3/14/2011		0	30	30
	971	No longer in installment agreement status	9/24/2012	9/24/2012		0	30	30
	971	No longer in installment agreement status	5/16/2016	5/16/2016		0	30	30
2008								
	971	No longer in installment agreement status	3/14/2011	3/14/2011		0	30	30
	971	No longer in installment agreement status	9/24/2012	9/24/2012		0	30	30
	971	No longer in installment agreement status	5/29/2017	5/29/2017		0	30	30
2009								
	971	No longer in installment agreement status	9/24/2012	9/24/2012		0	30	30
	971	No longer in installment agreement status	5/29/2017	5/29/2017		0	30	30
2010								
	971	No longer in installment agreement status	7/17/2017	7/17/2017		0	30	30
2011								
	971	No longer in installment agreement status	9/24/2012	9/24/2012		0	30	30
	971	No longer in installment agreement status	5/29/2017	5/29/2017		0	30	30
2012								
		No Tolling Events Found						
2013								
		No Tolling Events Found						
2014								
		No Tolling Events Found						

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CSED TOLLING CALCULATIONS

YEAR	CODE	EXPLANATION OF TRANSACTION	START DATE	END DATE	END CODE	TOLLING DAYS	ADDITIONAL TOLLING DAYS	TOTAL DAYS
2015								
		No Tolling Events Found						
2016								
	480	Received offer in compromise	8/30/2018	10/25/2018	481	56	30	86
	480	Received offer in compromise	11/13/2018	11/13/2018	483			reversed
	971	Pending installment agreement	8/9/2019	8/9/2019	972			reversed
2017								
	480	Received offer in compromise	8/30/2018	10/25/2018	481	56	30	86
	480	Received offer in compromise	11/13/2018	8/31/2019	481	291	30	321
	971	No longer in installment agreement status	1/27/2020	1/27/2020		0	30	30
2018								
		No Tolling Events Found						
2019								
		No Tolling Events Found						
2020								
		No Tolling Events Found						
2021								
		No Tolling Events Found						

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BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
2000										
	150	Tax return filed	8/27/2001	\$5,166.00	\$0.00	5/26/2012	4/15/2004	7/30/2003	4/24/2002	4/15/2004
	276	Penalty for late payment of tax	8/27/2001	\$83.45	\$0.00	5/26/2012				
	166	Penalty for filing tax return after the due date 01-16-2012	8/27/2001	\$600.84	\$0.00	5/26/2012	4/15/2004	7/30/2003	4/24/2002	4/15/2004
	196	Interest charged for late payment	8/27/2001	\$110.94	\$0.00	5/26/2012				
	276	Penalty for late payment of tax	9/24/2001	\$16.69	\$0.00	5/26/2012				
	196	Interest charged for late payment	9/24/2001	\$22.25	\$0.00	5/26/2012				
	276	Penalty for late payment of tax	7/30/2007	\$45.83	\$0.00	5/26/2012				
	276	Penalty for late payment of tax	8/6/2007	\$392.00	\$0.00	5/26/2012				
	276	Penalty for late payment of tax	8/20/2007	\$186.53	\$0.00	5/26/2012				
	196	Interest charged for late payment	8/20/2007	\$205.47	\$0.00	5/26/2012				
	196	Interest charged for late payment	9/10/2007	\$392.00	\$0.00	5/26/2012				
	196	Interest charged for late payment	9/17/2007	\$392.00	\$0.00	5/26/2012				
	196	Interest charged for late payment	9/24/2007	\$392.00	\$0.00	5/26/2012				
	196	Interest charged for late payment	10/1/2007	\$112.87	\$0.00	5/26/2012				
2001										
	150	Tax return filed	9/30/2002	\$3,763.00	\$0.00	2/20/2013	4/15/2005	8/21/2004	5/28/2003	4/15/2005
	276	Penalty for late payment of tax	9/30/2002	\$37.47	\$0.00	2/20/2013				
	170	Penalty for not pre-paying tax 01-20-2013	9/30/2002	\$43.00	\$0.00	2/20/2013	4/15/2005	8/21/2004	5/28/2003	4/15/2005
	166	Penalty for filing tax return after the due date 01-20-2013	9/30/2002	\$513.90	\$0.00	2/20/2013	4/15/2005	8/21/2004	5/28/2003	4/15/2005
	196	Interest charged for late payment	9/30/2002	\$78.34	\$0.00	2/20/2013				
	276	Penalty for late payment of tax	2/4/2008	\$533.51	\$0.00	2/20/2013				
	196	Interest charged for late payment	2/4/2008	\$38.02	\$0.00	2/20/2013				
	196	Interest charged for late payment	2/18/2008	\$392.00	\$0.00	2/20/2013				
	196	Interest charged for late payment	3/3/2008	\$392.00	\$0.00	2/20/2013				
	196	Interest charged for late payment	3/24/2008	\$278.45	\$0.00	2/20/2013				
2002										
	150	Tax return filed	11/3/2003	\$16,423.00	\$0.00	5/25/2014	4/15/2006	8/18/2005	6/30/2004	4/15/2006
	276	Penalty for late payment of tax	11/3/2003	\$198.48	\$0.00	5/25/2014				
	166	Penalty for filing tax return after the due date 04-24-2014	11/3/2003	\$1,593.22	\$0.00	5/25/2014	4/15/2006	8/18/2005	6/30/2004	4/15/2006
	196	Interest charged for late payment	11/3/2003	\$235.05	\$0.00	5/25/2014				
	196	Interest charged for late payment	11/10/2003	\$6.99	\$0.00	5/25/2014				
	360	Fees and other expenses for collection	11/22/2004	\$24.00	\$0.00	5/25/2014				

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BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
	276	Penalty for late payment of tax	10/12/2009	\$168.67	\$0.00	5/25/2014				
	276	Penalty for late payment of tax	11/2/2009	\$400.00	\$0.00	5/25/2014				
	276	Penalty for late payment of tax	12/7/2009	\$400.00	\$0.00	5/25/2014				
	276	Penalty for late payment of tax	1/4/2010	\$345.08	\$0.00	5/25/2014				
	196	Interest charged for late payment	1/4/2010	\$54.92	\$0.00	5/25/2014				
	196	Interest charged for late payment	2/8/2010	\$3,018.40	\$0.00	5/25/2014				
	196	Interest charged for late payment	8/15/2011	\$69.99	\$0.00	5/25/2014				
2003										
	150	Tax return filed	5/24/2004	\$10,800.00	\$0.00	12/13/2014	4/15/2007	4/15/2006	1/19/2005	4/15/2007
	276	Penalty for late payment of tax	5/24/2004	\$28.39	\$0.00	12/13/2014				
	170	Penalty for not pre-paying tax 11-12-2014	5/24/2004	\$88.00	\$0.00	12/13/2014	4/15/2007	4/15/2006	1/19/2005	4/15/2007
	196	Interest charged for late payment	5/24/2004	\$20.22	\$0.00	12/13/2014				
	276	Penalty for late payment of tax	3/19/2012	\$871.76	\$0.00	12/13/2014				
	276	Penalty for late payment of tax	4/16/2012	\$46.09	\$0.00	12/13/2014				
	196	Interest charged for late payment	4/16/2012	\$953.91	\$0.00	12/13/2014				
	196	Interest charged for late payment	5/21/2012	\$1,000.00	\$0.00	12/13/2014				
	196	Interest charged for late payment	6/18/2012	\$96.47	\$0.00	12/13/2014				
2004										
	150	Tax return filed	2/20/2006	\$14,831.00	\$0.00	8/27/2016	4/15/2008	12/21/2007	10/18/2006	4/15/2008
	276	Penalty for late payment of tax	2/20/2006	\$255.97	\$0.00	8/27/2016				
	170	Penalty for not pre-paying tax 07-27-2016	2/20/2006	\$101.00	\$0.00	8/27/2016	4/15/2008	12/21/2007	10/18/2006	4/15/2008
	166	Penalty for filing tax return after the due date 07-27-2016	2/20/2006	\$1,047.15	\$0.00	8/27/2016	4/15/2008	12/21/2007	10/18/2006	4/15/2008
	196	Interest charged for late payment	2/20/2006	\$322.56	\$0.00	8/27/2016				
	360	Fees and other expenses for collection	4/11/2011	\$85.94	\$0.00	8/27/2016				
	286	Penalty for dishonored payment	6/18/2012	\$25.00	\$0.00	8/27/2016				
	276	Penalty for late payment of tax	2/24/2014	\$268.38	\$0.00	8/27/2016				
	276	Penalty for late payment of tax	3/24/2014	\$520.00	\$0.00	8/27/2016				
	276	Penalty for late payment of tax	4/21/2014	\$119.15	\$0.00	8/27/2016				
	196	Interest charged for late payment	4/21/2014	\$400.85	\$0.00	8/27/2016				
	196	Interest charged for late payment	5/19/2014	\$520.00	\$0.00	8/27/2016				
	196	Interest charged for late payment	6/23/2014	\$520.00	\$0.00	8/27/2016				
	196	Interest charged for late payment	7/21/2014	\$520.00	\$0.00	8/27/2016				
	196	Interest charged for late payment	8/18/2014	\$520.00	\$0.00	8/27/2016				
	196	Interest charged for late payment	9/22/2014	\$451.05	\$0.00	8/27/2016				

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2005										
	150	Tax return filed	5/22/2006	\$9,916.00	\$0.00	10/28/2016	4/15/2009	4/15/2008	1/17/2007	4/15/2009
	276	Penalty for late payment of tax	5/22/2006	\$11.05	\$0.00	10/28/2016				
	170	Penalty for not pre-paying tax 09-27-2016	5/22/2006	\$5.00	\$0.00	10/28/2016	4/15/2009	4/15/2008	1/17/2007	4/15/2009
	196	Interest charged for late payment	5/22/2006	\$7.87	\$0.00	10/28/2016				
	276	Penalty for late payment of tax	2/16/2015	\$265.20	\$0.00	10/28/2016				
	196	Interest charged for late payment	2/16/2015	\$203.88	\$0.00	10/28/2016				
	196	Interest charged for late payment	2/23/2015	\$338.20	\$0.00	10/28/2016				
2006										
	150	Tax return filed	5/21/2007	\$6,076.00	\$0.00	5/22/2017	4/15/2010	4/15/2009	1/16/2008	4/15/2010
2007										
	150	Tax return filed	5/26/2008	\$12,781.00	\$0.00	9/24/2018	4/15/2011	4/15/2010	1/21/2009	4/15/2011
	276	Penalty for late payment of tax	5/26/2008	\$31.52	\$0.00	9/24/2018				
	196	Interest charged for late payment	5/26/2008	\$21.26	\$0.00	9/24/2018				
	276	Penalty for late payment of tax	9/1/2008	\$15.76	\$0.00	10/12/2019				
	196	Interest charged for late payment	9/1/2008	\$24.70	\$0.00	10/12/2019				
	300	Additional tax assessed by examination 09-11-2019	7/13/2009	\$5,669.00	\$0.00	10/12/2019	4/15/2011	4/15/2010	3/10/2010	4/15/2011
	336	Interest charged for late payment	7/13/2009	\$373.60	\$0.00	10/12/2019				
	276	Penalty for late payment of tax	12/21/2015	\$179.15	\$0.00	10/12/2019				
	276	Penalty for late payment of tax	2/15/2016	\$998.98	\$0.00	10/12/2019				
	196	Interest charged for late payment	2/15/2016	\$41.02	\$0.00	10/12/2019				
	196	Interest charged for late payment	3/21/2016	\$520.00	\$0.00	10/12/2019				
	196	Interest charged for late payment	4/18/2016	\$520.00	\$0.00	10/12/2019				
	196	Interest charged for late payment	5/16/2016	\$257.03	\$0.00	10/12/2019				
2008										
	150	Tax return filed	11/16/2009	\$14,699.00	\$0.00	2/15/2020	10/15/2012	10/19/2011	7/14/2010	10/15/2012
	276	Penalty for late payment of tax	11/16/2009	\$177.20	\$0.00	2/15/2020				
	170	Penalty for not pre-paying tax 01-15-2020	11/16/2009	\$106.00	\$0.00	2/15/2020	10/15/2012	10/19/2011	7/14/2010	10/15/2012
	196	Interest charged for late payment	11/16/2009	\$105.61	\$0.00	2/15/2020				
	276	Penalty for late payment of tax	2/20/2017	\$333.16	\$0.00	2/15/2020				
	276	Penalty for late payment of tax	3/20/2017	\$520.00	\$0.00	2/15/2020				
	276	Penalty for late payment of tax	4/17/2017	\$77.13	\$0.00	2/15/2020				
	196	Interest charged for late payment	4/17/2017	\$442.87	\$0.00	2/15/2020				
	196	Interest charged for late payment	5/15/2017	\$520.00	\$0.00	2/15/2020				
	196	Interest charged for late payment	5/29/2017	\$275.10	\$0.00	2/15/2020				

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2009										
	150	Tax return filed	12/6/2010	\$13,080.00	\$0.00	2/5/2021	10/15/2013	10/21/2012	8/3/2011	10/15/2013
	276	Penalty for late payment of tax	12/6/2010	\$137.76	\$0.00	2/5/2021				
	170	Penalty for not pre-paying tax 01-05-2021	12/6/2010	\$57.00	\$0.00	2/5/2021	10/15/2013	10/21/2012	8/3/2011	10/15/2013
	196	Interest charged for late payment	12/6/2010	\$89.84	\$0.00	2/5/2021				
	276	Penalty for late payment of tax	5/29/2017	\$723.24	\$0.00	2/5/2021				
	196	Interest charged for late payment	5/29/2017	\$856.43	\$0.00	2/5/2021				
2010										
	150	Tax return filed	7/23/2012	\$19,381.00	\$0.00	8/23/2022	10/15/2014	6/22/2014	3/20/2013	10/15/2014
	276	Penalty for late payment of tax	7/23/2012	\$162.18	\$0.00	8/23/2022				
	166	Penalty for filing tax return after the due date 07-23-2022	7/23/2012	\$521.32	\$0.00	8/23/2022	10/15/2014	6/22/2014	3/20/2013	10/15/2014
	196	Interest charged for late payment	7/23/2012	\$97.38	\$0.00	8/23/2022				
	276	Penalty for late payment of tax	5/29/2017	\$156.74	\$0.00	8/23/2022				
	276	Penalty for late payment of tax	6/19/2017	\$260.32	\$0.00	8/23/2022				
	196	Interest charged for late payment	6/19/2017	\$259.68	\$0.00	8/23/2022				
	196	Interest charged for late payment	7/17/2017	\$250.00	\$0.00	8/23/2022				
2011										
	150	Tax return filed	5/28/2012	\$20,937.00	\$0.00	7/28/2022	4/15/2015	4/15/2014	1/23/2013	4/15/2015
	276	Penalty for late payment of tax	5/28/2012	\$4.94	\$0.00	7/28/2022				
	196	Interest charged for late payment	5/28/2012	\$1.74	\$0.00	7/28/2022				
	276	Penalty for late payment of tax	5/29/2017	\$75.33	\$0.00	7/28/2022				
	196	Interest charged for late payment	5/29/2017	\$85.00	\$0.00	7/28/2022				
2012										
	150	Tax return filed	11/18/2013	\$21,664.00	\$0.00	11/19/2023	10/15/2016	10/14/2015	7/16/2014	10/15/2016
	196	Interest charged for late payment	11/18/2013	\$2.87	\$0.00	11/19/2023				
2013										
	150	Tax return filed	12/1/2014	\$19,126.00	\$0.00	12/2/2024	10/15/2017	10/20/2016	7/29/2015	10/15/2017
2014										
	150	Tax return filed	6/1/2015	\$21,615.00	\$0.00	6/2/2025	4/15/2018	4/15/2017	1/27/2016	4/15/2018
2015										
	150	Tax return filed	5/16/2016	\$15,554.00	\$0.00	5/17/2026	4/15/2019	4/15/2018	1/11/2017	4/15/2019
2016										
	150	Tax return filed	5/29/2017	\$6,406.00	\$0.00	8/24/2027	4/15/2020	4/15/2019	1/24/2018	4/15/2020
	300	Additional tax assessed by examination 01-06-2030	1/6/2020	\$25,388.00	\$25,063.90	1/7/2030	4/15/2020	4/15/2019	9/2/2020	9/2/2020
	240	Miscellaneous penalty 01-06-2030	1/6/2020	\$5,077.60	\$5,077.60	1/7/2030	4/15/2020	4/15/2019	9/2/2020	9/2/2020

