

## IRS Tax Account Analysis

Prepared for:  
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May 12, 2022

Report Presented By:

# IRS ACCOUNT STATUS DASHBOARD

Year	Return Filed	Filing Status	Extension Date	Lien Active	Collections Active	Examination Active	Assessed Balance	Accrued Balance	Transcript Date
2022	-	Uk					-	-	not found
2021	-	Uk					-	-	not found
2020	Original	MFS	10/15/2021				\$0.00	\$0.00	12/21/2021
2019	Original	MFS	10/15/2020				\$0.00	\$0.00	12/21/2021
2018	Original	MFS	10/15/2019		No		\$17,811.73	\$20,805.06	12/21/2021
2017	Original	MFS	10/15/2018		No		\$10,621.74	\$13,874.59	12/21/2021
2016	Original	S	10/15/2017	3/16/2018	1/5/2022	Closed#	\$40,016.37	\$55,322.07	12/21/2021
2015	Original	S	10/15/2016	3/16/2018	1/5/2022	Closed#	\$45,630.91	\$64,215.56	12/21/2021
2014	Original	S	10/15/2015	3/16/2018	1/5/2022	Closed#	\$21,611.54	\$33,726.07	12/21/2021
2013	Original	S	10/15/2014	Removed		Closed#	\$0.00	\$0.05	12/21/2021
2012	Original	S		Removed			\$0.00	\$0.00	12/21/2021
2011	Original	S		Removed		Closed#	\$0.00	\$0.01	12/21/2021
2010	Original	S					\$0.00	\$0.00	12/21/2021
2009	Original	S					\$0.00	\$0.00	12/21/2021
2008	Original	S					\$0.00	\$0.00	12/21/2021
2007	Original	S		Removed			\$0.00	\$3.13	12/21/2021
2006	Original	S					\$0.00	\$0.00	12/21/2021
2005	Original	S					\$0.00	\$0.00	12/21/2021
2004	Original	S					\$0.00	\$0.00	12/21/2021
2003	Original	S	10/15/2004				\$0.00	\$0.00	12/21/2021
2002	Original	S	10/15/2003				\$0.00	\$0.00	12/21/2021
2001	Original	S	10/15/2002				\$0.00	\$0.00	12/21/2021
2000	Original	S	10/15/2001				\$0.00	\$0.00	12/21/2021
1999	Original	S	10/15/2000				\$0.00	\$0.00	4/20/2021
1998	Original	Uk	10/15/1999				\$0.00	\$0.00	4/20/2021
1997	-	Uk					-	-	not found
1996	-	Uk					-	-	not found
1995	-	Uk					-	-	not found
1994	-	Uk					-	-	not found
1993	-	Uk					-	-	not found
1992	-	Uk					-	-	not found
1991	-	Uk					-	-	not found
1990	-	Uk					-	-	not found
						Total**	\$135,692.29	\$187,946.54	

\*Indicates an SFR was originally filed.

\*\*Only positive numbers are included in the total.

\*\*\*SA P = Separate Assessment without split liability is present but totals are not included in this report.

MFJ\* Indicates a Separate Assessment is present for that Tax Year.

SA NF = Separate Assessment exists but transcript is not present.

RDNF = IRS Returned a transcript with no information. "Requested Data Not Found"

# = Indicates exam/audit is CP2000/AUR

# IRS ACCOUNT BALANCE SUMMARY

Tax Year	Return Filed	Assessed Tax	+	Assessed Penalty	+	Assessed Interest	+	Assessed Other	+	Assessed Payments (including Withholding), Write-Offs & Credits	+	Refunds	=	Assessed Balance From Transcript*	+	Accrued Penalties	+	Accrued Interest	=	Total IRS Balance*
2022	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2021	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2020	Original	\$33,201.00		\$212.62		\$79.73		\$0.00		(\$33,493.35)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2019	Original	\$28,210.00		\$347.97		\$50.67		\$0.00		(\$28,608.64)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2018	Original	\$25,433.00		\$620.22		\$264.51		\$0.00		(\$8,506.00)		\$0.00		\$17,811.73		\$1,269.52		\$1,723.81		\$20,805.06
2017	Original	\$15,919.00		\$1,396.04		\$321.70		\$0.00		(\$7,015.00)		\$0.00		\$10,621.74		\$1,825.32		\$1,427.53		\$13,874.59
2016	Original	\$32,554.00		\$7,236.63		\$549.74		\$0.00		(\$324.00)		\$0.00		\$40,016.37		\$7,250.29		\$8,055.41		\$55,322.07
2015	Original	\$35,864.00		\$12,613.63		\$653.28		\$0.00		(\$3,500.00)		\$0.00		\$45,630.91		\$7,277.54		\$11,307.11		\$64,215.56
2014	Original	\$28,707.00		\$2,972.64		\$268.30		\$4.50		(\$10,340.90)		\$0.00		\$21,611.54		\$4,616.01		\$7,498.52		\$33,726.07
2013	Original	\$18,132.00		\$2,015.25		\$1,615.46		\$4.50		(\$21,767.21)		\$0.00		\$0.00		\$0.00		\$0.05		\$0.05
2012	Original	\$2,594.00		\$1,208.33		\$597.11		\$4.50		(\$4,403.94)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2011	Original	\$13,671.00		\$1,025.43		\$660.01		\$4.50		(\$15,360.94)		\$0.00		\$0.00		\$0.00		\$0.01		\$0.01
2010	Original	\$26,218.00		\$942.36		\$374.88		\$0.00		(\$27,535.24)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2009	Original	\$7,226.00		\$163.00		\$0.00		\$0.00		(\$7,389.00)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2008	Original	\$8,951.00		\$106.00		\$0.00		\$0.00		(\$9,657.00)		\$600.00		\$0.00		\$0.00		\$0.00		\$0.00
2007	Original	\$3,345.00		\$1,525.40		\$1,089.59		\$0.00		(\$5,959.99)		\$0.00		\$0.00		\$0.00		\$3.13		\$3.13
2006	Original	\$419.00		\$1.31		(\$3.15)		\$0.00		(\$417.16)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2005	Original	\$1,144.00		\$0.00		\$0.00		\$0.00		(\$1,852.00)		\$708.00		\$0.00		\$0.00		\$0.00		\$0.00
2004	Original	\$2,517.00		\$0.00		\$0.00		\$0.00		(\$2,891.00)		\$374.00		\$0.00		\$0.00		\$0.00		\$0.00
2003	Original	\$0.00		\$0.00		\$0.00		\$0.00		(\$2,465.00)		\$2,465.00		\$0.00		\$0.00		\$0.00		\$0.00
2002	Original	\$166.00		\$0.00		\$0.00		\$0.00		(\$2,583.00)		\$2,417.00		\$0.00		\$0.00		\$0.00		\$0.00
2001	Original	\$580.00		\$0.00		\$0.00		\$0.00		(\$3,080.00)		\$2,500.00		\$0.00		\$0.00		\$0.00		\$0.00
2000	Original	\$1,878.00		\$72.00		\$0.00		\$0.00		(\$2,530.00)		\$580.00		\$0.00		\$0.00		\$0.00		\$0.00
1999	Original	\$1,327.00		\$9.00		\$13.87		\$0.00		(\$1,349.87)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1998	Original	\$560.00		\$0.00		\$0.00		\$0.00		(\$1,428.00)		\$868.00		\$0.00		\$0.00		\$0.00		\$0.00
1997	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1996	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1995	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1994	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1993	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1992	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1991	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1990	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
Total		\$288,616.00		\$32,467.83		\$6,535.70		\$18.00		(\$202,457.24)		\$10,512.00		\$135,692.29		\$22,238.68		\$30,015.57		\$187,946.54

\*Assessed Balance Total and Total IRS Balance come from the transcript.

In rare instances the transaction totals do not equal the transcript totals. Usually it is less than \$50.

# RESOLUTION AND COLLECTION DASHBOARD

Year	Accrued Balance	Return Filed	SFR Filed Date	Final Notice of Intent To Levy Date	Collections Active	Last Activity	Last Activity Date	Estimated IA Payments*
2022	-	-						\$0.00
2021	-	-						\$0.00
2020	\$0.00	Original	none	none				\$0.00
2019	\$0.00	Original	none	none		No longer in installment agreement status	10/26/2020	\$0.00
2018	\$20,805.06	Original	none	none	No	No longer in installment agreement status	12/6/2021	\$263.70
2017	\$13,874.59	Original	none	none	No	No longer in installment agreement status	12/6/2021	\$179.52
2016	\$55,322.07	Original	none	11/20/2018	1/5/2022	No longer in installment agreement status	12/6/2021	\$730.14
2015	\$64,215.56	Original	none	11/29/2017	1/5/2022	No longer in installment agreement status	12/6/2021	\$918.10
2014	\$33,726.07	Original	none	12/27/2016	1/5/2022	No longer in installment agreement status	12/6/2021	\$558.68
2013	\$0.05	Original	none	12/9/2014		No longer in installment agreement status	5/25/2020	\$0.00
2012	\$0.00	Original	none	12/9/2014		No longer in installment agreement status	9/28/2020	\$0.00
2011	\$0.01	Original	none	7/16/2012		No longer in installment agreement status	3/26/2018	\$0.00
2010	\$0.00	Original	none	12/5/2011				\$0.00
2009	\$0.00	Original	none	none				\$0.00
2008	\$0.00	Original	none	none				\$0.00
2007	\$3.13	Original	none	9/3/2014				\$0.00
2006	\$0.00	Original	none	none				\$0.00
2005	\$0.00	Original	none	none				\$0.00
2004	\$0.00	Original	none	none				\$0.00
2003	\$0.00	Original	none	none				\$0.00
2002	\$0.00	Original	none	none				\$0.00
2001	\$0.00	Original	none	none				\$0.00
2000	\$0.00	Original	none	none				\$0.00
1999	\$0.00	Original	none	none				\$0.00
1998	\$0.00	Original	none	none				\$0.00
1997	-	-						\$0.00
1996	-	-						\$0.00
1995	-	-						\$0.00
1994	-	-						\$0.00
1993	-	-						\$0.00
1992	-	-						\$0.00
1991	-	-						\$0.00
1990	-	-						\$0.00
						Total Estimated IA Payment (Does Not Include SRP)*		\$2,650.14

\*Includes IRS daily accrued interest of 3% APR.  
Calculation based on months before CSED expires.

# PENALTY AND INTEREST DASHBOARD

Year	Return Filed	FTA	PA	Penalties Failure to File	Penalties Failure to Pay	Accuracy Related Penalties	Accrued Penalty	Total Penalties*	Accrued Interest	Assessed Interest	Total Interest
2022	-						-	-	-	\$0.00	-
2021	-						-	-	-	\$0.00	-
2020	Original	N			\$159.62		\$0.00	\$159.62	\$0.00	\$79.73	\$79.73
2019	Original	N			\$135.97		\$0.00	\$135.97	\$0.00	\$50.67	\$50.67
2018	Original	N	Y		\$296.22		\$1,269.52	\$1,565.74	\$1,723.81	\$264.51	\$1,988.32
2017	Original	N		\$801.36	\$400.68		\$1,825.32	\$3,027.36	\$1,427.53	\$321.70	\$1,749.23
2016	Original	N		\$3,171.42	\$807.21	\$2,858.00	\$7,250.29	\$14,086.92	\$8,055.41	\$549.74	\$8,605.15
2015	Original	N		\$8,085.17	\$883.46	\$3,360.00	\$7,277.54	\$19,606.17	\$11,307.11	\$653.28	\$11,960.39
2014	Original	N			\$581.64	\$2,158.00	\$4,616.01	\$7,355.65	\$7,498.52	\$268.30	\$7,766.82
2013	Original	N			\$1,493.25	\$470.00	\$0.00	\$1,963.25	\$0.05	\$1,615.46	\$1,615.51
2012	Original	N		\$583.65	\$577.68		\$0.00	\$1,161.33	\$0.00	\$597.11	\$597.11
2011	Original	N			\$847.43		\$0.00	\$847.43	\$0.01	\$660.01	\$660.02
2010	Original	N			\$942.36		\$0.00	\$942.36	\$0.00	\$374.88	\$374.88
2009	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2008	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2007	Original	N		\$716.40	\$796.00		\$0.00	\$1,512.40	\$3.13	\$1,089.59	\$1,092.72
2006	Original	Y			\$1.31		\$0.00	\$1.31	\$0.00	(\$3.15)	(\$3.15)
2005	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2004	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2003	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2002	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2001	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2000	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
1999	Original	n/a			\$9.00		\$0.00	\$9.00	\$0.00	\$13.87	\$13.87
1998	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
1997	-						-	-	-	\$0.00	-
1996	-						-	-	-	\$0.00	-
1995	-						-	-	-	\$0.00	-
1994	-						-	-	-	\$0.00	-
1993	-						-	-	-	\$0.00	-
1992	-						-	-	-	\$0.00	-
1991	-						-	-	-	\$0.00	-
1990	-						-	-	-	\$0.00	-
	Totals			\$13,358.00	\$7,931.83	\$8,846.00	\$22,238.68	\$52,374.51	\$30,015.57	\$6,535.70	\$36,551.27

\*Only includes Failure to File, Failure to Pay, Accuracy Related Penalties, & Accrued Penalties

FTA = First Time Abatement Opportunity. Definitions as follows:

Y = Qualifies; N = Does not qualify; ? = transcript(s) missing for 3 yr look back

PA = Prior Penalty Abatement in tax period.

n/a = As of 11-21-17 FTA only applies to 2001 and later tax years per IRM 20.1.1.3.3.2.1.4(a).

ASED AND RSED DASHBOARD

Year	Return Filed	Original Return Filed Date	Return Due Date	Est ASED*	3 Yrs After Due Date (RSED)*	3 Yrs After Original Return Filed (RSED)*	If 3 Yr RSED Not Expired, Estimated Amount Available*	Credit/Payment Amounts Made Within Past 2 Years (RSED)*
2022	-							
2021	-							
2020	Original	10/8/2021	10/15/2021	10/15/2024	10/15/2024	10/15/2024	\$33,493.35	\$33,493.35
2019	Original	8/13/2020	10/15/2020	10/15/2023	10/15/2023	10/15/2023	\$28,608.64	\$9,463.64
2018	Original	6/14/2019	10/15/2019	10/15/2022	10/15/2022	10/15/2022	\$8,506.00	\$0.00
2017	Original	11/16/2018	10/15/2018	11/16/2021	10/15/2021	11/16/2021	expired	\$0.00
2016	Original	12/13/2017	10/15/2017	12/13/2020	10/15/2020	12/13/2020	expired	\$0.00
2015	Original	2/19/2017	10/15/2016	2/19/2020	10/15/2019	2/19/2020	expired	\$0.00
2014	Original	10/14/2015	10/15/2015	10/15/2018	10/15/2018	10/15/2018	expired	\$3,640.90
2013	Original	10/15/2014	10/15/2014	10/15/2017	10/15/2017	10/15/2017	expired	\$0.00
2012	Original	11/5/2014	4/15/2013	11/5/2017	4/15/2016	11/5/2017	expired	\$1,686.42
2011	Original	4/15/2012	4/15/2012	4/15/2015	4/15/2015	4/15/2015	expired	\$0.00
2010	Original	4/15/2011	4/15/2011	4/15/2014	4/15/2014	4/15/2014	expired	\$0.00
2009	Original	4/22/2011	4/15/2010	4/22/2014	4/15/2013	4/22/2014	expired	\$0.00
2008	Original	4/15/2009	4/15/2009	4/15/2012	4/15/2012	4/15/2012	expired	\$0.00
2007	Original	1/14/2013	4/15/2008	1/14/2016	4/15/2011	1/14/2016	expired	\$0.00
2006	Original	4/15/2007	4/15/2007	4/15/2010	4/15/2010	4/15/2010	expired	\$0.00
2005	Original	4/15/2006	4/15/2006	4/15/2009	4/15/2009	4/15/2009	expired	\$0.00
2004	Original	4/15/2005	4/15/2005	4/15/2008	4/15/2008	4/15/2008	expired	\$0.00
2003	Original	10/18/2004	10/15/2004	10/18/2007	10/15/2007	10/18/2007	expired	\$0.00
2002	Original	10/21/2003	10/15/2003	10/21/2006	10/15/2006	10/21/2006	expired	\$0.00
2001	Original	10/15/2002	10/15/2002	10/15/2005	10/15/2005	10/15/2005	expired	\$0.00
2000	Original	10/18/2001	10/15/2001	10/18/2004	10/15/2004	10/18/2004	expired	\$0.00
1999	Original	10/16/2000	10/15/2000	10/16/2003	10/15/2003	10/16/2003	expired	\$0.00
1998	Original	10/15/1999	10/15/1999	10/15/2002	10/15/2002	10/15/2002	expired	\$0.00
1997	-							
1996	-							
1995	-							
1994	-							
1993	-							
1992	-							
1991	-							
1990	-							

\*ASED and RSED are estimates and do not calculate many exceptions such as fraud.

CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
1998											
	150	Tax return filed	11/22/1999	\$560.00	\$0.00		11/23/2009	uk		-	\$0.00
		1998 Accrued Penalty			\$0.00		11/23/2009			0	
		1998 Accrued Interest			\$0.00		11/23/2009			0	
		1998 Total IA Payments									\$0.00
1999											
	150	Tax return filed	12/11/2000	\$1,327.00	\$0.00		12/12/2010	uk		-	\$0.00
	276	Penalty for late payment of tax	12/11/2000	\$9.00	\$0.00		12/12/2010	uk		-	\$0.00
	196	Interest charged for late payment	12/11/2000	\$13.87	\$0.00		12/12/2010	uk		-	\$0.00
		1999 Accrued Penalty			\$0.00		12/12/2010			0	
		1999 Accrued Interest			\$0.00		12/12/2010			0	
		1999 Total IA Payments									\$0.00
2000											
	150	Tax return filed	11/26/2001	\$1,878.00	\$0.00		11/27/2011	11/26/2011	0	-	\$0.00
	170	Penalty for not pre-paying tax 11-26-2011	11/26/2001	\$72.00	\$0.00		11/27/2011	11/26/2011	0	-	\$0.00
		2000 Accrued Penalty			\$0.00		11/27/2011			0	
		2000 Accrued Interest			\$0.00		11/27/2011			0	
		2000 Total IA Payments									\$0.00
2001											
	150	Tax return filed	11/18/2002	\$580.00	\$0.00		11/19/2012	uk		-	\$0.00
		2001 Accrued Penalty			\$0.00		11/19/2012			0	
		2001 Accrued Interest			\$0.00		11/19/2012			0	
		2001 Total IA Payments									\$0.00
2002											
	150	Tax return filed	11/17/2003	\$166.00	\$0.00		11/18/2013	uk		-	\$0.00
		2002 Accrued Penalty			\$0.00		11/18/2013			0	
		2002 Accrued Interest			\$0.00		11/18/2013			0	
		2002 Total IA Payments									\$0.00
2003											
		No Assessments Present									
2004											
	150	Tax return filed	5/9/2005	\$2,517.00	\$0.00		5/10/2015	uk		-	\$0.00
		2004 Accrued Penalty			\$0.00		5/10/2015			0	
		2004 Accrued Interest			\$0.00		5/10/2015			0	
		2004 Total IA Payments									\$0.00
2005											

\*\*Includes IRS daily accrued interest of 3% APR.

Open CSED's occur when a tolling event is open and has not ended.

CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
	150	Tax return filed	5/1/2006	\$1,144.00	\$0.00		5/2/2016	uk		-	\$0.00
		2005 Accrued Penalty			\$0.00		5/2/2016			0	
		2005 Accrued Interest			\$0.00		5/2/2016			0	
		2005 Total IA Payments									\$0.00
2006											
	150	Tax return filed	5/28/2007	\$419.00	\$0.00		5/29/2017	uk		-	\$0.00
	276	Penalty for late payment of tax	5/28/2007	\$1.31	\$0.00		5/29/2017	uk		-	\$0.00
	196	Interest charged for late payment	5/28/2007	\$1.24	\$0.00		5/29/2017	uk		-	\$0.00
		2006 Accrued Penalty			\$0.00		5/29/2017			0	
		2006 Accrued Interest			\$0.00		5/29/2017			0	
		2006 Total IA Payments									\$0.00
2007											
	150	Tax return filed	3/25/2013	\$3,345.00	\$0.00		3/26/2023	3/25/2023	0	-	\$0.00
	276	Penalty for late payment of tax	3/25/2013	\$796.00	\$0.00		3/26/2023	3/25/2023	0	-	\$0.00
	170	Penalty for not pre-paying tax 03-25-2023	3/25/2013	\$13.00	\$0.00		3/26/2023	3/25/2023	0	-	\$0.00
	166	Penalty for filing tax return after the due date 03-25-2023	3/25/2013	\$716.40	\$0.00		3/26/2023	3/25/2023	0	-	\$0.00
	196	Interest charged for late payment	3/25/2013	\$811.01	\$0.00		3/26/2023	3/25/2023	0	-	\$0.00
	196	Interest charged for late payment	4/14/2014	\$177.48	\$0.00		3/26/2023	uk		-	\$0.00
	196	Interest charged for late payment	12/15/2014	\$101.10	\$0.00		3/26/2023	uk		-	\$0.00
		2007 Accrued Penalty			\$0.00		3/26/2023			0	
		2007 Accrued Interest			\$3.13		3/26/2023			0	
		2007 Total IA Payments									\$0.00
2008											
	150	Tax return filed	5/11/2009	\$8,951.00	\$0.00		5/12/2019	5/11/2019	0	-	\$0.00
	170	Penalty for not pre-paying tax 05-11-2019	5/11/2009	\$106.00	\$0.00		5/12/2019	5/11/2019	0	-	\$0.00
		2008 Accrued Penalty			\$0.00		5/12/2019			0	
		2008 Accrued Interest			\$0.00		5/12/2019			0	
		2008 Total IA Payments									\$0.00
2009											
	150	Tax return filed	6/27/2011	\$7,226.00	\$0.00		6/28/2021	6/27/2021	0	-	\$0.00
	170	Penalty for not pre-paying tax 06-27-2021	6/27/2011	\$163.00	\$0.00		6/28/2021	6/27/2021	0	-	\$0.00
		2009 Accrued Penalty			\$0.00		6/28/2021			0	
		2009 Accrued Interest			\$0.00		6/28/2021			0	

\*\*Includes IRS daily accrued interest of 3% APR.

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CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
		2009 Total IA Payments									\$0.00
2010											
	150	Tax return filed	5/30/2011	\$26,218.00	\$0.00		5/31/2021	uk		-	\$0.00
	276	Penalty for late payment of tax	5/30/2011	\$140.53	\$0.00		5/31/2021	uk		-	\$0.00
	196	Interest charged for late payment	5/30/2011	\$69.47	\$0.00		5/31/2021	uk		-	\$0.00
	276	Penalty for late payment of tax	7/16/2012	\$801.83	\$0.00		5/31/2021	uk		-	\$0.00
	196	Interest charged for late payment	7/16/2012	\$15.68	\$0.00		5/31/2021	uk		-	\$0.00
	196	Interest charged for late payment	7/23/2012	\$289.73	\$0.00		5/31/2021	uk		-	\$0.00
		2010 Accrued Penalty			\$0.00		5/31/2021			0	
		2010 Accrued Interest			\$0.00		5/31/2021			0	
		2010 Total IA Payments									\$0.00
2011											
	150	Tax return filed	5/28/2012	\$9,008.00	\$0.00	68	8/5/2022	7/5/2022	31	-	\$0.00
	276	Penalty for late payment of tax	5/28/2012	\$60.08	\$0.00		8/5/2022	7/5/2022	31	-	\$0.00
	170	Penalty for not pre-paying tax 07-05-2022	5/28/2012	\$178.00	\$0.00	68	8/5/2022	7/5/2022	31	-	\$0.00
	196	Interest charged for late payment	5/28/2012	\$21.21	\$0.00		8/5/2022	7/5/2022	31	-	\$0.00
	276	Penalty for late payment of tax	4/14/2014	\$704.44	\$0.00		12/28/2024	uk		-	\$0.00
	196	Interest charged for late payment	4/14/2014	\$207.49	\$0.00		12/28/2024	uk		-	\$0.00
	360	Fees and other expenses for collection	10/6/2014	\$4.50	\$0.00		12/28/2024	uk		-	\$0.00
	290	Additional tax assessed 11-27-2024	10/20/2014	\$4,663.00	\$0.00	68	12/28/2024	11/27/2024	31	-	\$0.00
	276	Penalty for late payment of tax	12/15/2014	\$82.91	\$0.00		12/28/2024	uk		-	\$0.00
	196	Interest charged for late payment	12/15/2014	\$375.40	\$0.00		12/28/2024	uk		-	\$0.00
	196	Interest charged for late payment	3/26/2018	\$55.91	\$0.00		12/28/2024	uk		-	\$0.00
		2011 Accrued Penalty			\$0.00		12/28/2024			0	
		2011 Accrued Interest			\$0.01		12/28/2024			0	
		2011 Total IA Payments									\$0.00
2012											
	150	Tax return filed	12/22/2014	\$2,594.00	\$0.00	279	9/28/2025	8/28/2025	31	-	\$0.00
	276	Penalty for late payment of tax	12/22/2014	\$272.37	\$0.00		9/28/2025	8/28/2025	31	-	\$0.00
	170	Penalty for not pre-paying tax 08-28-2025	12/22/2014	\$47.00	\$0.00	279	9/28/2025	8/28/2025	31	-	\$0.00
	166	Penalty for filing tax return after the due date 08-28-2025	12/22/2014	\$583.65	\$0.00	279	9/28/2025	8/28/2025	31	-	\$0.00
	196	Interest charged for late payment	12/22/2014	\$165.02	\$0.00		9/28/2025	8/28/2025	31	-	\$0.00

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CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
	360	Fees and other expenses for collection	3/9/2015	\$4.50	\$0.00		9/28/2025	uk		-	\$0.00
	276	Penalty for late payment of tax	7/27/2020	\$50.98	\$0.00		9/28/2025	uk		-	\$0.00
	276	Penalty for late payment of tax	8/24/2020	\$254.33	\$0.00		9/28/2025	uk		-	\$0.00
	196	Interest charged for late payment	8/24/2020	\$245.67	\$0.00		9/28/2025	uk		-	\$0.00
	196	Interest charged for late payment	9/28/2020	\$186.42	\$0.00		9/28/2025	uk		-	\$0.00
		2012 Accrued Penalty			\$0.00		9/28/2025			0	
		2012 Accrued Interest			\$0.00		9/28/2025			0	
		2012 Total IA Payments									\$0.00
2013											
	150	Tax return filed	11/24/2014	\$15,782.00	\$0.00	279	8/31/2025	7/31/2025	31	-	\$0.00
	276	Penalty for late payment of tax	11/24/2014	\$551.28	\$0.00		8/31/2025	7/31/2025	31	-	\$0.00
	170	Penalty for not pre-paying tax 07-31-2025	11/24/2014	\$52.00	\$0.00	279	8/31/2025	7/31/2025	31	-	\$0.00
	196	Interest charged for late payment	11/24/2014	\$254.93	\$0.00		8/31/2025	7/31/2025	31	-	\$0.00
	360	Fees and other expenses for collection	1/19/2015	\$4.50	\$0.00		4/17/2027	uk		-	\$0.00
	290	Additional tax assessed 03-17-2027	7/11/2016	\$2,350.00	\$0.00	279	4/17/2027	3/17/2027	31	-	\$0.00
	240	Miscellaneous penalty IRC 6662 (c), (d), (e), (f), (g), or (h) Accuracy -Related Penalty 03-17-2027	7/11/2016	\$470.00	\$0.00	279	4/17/2027	3/17/2027	31	-	\$0.00
	276	Penalty for late payment of tax	2/10/2020	\$488.38	\$0.00		4/17/2027	uk		-	\$0.00
	276	Penalty for late payment of tax	2/24/2020	\$453.59	\$0.00		4/17/2027	uk		-	\$0.00
	196	Interest charged for late payment	2/24/2020	\$46.41	\$0.00		4/17/2027	uk		-	\$0.00
	196	Interest charged for late payment	3/23/2020	\$500.00	\$0.00		4/17/2027	uk		-	\$0.00
	196	Interest charged for late payment	4/27/2020	\$500.00	\$0.00		4/17/2027	uk		-	\$0.00
	196	Interest charged for late payment	5/25/2020	\$314.12	\$0.00		4/17/2027	uk		-	\$0.00
		2013 Accrued Penalty			\$0.00		4/17/2027			0	
		2013 Accrued Interest			\$0.05		4/17/2027			0	
		2013 Total IA Payments									\$0.00
2014											
	150	Tax return filed	11/23/2015	\$17,916.00	\$7,575.10	279	8/30/2026	8/29/2026	0	52	\$155.54
	276	Penalty for late payment of tax	11/23/2015	\$581.64	\$581.64		8/30/2026	8/29/2026	0	52	\$11.94
	170	Penalty for not pre-paying tax 08-29-2026	11/23/2015	\$233.00	\$233.00	279	8/30/2026	8/29/2026	0	52	\$4.78
	196	Interest charged for late payment	11/23/2015	\$268.30	\$268.30		8/30/2026	8/29/2026	0	52	\$5.51

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CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
	290	Additional tax assessed 05-03-2028	8/28/2017	\$10,791.00	\$10,791.00	249	5/4/2028	5/3/2028	0	72	\$163.97
	240	Miscellaneous penalty IRC 6662 (c), (d), (e), (f), (g), or (h) Accuracy -Related Penalty 05-03-2028	8/28/2017	\$2,158.00	\$2,158.00	249	5/4/2028	5/3/2028	0	72	\$32.79
	360	Fees and other expenses for collection	4/9/2018	\$4.50	\$4.50		5/4/2028	uk		72	\$0.07
		2014 Accrued Penalty			\$4,616.01		5/4/2028			72	\$70.14
		2014 Accrued Interest			\$7,498.52		5/4/2028			72	\$113.94
		2014 Total IA Payments									\$558.68
2015											
	150	Tax return filed	3/13/2017	\$19,063.00	\$15,563.00	249	11/18/2027	11/17/2027	0	67	\$252.59
	276	Penalty for late payment of tax	3/13/2017	\$883.46	\$883.46		11/18/2027	11/17/2027	0	67	\$14.34
	170	Penalty for not pre-paying tax 11-17-2027	3/13/2017	\$285.00	\$285.00	249	11/18/2027	11/17/2027	0	67	\$4.63
	166	Penalty for filing tax return after the due date 11-17-2027	3/13/2017	\$3,614.17	\$3,614.17	249	11/18/2027	11/17/2027	0	67	\$58.66
	196	Interest charged for late payment	3/13/2017	\$653.28	\$653.28		11/18/2027	11/17/2027	0	67	\$10.60
	290	Additional tax assessed 03-08-2029	8/27/2018	\$16,801.00	\$16,801.00	193	3/9/2029	3/8/2029	0	83	\$224.43
	240	Miscellaneous penalty IRC 6662 (c), (d), (e), (f), (g), or (h) Accuracy -Related Penalty 03-08-2029	8/27/2018	\$3,360.00	\$3,360.00	193	3/9/2029	3/8/2029	0	83	\$44.88
	160	Penalty for filing tax return after the due date 03-08-2029	8/27/2018	\$4,471.00	\$4,471.00	193	3/9/2029	3/8/2029	0	83	\$59.72
		2015 Accrued Penalty			\$7,277.54		3/9/2029			83	\$97.21
		2015 Accrued Interest			\$11,307.11		3/9/2029			83	\$151.04
		2015 Total IA Payments									\$918.10
2016											
	150	Tax return filed	1/8/2018	\$17,938.00	\$17,614.00	214	8/10/2028	8/9/2028	0	76	\$254.79
	276	Penalty for late payment of tax	1/8/2018	\$807.21	\$807.21		8/10/2028	8/9/2028	0	76	\$11.68
	170	Penalty for not pre-paying tax 08-09-2028	1/8/2018	\$400.00	\$400.00	214	8/10/2028	8/9/2028	0	76	\$5.79
	166	Penalty for filing tax return after the due date 08-09-2028	1/8/2018	\$1,614.42	\$1,614.42	214	8/10/2028	8/9/2028	0	76	\$23.35
	196	Interest charged for late payment	1/8/2018	\$549.74	\$549.74		8/10/2028	8/9/2028	0	76	\$7.95
	290	Additional tax assessed 10-30-2029	9/30/2019	\$14,616.00	\$14,616.00	30	10/31/2029	10/30/2029	0	90	\$181.58