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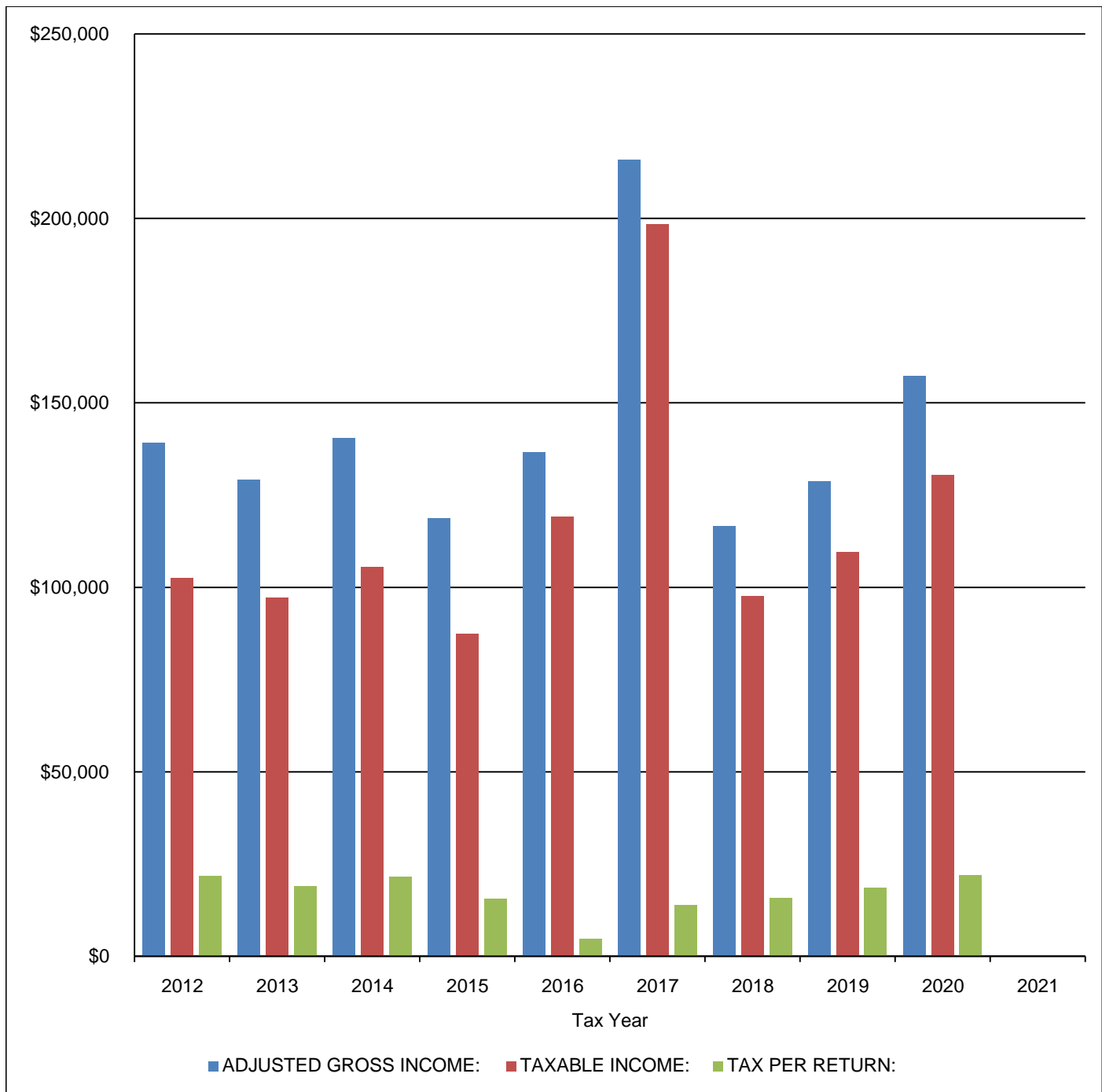
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BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
	336	Interest charged for late payment	1/6/2020	\$3,706.60	\$3,706.60	1/7/2030				
	360	Fees and other expenses for collection	11/22/2021	\$35.50	\$35.50	1/7/2030				
2017										
	150	Tax return filed	5/14/2018	\$13,771.00	\$0.00	7/15/2029	4/15/2021	4/15/2020	1/9/2019	4/15/2021
	290	Additional tax assessed 09-11-2029	9/10/2018	\$32,114.00	\$29,007.07	10/31/2029	4/15/2021	4/15/2020	5/8/2019	4/15/2021
	360	Fees and other expenses for collection	11/4/2019	\$35.50	\$35.50	1/9/2030				
	300	Additional tax assessed by examination 01-08-2030	12/9/2019	\$2,322.00	\$2,322.00	1/9/2030	4/15/2021	4/15/2020	8/5/2020	4/15/2021
2018										
	150	Tax return filed	5/27/2019	\$15,732.00	\$0.00	5/28/2029	4/15/2022	4/15/2021	1/22/2020	4/15/2022
	196	Interest charged for late payment	5/27/2019	\$7.77	\$0.00	5/28/2029				
2019										
	150	Tax return filed	12/7/2020	\$18,600.00	\$0.00	12/8/2030	10/15/2023	10/15/2022	8/4/2021	10/15/2023
	276	Penalty for late payment of tax	12/7/2020	\$84.55	\$0.00	12/8/2030				
	196	Interest charged for late payment	12/7/2020	\$40.43	\$0.00	12/8/2030				
	276	Penalty for late payment of tax	3/8/2021	\$50.73	\$0.00	12/8/2030				
	196	Interest charged for late payment	3/8/2021	\$18.19	\$0.00	12/8/2030				
2020										
	150	Tax return filed	11/22/2021	\$21,904.00	\$2,369.00	11/23/2031	10/15/2024	10/14/2023	7/20/2022	10/15/2024
	276	Penalty for late payment of tax	11/22/2021	\$82.91	\$82.91	11/23/2031				
	170	Penalty for not pre-paying tax 11-22-2031	11/22/2021	\$3.00	\$3.00	11/23/2031	10/15/2024	10/14/2023	7/20/2022	10/15/2024
	196	Interest charged for late payment	11/22/2021	\$37.08	\$37.08	11/23/2031				
2021										
		No Assessments Present								

*Tolling events are not calculated for bankruptcy dates.
These are only estimates and should not be considered tax or legal advice.

10 YEAR TAX RETURN SUMMARY



TAX YEAR	FILING STATUS	EXEMPTIONS:	ADJUSTED GROSS INCOME:	TAXABLE INCOME:	TAX PER RETURN:	TOTAL SELF EMPLOYMENT TAX:
2012	HOH	3	\$139,181	\$102,527	\$21,664	\$0
2013	HOH	3	\$129,159	\$97,114	\$19,126	\$0
2014	HOH	3	\$140,576	\$105,443	\$21,615	\$0
2015	HOH	3	\$118,649	\$87,328	\$15,554	\$0
2016	HOH	2	\$136,581	\$119,181	\$4,738	\$0
2017	HOH	2	\$215,910	\$198,460	\$13,771	\$0
2018	MFS	2	\$116,530	\$97,664	\$15,732	\$0
2019	MFS	2	\$128,846	\$109,689	\$18,600	\$0
2020	HOH	2	\$157,258	\$130,376	\$21,904	\$0
2021	HOH	0	\$0	\$0	\$0	\$0

IRS NOTICES

TAX YEAR	NOTICES ISSUED	DATE
2000	Collection due process Notice of Intent to Levy -- issued	5/22/2003
2001	Collection due process Notice of Intent to Levy -- issued	5/22/2003
2001	Notice issued CP 0049	3/24/2008
2002	Collection due process Notice of Intent to Levy -- issued	10/28/2004
2002	Collection due process Notice of Intent to Levy -- issued	12/24/2008
2002	Notice issued CP 0060	2/8/2010
2002	Notice issued CP 0049	8/15/2011
2003	Collection due process Notice of Intent to Levy -- issued	10/28/2004
2003	Collection due process Notice of Intent to Levy -- issued	12/24/2008
2004	Collection due process Notice of Intent to Levy -- issued	7/15/2006
2004	Collection due process Notice of Intent to Levy -- issued	12/24/2008
2004	Issued notice of lien filing and right to Collection Due Process hearing	3/24/2011
2004	Notice issued CP 0021	6/18/2012
2004	Notice issued CP 0055	12/17/2012
2004	Notice issued CP 0055	2/25/2013
2004	Notice issued CP 0049	7/6/2015
2005	Collection due process Notice of Intent to Levy -- issued	12/24/2008
2005	Issued notice of lien filing and right to Collection Due Process hearing	3/24/2011
2005	Notice issued CP 0055	12/17/2012
2005	Notice issued CP 0049	2/23/2015
2007	Notice issued CP 0014	5/26/2008
2007	Notice issued CP 0021	7/14/2008
2007	Notice issued CP 0049	9/1/2008
2007	Notice issued CP 0022	7/13/2009
2007	Collection due process Notice of Intent to Levy -- issued	3/16/2011
2007	Issued notice of lien filing and right to Collection Due Process hearing	3/24/2011
2007	Notice issued CP 0055	12/17/2012
2007	Notice issued CP 0049	5/16/2016
2008	Notice issued CP 0014	11/16/2009
2008	Collection due process Notice of Intent to Levy -- issued	3/16/2011
2008	Issued notice of lien filing and right to Collection Due Process hearing	3/24/2011
2008	Notice issued CP 0055	12/17/2012
2008	Notice issued CP 0049	6/19/2017
2009	Notice issued CP 0014	12/6/2010
2009	Notice issued CP 0055	2/18/2013
2010	Notice issued CP 0059	4/23/2012
2010	Notice issued CP 0014	7/23/2012
2010	Notice issued CP 0055	12/17/2012
2011	Notice issued CP 0014	5/28/2012
2011	Notice issued CP 0055	12/17/2012
2013	Notice issued CP 0049	12/1/2014
2014	Notice issued CP 0049	6/1/2015
2015	Notice issued CP 0049	5/16/2016
2016	Notice issued CP 0016	5/29/2017
2016	Review of unreported income	1/4/2019
2016	Notice issued CP 0021	2/25/2019
2016	Notice issued CP 0049	8/5/2019
2016	Notice issued CP 0022	1/6/2020
2016	Issued notice of lien filing and right to Collection Due Process hearing	11/2/2021
2017	Issued notice of lien filing and right to Collection Due Process hearing	10/15/2019
2017	Notice issued CP 0021	12/9/2019
2017	Collection due process Notice of Intent to Levy -- issued	11/22/2021
2017	Notice issued CP 0092	11/22/2021
2018	Notice issued CP 0014	5/27/2019
2019	Notice issued CP 0014	12/7/2020
2019	Notice issued CP 0049	3/8/2021

IRS NOTICES

2020	Notice issued CP 0014	11/22/2021
2021	Notice issued L6416	5/24/2021
2021	Notice issued LETTER6417	7/1/2021

Notice Number	IRS Notice Definitions
CP14	Balance Due
CP16	Math Error Notice/Overpayment Offset to Another Account
CP2000	Notice of Proposed Adjustment for Underpayment/Overpayment
CP21	The IRS made changes to your tax return. There are 5 versions of this notice: CP21A: Due to your changes you requested you owe, CP21B: Due to your changes you requested you are owed a refund. CP21C: Due to the changes you requested your account balance is zero. CP21E: Due to changes made during an audit you owe money. CP21I: Due to changes on your tax return (IRA Related) you owe money.
CP22	3 Versions: CP22A: IRS made changes you requested and you owe money CP22E:IRS made changes due to an audit and you owe money CP22I: IRS made changes related to your IRA taxes and you owe money.
CP49	Overpaid Tax Applied to Other Taxes You Owe
CP59	Request for your tax return
CP60	Notice of Credit Reversal/Corrected balance due

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
1990		No Account Transcript Found		
1991		No Account Transcript Found		
1992		No Account Transcript Found		
1993		No Account Transcript Found		
1994		No Account Transcript Found		
1995		No Account Transcript Found		
1996		No Account Transcript Found		
1997		No Account Transcript Found		
1998		No Account Transcript Found		
1999		No Account Transcript Found		
2000				
	806	W-2 or 1099 withholding	4/15/2001	(\$1,828.00)
	150	Tax return filed	8/27/2001	\$5,166.00
	166	Penalty for filing tax return after the due date 01-16-2012	8/27/2001	\$600.84
	196	Interest charged for late payment	8/27/2001	\$110.94
	276	Penalty for late payment of tax	8/27/2001	\$83.45
	196	Interest charged for late payment	9/24/2001	\$22.25
	276	Penalty for late payment of tax	9/24/2001	\$16.69
	290	Additional tax assessed 00-00-0000	9/24/2001	\$0.00
	766	Tax relief credit	9/24/2001	(\$500.00)
	971	Pending installment agreement	10/31/2001	\$0.00
	971	Tax period blocked from automated levy program	11/26/2001	\$0.00
	971	Installment agreement established	2/8/2002	\$0.00
	971	No longer in installment agreement status	9/23/2002	\$0.00
	971	Tax period blocked from automated levy program	10/7/2002	\$0.00
	582	Lien placed on assets due to balance owed	5/16/2003	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/22/2003	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	6/17/2003	\$0.00
	971	Installment agreement established	10/27/2003	\$0.00
	971	No longer in installment agreement status	10/4/2004	\$0.00
	971	Tax period blocked from automated levy program	10/18/2004	\$0.00
	971	Pending installment agreement	12/21/2005	\$0.00
	971	Installment agreement established	1/4/2006	\$0.00
	971	Pending installment agreement	4/7/2006	\$0.00
	972	Removed installment agreement	4/7/2006	\$0.00
	971	No longer in installment agreement status	6/12/2006	\$0.00
	971	Tax period blocked from automated levy program	6/26/2006	\$0.00
	971	Pending installment agreement	9/19/2006	\$0.00
	971	Installment agreement established	10/27/2006	\$0.00
	960	Appointed representative	4/2/2007	\$0.00
	706	Credit transferred in from 1040 200612	4/15/2007	(\$1,357.23)
	736	Interest credit transferred in from 1040 200612	4/15/2007	(\$8.77)
	670	Payment	4/22/2007	(\$392.00)
	670	Payment	5/5/2007	(\$392.00)
	670	Payment	5/21/2007	(\$392.00)
	670	Payment	6/4/2007	(\$349.00)