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	240	Miscellaneous penalty IRC 6662 (c), (d), (e), (f), (g), or (h) Accuracy-Related Penalty 10-30-2029	9/30/2019	\$2,858.00	\$2,858.00	30	10/31/2029	10/30/2029	0	90	\$35.51
	160	Penalty for filing tax return after the due date 10-30-2029	9/30/2019	\$1,557.00	\$1,557.00	30	10/31/2029	10/30/2029	0	90	\$19.34
		2016 Accrued Penalty			\$7,250.29		10/31/2029			90	\$90.07
		2016 Accrued Interest			\$8,055.41		10/31/2029			90	\$100.08
		2016 Total IA Payments									\$730.14
2017											
	150	Tax return filed	12/24/2018	\$15,919.00	\$8,904.00	163	6/6/2029	6/5/2029	0	86	\$115.21
	276	Penalty for late payment of tax	12/24/2018	\$400.68	\$400.68		6/6/2029	6/5/2029	0	86	\$5.18
	170	Penalty for not pre-paying tax 06-05-2029	12/24/2018	\$194.00	\$194.00	163	6/6/2029	6/5/2029	0	86	\$2.51
	166	Penalty for filing tax return after the due date 06-05-2029	12/24/2018	\$801.36	\$801.36	163	6/6/2029	6/5/2029	0	86	\$10.37
	196	Interest charged for late payment	12/24/2018	\$321.70	\$321.70		6/6/2029	6/5/2029	0	86	\$4.16
		2017 Accrued Penalty			\$1,825.32		6/6/2029			86	\$23.62
		2017 Accrued Interest			\$1,427.53		6/6/2029			86	\$18.47
		2017 Total IA Payments									\$179.52
2018											
	150	Tax return filed	7/22/2019	\$25,433.00	\$16,927.00	30	8/22/2029	8/21/2029	0	88	\$214.55
	276	Penalty for late payment of tax	7/22/2019	\$296.22	\$296.22		8/22/2029	8/21/2029	0	88	\$3.75
	170	Penalty for not pre-paying tax 08-21-2029	7/22/2019	\$324.00	\$324.00	30	8/22/2029	8/21/2029	0	88	\$4.11
	196	Interest charged for late payment	7/22/2019	\$264.51	\$264.51		8/22/2029	8/21/2029	0	88	\$3.35
		2018 Accrued Penalty			\$1,269.52		8/22/2029			88	\$16.09
		2018 Accrued Interest			\$1,723.81		8/22/2029			88	\$21.85
		2018 Total IA Payments									\$263.70
2019											
	150	Tax return filed	9/21/2020	\$28,210.00	\$0.00	30	10/22/2030	9/21/2030	31	-	\$0.00
	276	Penalty for late payment of tax	9/21/2020	\$135.97	\$0.00		10/22/2030	9/21/2030	31	-	\$0.00
	170	Penalty for not pre-paying tax 09-21-2030	9/21/2020	\$212.00	\$0.00	30	10/22/2030	9/21/2030	31	-	\$0.00
	196	Interest charged for late payment	9/21/2020	\$50.67	\$0.00		10/22/2030	9/21/2030	31	-	\$0.00
		2019 Accrued Penalty			\$0.00		10/22/2030			0	
		2019 Accrued Interest			\$0.00		10/22/2030			0	
		2019 Total IA Payments									\$0.00
2020											

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CSED CALCULATIONS AND IA PAYMENTS

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	150	Tax return filed	11/8/2021	\$33,201.00	\$0.00		11/9/2031	11/8/2031	0	-	\$0.00
	276	Penalty for late payment of tax	11/8/2021	\$159.62	\$0.00		11/9/2031	11/8/2031	0	-	\$0.00
	170	Penalty for not pre-paying tax 11-08-2031	11/8/2021	\$53.00	\$0.00		11/9/2031	11/8/2031	0	-	\$0.00
	196	Interest charged for late payment	11/8/2021	\$79.73	\$0.00		11/9/2031	11/8/2031	0	-	\$0.00
		2020 Accrued Penalty			\$0.00		11/9/2031			0	
		2020 Accrued Interest			\$0.00		11/9/2031			0	
		2020 Total IA Payments									\$0.00

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CSED TOLLING CALCULATIONS

YEAR	CODE	EXPLANATION OF TRANSACTION	START DATE	END DATE	END CODE	TOLLING DAYS	ADDITIONAL TOLLING DAYS	TOTAL DAYS
1998								
		No Tolling Events Found						
1999								
		No Tolling Events Found						
2000								
		No Tolling Events Found						
2001								
		No Tolling Events Found						
2002								
		No Tolling Events Found						
2003								
		No Tolling Events Found						
2004								
		No Tolling Events Found						
2005								
		No Tolling Events Found						
2006								
		No Tolling Events Found						
2007								
		No Tolling Events Found						
2008								
		No Tolling Events Found						
2009								
		No Tolling Events Found						
2010								
		No Tolling Events Found						
2011								
	971	Pending installment agreement	12/22/2017	1/29/2018	971	38	0	38
	971	No longer in installment agreement status	3/26/2018	3/26/2018		0	30	30
2012								
	971	No longer in installment agreement status	1/2/2017	1/2/2017		0	30	30
	971	No longer in installment agreement status	12/4/2017	12/4/2017		0	30	30
	971	Pending installment agreement	12/22/2017	1/29/2018	971	38	0	38
	971	No longer in installment agreement status	11/19/2018	11/19/2018		0	30	30
	971	Pending installment agreement	2/12/2019	6/25/2019	971	133	0	133
	971	No longer in installment agreement status	9/28/2020	9/28/2020		0	30	30
2013								
	971	No longer in installment agreement status	1/2/2017	1/2/2017		0	30	30
	971	No longer in installment agreement status	12/4/2017	12/4/2017		0	30	30
	971	Pending installment agreement	12/22/2017	1/29/2018	971	38	0	38
	971	No longer in installment agreement status	11/19/2018	11/19/2018		0	30	30
	971	Pending installment agreement	2/12/2019	6/25/2019	971	133	0	133
	971	No longer in installment agreement status	5/25/2020	5/25/2020		0	30	30
2014								

? = This indicates a Pending IA with no closing.  
Most times this does not toll, but if IRS denied IA it will.  
Best way to confirm IA closing is call PPL.

CSED TOLLING CALCULATIONS

YEAR	CODE	EXPLANATION OF TRANSACTION	START DATE	END DATE	END CODE	TOLLING DAYS	ADDITIONAL TOLLING DAYS	TOTAL DAYS
	971	No longer in installment agreement status	1/2/2017	1/2/2017		0	30	30
	971	No longer in installment agreement status	12/4/2017	12/4/2017		0	30	30
	971	Pending installment agreement	12/22/2017	1/29/2018	971	38	0	38
	971	No longer in installment agreement status	11/19/2018	11/19/2018		0	30	30
	971	Pending installment agreement	2/12/2019	6/25/2019	971	133	0	133
	971	No longer in installment agreement status	12/6/2021	12/6/2021		0	30	30
2015								
	971	No longer in installment agreement status	12/4/2017	12/4/2017		0	30	30
	971	Pending installment agreement	12/22/2017	1/29/2018	971	38	0	38
	971	No longer in installment agreement status	11/19/2018	11/19/2018		0	30	30
	971	Pending installment agreement	2/12/2019	6/25/2019	971	133	0	133
	971	No longer in installment agreement status	12/6/2021	12/6/2021		0	30	30
2016								
	971	Pending installment agreement	12/22/2017	1/29/2018	971	38	0	38
	971	No longer in installment agreement status	11/19/2018	11/19/2018		0	30	30
	971	Pending installment agreement	2/12/2019	6/25/2019	971	133	0	133
	971	No longer in installment agreement status	12/6/2021	12/6/2021		0	30	30
2017								
	971	Pending installment agreement	2/12/2019	6/25/2019	971	133	0	133
	971	No longer in installment agreement status	12/6/2021	12/6/2021		0	30	30
2018								
	971	No longer in installment agreement status	12/6/2021	12/6/2021		0	30	30
2019								
	971	No longer in installment agreement status	10/26/2020	10/26/2020		0	30	30
2020								
		No Tolling Events Found						

? = This indicates a Pending IA with no closing.  
Most times this does not toll, but if IRS denied IA it will.  
Best way to confirm IA closing is call PPL.

BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
1998										
	150	Tax return filed	11/22/1999	\$560.00	\$0.00	11/23/2009	10/15/2002	10/15/2001	7/19/2000	10/15/2002
1999										
	150	Tax return filed	12/11/2000	\$1,327.00	\$0.00	12/12/2010	10/15/2003	10/16/2002	8/8/2001	10/15/2003
	276	Penalty for late payment of tax	12/11/2000	\$9.00	\$0.00	12/12/2010				
	196	Interest charged for late payment	12/11/2000	\$13.87	\$0.00	12/12/2010				
2000										
	150	Tax return filed	11/26/2001	\$1,878.00	\$0.00	11/27/2011	10/15/2004	10/18/2003	7/24/2002	10/15/2004
	170	Penalty for not pre-paying tax 11-26-2011	11/26/2001	\$72.00	\$0.00	11/27/2011	10/15/2004	10/18/2003	7/24/2002	10/15/2004
2001										
	150	Tax return filed	11/18/2002	\$580.00	\$0.00	11/19/2012	10/15/2005	10/15/2004	7/16/2003	10/15/2005
2002										
	150	Tax return filed	11/17/2003	\$166.00	\$0.00	11/18/2013	10/15/2006	10/21/2005	7/14/2004	10/15/2006
2003										
		No Assessments Present								
2004										
	150	Tax return filed	5/9/2005	\$2,517.00	\$0.00	5/10/2015	4/15/2008	4/15/2007	1/4/2006	4/15/2008
2005										
	150	Tax return filed	5/1/2006	\$1,144.00	\$0.00	5/2/2016	4/15/2009	4/15/2008	12/27/2006	4/15/2009
2006										
	150	Tax return filed	5/28/2007	\$419.00	\$0.00	5/29/2017	4/15/2010	4/15/2009	1/23/2008	4/15/2010
	276	Penalty for late payment of tax	5/28/2007	\$1.31	\$0.00	5/29/2017				
	196	Interest charged for late payment	5/28/2007	\$1.24	\$0.00	5/29/2017				
2007										
	150	Tax return filed	3/25/2013	\$3,345.00	\$0.00	3/26/2023	4/15/2011	1/14/2015	11/20/2013	1/14/2015
	276	Penalty for late payment of tax	3/25/2013	\$796.00	\$0.00	3/26/2023				
	170	Penalty for not pre-paying tax 03-25-2023	3/25/2013	\$13.00	\$0.00	3/26/2023	4/15/2011	1/14/2015	11/20/2013	1/14/2015
	166	Penalty for filing tax return after the due date 03-25-2023	3/25/2013	\$716.40	\$0.00	3/26/2023	4/15/2011	1/14/2015	11/20/2013	1/14/2015
	196	Interest charged for late payment	3/25/2013	\$811.01	\$0.00	3/26/2023				
	196	Interest charged for late payment	4/14/2014	\$177.48	\$0.00	3/26/2023				
	196	Interest charged for late payment	12/15/2014	\$101.10	\$0.00	3/26/2023				
2008										
	150	Tax return filed	5/11/2009	\$8,951.00	\$0.00	5/12/2019	4/15/2012	4/15/2011	1/6/2010	4/15/2012
	170	Penalty for not pre-paying tax 05-11-2019	5/11/2009	\$106.00	\$0.00	5/12/2019	4/15/2012	4/15/2011	1/6/2010	4/15/2012

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BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
2009										
	150	Tax return filed	6/27/2011	\$7,226.00	\$0.00	6/28/2021	4/15/2013	4/22/2013	2/22/2012	4/22/2013
	170	Penalty for not pre-paying tax 06-27-2021	6/27/2011	\$163.00	\$0.00	6/28/2021	4/15/2013	4/22/2013	2/22/2012	4/22/2013
2010										
	150	Tax return filed	5/30/2011	\$26,218.00	\$0.00	5/31/2021	4/15/2014	4/15/2013	1/25/2012	4/15/2014
	276	Penalty for late payment of tax	5/30/2011	\$140.53	\$0.00	5/31/2021				
	196	Interest charged for late payment	5/30/2011	\$69.47	\$0.00	5/31/2021				
	276	Penalty for late payment of tax	7/16/2012	\$801.83	\$0.00	5/31/2021				
	196	Interest charged for late payment	7/16/2012	\$15.68	\$0.00	5/31/2021				
	196	Interest charged for late payment	7/23/2012	\$289.73	\$0.00	5/31/2021				
2011										
	150	Tax return filed	5/28/2012	\$9,008.00	\$0.00	8/5/2022	4/15/2015	4/15/2014	1/23/2013	4/15/2015
	276	Penalty for late payment of tax	5/28/2012	\$60.08	\$0.00	8/5/2022				
	170	Penalty for not pre-paying tax 07-05-2022	5/28/2012	\$178.00	\$0.00	8/5/2022	4/15/2015	4/15/2014	1/23/2013	4/15/2015
	196	Interest charged for late payment	5/28/2012	\$21.21	\$0.00	8/5/2022				
	276	Penalty for late payment of tax	4/14/2014	\$704.44	\$0.00	12/28/2024				
	196	Interest charged for late payment	4/14/2014	\$207.49	\$0.00	12/28/2024				
	360	Fees and other expenses for collection	10/6/2014	\$4.50	\$0.00	12/28/2024				
	290	Additional tax assessed 11-27-2024	10/20/2014	\$4,663.00	\$0.00	12/28/2024	4/15/2015	4/15/2014	6/17/2015	6/17/2015
	276	Penalty for late payment of tax	12/15/2014	\$82.91	\$0.00	12/28/2024				
	196	Interest charged for late payment	12/15/2014	\$375.40	\$0.00	12/28/2024				
	196	Interest charged for late payment	3/26/2018	\$55.91	\$0.00	12/28/2024				
2012										
	150	Tax return filed	12/22/2014	\$2,594.00	\$0.00	9/28/2025	4/15/2016	11/5/2016	8/19/2015	11/5/2016
	276	Penalty for late payment of tax	12/22/2014	\$272.37	\$0.00	9/28/2025				
	170	Penalty for not pre-paying tax 08-28-2025	12/22/2014	\$47.00	\$0.00	9/28/2025	4/15/2016	11/5/2016	8/19/2015	11/5/2016
	166	Penalty for filing tax return after the due date 08-28-2025	12/22/2014	\$583.65	\$0.00	9/28/2025	4/15/2016	11/5/2016	8/19/2015	11/5/2016
	196	Interest charged for late payment	12/22/2014	\$165.02	\$0.00	9/28/2025				
	360	Fees and other expenses for collection	3/9/2015	\$4.50	\$0.00	9/28/2025				
	276	Penalty for late payment of tax	7/27/2020	\$50.98	\$0.00	9/28/2025				
	276	Penalty for late payment of tax	8/24/2020	\$254.33	\$0.00	9/28/2025				
	196	Interest charged for late payment	8/24/2020	\$245.67	\$0.00	9/28/2025				