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	672	Removed payment	6/4/2007	\$43.00
	673	Payment	6/4/2007	(\$43.00)
	670	Payment	6/19/2007	(\$392.00)
	670	Payment	7/6/2007	(\$392.00)
	670	Payment	7/16/2007	(\$392.00)
	276	Penalty for late payment of tax	7/30/2007	\$45.83
	670	Payment	7/30/2007	(\$392.00)
	276	Penalty for late payment of tax	8/6/2007	\$392.00
	670	Payment	8/14/2007	(\$392.00)
	196	Interest charged for late payment	8/20/2007	\$205.47
	276	Penalty for late payment of tax	8/20/2007	\$186.53
	670	Payment	8/28/2007	(\$392.00)
	670	Payment	9/4/2007	(\$392.00)
	196	Interest charged for late payment	9/10/2007	\$392.00
	196	Interest charged for late payment	9/17/2007	\$392.00
	196	Interest charged for late payment	9/24/2007	\$392.00
	670	Payment	9/24/2007	(\$392.00)
	826	Credit transferred out to 1040 200112	9/24/2007	\$236.13
	196	Interest charged for late payment	10/1/2007	\$113.11
	197	Reduced or removed interest charged for late payment	10/22/2007	(\$0.24)
	971	No longer in installment agreement status	10/22/2007	\$0.00
	670	Payment	10/23/2007	(\$156.11)
	826	Credit transferred out to 1040 200112	10/23/2007	\$156.11
	583	Removed lien	3/21/2008	\$0.00
	961	Removed appointed representative	2/5/2010	\$0.00
	960	Appointed representative	9/23/2010	\$0.00
	961	Removed appointed representative	8/1/2019	\$0.00
2001				
	806	W-2 or 1099 withholding	4/15/2002	(\$1,479.00)
	150	Tax return filed	9/30/2002	\$3,763.00
	166	Penalty for filing tax return after the due date 01-20-2013	9/30/2002	\$513.90
	170	Penalty for not pre-paying tax 01-20-2013	9/30/2002	\$43.00
	196	Interest charged for late payment	9/30/2002	\$78.34
	276	Penalty for late payment of tax	9/30/2002	\$37.47
	971	Tax period blocked from automated levy program	1/6/2003	\$0.00
	582	Lien placed on assets due to balance owed	5/16/2003	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/22/2003	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	6/17/2003	\$0.00
	971	Installment agreement established	10/27/2003	\$0.00
	971	No longer in installment agreement status	10/4/2004	\$0.00
	971	Tax period blocked from automated levy program	10/18/2004	\$0.00
	971	Pending installment agreement	12/21/2005	\$0.00
	971	Installment agreement established	1/4/2006	\$0.00
	971	Pending installment agreement	4/7/2006	\$0.00
	972	Removed installment agreement	4/7/2006	\$0.00
	971	No longer in installment agreement status	6/12/2006	\$0.00
	971	Tax period blocked from automated levy program	6/26/2006	\$0.00
	971	Pending installment agreement	9/19/2006	\$0.00
	971	Installment agreement established	10/27/2006	\$0.00
	706	Credit transferred in from 1040 200012	9/24/2007	(\$236.13)
	670	Payment	10/9/2007	(\$392.00)
	670	Payment	10/23/2007	(\$392.00)
	706	Credit transferred in from 1040 200012	10/23/2007	(\$156.11)
	670	Payment	11/5/2007	(\$392.00)
	670	Payment	11/28/2007	(\$392.00)
	670	Payment	12/4/2007	(\$392.00)

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	670	Payment	12/17/2007	(\$392.00)
	670	Payment	1/3/2008	(\$392.00)
	670	Payment	1/15/2008	(\$392.00)
	670	Payment	1/28/2008	(\$392.00)
	196	Interest charged for late payment	2/4/2008	\$38.02
	276	Penalty for late payment of tax	2/4/2008	\$533.51
	670	Payment	2/12/2008	(\$392.00)
	196	Interest charged for late payment	2/18/2008	\$392.00
	196	Interest charged for late payment	3/3/2008	\$392.00
	670	Payment	3/3/2008	(\$392.00)
	826	Credit transferred out to 1040 200212	3/3/2008	\$113.55
	583	Removed lien	3/21/2008	\$0.00
	196	Interest charged for late payment	3/24/2008	\$278.45
	971	No longer in installment agreement status	3/24/2008	\$0.00
	971	Notice issued CP 0049	3/24/2008	\$0.00
	960	Appointed representative	9/23/2010	\$0.00
	961	Removed appointed representative	8/1/2019	\$0.00
2002				
	806	W-2 or 1099 withholding	4/15/2003	(\$9,342.00)
	971	Installment agreement established	10/27/2003	\$0.00
	150	Tax return filed	11/3/2003	\$16,423.00
	166	Penalty for filing tax return after the due date 04-24-2014	11/3/2003	\$1,593.22
	196	Interest charged for late payment	11/3/2003	\$235.05
	276	Penalty for late payment of tax	11/3/2003	\$198.48
	196	Interest charged for late payment	11/10/2003	\$6.99
	290	Additional tax assessed 00-00-0000	11/10/2003	\$0.00
	766	Tax relief credit	11/10/2003	(\$1,200.00)
	971	No longer in installment agreement status	10/4/2004	\$0.00
	971	Tax period blocked from automated levy program	10/18/2004	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	10/28/2004	\$0.00
	582	Lien placed on assets due to balance owed	10/29/2004	\$0.00
	360	Fees and other expenses for collection	11/22/2004	\$24.00
	971	Pending installment agreement	12/21/2005	\$0.00
	971	Installment agreement established	1/4/2006	\$0.00
	971	Pending installment agreement	4/7/2006	\$0.00
	972	Removed installment agreement	4/7/2006	\$0.00
	971	No longer in installment agreement status	6/12/2006	\$0.00
	971	Tax period blocked from automated levy program	6/26/2006	\$0.00
	971	Pending installment agreement	9/19/2006	\$0.00
	971	Installment agreement established	10/27/2006	\$0.00
	706	Credit transferred in from 1040 200112	3/3/2008	(\$113.55)
	670	Payment	3/12/2008	(\$392.00)
	670	Payment	3/26/2008	(\$392.00)
	670	Payment	4/2/2008	(\$392.00)
	670	Payment	4/30/2008	(\$392.00)
	670	Payment	5/1/2008	(\$392.00)
	670	Payment	5/15/2008	(\$392.00)
	670	Payment	5/27/2008	(\$392.00)
	670	Payment	6/17/2008	(\$392.00)
	670	Payment	6/25/2008	(\$392.00)
	670	Payment Levy	7/14/2008	(\$392.00)
	670	Payment	7/21/2008	(\$392.00)
	670	Payment	8/6/2008	(\$392.00)
	706	Credit transferred in from 1040 200712	8/11/2008	(\$20.06)
	670	Payment	8/20/2008	(\$316.64)
	971	No longer in installment agreement status	9/22/2008	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Tax period blocked from automated levy program	10/6/2008	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/24/2008	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	12/27/2008	\$0.00
	971	Installment agreement established	4/3/2009	\$0.00
	670	Payment Levy	4/27/2009	(\$1,005.16)
	670	Payment Miscellaneous Payment	5/12/2009	(\$400.00)
	670	Payment	6/18/2009	(\$400.00)
	670	Payment	7/18/2009	(\$400.00)
	670	Payment	8/24/2009	(\$400.00)
	670	Payment	9/22/2009	(\$348.00)
	276	Penalty for late payment of tax	10/12/2009	\$168.67
	670	Payment	10/15/2009	(\$400.00)
	276	Penalty for late payment of tax	11/2/2009	\$400.00
	670	Payment	11/16/2009	(\$400.00)
	276	Penalty for late payment of tax	12/7/2009	\$400.00
	670	Payment	12/15/2009	(\$355.00)
	672	Removed payment CIVIL PENALTY 200901	12/15/2009	\$45.00
	673	Payment	12/15/2009	(\$45.00)
	196	Interest charged for late payment	1/4/2010	\$54.92
	276	Penalty for late payment of tax	1/4/2010	\$345.08
	196	Interest charged for late payment	2/8/2010	\$3,018.40
	971	Notice issued CP 0060	2/8/2010	\$0.00
	670	Payment	3/15/2010	(\$400.00)
	670	Payment	4/15/2010	(\$400.00)
	671	Dishonored payment	5/17/2010	\$400.00
	673	Payment	5/17/2010	(\$400.00)
	671	Dishonored payment	6/15/2010	\$400.00
	673	Payment	6/15/2010	(\$400.00)
	670	Payment	7/15/2010	(\$400.00)
	670	Payment	8/16/2010	(\$400.00)
	670	Payment	9/15/2010	(\$400.00)
	960	Appointed representative	9/23/2010	\$0.00
	670	Payment	10/18/2010	(\$400.00)
	670	Payment	11/15/2010	(\$400.00)
	671	Dishonored payment	12/15/2010	\$326.24
	673	Payment	12/15/2010	(\$326.24)
	971	No longer in installment agreement status	3/14/2011	\$0.00
	971	Tax period blocked from automated levy program	3/28/2011	\$0.00
	971	Installment agreement established	6/1/2011	\$0.00
	670	Payment	7/25/2011	(\$1,105.00)
	826	Credit transferred out to 1040 200312	7/25/2011	\$771.61
	196	Interest charged for late payment	8/15/2011	\$69.99
	971	No longer in installment agreement status	8/15/2011	\$0.00
	971	Notice issued CP 0049	8/15/2011	\$0.00
	583	Removed lien	6/15/2012	\$0.00
	961	Removed appointed representative	8/1/2019	\$0.00
2003				
	971	Installment agreement established	10/27/2003	\$0.00
	806	W-2 or 1099 withholding	4/15/2004	(\$7,015.00)
	150	Tax return filed	5/24/2004	\$10,800.00
	170	Penalty for not pre-paying tax 11-12-2014	5/24/2004	\$88.00
	196	Interest charged for late payment	5/24/2004	\$20.22
	276	Penalty for late payment of tax	5/24/2004	\$37.85
	277	Reduced or removed penalty for late payment of tax	7/12/2004	(\$9.46)
	971	No longer in installment agreement status	10/4/2004	\$0.00
	971	Tax period blocked from automated levy program	10/18/2004	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Collection due process Notice of Intent to Levy -- issued	10/28/2004	\$0.00
	582	Lien placed on assets due to balance owed	10/29/2004	\$0.00
	971	Pending installment agreement	12/21/2005	\$0.00
	971	Installment agreement established	1/4/2006	\$0.00
	971	Pending installment agreement	4/7/2006	\$0.00
	972	Removed installment agreement	4/7/2006	\$0.00
	971	No longer in installment agreement status	6/12/2006	\$0.00
	971	Tax period blocked from automated levy program	6/26/2006	\$0.00
	971	Pending installment agreement	9/19/2006	\$0.00
	971	Installment agreement established	10/27/2006	\$0.00
	971	No longer in installment agreement status	9/22/2008	\$0.00
	971	Tax period blocked from automated levy program	10/6/2008	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/24/2008	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	12/27/2008	\$0.00
	971	Installment agreement established	4/3/2009	\$0.00
	960	Appointed representative	9/23/2010	\$0.00
	670	Payment	12/15/2010	(\$73.76)
	971	No longer in installment agreement status	3/14/2011	\$0.00
	971	Tax period blocked from automated levy program	3/28/2011	\$0.00
	971	Installment agreement established	6/1/2011	\$0.00
	706	Credit transferred in from 1040 200212	7/25/2011	(\$771.61)
	670	Payment	11/28/2011	(\$948.00)
	672	Removed payment CIVIL PENALTY 201201	11/28/2011	\$52.00
	673	Payment	11/28/2011	(\$52.00)
	670	Payment	12/28/2011	(\$1,000.00)
	670	Payment	1/30/2012	(\$1,000.00)
	670	Payment	2/28/2012	(\$1,000.00)
	276	Penalty for late payment of tax	3/19/2012	\$871.76
	670	Payment	3/28/2012	(\$1,000.00)
	196	Interest charged for late payment	4/16/2012	\$953.91
	276	Penalty for late payment of tax	4/16/2012	\$46.09
	670	Payment	4/30/2012	(\$1,000.00)
	196	Interest charged for late payment	5/21/2012	\$1,000.00
	670	Payment	5/29/2012	(\$96.47)
	583	Removed lien	6/15/2012	\$0.00
	196	Interest charged for late payment	6/18/2012	\$96.47
	971	No longer in installment agreement status	6/18/2012	\$0.00
	961	Removed appointed representative	8/1/2019	\$0.00
2004				
	806	W-2 or 1099 withholding	4/15/2005	(\$10,177.00)
	599	Tax return secured	12/21/2005	\$0.00
	971	Pending installment agreement	12/21/2005	\$0.00
	971	Installment agreement established	1/4/2006	\$0.00
	150	Tax return filed	2/20/2006	\$14,831.00
	166	Penalty for filing tax return after the due date 07-27-2016	2/20/2006	\$1,047.15
	170	Penalty for not pre-paying tax 07-27-2016	2/20/2006	\$101.00
	196	Interest charged for late payment	2/20/2006	\$322.56
	276	Penalty for late payment of tax	2/20/2006	\$255.97
	971	Pending installment agreement	4/7/2006	\$0.00
	972	Removed installment agreement	4/7/2006	\$0.00
	971	No longer in installment agreement status	6/12/2006	\$0.00
	971	Tax period blocked from automated levy program	6/26/2006	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	7/15/2006	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	8/17/2006	\$0.00
	971	Pending installment agreement	9/19/2006	\$0.00
	971	Installment agreement established	10/27/2006	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	No longer in installment agreement status	9/22/2008	\$0.00
	971	Tax period blocked from automated levy program	10/6/2008	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/24/2008	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	12/27/2008	\$0.00
	971	Installment agreement established	4/3/2009	\$0.00
	960	Appointed representative	9/23/2010	\$0.00
	971	No longer in installment agreement status	3/14/2011	\$0.00
	582	Lien placed on assets due to balance owed	3/18/2011	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	3/24/2011	\$0.00
	971	Tax period blocked from automated levy program	3/28/2011	\$0.00
	360	Fees and other expenses for collection	4/11/2011	\$85.94
	971	Installment agreement established	6/1/2011	\$0.00
	671	Dishonored payment	5/29/2012	\$903.53
	673	Payment	5/29/2012	(\$903.53)
	286	Penalty for dishonored payment	6/18/2012	\$25.00
	971	Notice issued CP 0021	6/18/2012	\$0.00
	971	No longer in installment agreement status	9/24/2012	\$0.00
	971	Tax period blocked from automated levy program	10/1/2012	\$0.00
	971	Installment agreement established	12/12/2012	\$0.00
	290	Disallowed claim 00-00-0000	12/17/2012	\$0.00
	971	Notice issued CP 0055	12/17/2012	\$0.00
	670	Payment	1/24/2013	(\$520.00)
	672	Removed payment CIVIL PENALTY 201301	1/24/2013	\$105.00
	673	Payment	1/24/2013	(\$105.00)
	290	Disallowed claim 00-00-0000	2/25/2013	\$0.00
	670	Payment	2/25/2013	(\$520.00)
	971	Notice issued CP 0055	2/25/2013	\$0.00
	670	Payment	3/25/2013	(\$520.00)
	960	Appointed representative	3/29/2013	\$0.00
	670	Payment	4/25/2013	(\$520.00)
	670	Payment	5/28/2013	(\$520.00)
	670	Payment	6/24/2013	(\$520.00)
	670	Payment	7/26/2013	(\$520.00)
	670	Payment	8/27/2013	(\$520.00)
	670	Payment	9/26/2013	(\$520.00)
	670	Payment	10/25/2013	(\$520.00)
	670	Payment	11/25/2013	(\$520.00)
	670	Payment	12/27/2013	(\$520.00)
	670	Payment	1/30/2014	(\$520.00)
	276	Penalty for late payment of tax	2/24/2014	\$268.38
	670	Payment	2/25/2014	(\$520.00)
	276	Penalty for late payment of tax	3/24/2014	\$520.00
	670	Payment	3/27/2014	(\$520.00)
	196	Interest charged for late payment	4/21/2014	\$400.85
	276	Penalty for late payment of tax	4/21/2014	\$119.15
	670	Payment	4/25/2014	(\$520.00)
	196	Interest charged for late payment	5/19/2014	\$520.00
	670	Payment	5/30/2014	(\$520.00)
	196	Interest charged for late payment	6/23/2014	\$520.00
	670	Payment	6/26/2014	(\$520.00)
	196	Interest charged for late payment	7/21/2014	\$520.00
	670	Payment	7/25/2014	(\$520.00)
	196	Interest charged for late payment	8/18/2014	\$520.00
	670	Payment	8/27/2014	(\$520.00)
	826	Credit transferred out to 1040 200712	8/27/2014	\$68.95
	196	Interest charged for late payment	9/22/2014	\$451.05