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BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
2013	196	Interest charged for late payment	9/28/2020	\$186.42	\$0.00	9/28/2025				
	150	Tax return filed	11/24/2014	\$15,782.00	\$0.00	8/31/2025	10/15/2017	10/15/2016	7/22/2015	10/15/2017
	276	Penalty for late payment of tax	11/24/2014	\$551.28	\$0.00	8/31/2025				
	170	Penalty for not pre-paying tax 07-31-2025	11/24/2014	\$52.00	\$0.00	8/31/2025	10/15/2017	10/15/2016	7/22/2015	10/15/2017
	196	Interest charged for late payment	11/24/2014	\$254.93	\$0.00	8/31/2025				
	360	Fees and other expenses for collection	1/19/2015	\$4.50	\$0.00	4/17/2027				
	290	Additional tax assessed 03-17-2027	7/11/2016	\$2,350.00	\$0.00	4/17/2027	10/15/2017	10/15/2016	3/8/2017	10/15/2017
	240	Miscellaneous penalty IRC 6662 (c), (d), (e), (f), (g), or (h) Accuracy -Related Penalty 03-17-2027	7/11/2016	\$470.00	\$0.00	4/17/2027	10/15/2017	10/15/2016	3/8/2017	10/15/2017
	276	Penalty for late payment of tax	2/10/2020	\$488.38	\$0.00	4/17/2027				
	276	Penalty for late payment of tax	2/24/2020	\$453.59	\$0.00	4/17/2027				
	196	Interest charged for late payment	2/24/2020	\$46.41	\$0.00	4/17/2027				
	196	Interest charged for late payment	3/23/2020	\$500.00	\$0.00	4/17/2027				
	196	Interest charged for late payment	4/27/2020	\$500.00	\$0.00	4/17/2027				
	196	Interest charged for late payment	5/25/2020	\$314.12	\$0.00	4/17/2027				
2014	150	Tax return filed	11/23/2015	\$17,916.00	\$7,575.10	8/30/2026	10/15/2018	10/14/2017	7/20/2016	10/15/2018
	276	Penalty for late payment of tax	11/23/2015	\$581.64	\$581.64	8/30/2026				
	170	Penalty for not pre-paying tax 08-29-2026	11/23/2015	\$233.00	\$233.00	8/30/2026	10/15/2018	10/14/2017	7/20/2016	10/15/2018
	196	Interest charged for late payment	11/23/2015	\$268.30	\$268.30	8/30/2026				
	290	Additional tax assessed 05-03-2028	8/28/2017	\$10,791.00	\$10,791.00	5/4/2028	10/15/2018	10/14/2017	4/25/2018	10/15/2018
	240	Miscellaneous penalty IRC 6662 (c), (d), (e), (f), (g), or (h) Accuracy -Related Penalty 05-03-2028	8/28/2017	\$2,158.00	\$2,158.00	5/4/2028	10/15/2018	10/14/2017	4/25/2018	10/15/2018
	360	Fees and other expenses for collection	4/9/2018	\$4.50	\$4.50	5/4/2028				
2015	150	Tax return filed	3/13/2017	\$19,063.00	\$15,563.00	11/18/2027	10/15/2019	2/19/2019	11/8/2017	10/15/2019
	276	Penalty for late payment of tax	3/13/2017	\$883.46	\$883.46	11/18/2027				
	170	Penalty for not pre-paying tax 11-17-2027	3/13/2017	\$285.00	\$285.00	11/18/2027	10/15/2019	2/19/2019	11/8/2017	10/15/2019

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BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
	166	Penalty for filing tax return after the due date 11-17-2027	3/13/2017	\$3,614.17	\$3,614.17	11/18/2027	10/15/2019	2/19/2019	11/8/2017	10/15/2019
	196	Interest charged for late payment	3/13/2017	\$653.28	\$653.28	11/18/2027				
	290	Additional tax assessed 03-08-2029	8/27/2018	\$16,801.00	\$16,801.00	3/9/2029	10/15/2019	2/19/2019	4/24/2019	10/15/2019
	240	Miscellaneous penalty IRC 6662 (c), (d), (e), (f), (g), or (h) Accuracy -Related Penalty 03-08-2029	8/27/2018	\$3,360.00	\$3,360.00	3/9/2029	10/15/2019	2/19/2019	4/24/2019	10/15/2019
	160	Penalty for filing tax return after the due date 03-08-2029	8/27/2018	\$4,471.00	\$4,471.00	3/9/2029	10/15/2019	2/19/2019	4/24/2019	10/15/2019
2016										
	150	Tax return filed	1/8/2018	\$17,938.00	\$17,614.00	8/10/2028	10/15/2020	12/13/2019	9/5/2018	10/15/2020
	276	Penalty for late payment of tax	1/8/2018	\$807.21	\$807.21	8/10/2028				
	170	Penalty for not pre-paying tax 08-09-2028	1/8/2018	\$400.00	\$400.00	8/10/2028	10/15/2020	12/13/2019	9/5/2018	10/15/2020
	166	Penalty for filing tax return after the due date 08-09-2028	1/8/2018	\$1,614.42	\$1,614.42	8/10/2028	10/15/2020	12/13/2019	9/5/2018	10/15/2020
	196	Interest charged for late payment	1/8/2018	\$549.74	\$549.74	8/10/2028				
	290	Additional tax assessed 10-30-2029	9/30/2019	\$14,616.00	\$14,616.00	10/31/2029	10/15/2020	12/13/2019	5/27/2020	10/15/2020
	240	Miscellaneous penalty IRC 6662 (c), (d), (e), (f), (g), or (h) Accuracy -Related Penalty 10-30-2029	9/30/2019	\$2,858.00	\$2,858.00	10/31/2029	10/15/2020	12/13/2019	5/27/2020	10/15/2020
	160	Penalty for filing tax return after the due date 10-30-2029	9/30/2019	\$1,557.00	\$1,557.00	10/31/2029	10/15/2020	12/13/2019	5/27/2020	10/15/2020
2017										
	150	Tax return filed	12/24/2018	\$15,919.00	\$8,904.00	6/6/2029	10/15/2021	11/16/2020	8/21/2019	10/15/2021
	276	Penalty for late payment of tax	12/24/2018	\$400.68	\$400.68	6/6/2029				
	170	Penalty for not pre-paying tax 06-05-2029	12/24/2018	\$194.00	\$194.00	6/6/2029	10/15/2021	11/16/2020	8/21/2019	10/15/2021
	166	Penalty for filing tax return after the due date 06-05-2029	12/24/2018	\$801.36	\$801.36	6/6/2029	10/15/2021	11/16/2020	8/21/2019	10/15/2021
	196	Interest charged for late payment	12/24/2018	\$321.70	\$321.70	6/6/2029				
2018										
	150	Tax return filed	7/22/2019	\$25,433.00	\$16,927.00	8/22/2029	10/15/2022	6/14/2021	3/18/2020	10/15/2022
	276	Penalty for late payment of tax	7/22/2019	\$296.22	\$296.22	8/22/2029				
	170	Penalty for not pre-paying tax 08-21-2029	7/22/2019	\$324.00	\$324.00	8/22/2029	10/15/2022	6/14/2021	3/18/2020	10/15/2022
	196	Interest charged for late payment	7/22/2019	\$264.51	\$264.51	8/22/2029				
2019										

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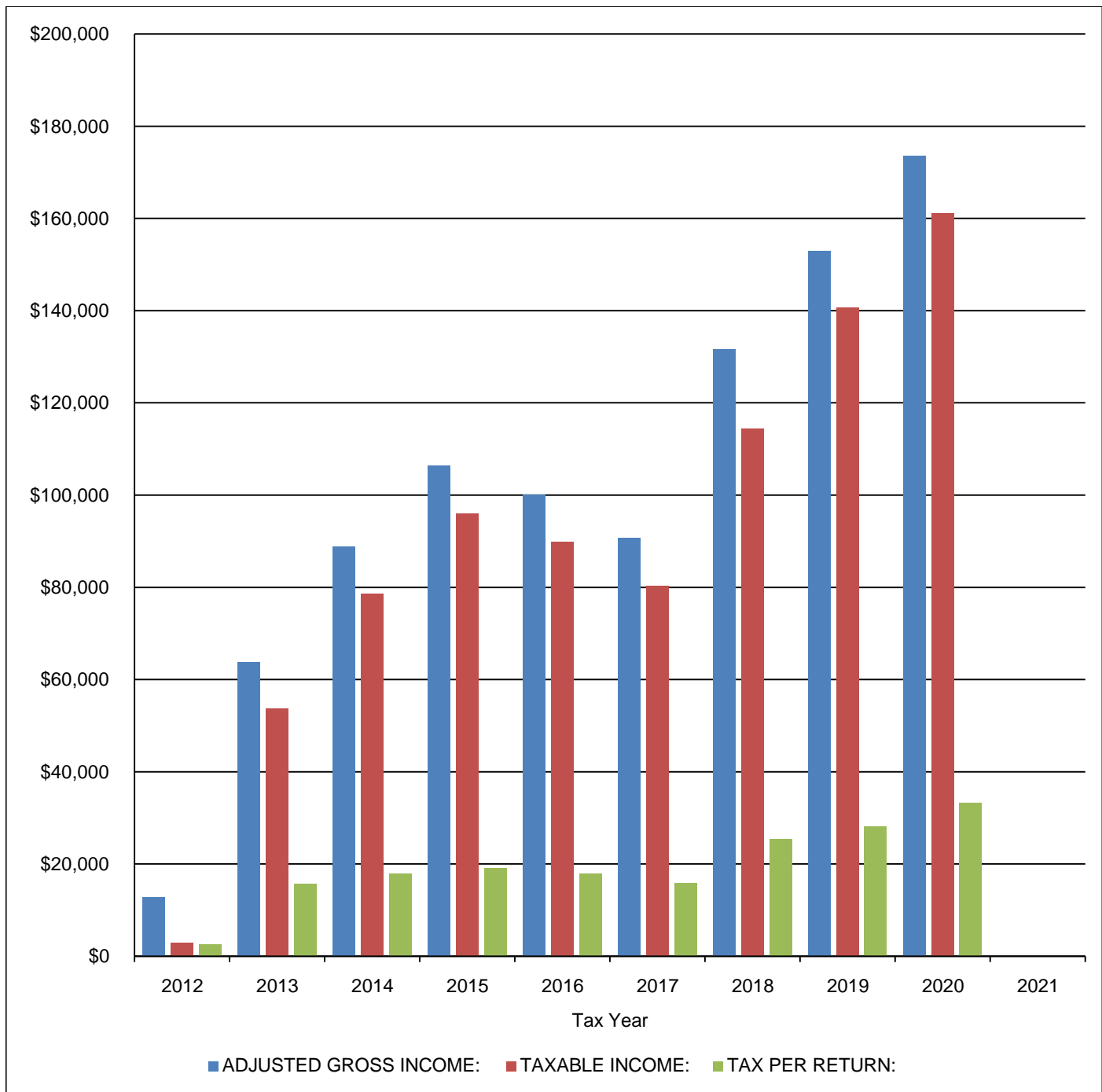
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BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
	150	Tax return filed	9/21/2020	\$28,210.00	\$0.00	10/22/2030	10/15/2023	8/13/2022	5/19/2021	10/15/2023
	276	Penalty for late payment of tax	9/21/2020	\$135.97	\$0.00	10/22/2030				
	170	Penalty for not pre-paying tax 09-21-2030	9/21/2020	\$212.00	\$0.00	10/22/2030	10/15/2023	8/13/2022	5/19/2021	10/15/2023
	196	Interest charged for late payment	9/21/2020	\$50.67	\$0.00	10/22/2030				
2020										
	150	Tax return filed	11/8/2021	\$33,201.00	\$0.00	11/9/2031	10/15/2024	10/8/2023	7/6/2022	10/15/2024
	276	Penalty for late payment of tax	11/8/2021	\$159.62	\$0.00	11/9/2031				
	170	Penalty for not pre-paying tax 11-08-2031	11/8/2021	\$53.00	\$0.00	11/9/2031	10/15/2024	10/8/2023	7/6/2022	10/15/2024
	196	Interest charged for late payment	11/8/2021	\$79.73	\$0.00	11/9/2031				

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# 10 YEAR TAX RETURN SUMMARY



TAX YEAR	FILING STATUS	EXEMPTIONS:	ADJUSTED GROSS INCOME:	TAXABLE INCOME:	TAX PER RETURN:	TOTAL SELF EMPLOYMENT TAX:
2012	S	1	\$12,774	\$3,024	\$2,594	\$2,291
2013	S	1	\$63,811	\$53,811	\$15,782	\$8,747
2014	S	1	\$88,741	\$78,591	\$17,916	\$13,207
2015	S	1	\$106,396	\$96,096	\$19,063	\$15,889
2016	S	1	\$100,141	\$89,791	\$17,938	\$14,339
2017	MFS	1	\$90,662	\$80,262	\$15,919	\$0
2018	MFS	1	\$131,682	\$114,387	\$25,433	\$3,634
2019	MFS	1	\$152,966	\$140,766	\$28,210	\$0
2020	MFS	1	\$173,578	\$161,178	\$33,201	\$0
2021	UK	-	-	-	-	-

# IRS NOTICES

TAX YEAR	NOTICES ISSUED	DATE
2007	Notice issued CP 0059	3/23/2009
2007	Notice issued CP 0014	3/25/2013
2007	Notice issued CP 071C	4/14/2014
2007	Collection due process Notice of Intent to Levy -- issued	9/3/2014
2007	Issued notice of lien filing and right to Collection Due Process hearing	9/16/2014
2008	Notice issued CP 0012	5/11/2009
2009	Notice issued CP 0024	6/27/2011
2009	Notice issued CP 0049	6/27/2011
2010	Notice issued CP 0023	5/30/2011
2010	Collection due process Notice of Intent to Levy -- issued	12/5/2011
2010	Notice issued CP 0049	7/23/2012
2011	Notice issued CP 0023	5/28/2012
2011	Collection due process Notice of Intent to Levy -- issued	7/16/2012
2011	Notice issued CP 071C	4/14/2014
2011	Issued notice of lien filing and right to Collection Due Process hearing	9/16/2014
2011	Review of unreported income	10/6/2014
2011	Notice issued CP 0021	10/20/2014
2012	Notice issued CP 0059	12/23/2013
2012	Collection due process Notice of Intent to Levy -- issued	12/9/2014
2012	Notice issued CP 0014	12/22/2014
2012	Issued notice of lien filing and right to Collection Due Process hearing	2/17/2015
2012	Collection due process Notice of Intent to Levy -- issued	12/27/2016
2013	Notice issued CP 0014	11/24/2014
2013	Collection due process Notice of Intent to Levy -- issued	12/9/2014
2013	Issued notice of lien filing and right to Collection Due Process hearing	12/23/2014
2013	Unclaimed notice of lien filing and right to Collection Due Process hearing	1/9/2015
2013	Review of unreported income	6/20/2016
2013	Notice issued CP 0021	7/11/2016
2013	Collection due process Notice of Intent to Levy -- issued	12/27/2016
2014	Notice issued CP 0014	11/23/2015
2014	Collection due process Notice of Intent to Levy -- issued	12/27/2016
2014	Review of unreported income	8/14/2017
2014	Notice issued CP 0021	8/28/2017
2014	Issued notice of lien filing and right to Collection Due Process hearing	3/22/2018
2014	Collection due process Notice of Intent to Levy -- issued	2/5/2019
2014	Notice issued CP 0055	7/22/2019
2015	Notice issued CP 0059	12/19/2016
2015	Notice issued CP 0023	3/13/2017
2015	Collection due process Notice of Intent to Levy -- issued	11/29/2017
2015	Issued notice of lien filing and right to Collection Due Process hearing	3/22/2018
2015	Review of unreported income	8/12/2018
2015	Notice issued CP 0021	8/27/2018
2015	Collection due process Notice of Intent to Levy -- issued	2/5/2019
2016	Notice issued CP 0014	1/8/2018
2016	Issued notice of lien filing and right to Collection Due Process hearing	3/22/2018
2016	Collection due process Notice of Intent to Levy -- issued	11/20/2018
2016	Review of unreported income	9/8/2019
2016	Notice issued CP 0021	9/30/2019
2017	Notice issued CP 0014	12/24/2018
2018	Notice issued CP 0014	7/22/2019
2019	Notice issued CP 0014	9/21/2020
2019	Notice issued CP 0049	10/26/2020
2020	Notice issued CP 0049	11/8/2021

Notice Number	IRS Notice Definitions
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# IRS NOTICES

CP12	Changes to Tax Return, Overpayment
CP14	Balance Due
CP2000	Notice of Proposed Adjustment for Underpayment/Overpayment
CP21	The IRS made changes to your tax return. There are 5 versions of this notice: CP21A: Due to your changes you requested you owe, CP21B: Due to your changes you requested you are owed a refund. CP21C: Due to the changes you requested your account balance is zero. CP21E: Due to changes made during an audit you owe money. CP21I: Due to changes on your tax return (IRA Related) you owe money.
CP23	Estimated Tax Discrepancy, Balance Due
CP24	Estimated tax discrepancy on an overpaid account
CP49	Overpaid Tax Applied to Other Taxes You Owe
CP59	Request for your tax return
CP71C	Reminder of account balance still due

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
1990		No Account Transcript Found		
1991		No Account Transcript Found		
1992		No Account Transcript Found		
1993		No Account Transcript Found		
1994		No Account Transcript Found		
1995		No Account Transcript Found		
1996		No Account Transcript Found		
1997		No Account Transcript Found		
1998				
	460	Extension of time to file tax return ext. Date 08-15-1999	4/15/1999	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-1999	4/15/1999	\$0.00
	670	Payment	4/15/1999	(\$1,400.00)
	806	W-2 or 1099 withholding	4/15/1999	(\$28.00)
	836	Credit you chose to apply to following tax period's taxes	4/15/1999	\$868.00
	150	Tax return filed	11/22/1999	\$560.00
1999				
	716	Credit you chose to apply from prior tax period	4/15/1999	(\$868.00)
	460	Extension of time to file tax return ext. Date 08-15-2000	4/15/2000	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-2000	4/15/2000	\$0.00
	670	Payment	4/15/2000	(\$100.00)
	806	W-2 or 1099 withholding	4/15/2000	(\$59.00)
	610	Payment with return 1040 199912	10/15/2000	(\$309.00)
	612	Removed payment with return 1040 199912	10/18/2000	\$309.00
	613	Payment with return	10/18/2000	(\$309.00)
	150	Tax return filed	12/11/2000	\$1,327.00
	196	Interest charged for late payment	12/11/2000	\$13.87
	276	Penalty for late payment of tax	12/11/2000	\$9.00
	670	Payment	1/2/2001	(\$13.87)
2000				
	460	Extension of time to file tax return ext. Date 08-15-2001	4/15/2001	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-2001	4/15/2001	\$0.00
	670	Payment	4/15/2001	(\$2,400.00)
	806	W-2 or 1099 withholding	4/15/2001	(\$130.00)
	836	Credit you chose to apply to following tax period's taxes	4/15/2001	\$580.00
	150	Tax return filed	11/26/2001	\$1,878.00
	170	Penalty for not pre-paying tax 11-26-2011	11/26/2001	\$72.00
2001				
	716	Credit you chose to apply from prior tax period	4/15/2001	(\$580.00)
	460	Extension of time to file tax return ext. Date 08-15-2002	4/15/2002	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-2002	4/15/2002	\$0.00
	670	Payment	4/15/2002	(\$2,500.00)
	836	Credit you chose to apply to following tax period's taxes	4/15/2002	\$2,500.00
	150	Tax return filed	11/18/2002	\$580.00
2002				
	716	Credit you chose to apply from prior tax period	4/15/2002	(\$2,500.00)
	460	Extension of time to file tax return ext. Date 08-15-2003	4/15/2003	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-2003	4/15/2003	\$0.00
	806	W-2 or 1099 withholding	4/15/2003	(\$83.00)



IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2003	836	Credit you chose to apply to following tax period's taxes	4/15/2003	\$2,417.00
	150	Tax return filed	11/17/2003	\$166.00
2003	716	Credit you chose to apply from prior tax period	4/15/2003	(\$2,417.00)
	460	Extension of time to file tax return ext. Date 08-15-2004	4/15/2004	\$0.00
	806	W-2 or 1099 withholding	4/15/2004	(\$48.00)
2004	836	Credit you chose to apply to following tax period's taxes	4/15/2004	\$2,465.00
	460	Extension of time to file tax return ext. Date 10-15-2004	8/15/2004	\$0.00
	150	Tax return filed	12/6/2004	\$0.00
2004	716	Credit you chose to apply from prior tax period	4/15/2004	(\$2,465.00)
	806	W-2 or 1099 withholding	4/15/2005	(\$426.00)
	846	Refund issued	4/29/2005	\$374.00
2005	150	Tax return filed	5/9/2005	\$2,517.00
	806	W-2 or 1099 withholding	4/15/2006	(\$1,852.00)
2006	846	Refund issued	4/21/2006	\$708.00
	150	Tax return filed	5/1/2006	\$1,144.00
2006	766	Credit to your account	4/15/2007	(\$25.61)
	776	Interest credited to your account	4/15/2007	(\$4.39)
	806	W-2 or 1099 withholding	4/15/2007	(\$258.00)
2007	150	Tax return filed	5/28/2007	\$419.00
	196	Interest charged for late payment	5/28/2007	\$1.24
	276	Penalty for late payment of tax	5/28/2007	\$1.31
2007	670	Payment	6/4/2007	(\$133.55)
	806	W-2 or 1099 withholding	4/15/2008	(\$161.00)
2008	140	Inquiry for non-filing of tax return	3/2/2009	\$0.00
	971	Notice issued CP 0059	3/23/2009	\$0.00
	599	Tax return secured	2/20/2013	\$0.00
2008	150	Tax return filed	3/25/2013	\$3,345.00
	166	Penalty for filing tax return after the due date 03-25-2023	3/25/2013	\$716.40
	170	Penalty for not pre-paying tax 03-25-2023	3/25/2013	\$13.00
2008	196	Interest charged for late payment	3/25/2013	\$811.01
	276	Penalty for late payment of tax	3/25/2013	\$796.00
	971	Notice issued CP 0014	3/25/2013	\$0.00
2008	971	Tax period blocked from automated levy program	7/1/2013	\$0.00
	196	Interest charged for late payment	4/14/2014	\$177.48
	971	Notice issued CP 071C	4/14/2014	\$0.00
2008	971	Collection due process Notice of Intent to Levy -- issued	9/3/2014	\$0.00
	582	Lien placed on assets due to balance owed	9/12/2014	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	9/16/2014	\$0.00
2008	971	Collection due process Notice of Intent to Levy -- refused or unclaimed	10/6/2014	\$0.00
	670	Payment Levy	11/19/2014	(\$5,798.99)
	196	Interest charged for late payment	12/15/2014	\$101.10
2008	583	Removed lien	3/23/2018	\$0.00
	960	Appointed representative	12/13/2018	\$0.00
2008	610	Payment with return	4/15/2009	(\$8,667.00)
	766	Tax relief credit	4/15/2009	(\$600.00)
	806	W-2 or 1099 withholding	4/15/2009	(\$390.00)
2009	846	Refund issued	5/8/2009	\$600.00
	150	Tax return filed	5/11/2009	\$8,951.00
	170	Penalty for not pre-paying tax 05-11-2019	5/11/2009	\$106.00
2009	971	Notice issued CP 0012	5/11/2009	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2009				
	430	Estimated tax payment	4/15/2009	(\$2,200.00)
	766	Credit to your account	4/15/2010	(\$400.00)
	826	Credit transferred out to 1040 201012	4/15/2010	\$2,200.00
	610	Payment with return	4/20/2010	(\$6,989.00)
	150	Tax return filed	6/27/2011	\$7,226.00
	170	Penalty for not pre-paying tax 06-27-2021	6/27/2011	\$163.00
	971	Notice issued CP 0024	6/27/2011	\$0.00
	971	Notice issued CP 0049	6/27/2011	\$0.00
2010				
	706	Credit transferred in from 1040 200912	4/15/2010	(\$2,200.00)
	766	Credit to your account	4/15/2011	(\$165.00)
	610	Payment with return	4/22/2011	(\$12,000.00)
	150	Tax return filed	5/30/2011	\$26,218.00
	196	Interest charged for late payment	5/30/2011	\$69.47
	276	Penalty for late payment of tax	5/30/2011	\$140.53
	971	Notice issued CP 0023	5/30/2011	\$0.00
	670	Payment	10/31/2011	(\$6,000.00)
	971	Collection due process Notice of Intent to Levy -- issued	12/5/2011	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	12/13/2011	\$0.00
	670	Payment Levy	6/22/2012	(\$6,880.51)
	670	Payment	6/29/2012	(\$350.00)
	826	Credit transferred out to 1040 201112	6/29/2012	\$60.27
	196	Interest charged for late payment	7/16/2012	\$15.68
	276	Penalty for late payment of tax	7/16/2012	\$801.83
	196	Interest charged for late payment	7/23/2012	\$289.73
	971	Notice issued CP 0049	7/23/2012	\$0.00
2011				
	430	Estimated tax payment	6/23/2011	(\$3,000.00)
	150	Tax return filed	5/28/2012	\$9,008.00
	170	Penalty for not pre-paying tax 07-05-2022	5/28/2012	\$178.00
	196	Interest charged for late payment	5/28/2012	\$21.21
	276	Penalty for late payment of tax	5/28/2012	\$60.08
	971	Notice issued CP 0023	5/28/2012	\$0.00
	706	Credit transferred in from 1040 201012	6/29/2012	(\$60.27)
	971	Collection due process Notice of Intent to Levy -- issued	7/16/2012	\$0.00
	971	Tax period blocked from automated levy program	7/30/2012	\$0.00
	971	Collection due process Notice of Intent to Levy -- refused or unclaimed	8/17/2012	\$0.00
	670	Payment Levy	12/17/2012	(\$2,000.00)
	670	Payment Levy	5/6/2013	(\$2,496.56)
	196	Interest charged for late payment	4/14/2014	\$207.49
	276	Penalty for late payment of tax	4/14/2014	\$704.44
	971	Notice issued CP 071C	4/14/2014	\$0.00
	582	Lien placed on assets due to balance owed	9/12/2014	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	9/16/2014	\$0.00
	971	Undeliverable notice of lien filing and right to Collection Due Process hearing	9/30/2014	\$0.00
	360	Fees and other expenses for collection	10/6/2014	\$4.50
	922	Review of unreported income	10/6/2014	\$0.00
	290	Additional tax assessed 11-27-2024	10/20/2014	\$4,663.00
	971	Notice issued CP 0021	10/20/2014	\$0.00
	670	Payment Levy	11/19/2014	(\$7,748.20)
	196	Interest charged for late payment	12/15/2014	\$375.40
	276	Penalty for late payment of tax	12/15/2014	\$82.91
	971	Pending installment agreement	12/22/2017	\$0.00
	971	Installment agreement established	1/29/2018	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	670	Payment	3/5/2018	(\$55.91)
	583	Removed lien	3/23/2018	\$0.00
	196	Interest charged for late payment	3/26/2018	\$55.91
	971	No longer in installment agreement status	3/26/2018	\$0.00
	960	Appointed representative	12/13/2018	\$0.00
2012				
	140	Inquiry for non-filing of tax return	12/4/2013	\$0.00
	971	Notice issued CP 0059	12/23/2013	\$0.00
	595	Account referred for review	10/17/2014	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/9/2014	\$0.00
	150	Tax return filed	12/22/2014	\$2,594.00
	166	Penalty for filing tax return after the due date 08-28-2025	12/22/2014	\$583.65
	170	Penalty for not pre-paying tax 08-28-2025	12/22/2014	\$47.00
	196	Interest charged for late payment	12/22/2014	\$165.02
	276	Penalty for late payment of tax	12/22/2014	\$272.37
	971	Notice issued CP 0014	12/22/2014	\$0.00
	582	Lien placed on assets due to balance owed	2/13/2015	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	2/17/2015	\$0.00
	971	Installment agreement established	3/4/2015	\$0.00
	360	Fees and other expenses for collection	3/9/2015	\$4.50
	670	Payment Levy	4/17/2015	(\$131.64)
	670	Payment	10/1/2015	(\$950.00)
	672	Removed payment CIVIL PENALTY 201601	10/1/2015	\$50.00
	673	Payment	10/1/2015	(\$50.00)
	670	Payment	3/4/2016	(\$950.00)
	672	Removed payment CIVIL PENALTY 201601	3/4/2016	\$50.00
	673	Payment	3/4/2016	(\$50.00)
	971	Collection due process Notice of Intent to Levy -- issued	12/27/2016	\$0.00
	971	No longer in installment agreement status	1/2/2017	\$0.00
	971	Tax period blocked from automated levy program	1/9/2017	\$0.00
	971	Installment agreement established	3/31/2017	\$0.00
	971	First Levy Issued on Module	6/12/2017	\$0.00
	670	Payment	10/25/2017	(\$500.00)
	971	No longer in installment agreement status	12/4/2017	\$0.00
	971	Tax period blocked from automated levy program	12/11/2017	\$0.00
	971	Pending installment agreement	12/22/2017	\$0.00
	971	Installment agreement established	1/29/2018	\$0.00
	971	No longer in installment agreement status	11/19/2018	\$0.00
	971	Tax period blocked from automated levy program	11/26/2018	\$0.00
	960	Appointed representative	12/13/2018	\$0.00
	971	Pending installment agreement	2/12/2019	\$0.00
	971	Installment agreement established	6/25/2019	\$0.00
	670	Payment	5/4/2020	(\$185.88)
	670	Payment	6/3/2020	(\$500.00)
	670	Payment	7/6/2020	(\$500.00)
	276	Penalty for late payment of tax	7/27/2020	\$50.98
	670	Payment	8/3/2020	(\$500.00)
	196	Interest charged for late payment	8/24/2020	\$245.67
	276	Penalty for late payment of tax	8/24/2020	\$254.33
	670	Payment	9/3/2020	(\$186.42)
	583	Removed lien	9/25/2020	\$0.00
	196	Interest charged for late payment	9/28/2020	\$186.42
	971	No longer in installment agreement status	9/28/2020	\$0.00
2013				
	460	Extension of time to file tax return ext. Date 10-15-2014	4/15/2014	\$0.00
	670	Payment	4/15/2014	(\$2,000.00)

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	150	Tax return filed	11/24/2014	\$15,782.00
	170	Penalty for not pre-paying tax 07-31-2025	11/24/2014	\$52.00
	196	Interest charged for late payment	11/24/2014	\$254.93
	276	Penalty for late payment of tax	11/24/2014	\$551.28
	971	Notice issued CP 0014	11/24/2014	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/9/2014	\$0.00
	582	Lien placed on assets due to balance owed	12/19/2014	\$0.00
	670	Payment	12/22/2014	(\$3,000.00)
	971	Issued notice of lien filing and right to Collection Due Process hearing	12/23/2014	\$0.00
		Unclaimed notice of lien filing and right to Collection Due Process hearing		
	971		1/9/2015	\$0.00
	360	Fees and other expenses for collection	1/19/2015	\$4.50
	971	Installment agreement established	3/4/2015	\$0.00
	670	Payment	4/9/2015	(\$880.00)
	672	Removed payment CIVIL PENALTY 201501	4/9/2015	\$120.00
	673	Payment	4/9/2015	(\$120.00)
	670	Payment	4/25/2015	(\$1,000.00)
	670	Payment	6/2/2015	(\$1,000.00)
	670	Payment	6/30/2015	(\$1,000.00)
	670	Payment	8/3/2015	(\$1,000.00)
	670	Payment	11/9/2015	(\$1,500.00)
	670	Payment	6/6/2016	(\$1,000.00)
	922	Review of unreported income	6/20/2016	\$0.00
		Miscellaneous penalty IRC 6662(c), (d), (e), (f), (g), or (h) Accuracy-Related Penalty 03-17-2027		
	240		7/11/2016	\$470.00
	290	Additional tax assessed 03-17-2027	7/11/2016	\$2,350.00
	971	Notice issued CP 0021	7/11/2016	\$0.00
	670	Payment	9/26/2016	(\$500.00)
	971	Collection due process Notice of Intent to Levy -- issued	12/27/2016	\$0.00
	971	No longer in installment agreement status	1/2/2017	\$0.00
	971	Tax period blocked from automated levy program	1/9/2017	\$0.00
	971	Installment agreement established	3/31/2017	\$0.00
	670	Payment	5/30/2017	(\$143.00)
	672	Removed payment CIVIL PENALTY 201701	5/30/2017	\$107.00
	673	Payment	5/30/2017	(\$107.00)
	971	First Levy Issued on Module	6/12/2017	\$0.00
	670	Payment	6/28/2017	(\$250.00)
	670	Payment	7/28/2017	(\$250.00)
	670	Payment	10/25/2017	(\$500.00)
	971	No longer in installment agreement status	12/4/2017	\$0.00
	971	Tax period blocked from automated levy program	12/11/2017	\$0.00
	971	Pending installment agreement	12/22/2017	\$0.00
	971	Installment agreement established	1/29/2018	\$0.00
	670	Payment	3/5/2018	(\$537.09)
	672	Removed payment CIVIL PENALTY 201801	3/5/2018	\$107.00
	673	Payment	3/5/2018	(\$107.00)
	670	Payment	4/4/2018	(\$700.00)
	670	Payment	5/4/2018	(\$700.00)
	670	Payment	6/4/2018	(\$700.00)
	670	Payment	7/5/2018	(\$700.00)
	670	Payment	8/6/2018	(\$700.00)
	971	No longer in installment agreement status	11/19/2018	\$0.00
	971	Tax period blocked from automated levy program	11/26/2018	\$0.00
	960	Appointed representative	12/13/2018	\$0.00
	971	Pending installment agreement	2/12/2019	\$0.00
	971	Installment agreement established	6/25/2019	\$0.00