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	570	Additional account action pending	9/22/2014	\$0.00
	670	Payment	9/26/2014	(\$520.00)
	826	Credit transferred out to 1040 200712	9/26/2014	\$520.00
	290	Additional tax assessed 00-00-0000	7/6/2015	\$0.00
	971	No longer in installment agreement status	7/6/2015	\$0.00
	971	Notice issued CP 0049	7/6/2015	\$0.00
	583	Removed lien	5/26/2017	\$0.00
	961	Removed appointed representative	3/30/2020	\$0.00
2005				
	806	W-2 or 1099 withholding	4/15/2006	(\$8,811.00)
	150	Tax return filed	5/22/2006	\$9,916.00
	170	Penalty for not pre-paying tax 09-27-2016	5/22/2006	\$5.00
	196	Interest charged for late payment	5/22/2006	\$7.87
	276	Penalty for late payment of tax	5/22/2006	\$11.05
	971	Tax period blocked from automated levy program	8/14/2006	\$0.00
	971	Pending installment agreement	9/19/2006	\$0.00
	971	Installment agreement established	10/27/2006	\$0.00
	971	No longer in installment agreement status	9/29/2008	\$0.00
	971	Tax period blocked from automated levy program	10/13/2008	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/24/2008	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	12/27/2008	\$0.00
	971	Installment agreement established	4/3/2009	\$0.00
	960	Appointed representative	9/23/2010	\$0.00
	971	No longer in installment agreement status	3/14/2011	\$0.00
	582	Lien placed on assets due to balance owed	3/18/2011	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	3/24/2011	\$0.00
	971	Tax period blocked from automated levy program	3/28/2011	\$0.00
	971	Installment agreement established	6/1/2011	\$0.00
	971	No longer in installment agreement status	9/24/2012	\$0.00
	971	Tax period blocked from automated levy program	10/1/2012	\$0.00
	971	Installment agreement established	12/12/2012	\$0.00
	290	Disallowed claim 00-00-0000	12/17/2012	\$0.00
	971	Notice issued CP 0055	12/17/2012	\$0.00
	960	Appointed representative	1/20/2014	\$0.00
	706	Credit transferred in from 1040 201312	4/15/2014	(\$38.00)
	670	Payment	10/27/2014	(\$520.00)
	670	Payment	11/26/2014	(\$520.00)
	670	Payment	12/26/2014	(\$520.00)
	670	Payment	1/26/2015	(\$520.00)
	826	Credit transferred out to 1040 200712	1/26/2015	\$181.80
	196	Interest charged for late payment	2/16/2015	\$203.88
	276	Penalty for late payment of tax	2/16/2015	\$265.20
	196	Interest charged for late payment	2/23/2015	\$338.20
	971	No longer in installment agreement status	2/23/2015	\$0.00
	971	Notice issued CP 0049	2/23/2015	\$0.00
	583	Removed lien	5/26/2017	\$0.00
	961	Removed appointed representative	3/30/2020	\$0.00
2006				
	766	Credit to your account	4/15/2007	(\$51.23)
	776	Interest credited to your account	4/15/2007	(\$8.77)
	806	W-2 or 1099 withholding	4/15/2007	(\$7,382.00)
	826	Credit transferred out to 1040 200012	4/15/2007	\$1,357.23
	856	Interest credit transferred out to 1040 200012	4/15/2007	\$8.77
	150	Tax return filed	5/21/2007	\$6,076.00
	960	Appointed representative	9/23/2010	\$0.00
	960	Appointed representative	3/29/2013	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2007	961	Removed appointed representative	3/30/2020	\$0.00
	766	Credit to your account	4/15/2008	(\$149.00)
	806	W-2 or 1099 withholding	4/15/2008	(\$9,480.00)
	150	Tax return filed	5/26/2008	\$12,781.00
	196	Interest charged for late payment	5/26/2008	\$21.26
	276	Penalty for late payment of tax	5/26/2008	\$31.52
	971	Notice issued CP 0014	5/26/2008	\$0.00
	971	Installment agreement established	6/21/2008	\$0.00
	290	Additional tax assessed 00-00-0000	7/14/2008	\$0.00
	766	Credit to your account	7/14/2008	(\$165.30)
	971	Notice issued CP 0021	7/14/2008	\$0.00
	670	Payment	8/11/2008	(\$3,100.00)
	826	Credit transferred out to 1040 200212	8/11/2008	\$20.06
	196	Interest charged for late payment	9/1/2008	\$24.70
	276	Penalty for late payment of tax	9/1/2008	\$15.76
	971	No longer in installment agreement status	9/1/2008	\$0.00
	971	Notice issued CP 0049	9/1/2008	\$0.00
	420	Examination of tax return	9/18/2008	\$0.00
	300	Additional tax assessed by examination 09-11-2019	7/13/2009	\$5,669.00
	336	Interest charged for late payment	7/13/2009	\$373.60
	421	Closed examination of tax return	7/13/2009	\$0.00
	971	Installment agreement established	7/13/2009	\$0.00
	971	Notice issued CP 0022	7/13/2009	\$0.00
	960	Appointed representative	9/23/2010	\$0.00
	971	No longer in installment agreement status	3/14/2011	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	3/16/2011	\$0.00
	582	Lien placed on assets due to balance owed	3/18/2011	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	3/24/2011	\$0.00
	971	Tax period blocked from automated levy program	3/28/2011	\$0.00
	971	Collection due process Notice of Intent to Levy -- refused or unclaimed	4/7/2011	\$0.00
	971	Installment agreement established	6/1/2011	\$0.00
	971	No longer in installment agreement status	9/24/2012	\$0.00
	971	Tax period blocked from automated levy program	10/1/2012	\$0.00
	971	Installment agreement established	12/12/2012	\$0.00
	290	Disallowed claim 00-00-0000	12/17/2012	\$0.00
	971	Notice issued CP 0055	12/17/2012	\$0.00
	960	Appointed representative	3/29/2013	\$0.00
	706	Credit transferred in from 1040 200412	8/27/2014	(\$68.95)
	706	Credit transferred in from 1040 200412	9/26/2014	(\$520.00)
	706	Credit transferred in from 1040 200512	1/26/2015	(\$181.80)
	670	Payment	3/2/2015	(\$520.00)
	670	Payment 1040 201412	3/26/2015	(\$520.00)
	706	Credit transferred in from 1040 201412	4/15/2015	(\$251.00)
	670	Payment	4/28/2015	(\$520.00)
	670	Payment	6/1/2015	(\$520.00)
	670	Payment	6/29/2015	(\$520.00)
	670	Payment	7/24/2015	(\$520.00)
	670	Payment	8/24/2015	(\$520.00)
	670	Payment	9/25/2015	(\$520.00)
	670	Payment	10/26/2015	(\$520.00)
	670	Payment	11/23/2015	(\$520.00)
	276	Penalty for late payment of tax	12/21/2015	\$179.15
	670	Payment	12/28/2015	(\$520.00)
	670	Payment	1/25/2016	(\$520.00)
	196	Interest charged for late payment	2/15/2016	\$41.02

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	276	Penalty for late payment of tax	2/15/2016	\$998.98
	670	Payment	2/25/2016	(\$520.00)
	196	Interest charged for late payment	3/21/2016	\$520.00
	670	Payment	3/23/2016	(\$520.00)
	196	Interest charged for late payment	4/18/2016	\$520.00
	670	Payment	4/25/2016	(\$520.00)
	826	Credit transferred out to 1040 200812	4/25/2016	\$262.97
	196	Interest charged for late payment	5/16/2016	\$257.03
	971	No longer in installment agreement status	5/16/2016	\$0.00
	971	Notice issued CP 0049	5/16/2016	\$0.00
	583	Removed lien	5/26/2017	\$0.00
	961	Removed appointed representative	3/30/2020	\$0.00
2008				
	460	Extension of time to file tax return ext. Date 10-15-2009	4/15/2009	\$0.00
	766	Credit to your account	4/15/2009	(\$505.00)
	806	W-2 or 1099 withholding	4/15/2009	(\$9,764.00)
	150	Tax return filed	11/16/2009	\$14,699.00
	170	Penalty for not pre-paying tax 01-15-2020	11/16/2009	\$106.00
	196	Interest charged for late payment	11/16/2009	\$105.61
	276	Penalty for late payment of tax	11/16/2009	\$177.20
	971	Notice issued CP 0014	11/16/2009	\$0.00
	971	Installment agreement established	12/12/2009	\$0.00
	960	Appointed representative	9/23/2010	\$0.00
	971	No longer in installment agreement status	3/14/2011	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	3/16/2011	\$0.00
	582	Lien placed on assets due to balance owed	3/18/2011	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	3/24/2011	\$0.00
	971	Tax period blocked from automated levy program	3/28/2011	\$0.00
	971	Collection due process Notice of Intent to Levy -- refused or unclaimed	4/7/2011	\$0.00
	971	Installment agreement established	6/1/2011	\$0.00
	971	No longer in installment agreement status	9/24/2012	\$0.00
	971	Tax period blocked from automated levy program	10/1/2012	\$0.00
	971	Installment agreement established	12/12/2012	\$0.00
	290	Disallowed claim 00-00-0000	12/17/2012	\$0.00
	971	Notice issued CP 0055	12/17/2012	\$0.00
	960	Appointed representative	3/29/2013	\$0.00
	706	Credit transferred in from 1040 201512	4/15/2016	(\$209.00)
	706	Credit transferred in from 1040 200712	4/25/2016	(\$262.97)
	670	Payment	5/24/2016	(\$520.00)
	670	Payment	6/24/2016	(\$520.00)
	670	Payment	7/25/2016	(\$520.00)
	670	Payment	8/25/2016	(\$520.00)
	670	Payment	9/26/2016	(\$520.00)
	670	Payment	10/24/2016	(\$520.00)
	670	Payment	11/25/2016	(\$520.00)
	670	Payment	12/23/2016	(\$520.00)
	670	Payment	1/26/2017	(\$520.00)
	276	Penalty for late payment of tax	2/20/2017	\$333.16
	670	Payment	2/27/2017	(\$520.00)
	276	Penalty for late payment of tax	3/20/2017	\$520.00
	670	Payment	3/22/2017	(\$520.00)
	706	Credit transferred in from 1040 201612	4/15/2017	(\$275.10)
	196	Interest charged for late payment	4/17/2017	\$442.87
	276	Penalty for late payment of tax	4/17/2017	\$77.13
	670	Payment	4/24/2017	(\$520.00)
	196	Interest charged for late payment	5/15/2017	\$520.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	670	Payment	5/25/2017	(\$520.00)
	826	Credit transferred out to 1040 201012	5/25/2017	\$520.00
	583	Removed lien	5/26/2017	\$0.00
	196	Interest charged for late payment	5/29/2017	\$275.10
	971	No longer in installment agreement status	5/29/2017	\$0.00
	971	Notice issued CP 0049	6/19/2017	\$0.00
	961	Removed appointed representative	3/30/2020	\$0.00
2009				
	460	Extension of time to file tax return ext. Date 10-15-2010	3/31/2010	\$0.00
	766	Credit to your account	4/15/2010	(\$257.00)
	806	W-2 or 1099 withholding	4/15/2010	(\$9,379.00)
	960	Appointed representative	9/23/2010	\$0.00
	150	Tax return filed	12/6/2010	\$13,080.00
	170	Penalty for not pre-paying tax 01-05-2021	12/6/2010	\$57.00
	196	Interest charged for late payment	12/6/2010	\$89.84
	276	Penalty for late payment of tax	12/6/2010	\$137.76
	971	Notice issued CP 0014	12/6/2010	\$0.00
	971	Installment agreement established	6/1/2011	\$0.00
	971	Tax period blocked from automated levy program	6/6/2011	\$0.00
	971	No longer in installment agreement status	9/24/2012	\$0.00
	971	Tax period blocked from automated levy program	10/1/2012	\$0.00
	971	Installment agreement established	12/12/2012	\$0.00
	290	Disallowed claim 00-00-0000	2/18/2013	\$0.00
	971	Notice issued CP 0055	2/18/2013	\$0.00
	960	Appointed representative	1/20/2014	\$0.00
	706	Credit transferred in from 1040 201612	4/15/2017	(\$5,308.27)
	196	Interest charged for late payment	5/29/2017	\$856.43
	276	Penalty for late payment of tax	5/29/2017	\$723.24
	971	No longer in installment agreement status	5/29/2017	\$0.00
	961	Removed appointed representative	3/30/2020	\$0.00
2010				
	960	Appointed representative	9/23/2010	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-2011	4/15/2011	\$0.00
	766	Credit to your account	4/15/2011	(\$1,280.00)
	806	W-2 or 1099 withholding	4/15/2011	(\$15,784.00)
	140	Inquiry for non-filing of tax return	4/3/2012	\$0.00
	971	Notice issued CP 0059	4/23/2012	\$0.00
	150	Tax return filed	7/23/2012	\$19,381.00
	166	Penalty for filing tax return after the due date 07-23-2022	7/23/2012	\$521.32
	196	Interest charged for late payment	7/23/2012	\$97.38
	276	Penalty for late payment of tax	7/23/2012	\$162.18
	971	Notice issued CP 0014	7/23/2012	\$0.00
	971	Tax period blocked from automated levy program	11/12/2012	\$0.00
	971	Installment agreement established	12/12/2012	\$0.00
	290	Disallowed claim 00-00-0000	12/17/2012	\$0.00
	971	Notice issued CP 0055	12/17/2012	\$0.00
	960	Appointed representative	3/29/2013	\$0.00
	706	Credit transferred in from 1040 201612	4/15/2017	(\$3,254.62)
	706	Credit transferred in from 1040 200812	5/25/2017	(\$520.00)
	276	Penalty for late payment of tax	5/29/2017	\$156.74
	196	Interest charged for late payment	6/19/2017	\$259.68
	276	Penalty for late payment of tax	6/19/2017	\$260.32
	670	Payment	6/26/2017	(\$250.00)
	196	Interest charged for late payment	7/17/2017	\$250.00
	971	No longer in installment agreement status	7/17/2017	\$0.00
	961	Removed appointed representative	3/30/2020	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2011				
	766	Credit to your account	4/15/2012	(\$1,234.00)
	806	W-2 or 1099 withholding	4/15/2012	(\$19,209.00)
	150	Tax return filed	5/28/2012	\$20,937.00
	196	Interest charged for late payment	5/28/2012	\$1.74
	276	Penalty for late payment of tax	5/28/2012	\$4.94
	971	Notice issued CP 0014	5/28/2012	\$0.00
	971	Installment agreement established	6/16/2012	\$0.00
	960	Appointed representative	8/14/2012	\$0.00
	971	No longer in installment agreement status	9/24/2012	\$0.00
	971	Tax period blocked from automated levy program	10/1/2012	\$0.00
	971	Installment agreement established	12/12/2012	\$0.00
	290	Disallowed claim 00-00-0000	12/17/2012	\$0.00
	971	Notice issued CP 0055	12/17/2012	\$0.00
	960	Appointed representative	3/29/2013	\$0.00
	706	Credit transferred in from 1040 201612	4/15/2017	(\$661.01)
	196	Interest charged for late payment	5/29/2017	\$85.00
	276	Penalty for late payment of tax	5/29/2017	\$75.33
	971	No longer in installment agreement status	5/29/2017	\$0.00
	961	Removed appointed representative	3/30/2020	\$0.00
2012				
	960	Appointed representative	8/14/2012	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-2013	4/15/2013	\$0.00
	766	Credit to your account	4/15/2013	(\$1,351.00)
	806	W-2 or 1099 withholding	4/15/2013	(\$20,126.00)
	610	Payment with return	10/17/2013	(\$187.00)
	150	Tax return filed	11/18/2013	\$21,664.00
	196	Interest charged for late payment	11/18/2013	\$2.87
	606	Write-off of balance due	11/18/2013	(\$2.87)
	960	Appointed representative	1/20/2014	\$0.00
	961	Removed appointed representative	3/30/2020	\$0.00
2013				
	460	Extension of time to file tax return ext. Date 10-15-2014	4/15/2014	\$0.00
	766	Credit to your account	4/15/2014	(\$1,178.00)
	806	W-2 or 1099 withholding	4/15/2014	(\$17,986.00)
	826	Credit transferred out to 1040 200512	4/15/2014	\$38.00
	150	Tax return filed	12/1/2014	\$19,126.00
	971	Notice issued CP 0049	12/1/2014	\$0.00
2014				
	766	Credit to your account	4/15/2015	(\$1,690.00)
	806	W-2 or 1099 withholding	4/15/2015	(\$20,176.00)
	826	Credit transferred out to 1040 200712	4/15/2015	\$251.00
	150	Tax return filed	6/1/2015	\$21,615.00
	971	Notice issued CP 0049	6/1/2015	\$0.00
2015				
	766	Credit to your account	4/15/2016	(\$236.00)
	806	W-2 or 1099 withholding	4/15/2016	(\$15,527.00)
	826	Credit transferred out to 1040 200812	4/15/2016	\$209.00
	150	Tax return filed	5/16/2016	\$15,554.00
	971	Notice issued CP 0049	5/16/2016	\$0.00
2016				
	766	Credit to your account	4/15/2017	(\$520.00)
	806	W-2 or 1099 withholding	4/15/2017	(\$15,943.00)
	826	Credit transferred out to 1040 200812	4/15/2017	\$275.10
	826	Credit transferred out to 1040 200912	4/15/2017	\$5,308.27
	826	Credit transferred out to 1040 201012	4/15/2017	\$3,254.62