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YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	670	Payment	10/3/2019	(\$393.00)
	672	Removed payment CIVIL PENALTY 201901	10/3/2019	\$107.00
	673	Payment	10/3/2019	(\$107.00)
	670	Payment	11/4/2019	(\$500.00)
	670	Payment	12/3/2019	(\$500.00)
	670	Payment	1/8/2020	(\$500.00)
	670	Payment	2/3/2020	(\$500.00)
	276	Penalty for late payment of tax	2/10/2020	\$488.38
	196	Interest charged for late payment	2/24/2020	\$46.41
	276	Penalty for late payment of tax	2/24/2020	\$453.59
	670	Payment	3/3/2020	(\$500.00)
	196	Interest charged for late payment	3/23/2020	\$500.00
	670	Payment	4/3/2020	(\$500.00)
	196	Interest charged for late payment	4/27/2020	\$500.00
	670	Payment	5/4/2020	(\$314.12)
	196	Interest charged for late payment	5/25/2020	\$314.12
	971	No longer in installment agreement status	5/25/2020	\$0.00
	583	Removed lien	6/12/2020	\$0.00
2014				
	430	Estimated tax payment	1/19/2015	(\$3,000.00)
	460	Extension of time to file tax return ext. Date 10-15-2015	4/8/2015	\$0.00
	670	Payment	9/7/2015	(\$1,000.00)
	150	Tax return filed	11/23/2015	\$17,916.00
	170	Penalty for not pre-paying tax 08-29-2026	11/23/2015	\$233.00
	196	Interest charged for late payment	11/23/2015	\$268.30
	276	Penalty for late payment of tax	11/23/2015	\$581.64
	971	Notice issued CP 0014	11/23/2015	\$0.00
	971	Installment agreement established	12/12/2015	\$0.00
	670	Payment	1/7/2016	(\$1,000.00)
	670	Payment	2/11/2016	(\$1,200.00)
	971	Collection due process Notice of Intent to Levy -- issued	12/27/2016	\$0.00
	971	No longer in installment agreement status	1/2/2017	\$0.00
	971	Tax period blocked from automated levy program	1/9/2017	\$0.00
	971	Installment agreement established	3/31/2017	\$0.00
	971	First Levy Issued on Module	6/12/2017	\$0.00
	922	Review of unreported income	8/14/2017	\$0.00
	240	Miscellaneous penalty IRC 6662(c), (d), (e), (f), (g), or (h) Accuracy-Related Penalty 05-03-2028	8/28/2017	\$2,158.00
	290	Additional tax assessed 05-03-2028	8/28/2017	\$10,791.00
	971	Notice issued CP 0021	8/28/2017	\$0.00
	670	Payment	11/8/2017	(\$500.00)
	971	No longer in installment agreement status	12/4/2017	\$0.00
	971	Tax period blocked from automated levy program	12/11/2017	\$0.00
	971	Pending installment agreement	12/22/2017	\$0.00
	971	Installment agreement established	1/29/2018	\$0.00
	582	Lien placed on assets due to balance owed	3/16/2018	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	3/22/2018	\$0.00
	360	Fees and other expenses for collection	4/9/2018	\$4.50
	971	No longer in installment agreement status	11/19/2018	\$0.00
	971	Tax period blocked from automated levy program	11/26/2018	\$0.00
	960	Appointed representative	12/13/2018	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	2/5/2019	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	2/11/2019	\$0.00
	971	Pending installment agreement	2/12/2019	\$0.00
	971	Collection due process equivalent (hearing) request received	3/28/2019	\$0.00



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YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
		Collection due process equivalent (hearing) request withdrawn because you resolved it with IRS collection	6/25/2019	\$0.00
	971	Installment agreement established	6/25/2019	\$0.00
	290	Additional tax assessed 00-00-0000	7/22/2019	\$0.00
	971	Notice issued CP 0055	7/22/2019	\$0.00
	706	Credit transferred in from 1040 201912	10/2/2020	(\$286.36)
	670	Payment	10/5/2020	(\$1,456.89)
	670	Payment	4/9/2021	(\$1,775.00)
	706	Credit transferred in from 1040 202012	10/15/2021	(\$122.65)
	971	No longer in installment agreement status	12/6/2021	\$0.00
	971	First Levy Issued on Module	12/13/2021	\$0.00
2015				
	430	Estimated tax payment	3/4/2015	(\$3,000.00)
	460	Extension of time to file tax return ext. Date 10-15-2016	4/1/2016	\$0.00
	474	Established non-filing of tax return	11/23/2016	\$0.00
	971	Notice issued CP 0059	12/19/2016	\$0.00
	150	Tax return filed	3/13/2017	\$19,063.00
	166	Penalty for filing tax return after the due date 11-17-2027	3/13/2017	\$3,614.17
	170	Penalty for not pre-paying tax 11-17-2027	3/13/2017	\$285.00
	196	Interest charged for late payment	3/13/2017	\$653.28
	276	Penalty for late payment of tax	3/13/2017	\$883.46
	971	Notice issued CP 0023	3/13/2017	\$0.00
	971	Installment agreement established	3/31/2017	\$0.00
	670	Payment	11/22/2017	(\$500.00)
	971	Collection due process Notice of Intent to Levy -- issued	11/29/2017	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	12/4/2017	\$0.00
	971	No longer in installment agreement status	12/4/2017	\$0.00
	971	Tax period blocked from automated levy program	12/11/2017	\$0.00
	971	Pending installment agreement	12/22/2017	\$0.00
	971	Installment agreement established	1/29/2018	\$0.00
	971	First Levy Issued on Module	2/12/2018	\$0.00
	582	Lien placed on assets due to balance owed	3/16/2018	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	3/22/2018	\$0.00
	922	Review of unreported income	8/12/2018	\$0.00
	160	Penalty for filing tax return after the due date 03-08-2029	8/27/2018	\$4,471.00
	240	Miscellaneous penalty IRC 6662(c), (d), (e), (f), (g), or (h) Accuracy-Related Penalty 03-08-2029	8/27/2018	\$3,360.00
	290	Additional tax assessed 03-08-2029	8/27/2018	\$16,801.00
	971	Notice issued CP 0021	8/27/2018	\$0.00
	971	No longer in installment agreement status	11/19/2018	\$0.00
	971	Tax period blocked from automated levy program	11/26/2018	\$0.00
	960	Appointed representative	12/13/2018	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	2/5/2019	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	2/11/2019	\$0.00
	971	Pending installment agreement	2/12/2019	\$0.00
	971	Collection due process equivalent (hearing) request received	3/28/2019	\$0.00
		Collection due process equivalent (hearing) request withdrawn because you resolved it with IRS collection	6/25/2019	\$0.00
	971	Installment agreement established	6/25/2019	\$0.00
	971	No longer in installment agreement status	12/6/2021	\$0.00
	971	First Levy Issued on Module	12/13/2021	\$0.00
2016				
	460	Extension of time to file tax return ext. Date 10-15-2017	4/5/2017	\$0.00
	806	W-2 or 1099 withholding	4/15/2017	(\$324.00)
	971	Pending installment agreement	12/22/2017	\$0.00
	150	Tax return filed	1/8/2018	\$17,938.00
	166	Penalty for filing tax return after the due date 08-09-2028	1/8/2018	\$1,614.42

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	170	Penalty for not pre-paying tax 08-09-2028	1/8/2018	\$400.00
	196	Interest charged for late payment	1/8/2018	\$549.74
	276	Penalty for late payment of tax	1/8/2018	\$807.21
	971	Notice issued CP 0014	1/8/2018	\$0.00
	971	Installment agreement established	1/29/2018	\$0.00
	582	Lien placed on assets due to balance owed	3/16/2018	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	3/22/2018	\$0.00
	971	No longer in installment agreement status	11/19/2018	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	11/20/2018	\$0.00
	971	Collection due process Notice of Intent to Levy -- undeliverable	11/26/2018	\$0.00
	971	Tax period blocked from automated levy program	11/26/2018	\$0.00
	960	Appointed representative	12/13/2018	\$0.00
	971	Collection due process equivalent (hearing) request received	12/26/2018	\$0.00
	971	First Levy Issued on Module	2/11/2019	\$0.00
	971	Pending installment agreement	2/12/2019	\$0.00
	971	Installment agreement established	6/25/2019	\$0.00
	971	Collection due process equivalent (hearing) resolved by appeals - decision letter issued or you withdrew the hearing request	7/12/2019	\$0.00
	922	Review of unreported income	9/8/2019	\$0.00
	160	Penalty for filing tax return after the due date 10-30-2029	9/30/2019	\$1,557.00
	240	Miscellaneous penalty IRC 6662(c), (d), (e), (f), (g), or (h) Accuracy-Related Penalty 10-30-2029	9/30/2019	\$2,858.00
	290	Additional tax assessed 10-30-2029	9/30/2019	\$14,616.00
	971	Notice issued CP 0021	9/30/2019	\$0.00
	971	No longer in installment agreement status	12/6/2021	\$0.00
2017				
	460	Extension of time to file tax return ext. Date 10-15-2018	4/3/2018	\$0.00
	806	W-2 or 1099 withholding	4/15/2018	(\$7,015.00)
	960	Appointed representative	12/13/2018	\$0.00
	150	Tax return filed	12/24/2018	\$15,919.00
	166	Penalty for filing tax return after the due date 06-05-2029	12/24/2018	\$801.36
	170	Penalty for not pre-paying tax 06-05-2029	12/24/2018	\$194.00
	196	Interest charged for late payment	12/24/2018	\$321.70
	276	Penalty for late payment of tax	12/24/2018	\$400.68
	971	Notice issued CP 0014	12/24/2018	\$0.00
	971	Pending installment agreement	2/12/2019	\$0.00
	971	Tax period blocked from automated levy program	3/4/2019	\$0.00
	971	Installment agreement established	6/25/2019	\$0.00
	971	No longer in installment agreement status	12/6/2021	\$0.00
2018				
	960	Appointed representative	12/13/2018	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-2019	4/8/2019	\$0.00
	806	W-2 or 1099 withholding	4/15/2019	(\$8,506.00)
	971	Installment agreement established	7/6/2019	\$0.00
	150	Tax return filed	7/22/2019	\$25,433.00
	170	Penalty for not pre-paying tax 08-21-2029	7/22/2019	\$324.00
	196	Interest charged for late payment	7/22/2019	\$264.51
	276	Penalty for late payment of tax	7/22/2019	\$338.54
	971	Notice issued CP 0014	7/22/2019	\$0.00
	277	Reduced or removed penalty for late payment of tax	7/29/2019	(\$42.32)
	971	No longer in installment agreement status	12/6/2021	\$0.00
2019				
	960	Appointed representative	6/12/2019	\$0.00
	806	W-2 or 1099 withholding	4/15/2020	(\$19,145.00)
	460	Extension of time to file tax return ext. Date 10-15-2020	7/6/2020	\$0.00
	150	Tax return filed	9/21/2020	\$28,210.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	170	Penalty for not pre-paying tax 09-21-2030	9/21/2020	\$212.00
	196	Interest charged for late payment	9/21/2020	\$50.67
	276	Penalty for late payment of tax	9/21/2020	\$135.97
	971	Notice issued CP 0014	9/21/2020	\$0.00
	670	Payment	10/2/2020	(\$9,750.00)
	826	Credit transferred out to 1040 201412	10/2/2020	\$286.36
	971	Installment agreement established	10/3/2020	\$0.00
	971	No longer in installment agreement status	10/26/2020	\$0.00
	971	Notice issued CP 0049	10/26/2020	\$0.00
2020				
	290	Additional tax assessed 00-00-0000	6/1/2020	\$0.00
	960	Appointed representative	6/9/2020	\$0.00
	290	Additional tax assessed 00-00-0000	1/18/2021	\$0.00
	806	W-2 or 1099 withholding	4/15/2021	(\$26,816.00)
	460	Extension of time to file tax return ext. Date 10-15-2021	5/3/2021	\$0.00
	670	Payment	10/15/2021	(\$6,800.00)
	826	Credit transferred out to 1040 201412	10/15/2021	\$122.65
	150	Tax return filed	11/8/2021	\$33,201.00
	170	Penalty for not pre-paying tax 11-08-2031	11/8/2021	\$53.00
	196	Interest charged for late payment	11/8/2021	\$79.73
	276	Penalty for late payment of tax	11/8/2021	\$159.62
	971	Notice issued CP 0049	11/8/2021	\$0.00
2021				
		No Account Transcript Found		
2022				
		No Account Transcript Found		



## CIVIL PENALTY DASHBOARD

YEAR	QUARTER	ACCOUNT BALANCE:	ACCRUED PENALTY AND INTEREST:	ACCOUNT BALANCE PLUS ACCRUALS:	TRANSCRIPT DATE:
2022	December	-	-	-	-
2022	September	-	-	-	-
2022	June	-	-	-	-
2022	March	-	-	-	-
2021	December	-	-	-	-
2021	September	-	-	-	-
2021	June	-	-	-	-
2021	March	-	-	-	-
2020	December	-	-	-	-
2020	September	-	-	-	-
2020	June	-	-	-	-
2020	March	-	-	-	-
2019	December	-	-	-	-
2019	September	-	-	-	-
2019	June	-	-	-	-
2019	March	-	-	-	-
2018	December	-	-	-	12/13/18
2018	September	-	-	-	12/13/18
2018	June	-	-	-	12/13/18
2018	March	-	-	-	12/13/18
2017	December	-	-	-	12/13/18
2017	September	-	-	-	12/13/18
2017	June	-	-	-	12/13/18
2017	March	-	-	-	12/13/18
2016	December	-	-	-	12/13/18
2016	September	-	-	-	12/13/18
2016	June	-	-	-	12/13/18
2016	March	-	-	-	12/13/18
2015	December	-	-	-	12/13/18
2015	September	-	-	-	12/13/18
2015	June	-	-	-	12/13/18
2015	March	-	-	-	12/13/18
2014	December	-	-	-	12/13/18
2014	September	-	-	-	12/13/18
2014	June	-	-	-	12/13/18
2014	March	-	-	-	12/13/18
2013	December	-	-	-	12/13/18
2013	September	-	-	-	12/13/18
2013	June	-	-	-	12/13/18
2013	March	-	-	-	12/13/18
2012	December	-	-	-	12/13/18
2012	September	-	-	-	12/13/18
2012	June	-	-	-	12/13/18
2012	March	-	-	-	12/13/18
2011	December	-	-	-	12/13/18
2011	September	-	-	-	12/13/18
2011	June	-	-	-	12/13/18
2011	March	-	-	-	12/13/18
2010	December	-	-	-	12/13/18
2010	September	-	-	-	12/13/18
2010	June	-	-	-	12/13/18
2010	March	-	-	-	12/13/18

YEAR	QUARTER	ACCOUNT BALANCE:	ACCRUED PENALTY AND INTEREST:	ACCOUNT BALANCE PLUS ACCRUALS:	TRANSCRIPT DATE:
2009	December	-	-	-	12/13/18
2009	September	-	-	-	12/13/18
2009	June	-	-	-	12/13/18
2009	March	-	-	-	12/13/18
2008	December	-	-	-	12/13/18
2008	September	-	-	-	12/13/18
2008	June	-	-	-	12/13/18
2008	March	-	-	-	12/13/18
2007	December	-	-	-	12/13/18
2007	September	-	-	-	12/13/18
2007	June	-	-	-	12/13/18
2007	March	-	-	-	12/13/18
2006	December	-	-	-	12/13/18
2006	September	-	-	-	12/13/18
2006	June	-	-	-	12/13/18
2006	March	-	-	-	12/13/18
2005	December	-	-	-	12/13/18
2005	September	-	-	-	12/13/18
2005	June	-	-	-	12/13/18
2005	March	-	-	-	12/13/18
2004	December	-	-	-	12/13/18
2004	September	-	-	-	12/13/18
2004	June	-	-	-	12/13/18
2004	March	-	-	-	12/13/18
2003	December	-	-	-	12/13/18
2003	September	-	-	-	12/13/18
2003	June	-	-	-	12/13/18
2003	March	-	-	-	12/13/18
2002	December	-	-	-	12/13/18
2002	September	-	-	-	12/13/18
2002	June	-	-	-	12/13/18
2002	March	-	-	-	12/13/18
2001	December	-	-	-	12/13/18
2001	September	-	-	-	12/13/18
2001	June	-	-	-	12/13/18
2001	March	-	-	-	12/13/18
2000	December	-	-	-	12/13/18
2000	September	-	-	-	12/13/18
2000	June	-	-	-	12/13/18
2000	March	-	-	-	12/13/18
1999	December	-	-	-	-
1999	September	-	-	-	-
1999	June	-	-	-	-
1999	March	-	-	-	-
1998	December	-	-	-	-
1998	September	-	-	-	-
1998	June	-	-	-	-
1998	March	-	-	-	-
1997	December	-	-	-	-
1997	September	-	-	-	-
1997	June	-	-	-	-
1997	March	-	-	-	-
Total		\$0.00	\$0.00	\$0.00	

## CIVIL PENALTY TRANSACTIONS

YEAR/ QUARTER	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
1997-Mar				
		No Civil Penalty Transcript Found		
1997-Jun				
		No Civil Penalty Transcript Found		
1997-Sep				
		No Civil Penalty Transcript Found		
1997-Dec				
		No Civil Penalty Transcript Found		
1998-Mar				
		No Civil Penalty Transcript Found		
1998-Jun				
		No Civil Penalty Transcript Found		
1998-Sep				
		No Civil Penalty Transcript Found		
1998-Dec				
		No Civil Penalty Transcript Found		
1999-Mar				
		No Civil Penalty Transcript Found		
1999-Jun				
		No Civil Penalty Transcript Found		
1999-Sep				
		No Civil Penalty Transcript Found		
1999-Dec				
		No Civil Penalty Transcript Found		
2019-Mar				
		No Civil Penalty Transcript Found		
2019-Jun				
		No Civil Penalty Transcript Found		
2019-Sep				
		No Civil Penalty Transcript Found		
2019-Dec				
		No Civil Penalty Transcript Found		
2020-Mar				
		No Civil Penalty Transcript Found		
2020-Jun				
		No Civil Penalty Transcript Found		
2020-Sep				
		No Civil Penalty Transcript Found		
2020-Dec				
		No Civil Penalty Transcript Found		
2021-Mar				
		No Civil Penalty Transcript Found		
2021-Jun				
		No Civil Penalty Transcript Found		
2021-Sep				
		No Civil Penalty Transcript Found		
2021-Dec				
		No Civil Penalty Transcript Found		
2022-Mar				
		No Civil Penalty Transcript Found		
2022-Jun				
		No Civil Penalty Transcript Found		
2022-Sep				
		No Civil Penalty Transcript Found		
2022-Dec				

# CIVIL PENALTY TRANSACTIONS

YEAR/ QUARTER	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
		No Civil Penalty Transcript Found		

## RED FLAG

Red Flag Report: Red and yellow flags are only an indicator. These flags should be used to identify those areas of a tax return that may trigger an audit by the IRS. The IRS uses a formula known as the DIF score. The DIF score logic is confidential. Audit Detective looks for individual areas on your return that may increase your chance of an audit. This does not mean the return will be audited or that you will lose an audit. This is merely an indicator. If audited you will be required to prove your tax position.