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YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	826	Credit transferred out to 1040 201112	4/15/2017	\$661.01
	826	Credit transferred out to 1040 201712	4/15/2017	\$550.23
	826	Credit transferred out to 1040 201812	4/15/2017	\$7.77
	150	Tax return filed	5/29/2017	\$6,444.00
	971	Notice issued CP 0016	5/29/2017	\$0.00
	776	Interest credited to your account	4/15/2018	(\$22.70)
	856	Interest credit transferred out to 1040 201712	4/15/2018	\$22.70
	420	Examination of tax return	6/22/2018	\$0.00
	971	Amended tax return or claim forwarded for processing	7/16/2018	\$0.00
	977	Amended return filed	7/16/2018	\$0.00
	480	Received offer in compromise	8/30/2018	\$0.00
	481	Denied offer in compromise	10/25/2018	\$0.00
	480	Received offer in compromise	11/13/2018	\$0.00
	483	Removed offer in compromise	11/13/2018	\$0.00
	922	Review of unreported income	1/4/2019	\$0.00
	291	Reduced or removed prior tax assessed	2/25/2019	(\$38.00)
	971	Notice issued CP 0021	2/25/2019	\$0.00
	960	Appointed representative	5/23/2019	\$0.00
	971	Notice issued CP 0049	8/5/2019	\$0.00
	971	Pending installment agreement	8/9/2019	\$0.00
	972	Removed installment agreement	8/9/2019	\$0.00
	240	Miscellaneous penalty 01-06-2030	1/6/2020	\$5,077.60
	300	Additional tax assessed by examination 01-06-2030	1/6/2020	\$25,388.00
	336	Interest charged for late payment	1/6/2020	\$3,706.60
	421	Closed examination of tax return	1/6/2020	\$0.00
	971	Notice issued CP 0022	1/6/2020	\$0.00
	971	Tax period blocked from automated levy program	2/10/2020	\$0.00
	706	Credit transferred in from 1040 201912	2/8/2021	(\$324.10)
	530	Balance due account currently not collectible - not due to hardship	7/23/2021	\$0.00
	531	Account currently considered collectible	10/19/2021	\$0.00
	971	Installment agreement established	10/19/2021	\$0.00
	582	Lien placed on assets due to balance owed	10/29/2021	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	11/2/2021	\$0.00
	360	Fees and other expenses for collection	11/22/2021	\$35.50
2017				
	706	Credit transferred in from 1040 201612	4/15/2018	(\$550.23)
	736	Interest credit transferred in from 1040 201612	4/15/2018	(\$22.70)
	806	W-2 or 1099 withholding	4/15/2018	(\$14,541.00)
	846	Refund issued	5/2/2018	\$770.00
	150	Tax return filed	5/14/2018	\$13,771.00
	420	Examination of tax return	7/27/2018	\$0.00
	977	Amended return filed	8/3/2018	\$0.00
	470	Claim pending	8/14/2018	\$0.00
	480	Received offer in compromise	8/30/2018	\$0.00
	290	Additional tax assessed 09-11-2029	9/10/2018	\$32,114.00
	670	Payment	10/3/2018	(\$695.00)
	481	Denied offer in compromise	10/25/2018	\$0.00
	670	Payment	11/8/2018	(\$186.00)
	480	Received offer in compromise	11/13/2018	\$0.00
	472	Resolved claim	12/31/2018	\$0.00
	670	Payment	4/29/2019	(\$780.00)
	960	Appointed representative	5/23/2019	\$0.00
	670	Payment	7/11/2019	(\$330.00)
	481	Denied offer in compromise	8/31/2019	\$0.00
	582	Lien placed on assets due to balance owed	10/11/2019	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	10/15/2019	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Installment agreement established	10/28/2019	\$0.00
	360	Fees and other expenses for collection	11/4/2019	\$35.50
	300	Additional tax assessed by examination 01-08-2030	12/9/2019	\$2,322.00
	421	Closed examination of tax return	12/9/2019	\$0.00
	971	Notice issued CP 0021	12/9/2019	\$0.00
	670	Payment	1/13/2020	(\$450.00)
	971	No longer in installment agreement status	1/27/2020	\$0.00
	971	Tax period blocked from automated levy program	2/10/2020	\$0.00
	530	Balance due account currently not collectible - not due to hardship	7/23/2021	\$0.00
	531	Account currently considered collectible	10/19/2021	\$0.00
	971	Installment agreement established	10/19/2021	\$0.00
	670	Payment	10/28/2021	(\$93.00)
	971	Collection due process Notice of Intent to Levy -- issued	11/22/2021	\$0.00
	971	Notice issued CP 0092	11/22/2021	\$0.00
2018				
	706	Credit transferred in from 1040 201612	4/15/2017	(\$7.77)
	806	W-2 or 1099 withholding	4/15/2019	(\$13,477.00)
	610	Payment with return	5/6/2019	(\$2,255.00)
	150	Tax return filed	5/27/2019	\$15,732.00
	196	Interest charged for late payment	5/27/2019	\$7.83
	971	Notice issued CP 0014	5/27/2019	\$0.00
	197	Reduced or removed interest charged for late payment	8/5/2019	(\$0.06)
2019				
	766	Credit to your account	4/15/2020	(\$183.00)
	806	W-2 or 1099 withholding	4/15/2020	(\$15,035.00)
	460	Extension of time to file tax return ext. Date 10-15-2020	7/15/2020	\$0.00
	150	Tax return filed	12/7/2020	\$18,600.00
	196	Interest charged for late payment	12/7/2020	\$40.43
	276	Penalty for late payment of tax	12/7/2020	\$84.55
	971	Notice issued CP 0014	12/7/2020	\$0.00
	670	Payment	2/8/2021	(\$3,900.00)
	826	Credit transferred out to 1040 201612	2/8/2021	\$324.10
	971	Tax period blocked from automated levy program	2/15/2021	\$0.00
	196	Interest charged for late payment	3/8/2021	\$18.19
	276	Penalty for late payment of tax	3/8/2021	\$50.73
	971	Notice issued CP 0049	3/8/2021	\$0.00
2020				
	290	Additional tax assessed 00-00-0000	6/1/2020	\$0.00
	290	Additional tax assessed 00-00-0000	1/18/2021	\$0.00
	806	W-2 or 1099 withholding	4/15/2021	(\$19,535.00)
	460	Extension of time to file tax return ext. Date 10-15-2021	5/17/2021	\$0.00
	150	Tax return filed	11/22/2021	\$21,904.00
	170	Penalty for not pre-paying tax 11-22-2031	11/22/2021	\$3.00
	196	Interest charged for late payment	11/22/2021	\$37.08
	276	Penalty for late payment of tax	11/22/2021	\$82.91
	971	Notice issued CP 0014	11/22/2021	\$0.00
2021				
	290	Additional tax assessed 00-00-0000	4/5/2021	\$0.00
	971	Notice issued L6416	5/24/2021	\$0.00
	971	Notice issued LETTER6417	7/1/2021	\$0.00
	846	Refund issued	7/15/2021	\$167.00
	290	Additional tax assessed 00-00-0000	7/19/2021	\$0.00
	766	Credit to your account	7/19/2021	(\$167.00)
	846	Refund issued	8/13/2021	\$167.00
	290	Additional tax assessed 00-00-0000	8/23/2021	\$0.00
	766	Credit to your account	8/23/2021	(\$167.00)

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	846	Refund issued	9/15/2021	\$167.00
	290	Additional tax assessed 00-00-0000	9/20/2021	\$0.00
	766	Credit to your account	9/20/2021	(\$167.00)
	846	Refund issued	10/15/2021	\$166.00
	290	Additional tax assessed 00-00-0000	10/25/2021	\$0.00
	766	Credit to your account	10/25/2021	(\$166.00)
	290	Additional tax assessed 00-00-0000	11/15/2021	\$0.00
	846	Refund issued	11/15/2021	\$167.00
	290	Additional tax assessed 00-00-0000	11/22/2021	\$0.00
	766	Credit to your account	11/22/2021	(\$167.00)
		No tax return filed		
2022				
		No Account Transcript Found		

RED FLAG

Red Flag Report: Red and yellow flags are only an indicator. These flags should be used to identify those areas of a tax return that may trigger an audit by the IRS. The IRS uses a formula known as the DIF score. The DIF score logic is confidential. Audit Detective looks for individual areas on your return that may increase your chance of an audit. This does not mean the return will be audited or that you will lose an audit. This is merely an indicator. If audited you will be required to prove your tax position.

The IRS checks all returns submitted for errors. Most of the time they reject a return until the errors are fixed. In certain cases the IRS modifies your return and notifies you via mail of the change. These changes may have adverse effects on your return. This report checks for any changes the IRS made to your return at the time of filing.

	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
FORM NUMBER:	1040	1040	1040	-
TAXABLE INCOME:	\$0	\$0	(\$100)	\$0
TENTATIVE TAX:	\$0	\$0	(\$24)	\$0
SCH A TOTAL CONTRIBUTIONS:	\$0	\$0	\$100	\$0
TOTAL ITEMIZED DEDUCTIONS:	\$0	\$0	\$100	\$0

RED FLAG

Audit Risk	Green Flag=	low	Yellow Flag=	med	Red Flag=	high		
RED FLAG REPORT	2018	Flag	2019	Flag	2020	Flag	2021	Flag
TAX RETURN FILED:	Original		Original		Original		No	
ADJUSTED GROSS INCOME:								
Yellow Flag: You are 50% more likely to be audited if your AGI is less than \$25K or more than \$100K. Red Flag: None								
ADJUSTED GROSS INCOME:	\$116,530	med	\$128,846	med	\$157,258	med	-	
SCHEDULE A - TOTAL DEDUCTION PERCENTAGE								
Yellow Flag: Itemized deductions are more than 50% of your AGI Red Flag: Itemized deductions are more than 70% of AGI								
TOTAL ITEMIZED DEDUCTIONS:	\$18,866		\$19,157		\$26,982		-	
PERCENTAGE OF AGI	16.2%	low	14.9%	low	17.2%	low	-	
MORTGAGE INTEREST								
Yellow Flag: None								
Red Flag: Sch A mortgage interest more than \$1,500 and Sch C expense for business use of home more than \$1,500								
SCHEDULE A MORTGAGE INTEREST	\$13,866		\$13,557		\$14,482		-	
EXPENSE FOR BUSINESS USE OF HOME:	-		-		-		-	
SCHEDULE A CONTRIBUTIONS								
Yellow Flag: Sch A total contributions are more than 15% of AGI								
Red Flag: Sch A total contributions are more than 25% of AGI								
SCH A TOTAL CONTRIBUTIONS:	\$0		\$600		\$2,500		-	
PERCENTAGE OF AGI	0.0%	low	0.5%	low	1.6%	low	-	
SCHEDULE A EMPLOYEE EXPENSES								
Yellow Flag: Sch A unreimbursed employee business expense more than \$5,000								
Red Flag: Sch A unreimbursed employee business expense more than \$10,000								
UNREIMBURSED EMPLOYEE EXPENSE AMOUNT:	\$0	low	\$0	low	\$0	low	-	
SCHEDULE A MEDICAL DEDUCTIONS								
Yellow Flag: Medical Deduction greater than 20% of AGI Red Flag: Medical Deductions greater than 50%								
MEDICAL AND DENTAL EXPENSES:	\$0		\$1,890		\$0		-	
AGI PERCENTAGE LIMITATION:	-		-		-		-	
NET MEDICAL DEDUCTION:	\$0		\$0		\$0		-	
AGI PERCENTAGE OF AGI	0.0%	low	0.0%	low	0.0%	low	-	
SCHEDULE C INCOME WITH EIC								
Yellow Flag: Sch C income between \$5k and \$20k and EIC greater than \$500								
Red Flag: Sch C income between \$8k and \$16k and EIC greater than \$1000								
BUSINESS INCOME OR LOSS (Schedule C):	\$0		\$0		\$0		-	
EARNED INCOME CREDIT:	\$0	low	\$0	low	\$0	low	-	
SCHEDULE C CAR AND TRUCK EXPENSE								
Yellow Flag: Mileage greater than 20k Red Flag: Mileage greater than 30k								
CAR AND TRUCK EXPENSES:	-		-		-		-	
SCHEDULE C BUSINESS NAICS CODE								
Yellow Flag: None Red Flag: NAICS Miscellaneous Code 999999 used								
NAICS CODE:	-		-		-		-	
SCHEDULE C BUSINESS USE OF HOME								
Yellow Flag: Anytime this deduction is claimed Red Flag: None								
EXP FOR BUSINESS USE OF HOME:	-		-		-		-	
SCHEDULE E LOSS WITH NO INCOME ON RENTAL								
Yellow Flag: None Red Flag: If rents greater than \$1k and there is a loss								
TOTAL RENTS RECEIVED:	-		-		-		-	
RENT & ROYALTY LOSSES:	-		-		-		-	

PAYMENT, CREDIT & ABATEMENT HISTORY*

TAX YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2021	766	Credit to your account	11/22/2021	(\$167.00)
2017	670	Payment	10/28/2021	(\$93.00)
2021	766	Credit to your account	10/25/2021	(\$166.00)
2021	766	Credit to your account	9/20/2021	(\$167.00)
2021	766	Credit to your account	8/23/2021	(\$167.00)
2021	766	Credit to your account	7/19/2021	(\$167.00)
2020	806	W-2 or 1099 withholding	4/15/2021	(\$19,535.00)
2016	706	Credit transferred in from 1040 201912	2/8/2021	(\$324.10)
2019	670	Payment	2/8/2021	(\$3,900.00)
2019	766	Credit to your account	4/15/2020	(\$183.00)
2019	806	W-2 or 1099 withholding	4/15/2020	(\$15,035.00)
2017	670	Payment	1/13/2020	(\$450.00)
2018	197	Reduced or removed interest charged for late payment	8/5/2019	(\$0.06)
2017	670	Payment	7/11/2019	(\$330.00)
2018	610	Payment with return	5/6/2019	(\$2,255.00)
2017	670	Payment	4/29/2019	(\$780.00)
2018	806	W-2 or 1099 withholding	4/15/2019	(\$13,477.00)
2016	291	Reduced or removed prior tax assessed	2/25/2019	(\$38.00)
2017	670	Payment	11/8/2018	(\$186.00)
2017	670	Payment	10/3/2018	(\$695.00)
2016	776	Interest credited to your account	4/15/2018	(\$22.70)
2017	706	Credit transferred in from 1040 201612	4/15/2018	(\$550.23)
2017	736	Interest credit transferred in from 1040 201612	4/15/2018	(\$22.70)
2017	806	W-2 or 1099 withholding	4/15/2018	(\$14,541.00)
2010	670	Payment	6/26/2017	(\$250.00)
2008	670	Payment	5/25/2017	(\$520.00)
2010	706	Credit transferred in from 1040 200812	5/25/2017	(\$520.00)
2008	670	Payment	4/24/2017	(\$520.00)
2008	706	Credit transferred in from 1040 201612	4/15/2017	(\$275.10)
2009	706	Credit transferred in from 1040 201612	4/15/2017	(\$5,308.27)
2010	706	Credit transferred in from 1040 201612	4/15/2017	(\$3,254.62)
2011	706	Credit transferred in from 1040 201612	4/15/2017	(\$661.01)
2016	766	Credit to your account	4/15/2017	(\$520.00)
2016	806	W-2 or 1099 withholding	4/15/2017	(\$15,943.00)
2018	706	Credit transferred in from 1040 201612	4/15/2017	(\$7.77)
2008	670	Payment	3/22/2017	(\$520.00)
2008	670	Payment	2/27/2017	(\$520.00)
2008	670	Payment	1/26/2017	(\$520.00)
2008	670	Payment	12/23/2016	(\$520.00)
2008	670	Payment	11/25/2016	(\$520.00)
2008	670	Payment	10/24/2016	(\$520.00)
2008	670	Payment	9/26/2016	(\$520.00)
2008	670	Payment	8/25/2016	(\$520.00)
2008	670	Payment	7/25/2016	(\$520.00)
2008	670	Payment	6/24/2016	(\$520.00)
2008	670	Payment	5/24/2016	(\$520.00)
2007	670	Payment	4/25/2016	(\$520.00)
2008	706	Credit transferred in from 1040 200712	4/25/2016	(\$262.97)
2008	706	Credit transferred in from 1040 201512	4/15/2016	(\$209.00)
2015	766	Credit to your account	4/15/2016	(\$236.00)
2015	806	W-2 or 1099 withholding	4/15/2016	(\$15,527.00)
2007	670	Payment	3/23/2016	(\$520.00)
2007	670	Payment	2/25/2016	(\$520.00)
2007	670	Payment	1/25/2016	(\$520.00)
2007	670	Payment	12/28/2015	(\$520.00)
2007	670	Payment	11/23/2015	(\$520.00)