The IRS checks all returns submitted for errors. Most of the time they reject a return until the errors are fixed. In certain cases the IRS modifies your return and notifies you via mail of the change. These changes may have adverse effects on your return. This report checks for any changes the IRS made to your return at the time of filing.

	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	-
FORM NUMBER:	1040	1040	1040	-
None Found				

# RED FLAG

Audit Risk	Green Flag=	low	Yellow Flag=	med	Red Flag=	high		
RED FLAG REPORT	2018	Flag	2019	Flag	2020	Flag	2021	Flag
TAX RETURN FILED:	Original		Original		Original		-	
ADJUSTED GROSS INCOME:								
Yellow Flag: You are 50% more likely to be audited if your AGI is less than \$25K or more than \$100K. Red Flag: None								
ADJUSTED GROSS INCOME:	\$131,682	med	\$152,966	med	\$173,578	med	-	
SCHEDULE A - TOTAL DEDUCTION PERCENTAGE								
Yellow Flag: Itemized deductions are more than 50% of your AGI Red Flag: Itemized deductions are more than 70% of AGI								
TOTAL ITEMIZED DEDUCTIONS:	-		-		-		-	
PERCENTAGE OF AGI	-		-		-		-	
MORTGAGE INTEREST								
Yellow Flag: None								
Red Flag: Sch A mortgage interest more than \$1,500 and Sch C expense for business use of home more than \$1,500								
SCHEDULE A MORTGAGE INTEREST	-		-		-		-	
EXPENSE FOR BUSINESS USE OF HOME:	\$0	low	-		-		-	
SCHEDULE A CONTRIBUTIONS								
Yellow Flag: Sch A total contributions are more than 15% of AGI								
Red Flag: Sch A total contributions are more than 25% of AGI								
SCH A TOTAL CONTRIBUTIONS:	-		-		-		-	
PERCENTAGE OF AGI	-		-		-		-	
SCHEDULE A EMPLOYEE EXPENSES								
Yellow Flag: Sch A unreimbursed employee business expense more than \$5,000								
Red Flag: Sch A unreimbursed employee business expense more than \$10,000								
UNREIMBURSED EMPLOYEE EXPENSE AMOUNT:	-		-		-		-	
SCHEDULE A MEDICAL DEDUCTIONS								
Yellow Flag: Medical Deduction greater than 20% of AGI Red Flag: Medical Deductions greater than 50%								
MEDICAL AND DENTAL EXPENSES:	-		-		-		-	
AGI PERCENTAGE LIMITATION:	-		-		-		-	
NET MEDICAL DEDUCTION:	-		-		-		-	
AGI PERCENTAGE OF AGI	-		-		-		-	
SCHEDULE C INCOME WITH EIC								
Yellow Flag: Sch C income between \$5k and \$20k and EIC greater than \$500								
Red Flag: Sch C income between \$8k and \$16k and EIC greater than \$1000								
BUSINESS INCOME OR LOSS (Schedule C):	\$28,290		\$0		\$0		-	
EARNED INCOME CREDIT:	\$0	low	\$0	low	\$0	low	-	
SCHEDULE C CAR AND TRUCK EXPENSE								
Yellow Flag: Mileage greater than 20k Red Flag: Mileage greater than 30k								
CAR AND TRUCK EXPENSES:	\$0	low	-		-		-	
SCHEDULE C BUSINESS NAICS CODE								
Yellow Flag: None Red Flag: NAICS Miscellaneous Code 999999 used								
NAICS CODE:	531210	low	-		-		-	
SCHEDULE C BUSINESS USE OF HOME								
Yellow Flag: Anytime this deduction is claimed Red Flag: None								
EXP FOR BUSINESS USE OF HOME:	\$0	low	-		-		-	
SCHEDULE E LOSS WITH NO INCOME ON RENTAL								
Yellow Flag: None Red Flag: If rents greater than \$1k and there is a loss								
TOTAL RENTS RECEIVED:	-		-		-		-	
RENT & ROYALTY LOSSES:	-		-		-		-	

PAYMENT, CREDIT & ABATEMENT HISTORY\*

TAX YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2014	706	Credit transferred in from 1040 202012	10/15/2021	(\$122.65)
2020	670	Payment	10/15/2021	(\$6,800.00)
2020	806	W-2 or 1099 withholding	4/15/2021	(\$26,816.00)
2014	670	Payment	4/9/2021	(\$1,775.00)
2014	670	Payment	10/5/2020	(\$1,456.89)
2014	706	Credit transferred in from 1040 201912	10/2/2020	(\$286.36)
2019	670	Payment	10/2/2020	(\$9,750.00)
2012	670	Payment	9/3/2020	(\$186.42)
2012	670	Payment	8/3/2020	(\$500.00)
2012	670	Payment	7/6/2020	(\$500.00)
2012	670	Payment	6/3/2020	(\$500.00)
2012	670	Payment	5/4/2020	(\$185.88)
2013	670	Payment	5/4/2020	(\$314.12)
2019	806	W-2 or 1099 withholding	4/15/2020	(\$19,145.00)
2013	670	Payment	4/3/2020	(\$500.00)
2013	670	Payment	3/3/2020	(\$500.00)
2013	670	Payment	2/3/2020	(\$500.00)
2013	670	Payment	1/8/2020	(\$500.00)
2013	670	Payment	12/3/2019	(\$500.00)
2013	670	Payment	11/4/2019	(\$500.00)
2013	670	Payment	10/3/2019	(\$393.00)
2013	673	Payment	10/3/2019	(\$107.00)
2018	277	Reduced or removed penalty for late payment of tax	7/29/2019	(\$42.32)
2018	806	W-2 or 1099 withholding	4/15/2019	(\$8,506.00)
2013	670	Payment	8/6/2018	(\$700.00)
2013	670	Payment	7/5/2018	(\$700.00)
2013	670	Payment	6/4/2018	(\$700.00)
2013	670	Payment	5/4/2018	(\$700.00)
2017	806	W-2 or 1099 withholding	4/15/2018	(\$7,015.00)
2013	670	Payment	4/4/2018	(\$700.00)
2011	670	Payment	3/5/2018	(\$55.91)
2013	670	Payment	3/5/2018	(\$537.09)
2013	673	Payment	3/5/2018	(\$107.00)
2015	670	Payment	11/22/2017	(\$500.00)
2014	670	Payment	11/8/2017	(\$500.00)
2012	670	Payment	10/25/2017	(\$500.00)
2013	670	Payment	10/25/2017	(\$500.00)
2013	670	Payment	7/28/2017	(\$250.00)
2013	670	Payment	6/28/2017	(\$250.00)
2013	670	Payment	5/30/2017	(\$143.00)
2013	673	Payment	5/30/2017	(\$107.00)
2016	806	W-2 or 1099 withholding	4/15/2017	(\$324.00)
2013	670	Payment	9/26/2016	(\$500.00)
2013	670	Payment	6/6/2016	(\$1,000.00)
2012	670	Payment	3/4/2016	(\$950.00)
2012	673	Payment	3/4/2016	(\$50.00)
2014	670	Payment	2/11/2016	(\$1,200.00)
2014	670	Payment	1/7/2016	(\$1,000.00)
2013	670	Payment	11/9/2015	(\$1,500.00)
2012	670	Payment	10/1/2015	(\$950.00)
2012	673	Payment	10/1/2015	(\$50.00)
2014	670	Payment	9/7/2015	(\$1,000.00)
2013	670	Payment	8/3/2015	(\$1,000.00)
2013	670	Payment	6/30/2015	(\$1,000.00)
2013	670	Payment	6/2/2015	(\$1,000.00)
2013	670	Payment	4/25/2015	(\$1,000.00)

PAYMENT, CREDIT & ABATEMENT HISTORY\*

TAX YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2012	670	Payment Levy	4/17/2015	(\$131.64)
2013	670	Payment	4/9/2015	(\$880.00)
2013	673	Payment	4/9/2015	(\$120.00)
2015	430	Estimated tax payment	3/4/2015	(\$3,000.00)
2014	430	Estimated tax payment	1/19/2015	(\$3,000.00)
2013	670	Payment	12/22/2014	(\$3,000.00)
2007	670	Payment Levy	11/19/2014	(\$5,798.99)
2011	670	Payment Levy	11/19/2014	(\$7,748.20)
2013	670	Payment	4/15/2014	(\$2,000.00)
2011	670	Payment Levy	5/6/2013	(\$2,496.56)
2011	670	Payment Levy	12/17/2012	(\$2,000.00)
2010	670	Payment	6/29/2012	(\$350.00)
2011	706	Credit transferred in from 1040 201012	6/29/2012	(\$60.27)
2010	670	Payment Levy	6/22/2012	(\$6,880.51)
2010	670	Payment	10/31/2011	(\$6,000.00)
2011	430	Estimated tax payment	6/23/2011	(\$3,000.00)
2010	610	Payment with return	4/22/2011	(\$12,000.00)
2010	766	Credit to your account	4/15/2011	(\$165.00)
2009	610	Payment with return	4/20/2010	(\$6,989.00)
2009	766	Credit to your account	4/15/2010	(\$400.00)
2010	706	Credit transferred in from 1040 200912	4/15/2010	(\$2,200.00)
2008	610	Payment with return	4/15/2009	(\$8,667.00)
2008	766	Tax relief credit	4/15/2009	(\$600.00)
2008	806	W-2 or 1099 withholding	4/15/2009	(\$390.00)
2009	430	Estimated tax payment	4/15/2009	(\$2,200.00)
2007	806	W-2 or 1099 withholding	4/15/2008	(\$161.00)
2006	670	Payment	6/4/2007	(\$133.55)
2006	766	Credit to your account	4/15/2007	(\$25.61)
2006	776	Interest credited to your account	4/15/2007	(\$4.39)
2006	806	W-2 or 1099 withholding	4/15/2007	(\$258.00)
2005	806	W-2 or 1099 withholding	4/15/2006	(\$1,852.00)
2004	806	W-2 or 1099 withholding	4/15/2005	(\$426.00)
2003	806	W-2 or 1099 withholding	4/15/2004	(\$48.00)
2004	716	Credit you chose to apply from prior tax period	4/15/2004	(\$2,465.00)
2002	806	W-2 or 1099 withholding	4/15/2003	(\$83.00)
2003	716	Credit you chose to apply from prior tax period	4/15/2003	(\$2,417.00)
2001	670	Payment	4/15/2002	(\$2,500.00)
2002	716	Credit you chose to apply from prior tax period	4/15/2002	(\$2,500.00)
2000	670	Payment	4/15/2001	(\$2,400.00)
2000	806	W-2 or 1099 withholding	4/15/2001	(\$130.00)
2001	716	Credit you chose to apply from prior tax period	4/15/2001	(\$580.00)
1999	670	Payment	1/2/2001	(\$13.87)
1999	613	Payment with return	10/18/2000	(\$309.00)
1999	610	Payment with return 1040 199912	10/15/2000	(\$309.00)
1999	670	Payment	4/15/2000	(\$100.00)
1999	806	W-2 or 1099 withholding	4/15/2000	(\$59.00)
1998	670	Payment	4/15/1999	(\$1,400.00)
1998	806	W-2 or 1099 withholding	4/15/1999	(\$28.00)
1999	716	Credit you chose to apply from prior tax period	4/15/1999	(\$868.00)

# TAX RETURN OVERVIEW



TAX SUMMARY	2018	2019	2020	2021
RETURN TRANSCRIPT DATE	12/21/2021	12/21/2021	12/21/2021	-
TAX RETURN FILED:	Original	Original	Original	-
TYPE OF RETURN:	1040	1040	1040	-
WAGES, SALARIES, TIPS, ETC:	\$105,209	\$152,966	\$173,728	-
INCOME OTHER THAN WAGES, SALARIES, TIPS:	\$28,290	\$0	\$0	-
TOTAL (GROSS) INCOME:	\$133,499	\$152,966	\$173,728	-
TOTAL ADJUSTMENTS:	(\$1,817)	\$0	(\$150)	-
ADJUSTED GROSS INCOME:	\$131,682	\$152,966	\$173,578	-
STANDARD DEDUCTION:	(\$12,000)	(\$12,200)	(\$12,400)	-
TOTAL ITEMIZED DEDUCTIONS:	-	-	-	-
ADDITIONAL STANDARD DEDUCTION:	\$0	\$0	\$0	-
EXEMPTION AMOUNT:	\$0	\$0	\$0	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-	-	-	-
TAXABLE INCOME:	\$114,387	\$140,766	\$161,178	-
TENTATIVE TAX:	\$21,742	\$27,958	\$32,762	-
TOTAL CREDITS:	\$0	\$0	\$0	-
INCOME TAX AFTER CREDITS:	\$21,742	\$27,958	\$32,762	-
OTHER TAXES:	\$3,691	\$252	\$439	-
TOTAL TAX LIABILITY:	\$25,433	\$28,210	\$33,201	-
TOTAL PAYMENTS:	\$8,506	\$19,145	\$26,816	-
REFUND AMOUNT:	-	-	-	-
AMOUNT OWED WHEN FILED:	\$17,251	\$9,277	\$6,438	-



INCOME DOCUMENTS

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Transcript Date:	12/21/2021	12/21/2021	12/21/2021	12/21/2021	12/21/2021	12/21/2021	12/21/2021	12/21/2021	12/21/2021	not found
W-2	0	0	0	0	1	1	1	1	1	0
5498	1	1	1	1	1	1	1	0	0	0
1099-B	8	0	0	0	0	0	0	0	0	0
1099-DIV	1	1	1	0	0	0	0	0	0	0
1099-G	1	0	0	0	0	0	1	0	0	0
1099-INT	1	0	0	0	0	0	1	1	0	0
1099-MISC	1	2	5	4	4	0	1	0	0	0
1099-R	0	0	0	1	0	0	0	0	0	0
K-1 1065	1	2	1	1	1	1	0	0	0	0
TOTAL	14	6	8	7	7	3	5	2	1	0