PAYMENT, CREDIT & ABATEMENT HISTORY*

TAX YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2007	670	Payment	10/26/2015	(\$520.00)
2007	670	Payment	9/25/2015	(\$520.00)
2007	670	Payment	8/24/2015	(\$520.00)
2007	670	Payment	7/24/2015	(\$520.00)
2007	670	Payment	6/29/2015	(\$520.00)
2007	670	Payment	6/1/2015	(\$520.00)
2007	670	Payment	4/28/2015	(\$520.00)
2007	706	Credit transferred in from 1040 201412	4/15/2015	(\$251.00)
2014	766	Credit to your account	4/15/2015	(\$1,690.00)
2014	806	W-2 or 1099 withholding	4/15/2015	(\$20,176.00)
2007	670	Payment 1040 201412	3/26/2015	(\$520.00)
2007	670	Payment	3/2/2015	(\$520.00)
2005	670	Payment	1/26/2015	(\$520.00)
2007	706	Credit transferred in from 1040 200512	1/26/2015	(\$181.80)
2005	670	Payment	12/26/2014	(\$520.00)
2005	670	Payment	11/26/2014	(\$520.00)
2005	670	Payment	10/27/2014	(\$520.00)
2004	670	Payment	9/26/2014	(\$520.00)
2007	706	Credit transferred in from 1040 200412	9/26/2014	(\$520.00)
2004	670	Payment	8/27/2014	(\$520.00)
2007	706	Credit transferred in from 1040 200412	8/27/2014	(\$68.95)
2004	670	Payment	7/25/2014	(\$520.00)
2004	670	Payment	6/26/2014	(\$520.00)
2004	670	Payment	5/30/2014	(\$520.00)
2004	670	Payment	4/25/2014	(\$520.00)
2005	706	Credit transferred in from 1040 201312	4/15/2014	(\$38.00)
2013	766	Credit to your account	4/15/2014	(\$1,178.00)
2013	806	W-2 or 1099 withholding	4/15/2014	(\$17,986.00)
2004	670	Payment	3/27/2014	(\$520.00)
2004	670	Payment	2/25/2014	(\$520.00)
2004	670	Payment	1/30/2014	(\$520.00)
2004	670	Payment	12/27/2013	(\$520.00)
2004	670	Payment	11/25/2013	(\$520.00)
2012	606	Write-off of balance due	11/18/2013	(\$2.87)
2004	670	Payment	10/25/2013	(\$520.00)
2012	610	Payment with return	10/17/2013	(\$187.00)
2004	670	Payment	9/26/2013	(\$520.00)
2004	670	Payment	8/27/2013	(\$520.00)
2004	670	Payment	7/26/2013	(\$520.00)
2004	670	Payment	6/24/2013	(\$520.00)
2004	670	Payment	5/28/2013	(\$520.00)
2004	670	Payment	4/25/2013	(\$520.00)
2012	766	Credit to your account	4/15/2013	(\$1,351.00)
2012	806	W-2 or 1099 withholding	4/15/2013	(\$20,126.00)
2004	670	Payment	3/25/2013	(\$520.00)
2004	670	Payment	2/25/2013	(\$520.00)
2004	670	Payment	1/24/2013	(\$520.00)
2004	673	Payment	1/24/2013	(\$105.00)
2003	670	Payment	5/29/2012	(\$96.47)
2004	673	Payment	5/29/2012	(\$903.53)
2003	670	Payment	4/30/2012	(\$1,000.00)
2011	766	Credit to your account	4/15/2012	(\$1,234.00)
2011	806	W-2 or 1099 withholding	4/15/2012	(\$19,209.00)
2003	670	Payment	3/28/2012	(\$1,000.00)
2003	670	Payment	2/28/2012	(\$1,000.00)
2003	670	Payment	1/30/2012	(\$1,000.00)

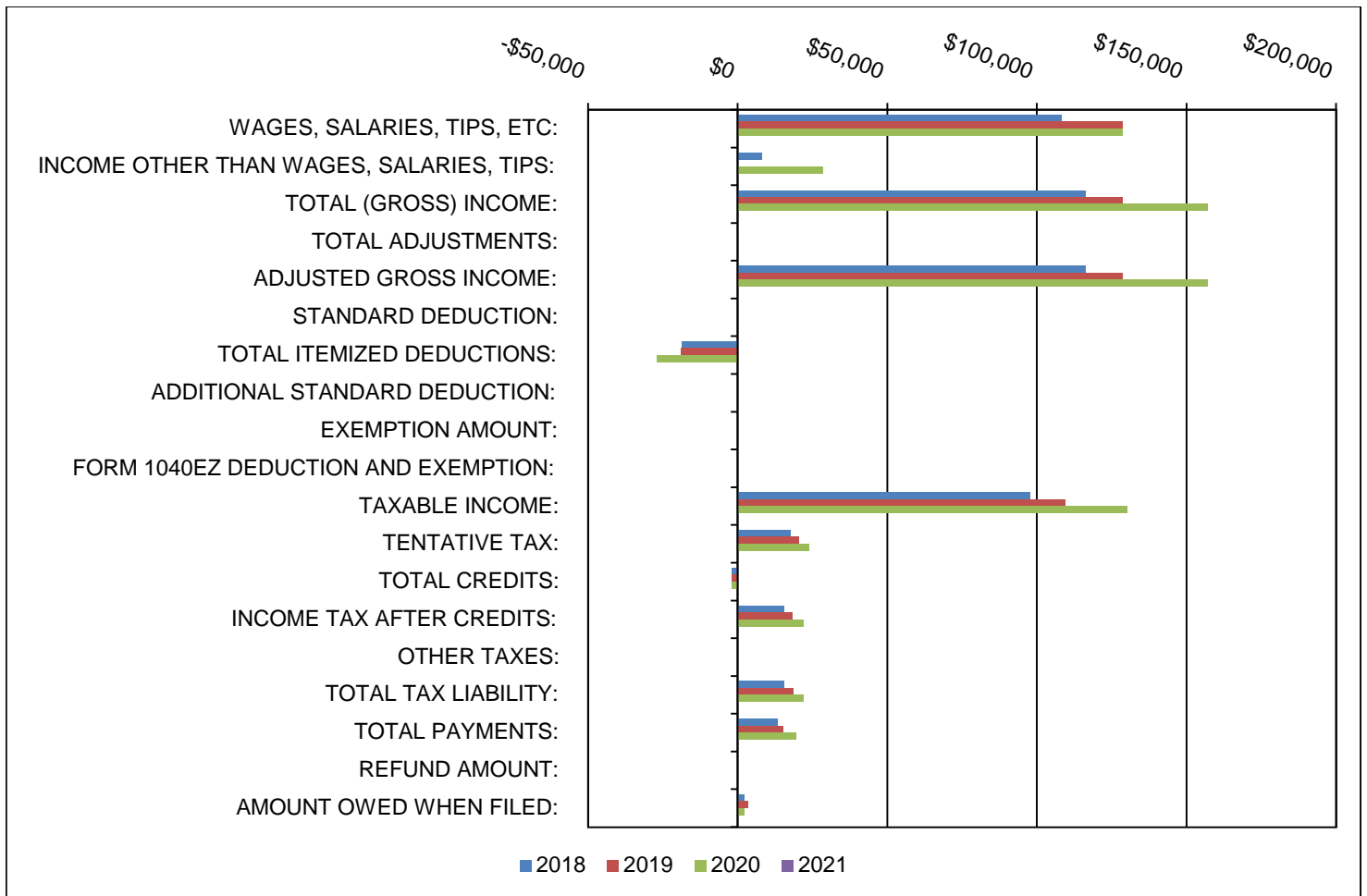
PAYMENT, CREDIT & ABATEMENT HISTORY*

TAX YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2003	670	Payment	12/28/2011	(\$1,000.00)
2003	670	Payment	11/28/2011	(\$948.00)
2003	673	Payment	11/28/2011	(\$52.00)
2002	670	Payment	7/25/2011	(\$1,105.00)
2003	706	Credit transferred in from 1040 200212	7/25/2011	(\$771.61)
2010	766	Credit to your account	4/15/2011	(\$1,280.00)
2010	806	W-2 or 1099 withholding	4/15/2011	(\$15,784.00)
2002	673	Payment	12/15/2010	(\$326.24)
2003	670	Payment	12/15/2010	(\$73.76)
2002	670	Payment	11/15/2010	(\$400.00)
2002	670	Payment	10/18/2010	(\$400.00)
2002	670	Payment	9/15/2010	(\$400.00)
2002	670	Payment	8/16/2010	(\$400.00)
2002	670	Payment	7/15/2010	(\$400.00)
2002	673	Payment	6/15/2010	(\$400.00)
2002	673	Payment	5/17/2010	(\$400.00)
2002	670	Payment	4/15/2010	(\$400.00)
2009	766	Credit to your account	4/15/2010	(\$257.00)
2009	806	W-2 or 1099 withholding	4/15/2010	(\$9,379.00)
2002	670	Payment	3/15/2010	(\$400.00)
2002	670	Payment	12/15/2009	(\$355.00)
2002	673	Payment	12/15/2009	(\$45.00)
2002	670	Payment	11/16/2009	(\$400.00)
2002	670	Payment	10/15/2009	(\$400.00)
2002	670	Payment	9/22/2009	(\$348.00)
2002	670	Payment	8/24/2009	(\$400.00)
2002	670	Payment	7/18/2009	(\$400.00)
2002	670	Payment	6/18/2009	(\$400.00)
2002	670	Payment Miscellaneous Payment	5/12/2009	(\$400.00)
2002	670	Payment Levy	4/27/2009	(\$1,005.16)
2008	766	Credit to your account	4/15/2009	(\$505.00)
2008	806	W-2 or 1099 withholding	4/15/2009	(\$9,764.00)
2002	670	Payment	8/20/2008	(\$316.64)
2002	706	Credit transferred in from 1040 200712	8/11/2008	(\$20.06)
2007	670	Payment	8/11/2008	(\$3,100.00)
2002	670	Payment	8/6/2008	(\$392.00)
2002	670	Payment	7/21/2008	(\$392.00)
2002	670	Payment Levy	7/14/2008	(\$392.00)
2007	766	Credit to your account	7/14/2008	(\$165.30)
2002	670	Payment	6/25/2008	(\$392.00)
2002	670	Payment	6/17/2008	(\$392.00)
2002	670	Payment	5/27/2008	(\$392.00)
2002	670	Payment	5/15/2008	(\$392.00)
2002	670	Payment	5/1/2008	(\$392.00)
2002	670	Payment	4/30/2008	(\$392.00)
2007	766	Credit to your account	4/15/2008	(\$149.00)
2007	806	W-2 or 1099 withholding	4/15/2008	(\$9,480.00)
2002	670	Payment	4/2/2008	(\$392.00)
2002	670	Payment	3/26/2008	(\$392.00)
2002	670	Payment	3/12/2008	(\$392.00)
2001	670	Payment	3/3/2008	(\$392.00)
2002	706	Credit transferred in from 1040 200112	3/3/2008	(\$113.55)
2001	670	Payment	2/12/2008	(\$392.00)
2001	670	Payment	1/28/2008	(\$392.00)
2001	670	Payment	1/15/2008	(\$392.00)
2001	670	Payment	1/3/2008	(\$392.00)

PAYMENT, CREDIT & ABATEMENT HISTORY*

TAX YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2001	670	Payment	12/17/2007	(\$392.00)
2001	670	Payment	12/4/2007	(\$392.00)
2001	670	Payment	11/28/2007	(\$392.00)
2001	670	Payment	11/5/2007	(\$392.00)
2000	670	Payment	10/23/2007	(\$156.11)
2001	670	Payment	10/23/2007	(\$392.00)
2001	706	Credit transferred in from 1040 200012	10/23/2007	(\$156.11)
2000	197	Reduced or removed interest charged for late payment	10/22/2007	(\$0.24)
2001	670	Payment	10/9/2007	(\$392.00)
2000	670	Payment	9/24/2007	(\$392.00)
2001	706	Credit transferred in from 1040 200012	9/24/2007	(\$236.13)
2000	670	Payment	9/4/2007	(\$392.00)
2000	670	Payment	8/28/2007	(\$392.00)
2000	670	Payment	8/14/2007	(\$392.00)
2000	670	Payment	7/30/2007	(\$392.00)
2000	670	Payment	7/16/2007	(\$392.00)
2000	670	Payment	7/6/2007	(\$392.00)
2000	670	Payment	6/19/2007	(\$392.00)
2000	670	Payment	6/4/2007	(\$349.00)
2000	673	Payment	6/4/2007	(\$43.00)
2000	670	Payment	5/21/2007	(\$392.00)
2000	670	Payment	5/5/2007	(\$392.00)
2000	670	Payment	4/22/2007	(\$392.00)
2000	706	Credit transferred in from 1040 200612	4/15/2007	(\$1,357.23)
2000	736	Interest credit transferred in from 1040 200612	4/15/2007	(\$8.77)
2006	766	Credit to your account	4/15/2007	(\$51.23)
2006	776	Interest credited to your account	4/15/2007	(\$8.77)
2006	806	W-2 or 1099 withholding	4/15/2007	(\$7,382.00)
2005	806	W-2 or 1099 withholding	4/15/2006	(\$8,811.00)
2004	806	W-2 or 1099 withholding	4/15/2005	(\$10,177.00)
2003	277	Reduced or removed penalty for late payment of tax	7/12/2004	(\$9.46)
2003	806	W-2 or 1099 withholding	4/15/2004	(\$7,015.00)
2002	766	Tax relief credit	11/10/2003	(\$1,200.00)
2002	806	W-2 or 1099 withholding	4/15/2003	(\$9,342.00)
2001	806	W-2 or 1099 withholding	4/15/2002	(\$1,479.00)
2000	766	Tax relief credit	9/24/2001	(\$500.00)
2000	806	W-2 or 1099 withholding	4/15/2001	(\$1,828.00)

TAX RETURN OVERVIEW



TAX SUMMARY	2018	2019	2020	2021
RETURN TRANSCRIPT DATE	11/10/2021	11/10/2021	11/10/2021	-
TAX RETURN FILED:	Original	Original	Original	No
TYPE OF RETURN:	1040	1040	1040	-
WAGES, SALARIES, TIPS, ETC:	\$108,217	\$128,794	\$128,816	-
INCOME OTHER THAN WAGES, SALARIES, TIPS:	\$8,313	\$52	\$28,442	-
TOTAL (GROSS) INCOME:	\$116,530	\$128,846	\$157,258	-
TOTAL ADJUSTMENTS:	\$0	\$0	\$0	-
ADJUSTED GROSS INCOME:	\$116,530	\$128,846	\$157,258	-
STANDARD DEDUCTION:	\$0	\$0	\$0	-
TOTAL ITEMIZED DEDUCTIONS:	(\$18,866)	(\$19,157)	(\$26,982)	-
ADDITIONAL STANDARD DEDUCTION:	\$0	\$0	\$0	-
EXEMPTION AMOUNT:	\$0	\$0	\$0	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-	-	-	-
TAXABLE INCOME:	\$97,664	\$109,689	\$130,276	-
TENTATIVE TAX:	\$17,732	\$20,500	\$23,904	-
TOTAL CREDITS:	(\$2,000)	(\$2,000)	(\$2,000)	-
INCOME TAX AFTER CREDITS:	\$15,732	\$18,500	\$21,928	-
OTHER TAXES:	\$0	\$100	(\$24)	-
TOTAL TAX LIABILITY:	\$15,732	\$18,600	\$21,904	-
TOTAL PAYMENTS:	\$13,477	\$15,218	\$19,535	-
REFUND AMOUNT:	-	-	-	-
AMOUNT OWED WHEN FILED:	\$2,255	\$3,382	\$2,372	-

INCOME DOCUMENTS

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Transcript Date:	11/10/2021	11/10/2021	11/10/2021	11/10/2021	11/10/2021	11/10/2021	11/10/2021	11/10/2021	11/10/2021	not found
W-2	2	2	3	3	3	4	4	3	1	0
1098	0	0	0	0	0	1	1	1	1	0
1098-T	1	1	1	1	3	0	0	1	1	0
1099-G	1	1	1	1	1	0	0	0	0	0
1099-INT	0	0	0	0	0	1	1	1	2	0
1099-R	0	0	0	0	1	5	1	0	2	0
TOTAL	4	4	5	5	8	11	7	6	7	0

WAGE AND INCOME SUMMARY

Definitions	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Totals
Transcript Date:	11/10/2021	11/10/2021	11/10/2021	11/10/2021	11/10/2021	11/10/2021	11/10/2021	11/10/2021	11/10/2021	not found	
Medicare Wages:	\$142,271	\$132,692	\$144,246	\$122,315	\$126,891	\$123,431	\$115,507	\$135,841	\$140,218	-	\$1,183,412
Taxable FICA Wages:	\$142,271	\$132,692	\$144,246	\$122,315	\$126,891	\$123,431	\$115,507	\$135,841	\$140,218	-	\$1,183,412
Wages:	\$139,043	\$129,409	\$140,895	\$118,898	\$122,332	\$118,580	\$108,215	\$128,793	\$131,727	-	\$1,137,892
Code DD Cost of Employer-Sponsored	\$22,329	\$21,310	\$21,310	\$21,778	\$23,798	\$24,872	\$24,526	\$19,202	\$20,410	-	\$199,535
Federal Tax Withheld:	\$20,125	\$17,984	\$20,174	\$15,525	\$15,943	\$34,004	\$13,474	\$15,034	\$19,819	-	\$172,082
Gross Distributions:	\$0	\$0	\$0	\$0	\$14,249	\$97,327	\$8,313	\$0	\$28,565	-	\$148,454
Taxable Amount:	\$0	\$0	\$0	\$0	\$14,249	\$97,327	\$8,313	\$0	\$28,565	-	\$148,454
FICA Tax Withheld:	\$5,975	\$8,226	\$8,942	\$7,582	\$7,867	\$7,651	\$7,159	\$8,420	\$8,691	-	\$70,513
Mortgage Interest Paid:	\$0	\$0	\$0	\$0	\$0	\$1,018	\$13,865	\$14,777	\$14,482	-	\$44,142
Amounts Billed for Qualified Tuition &	-	\$3,825	\$11,140	\$11,835	\$8,664	-	-	-	-	-	\$35,464
Deferred Compensation:	\$3,227	\$3,283	\$3,351	\$3,416	\$4,557	\$4,851	\$6,969	\$2,245	\$3,398	-	\$35,297
Medicare Withheld:	\$2,062	\$1,923	\$2,090	\$1,772	\$1,839	\$1,788	\$1,673	\$1,968	\$2,032	-	\$17,147
Mortgage Insurance Premiums:	-	-	-	-	-	-	\$5,281	\$5,761	\$5,761	-	\$16,803
Qualified Tuition and Related Expense	-	-	-	-	\$35	-	-	\$6,878	\$4,814	-	\$11,727
Scholarships or Grants:	-	-	-	-	\$8,079	-	-	\$1,604	\$543	-	\$10,226
Adjustments Made for Prior Year:	\$2,652	-	-	-	-	-	-	-	-	-	\$2,652
Prior Year Refund:	\$136	\$216	\$271	\$206	\$40	\$0	\$0	\$0	\$0	-	\$869
Interest:	\$0	\$0	\$0	\$0	\$0	\$100	\$124	\$51	\$96	-	\$371
Allocated Tips:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Capital Gains:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Dividends:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
IRA Contributions:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Nonemployee Compensation :	-	-	-	-	-	-	-	-	\$0	-	\$0
Non-employee Compensation:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	-	\$0
Pensions and Annuities:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Points Paid:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Real Estate Sales:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Savings Bonds:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0

*Summary Transcripts should not be used to create tax returns or amended returns due to their inaccuracies. Use the All Forms Wage and Income Transcripts.

INCOME SUMMARY

INCOME	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
WAGES, SALARIES, TIPS, ETC:	\$108,217	\$128,794	\$128,816	-
TAXABLE INTEREST INCOME: SCH B:	\$0	\$52	\$99	-
TAX-EXEMPT INTEREST:	\$0	\$0	\$0	-
ORDINARY DIVIDEND INCOME: SCH B:	\$0	\$0	\$0	-
QUALIFIED DIVIDENDS:	\$0	\$0	\$0	-
REFUNDS OF STATE/LOCAL TAXES:	\$0	\$0	\$0	-
ALIMONY RECEIVED:	\$0	\$0	\$0	-
BUSINESS INCOME OR LOSS (Schedule C):	\$0	\$0	\$0	-
CAPITAL GAIN OR LOSS: (Schedule D):	\$0	\$0	\$0	-
OTHER GAINS OR LOSSES (Form 4797):	\$0	\$0	\$0	-
TOTAL IRA DISTRIBUTIONS:	\$0	\$0	\$0	-
TAXABLE IRA DISTRIBUTIONS:	\$0	\$0	\$0	-
TOTAL PENSIONS AND ANNUITIES:	\$0	\$0	\$0	-
TAXABLE PENSION/ANNUITY AMOUNT:	\$8,313	\$0	\$28,343	-
RENT/ROYALTY/PARTNERSHIP/ESTATE (SCH E):	\$0	\$0	\$0	-
RENT/ROYALTY INCOME/LOSS:	\$0	\$0	\$0	-
ESTATE/TRUST INCOME/LOSS:	\$0	\$0	\$0	-
PARTNERSHIP/S-CORP INCOME/LOSS:	\$0	\$0	\$0	-
FARM INCOME OR LOSS (Schedule F):	\$0	\$0	\$0	-
UNEMPLOYMENT COMPENSATION:	\$0	\$0	\$0	-
TOTAL SOCIAL SECURITY BENEFITS:	\$0	\$0	\$0	-
TAXABLE SOCIAL SECURITY BENEFITS:	\$0	\$0	\$0	-
OTHER INCOME:	\$0	\$0	\$0	-
SCHEDULE EIC SE INCOME:	\$0	\$0	\$0	-
SCHEDULE EIC EARNED INCOME:	\$0	\$0	\$0	-
SCH EIC DISQUALIFIED INC:	\$0	\$0	\$0	-
TOTAL INCOME:	\$116,530	\$128,846	\$157,258	-

ADJUSTMENTS TO INCOME

ADJUSTMENT TO INCOME	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
TOTAL INCOME:	\$116,530	\$128,846	\$157,258	-
EDUCATOR EXPENSES:	\$0	\$0	\$0	-
RESERVIST AND OTHER BUSINESS EXPENSE:	\$0	\$0	\$0	-
JURY DUTY PAY DEDUCTION:	-	-	-	-
HEALTH SAVINGS ACCT DEDUCTION:	\$0	\$0	\$0	-
MOVING EXPENSES: F3903:	\$0	\$0	\$0	-
SELF EMPLOYMENT TAX DEDUCTION:	\$0	\$0	\$0	-
KEOGH/SEP CONTRIBUTION DEDUCTION:	\$0	\$0	\$0	-
SELF-EMP HEALTH INS DEDUCTION:	\$0	\$0	\$0	-
EARLY WITHDRAWAL OF SAVINGS PENALTY:	\$0	\$0	\$0	-
ALIMONY PAID SSN:	\$0	\$0	\$0	-
ALIMONY PAID:	\$0	\$0	\$0	-
IRA DEDUCTION:	\$0	\$0	\$0	-
STUDENT LOAN INTEREST DEDUCTION:	\$0	\$0	\$0	-
TUITION AND FEES DEDUCTION:	\$0	\$0	\$0	-
DOMESTIC PRODUCTION ACTIVITIES DEDUCTION:	\$0	\$0	\$0	-
OTHER ADJUSTMENTS:	\$0	\$0	\$0	-
ARCHER MSA DEDUCTION:	\$0	\$0	\$0	-
TOTAL ADJUSTMENTS:	\$0	\$0	\$0	-
ADJUSTED GROSS INCOME:	\$116,530	\$128,846	\$157,258	-

TAX SUMMARY

TAX	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
ADJUSTED GROSS INCOME:	\$116,530	\$128,846	\$157,258	-
65-OR-OVER:	NO	NO	NO	-
BLIND:	NO	NO	NO	-
SPOUSE 65-OR-OVER:	NO	NO	NO	-
SPOUSE BLIND:	NO	NO	NO	-
TAX TABLE INCOME:	\$97,664	\$109,689	\$130,376	-
STANDARD DEDUCTION:	\$0	\$0	\$0	-
ADDITIONAL STANDARD DEDUCTION:	\$0	\$0	\$0	-
TOTAL ITEMIZED DEDUCTIONS:	\$18,866	\$19,157	\$26,982	-
EXEMPTION AMOUNT:	\$0	\$0	\$0	-
TAXABLE INCOME:	\$97,664	\$109,689	\$130,276	-
TAX				
TENTATIVE TAX:	\$17,732	\$20,500	\$23,904	-
FORM 8814 ADDITIONAL TAX AMOUNT:	\$0	\$0	\$0	-
TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:	\$0	\$0	\$0	-
FORM 6251 ALTERNATIVE MINIMUM TAX:	\$0	\$0	\$0	-
INCOME TAX:	\$17,732	\$20,500	\$23,904	\$0
OTHER TAXES				
SE TAX:	\$0	\$0	\$0	-
SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:	\$0	\$0	\$0	-
TAX ON QUALIFIED PLANS F5329 (PR):	\$0	\$0	\$0	-
IRAF TAX PER COMPUTER:	\$0	\$0	\$0	-
TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:	\$15,732	\$18,600	\$21,904	-
UNPAID FICA ON REPORTED TIPS:	\$0	\$0	\$0	-
FORM 4970 ACCUMULATION DISTRIBUTION OF TRUSTS:	-	-	-	-
RECAPTURE TAX: F8611:	\$0	\$0	\$0	-
HOUSEHOLD EMPLOYMENT TAXES:	\$0	\$0	\$0	-
RECAPTURE TAXES:	\$0	\$0	\$0	-
TOTAL TAX LIABILITY TP FIGURES:	\$15,732	\$18,600	\$21,904	-

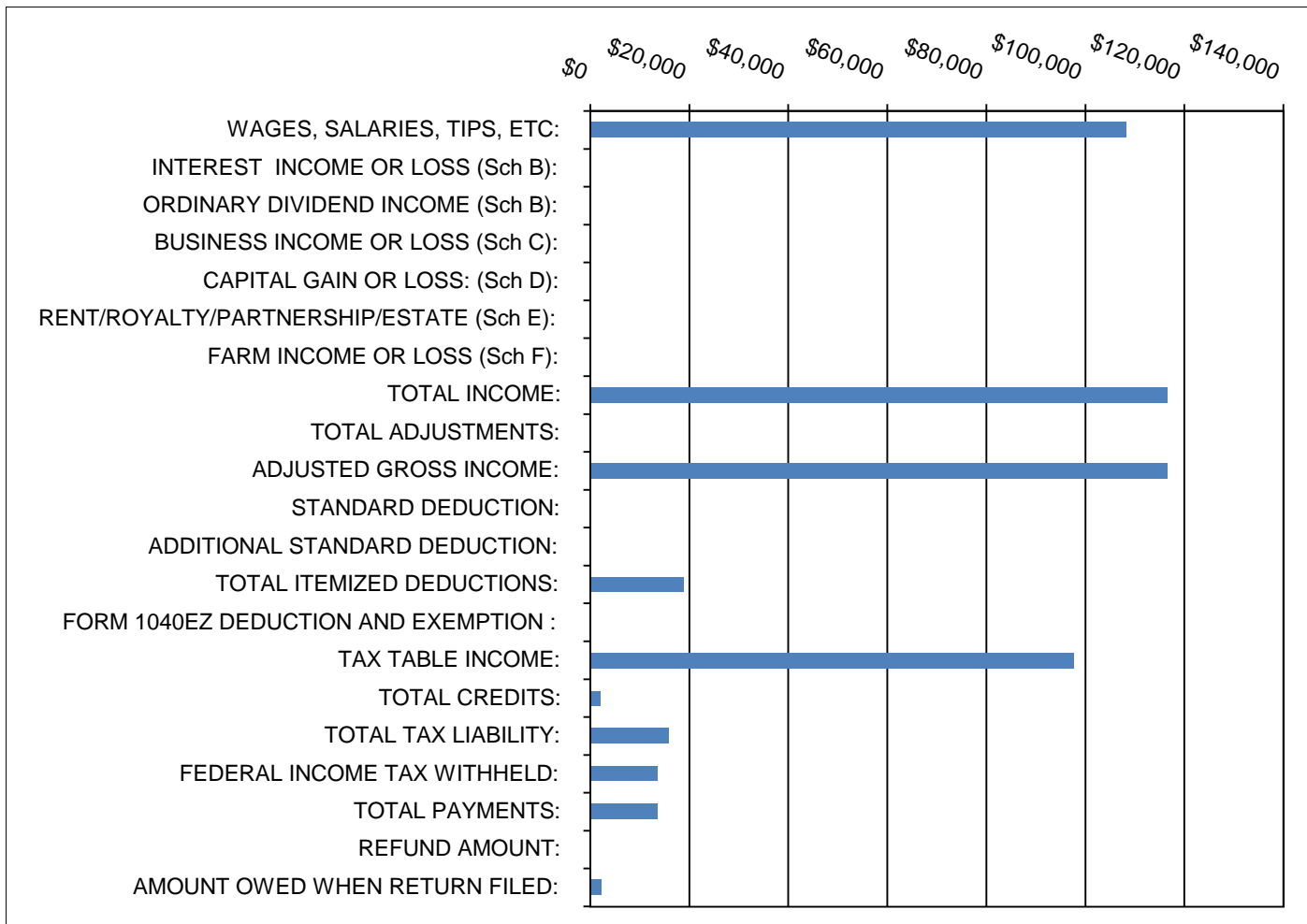
NON-REFUNDABLE CREDIT SUMMARY

CREDITS	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
FOREIGN INCOME EXCLUSION:	\$0	\$0	\$0	-
FOREIGN INCOME EXCLUSION TAX:	\$0	\$0	\$0	-
CHILD & DEPENDENT CARE CREDIT:	\$0	\$0	\$0	-
CREDIT FOR ELDERLY AND DISABLED:	\$0	\$0	\$0	-
EDUCATION CREDIT:	\$0	\$0	\$0	-
GROSS EDUCATION CREDIT:	\$0	\$0	\$0	-
RETIREMENT SAVINGS CONTRIBUTION CREDIT:	\$0	\$0	\$0	-
RESIDENTIAL ENERGY CREDIT:	\$0	\$0	\$0	-
CHILD TAX CREDIT:	\$2,000	\$2,000	\$2,000	-
ADOPTION CREDIT: F8839:	\$0	\$0	\$0	-
DC 1ST TIME HOMEBUYERS CREDIT:	-	-	-	-
FORM 8396 MORTGAGE CERTIFICATE CREDIT:	\$0	\$0	\$0	-
F3800, F8801 AND OTHER CREDIT AMOUNT:	\$0	\$0	\$0	-
FORM 3800 GENERAL BUSINESS CREDITS:	\$0	\$0	\$0	-
FORM 1040C CREDIT:	-	-	-	-
PRIOR YR MIN TAX CREDIT: F8801:	\$0	\$0	\$0	-
F8834 ELECTRIC VEHICLE CREDIT AMOUNT:	-	-	-	-
F8936 ELECTRIC MOTOR VEHICLE CREDIT AMOUNT:	\$0	\$0	\$0	-
F8910 ALTERNATIVE MOTOR VEHICLE CREDIT AMOUNT:	\$0	\$0	\$0	-
OTHER CREDITS:	\$0	\$0	\$0	-
TOTAL CREDITS:	\$2,000	\$2,000	\$2,000	-
INCOME TAX AFTER CREDITS:	\$15,732	\$18,500	\$21,928	-

PAYMENTS SUMMARY

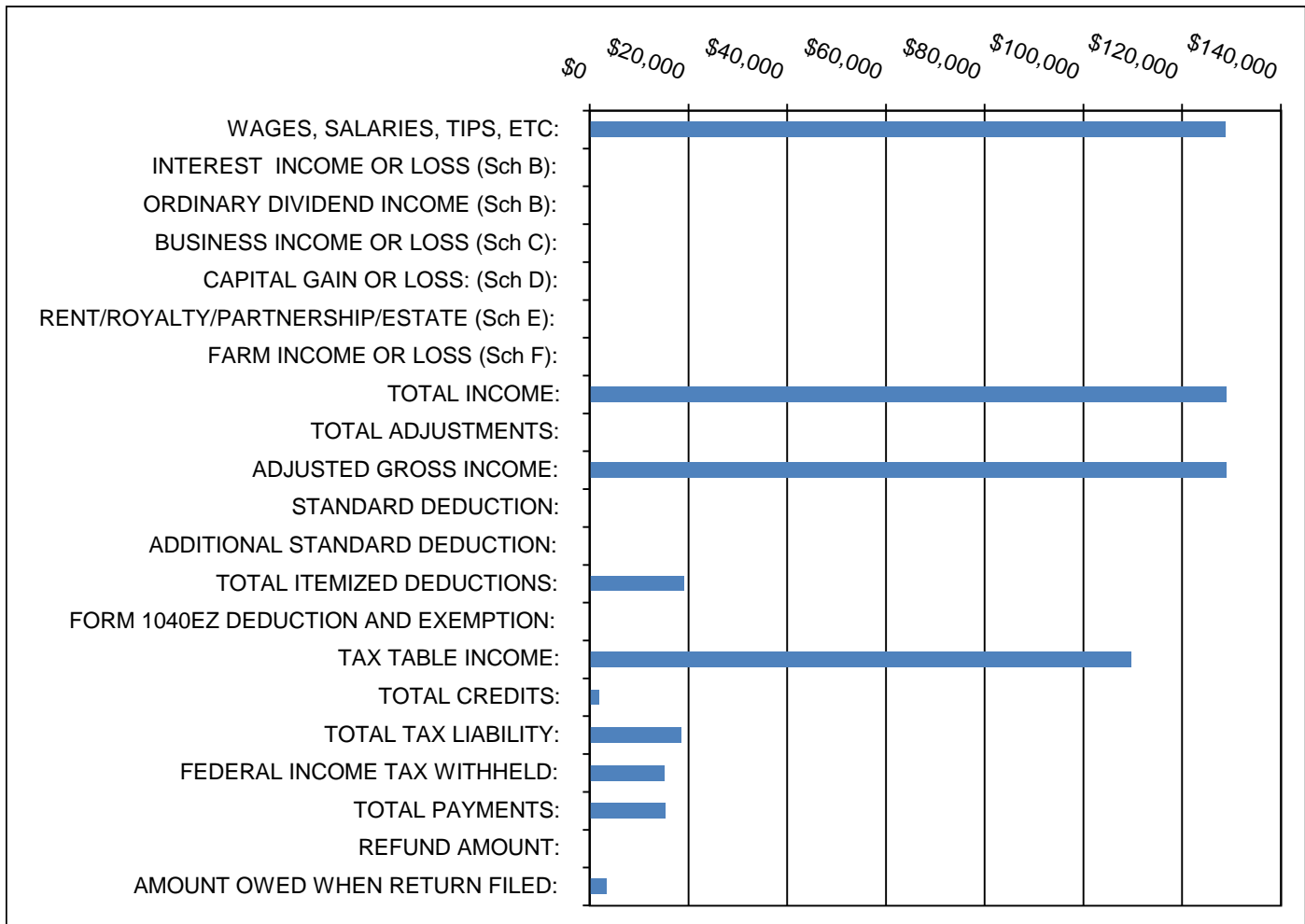
PAYMENTS	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
FEDERAL INCOME TAX WITHHELD:	\$13,477	\$15,035	\$19,535	-
COBRA PREMIUM SUBSIDY:	-	-	-	-
ESTIMATED TAX PAYMENTS:	\$0	\$0	\$0	-
OTHER PAYMENT CREDIT:	\$0	\$0	\$0	-
REFUNDABLE EDUCATION CREDIT:	\$0	\$0	\$0	-
EARNED INCOME CREDIT:	\$0	\$0	\$0	-
EARNED INCOME CREDIT NONTAXABLE				
COMBAT PAY:	\$0	\$0	\$0	-
FORM 8812 NONTAXABLE COMBAT PAY:	\$0	\$0	\$0	-
EXCESS SOCIAL SECURITY & RRTA TAX				
WITHHELD:	\$0	\$183	\$0	-
FORM 8812 ADDITIONAL CHILD TAX CREDIT:	\$0	\$0	\$0	-
AMOUNT PAID WITH FORM 4868:	\$0	\$0	\$0	-
FORM 2439 REGULATED INVESTMENT				
COMPANY CREDIT:	\$0	\$0	\$0	-
FORM 4136 CREDIT FOR FEDERAL TAX ON				
FUELS:	\$0	\$0	\$0	-
HEALTH COVERAGE TX CR: F8885:	\$0	\$0	\$0	-
FORM 8801 REFUNDABLE CREDIT FOR				
PRIOR YEAR MIN. TAX:	-	-	-	-
PRIMARY NAP FIRST TIME HOME BUYER				
INSTALLMENT AMT:	\$0	\$0	\$0	-
SECONDARY NAP FIRST TIME HOME				
BUYER INSTALLMENT AMT:	\$0	\$0	\$0	-
TOTAL PAYMENTS:	\$13,477	\$15,218	\$19,535	-

2018 TAX YEAR SUMMARY



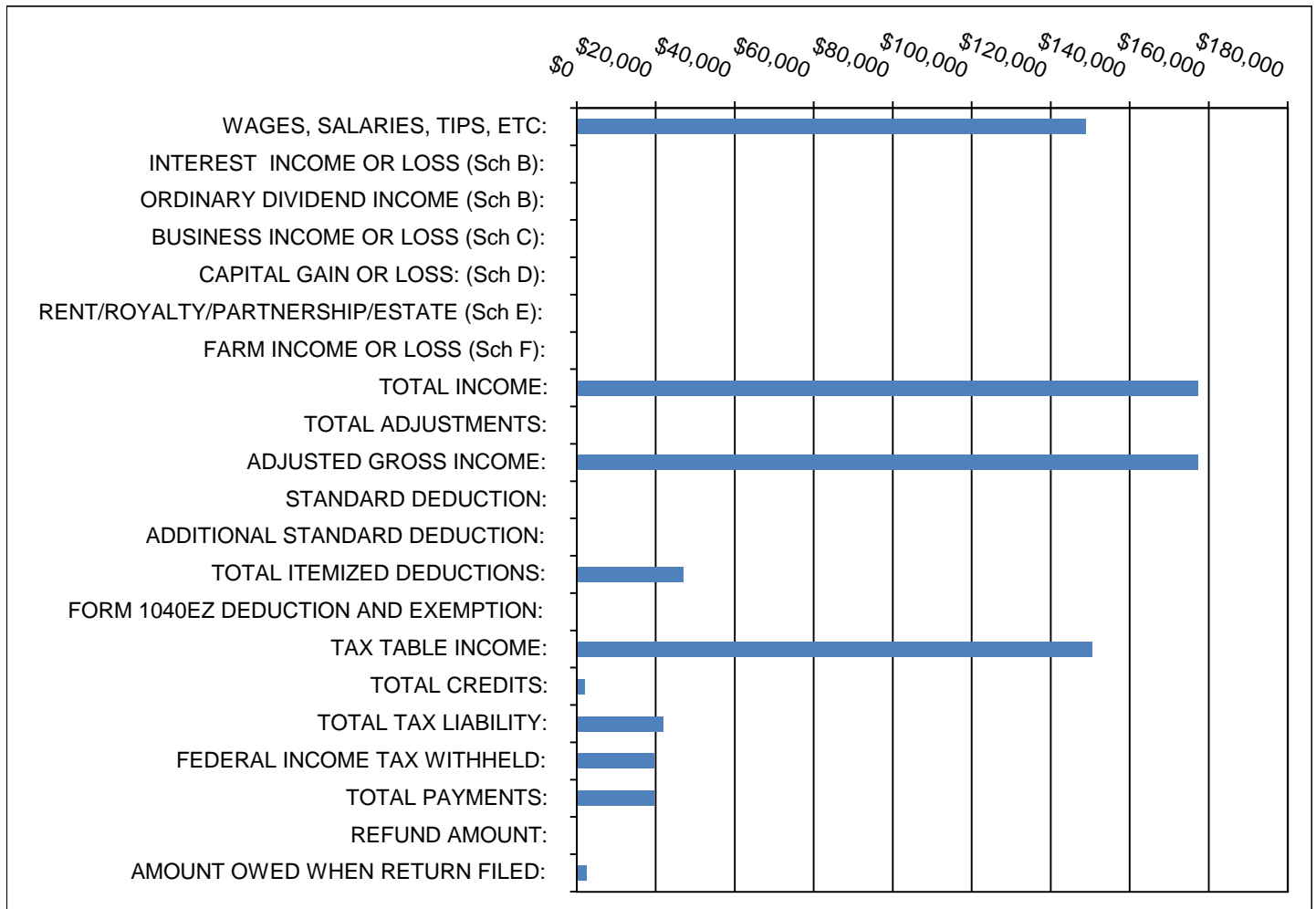
2018 TAX YEAR	2018
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$108,217
INTEREST INCOME OR LOSS (Sch B):	\$0
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	\$0
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	\$0
FARM INCOME OR LOSS (Sch F):	\$0
TOTAL INCOME:	\$116,530
TOTAL ADJUSTMENTS:	\$0
ADJUSTED GROSS INCOME:	\$116,530
STANDARD DEDUCTION:	\$0
ADDITIONAL STANDARD DEDUCTION:	\$0
TOTAL ITEMIZED DEDUCTIONS:	\$18,866
FORM 1040EZ DEDUCTION AND EXEMPTION :	-
TAX TABLE INCOME:	\$97,664
TOTAL CREDITS:	\$2,000
TOTAL TAX LIABILITY:	\$15,732
FEDERAL INCOME TAX WITHHELD:	\$13,477
TOTAL PAYMENTS:	\$13,477
REFUND AMOUNT:	-
AMOUNT OWED WHEN RETURN FILED:	\$2,255

2019 TAX YEAR SUMMARY



2019 TAX YEAR	2019
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$128,794
INTEREST INCOME OR LOSS (Sch B):	\$52
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	\$0
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	\$0
FARM INCOME OR LOSS (Sch F):	\$0
TOTAL INCOME:	\$128,846
TOTAL ADJUSTMENTS:	\$0
ADJUSTED GROSS INCOME:	\$128,846
STANDARD DEDUCTION:	\$0
ADDITIONAL STANDARD DEDUCTION:	\$0
TOTAL ITEMIZED DEDUCTIONS:	\$19,157
FORM 1040EZ DEDUCTION AND EXEMPTION:	-
TAX TABLE INCOME:	\$109,689
TOTAL CREDITS:	\$2,000
TOTAL TAX LIABILITY:	\$18,600
FEDERAL INCOME TAX WITHHELD:	\$15,035
TOTAL PAYMENTS:	\$15,218
REFUND AMOUNT:	-
AMOUNT OWED WHEN RETURN FILED:	\$3,382

2020 TAX YEAR SUMMARY



2020 TAX YEAR	2020
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$128,816
INTEREST INCOME OR LOSS (Sch B):	\$99
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	\$0
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	\$0
FARM INCOME OR LOSS (Sch F):	\$0
TOTAL INCOME:	\$157,258
TOTAL ADJUSTMENTS:	\$0
ADJUSTED GROSS INCOME:	\$157,258
STANDARD DEDUCTION:	\$0
ADDITIONAL STANDARD DEDUCTION:	\$0
TOTAL ITEMIZED DEDUCTIONS:	\$26,982
FORM 1040EZ DEDUCTION AND EXEMPTION:	-
TAX TABLE INCOME:	\$130,376
TOTAL CREDITS:	\$2,000
TOTAL TAX LIABILITY:	\$21,904
FEDERAL INCOME TAX WITHHELD:	\$19,535
TOTAL PAYMENTS:	\$19,535
REFUND AMOUNT:	-
AMOUNT OWED WHEN RETURN FILED:	\$2,372

SCHEDULE A SUMMARY

SCHEDULE A - ITEMIZED DEDUCTIONS	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
MEDICAL/DENTAL				
MEDICAL AND DENTAL EXPENSES:	\$0	\$1,890	\$0	-
AGI PERCENTAGE LIMITATION PER COMPUTER:	-	-	-	-
ADJUSTED GROSS INCOME PERCENTAGE:	\$0	\$9,663	\$11,794	-
ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT:	\$0	\$0	\$0	-
ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT:	\$8,739	\$9,663	\$11,794	-
NET MEDICAL DEDUCTION:	\$0	\$0	\$0	-
TAXES PAID				
STATE AND LOCAL INCOME TAXES:	-	-	-	-
INCOME TAX OR GENERAL SALES TAX:	-	-	-	-
REAL ESTATE TAXES:	\$5,526	\$4,800	\$5,758	-
NEW MOTOR VEHICLE TAXES:	-	-	-	-
OTHER TAXES AMOUNT:	\$0	\$0	\$0	-
SCH A TAX DEDUCTIONS:	\$5,000	\$5,000	\$10,000	-
INTEREST PAID				
MORTGAGE INTEREST (FINANCIAL):	\$13,866	\$13,557	\$14,482	-
MORTGAGE INTEREST (INDIVIDUAL):	\$0	\$0	\$0	-
DEDUCTIBLE POINTS:	\$0	\$0	\$0	-
QUALIFIED MORTGAGE INSURANCE PREMIUMS:	\$0	\$0	\$0	-
DEDUCTIBLE INVESTMENT INTEREST:	\$0	\$0	\$0	-
TOTAL INTEREST DEDUCTION:	\$13,866	\$13,557	\$14,482	-
CHARITABLE CONTRIBUTIONS				
CASH CONTRIBUTIONS:	\$0	\$600	\$2,400	-
OTHER THAN CASH: Form 8283:	\$0	\$0	\$0	-
CARRYOVER FROM PRIOR YEAR:	\$0	\$0	\$0	-
SCH A TOTAL CONTRIBUTIONS:	\$0	\$600	\$2,500	-
CASUALTY AND THEFT LOSS				
CASUALTY OR THEFT LOSS:	\$0	\$0	\$0	-
JOBS AND MISCELLANEOUS				
UNREIMBURSED EMPLOYEE EXPENSE AMOUNT:	\$0	\$0	\$0	-
TOTAL LIMITED MISC EXPENSES:	\$0	\$0	\$0	-
NET LIMITED MISC DEDUCTION:	\$0	\$0	\$0	-
OTHER MISCELLANEOUS				
OTHER THAN GAMBLING AMOUNT:	\$0	\$0	\$0	-
OTHER MISC DEDUCTIONS:	\$0	\$0	\$0	-
TOTAL ITEMIZED DEDUCTIONS				
TOTAL ITEMIZED DEDUCTIONS:	\$18,866	\$19,157	\$26,982	-
ELECT ITEMIZED DEDUCTION INDICATOR:	0	0	0	-
SCH A ITEMIZED PERCENTAGE PER COMPUTER:	0	0	0	-