# WAGE AND INCOME SUMMARY

Definitions	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Totals
Transcript Date:	12/21/2021	12/21/2021	12/21/2021	12/21/2021	12/21/2021	12/21/2021	12/21/2021	12/21/2021	12/21/2021	not found	
Non-employee Compensation:	\$24,657	\$68,124	\$99,496	\$208,132	\$116,024	\$0	\$28,289	\$0	-	-	\$544,722
Medicare Wages:	-	-	-	-	\$4,230	\$94,540	\$105,208	\$152,965	\$173,727	-	\$530,670
Wages:	\$0	\$0	\$0	\$0	\$4,230	\$94,540	\$105,208	\$152,965	\$173,727	-	\$530,670
Taxable FICA Wages:	-	-	-	-	\$4,230	\$94,540	\$105,208	\$132,900	\$137,700	-	\$474,578
Federal Tax Withheld:	\$0	\$0	\$0	\$0	\$324	\$7,014	\$8,505	\$19,145	\$26,816	-	\$61,804
FICA Tax Withheld:	-	-	-	-	\$262	\$5,861	\$6,522	\$8,239	\$8,537	-	\$29,421
Cost or Other Basis:	\$21,582	-	-	-	-	-	-	-	-	-	\$21,582
Stocks & Bonds:	\$14,993	-	-	-	-	-	-	-	-	-	\$14,993
Interest:	\$2,628	\$2,565	\$1,871	\$1,202	\$1,602	\$1,124	\$0	\$0	\$0	-	\$10,992
Medicare Withheld:	-	-	-	-	\$61	\$1,370	\$1,525	\$2,218	\$2,519	-	\$7,693
Wash Sale Loss Disallowed:	\$1,298	-	-	-	-	-	-	-	-	-	\$1,298
Other Rental:	-	-	-	\$651	-	\$206	-	-	-	-	\$857
Fair Market Value:	\$119	\$104	\$89	\$64	\$39	\$14	\$15	-	-	-	\$444
Prior Year Refund:	\$350	\$0	\$0	\$0	\$0	\$0	\$22	\$0	\$0	-	\$372
Non-Dividend Distribution:	\$37	-	-	-	-	-	-	-	-	-	\$37
Gross Distributions:	\$0	\$0	\$0	\$34	\$0	\$0	\$0	\$0	\$0	-	\$34
Taxable Amount:	\$0	\$0	\$0	\$34	\$0	\$0	\$0	\$0	\$0	-	\$34
Allocated Tips:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Capital Gains:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Dividends:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
IRA Contributions:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Mortgage Interest Paid:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Nonemployee Compensation :	-	-	-	-	-	-	-	-	\$0	-	\$0
Pensions and Annuities:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Points Paid:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Real Estate Sales:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Savings Bonds:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Ordinary Income K-1:	(\$9,946)	\$6,802	(\$13,559)	(\$458)	(\$1,313)	(\$5,209)	-	-	-	-	(\$23,683)

\*Summary Transcripts should not be used to create tax returns or amended returns due to their inaccuracies. Use the All Forms Wage and Income Transcripts.

# INCOME SUMMARY

INCOME	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	-
WAGES, SALARIES, TIPS, ETC:	\$105,209	\$152,966	\$173,728	-
TAXABLE INTEREST INCOME: SCH B:	\$0	\$0	\$0	-
TAX-EXEMPT INTEREST:	\$0	\$0	\$0	-
ORDINARY DIVIDEND INCOME: SCH B:	\$0	\$0	\$0	-
QUALIFIED DIVIDENDS:	\$0	\$0	\$0	-
REFUNDS OF STATE/LOCAL TAXES:	\$0	\$0	\$0	-
ALIMONY RECEIVED:	\$0	\$0	\$0	-
BUSINESS INCOME OR LOSS (Schedule C):	\$28,290	\$0	\$0	-
CAPITAL GAIN OR LOSS: (Schedule D):	\$0	\$0	\$0	-
OTHER GAINS OR LOSSES (Form 4797):	\$0	\$0	\$0	-
TOTAL IRA DISTRIBUTIONS:	\$0	\$0	\$0	-
TAXABLE IRA DISTRIBUTIONS:	\$0	\$0	\$0	-
TOTAL PENSIONS AND ANNUITIES:	\$0	\$0	\$0	-
TAXABLE PENSION/ANNUITY AMOUNT:	\$0	\$0	\$0	-
RENT/ROYALTY/PARTNERSHIP/ESTATE (SCH E):	\$0	\$0	\$0	-
RENT/ROYALTY INCOME/LOSS:	\$0	\$0	\$0	-
ESTATE/TRUST INCOME/LOSS:	\$0	\$0	\$0	-
PARTNERSHIP/S-CORP INCOME/LOSS:	\$0	\$0	\$0	-
FARM INCOME OR LOSS (Schedule F):	\$0	\$0	\$0	-
UNEMPLOYMENT COMPENSATION:	\$0	\$0	\$0	-
TOTAL SOCIAL SECURITY BENEFITS:	\$0	\$0	\$0	-
TAXABLE SOCIAL SECURITY BENEFITS:	\$0	\$0	\$0	-
OTHER INCOME:	\$0	\$0	\$0	-
SCHEDULE EIC SE INCOME:	\$0	\$0	\$0	-
SCHEDULE EIC EARNED INCOME:	\$0	\$0	\$0	-
SCH EIC DISQUALIFIED INC:	\$0	\$0	\$0	-
TOTAL INCOME:	\$133,499	\$152,966	\$173,728	-

## ADJUSTMENTS TO INCOME

ADJUSTMENT TO INCOME	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	-
TOTAL INCOME:	\$133,499	\$152,966	\$173,728	-
EDUCATOR EXPENSES:	\$0	\$0	\$0	-
RESERVIST AND OTHER BUSINESS EXPENSE:	\$0	\$0	\$0	-
JURY DUTY PAY DEDUCTION:	-	-	-	-
HEALTH SAVINGS ACCT DEDUCTION:	\$0	\$0	\$0	-
MOVING EXPENSES: F3903:	\$0	\$0	\$0	-
SELF EMPLOYMENT TAX DEDUCTION:	\$1,817	\$0	\$0	-
KEOGH/SEP CONTRIBUTION DEDUCTION:	\$0	\$0	\$0	-
SELF-EMP HEALTH INS DEDUCTION:	\$0	\$0	\$0	-
EARLY WITHDRAWAL OF SAVINGS PENALTY:	\$0	\$0	\$0	-
ALIMONY PAID SSN:	\$0	\$0	\$0	-
ALIMONY PAID:	\$0	\$0	\$0	-
IRA DEDUCTION:	\$0	\$0	\$0	-
STUDENT LOAN INTEREST DEDUCTION:	\$0	\$0	\$0	-
TUITION AND FEES DEDUCTION:	\$0	\$0	\$0	-
DOMESTIC PRODUCTION ACTIVITIES DEDUCTION:	\$0	\$0	\$0	-
OTHER ADJUSTMENTS:	\$0	\$0	\$0	-
ARCHER MSA DEDUCTION:	\$0	\$0	\$0	-
TOTAL ADJUSTMENTS:	\$1,817	\$0	\$150	-
ADJUSTED GROSS INCOME:	\$131,682	\$152,966	\$173,578	-

# TAX SUMMARY

TAX	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	-
ADJUSTED GROSS INCOME:	\$131,682	\$152,966	\$173,578	-
65-OR-OVER:	NO	NO	NO	-
BLIND:	NO	NO	NO	-
SPOUSE 65-OR-OVER:	NO	NO	NO	-
SPOUSE BLIND:	NO	NO	NO	-
TAX TABLE INCOME:	\$119,682	\$140,766	\$161,178	-
STANDARD DEDUCTION:	\$12,000	\$12,200	\$12,400	-
ADDITIONAL STANDARD DEDUCTION:	\$0	\$0	\$0	-
TOTAL ITEMIZED DEDUCTIONS:	-	-	-	-
EXEMPTION AMOUNT:	\$0	\$0	\$0	-
TAXABLE INCOME:	\$114,387	\$140,766	\$161,178	-
TAX				
TENTATIVE TAX:	\$21,742	\$27,958	\$32,762	-
FORM 8814 ADDITIONAL TAX AMOUNT:	\$0	\$0	\$0	-
TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:	\$0	\$0	\$0	-
FORM 6251 ALTERNATIVE MINIMUM TAX:	\$0	\$0	\$0	-
INCOME TAX:	\$21,742	\$27,958	\$32,762	\$0
OTHER TAXES				
SE TAX:	\$3,634	\$0	\$0	-
SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:	\$0	\$0	\$0	-
TAX ON QUALIFIED PLANS F5329 (PR):	\$0	\$0	\$0	-
IRAF TAX PER COMPUTER:	\$0	\$0	\$0	-
TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:	\$25,433	\$28,210	\$33,201	-
UNPAID FICA ON REPORTED TIPS:	\$0	\$0	\$0	-
FORM 4970 ACCUMULATION DISTRIBUTION OF TRUSTS:	-	-	-	-
RECAPTURE TAX: F8611:	\$0	\$0	\$0	-
HOUSEHOLD EMPLOYMENT TAXES:	\$0	\$0	\$0	-
RECAPTURE TAXES:	\$0	\$0	\$0	-
TOTAL TAX LIABILITY TP FIGURES:	\$25,433	\$28,210	\$33,201	-

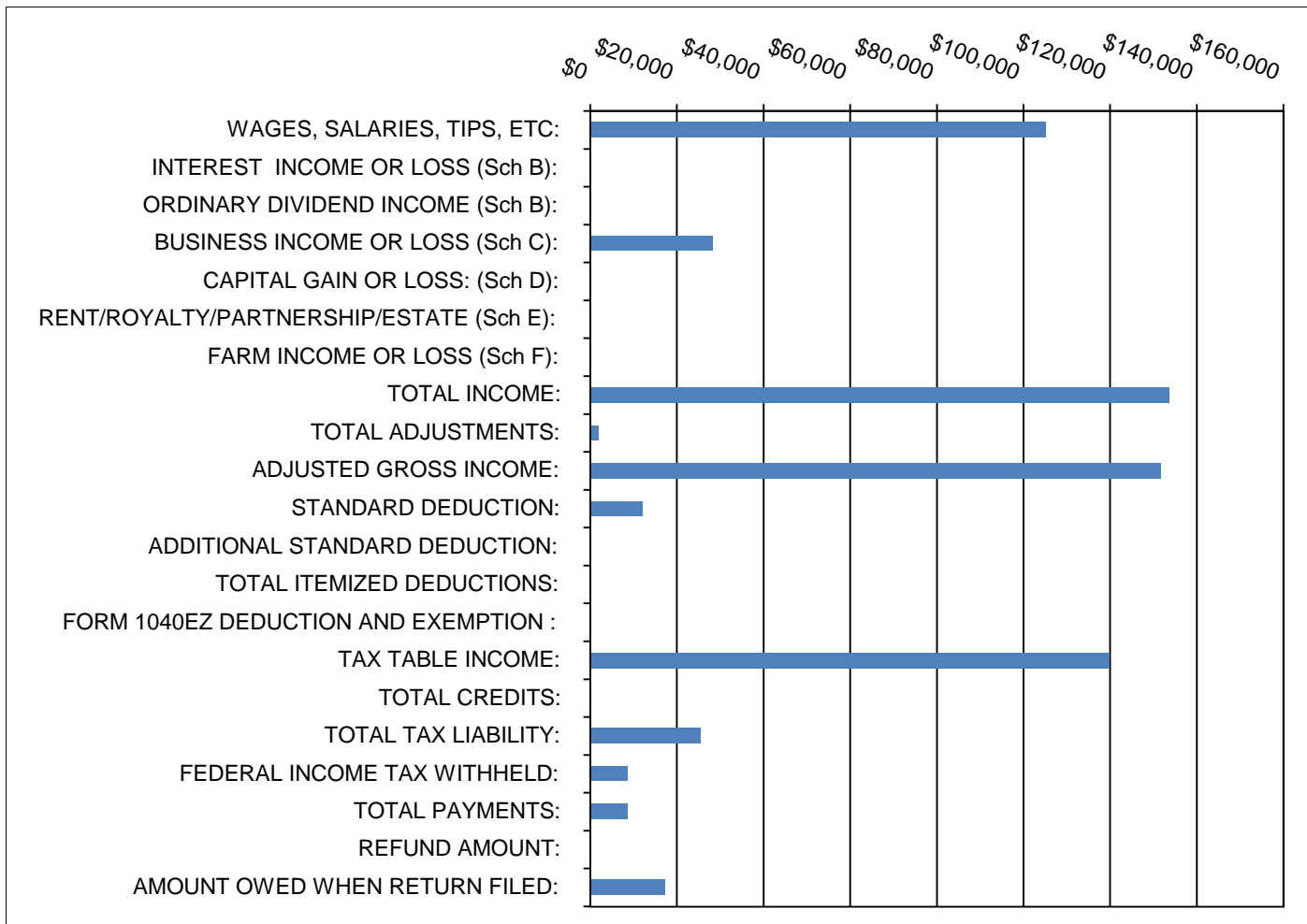
NON-REFUNDABLE CREDIT SUMMARY

CREDITS	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	-
FOREIGN INCOME EXCLUSION:	\$0	\$0	\$0	-
FOREIGN INCOME EXCLUSION TAX:	\$0	\$0	\$0	-
CHILD & DEPENDENT CARE CREDIT:	\$0	\$0	\$0	-
CREDIT FOR ELDERLY AND DISABLED:	\$0	\$0	\$0	-
EDUCATION CREDIT:	\$0	\$0	\$0	-
GROSS EDUCATION CREDIT:	\$0	\$0	\$0	-
RETIREMENT SAVINGS CONTRIBUTION CREDIT:	\$0	\$0	\$0	-
RESIDENTIAL ENERGY CREDIT:	\$0	\$0	\$0	-
CHILD TAX CREDIT:	\$0	\$0	\$0	-
ADOPTION CREDIT: F8839:	\$0	\$0	\$0	-
DC 1ST TIME HOMEBUYERS CREDIT:	-	-	-	-
FORM 8396 MORTGAGE CERTIFICATE CREDIT:	\$0	\$0	\$0	-
F3800, F8801 AND OTHER CREDIT AMOUNT:	\$0	\$0	\$0	-
FORM 3800 GENERAL BUSINESS CREDITS:	\$0	\$0	\$0	-
FORM 1040C CREDIT:	-	-	-	-
PRIOR YR MIN TAX CREDIT: F8801:	\$0	\$0	\$0	-
F8834 ELECTRIC VEHICLE CREDIT AMOUNT:	-	-	-	-
F8936 ELECTRIC MOTOR VEHICLE CREDIT AMOUNT:	\$0	\$0	\$0	-
F8910 ALTERNATIVE MOTOR VEHICLE CREDIT AMOUNT:	\$0	\$0	\$0	-
OTHER CREDITS:	\$0	\$0	\$0	-
TOTAL CREDITS:	\$0	\$0	\$0	-
INCOME TAX AFTER CREDITS:	\$21,742	\$27,958	\$32,762	-

# PAYMENTS SUMMARY

PAYMENTS	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	-
FEDERAL INCOME TAX WITHHELD:	\$8,506	\$19,145	\$26,816	-
COBRA PREMIUM SUBSIDY:	-	-	-	-
ESTIMATED TAX PAYMENTS:	\$0	\$0	\$0	-
OTHER PAYMENT CREDIT:	\$0	\$0	\$0	-
REFUNDABLE EDUCATION CREDIT:	\$0	\$0	\$0	-
EARNED INCOME CREDIT:	\$0	\$0	\$0	-
EARNED INCOME CREDIT NONTAXABLE				
COMBAT PAY:	\$0	\$0	\$0	-
FORM 8812 NONTAXABLE COMBAT PAY:	\$0	\$0	\$0	-
EXCESS SOCIAL SECURITY & RRTA TAX				
WITHHELD:	\$0	\$0	\$0	-
FORM 8812 ADDITIONAL CHILD TAX CREDIT:	\$0	\$0	\$0	-
AMOUNT PAID WITH FORM 4868:	\$0	\$0	\$0	-
FORM 2439 REGULATED INVESTMENT				
COMPANY CREDIT:	\$0	\$0	\$0	-
FORM 4136 CREDIT FOR FEDERAL TAX ON				
FUELS:	\$0	\$0	\$0	-
HEALTH COVERAGE TX CR: F8885:	\$0	\$0	\$0	-
FORM 8801 REFUNDABLE CREDIT FOR				
PRIOR YEAR MIN. TAX:	-	-	-	-
PRIMARY NAP FIRST TIME HOME BUYER				
INSTALLMENT AMT:	\$0	\$0	\$0	-
SECONDARY NAP FIRST TIME HOME				
BUYER INSTALLMENT AMT:	\$0	\$0	\$0	-
TOTAL PAYMENTS:	\$8,506	\$19,145	\$26,816	-

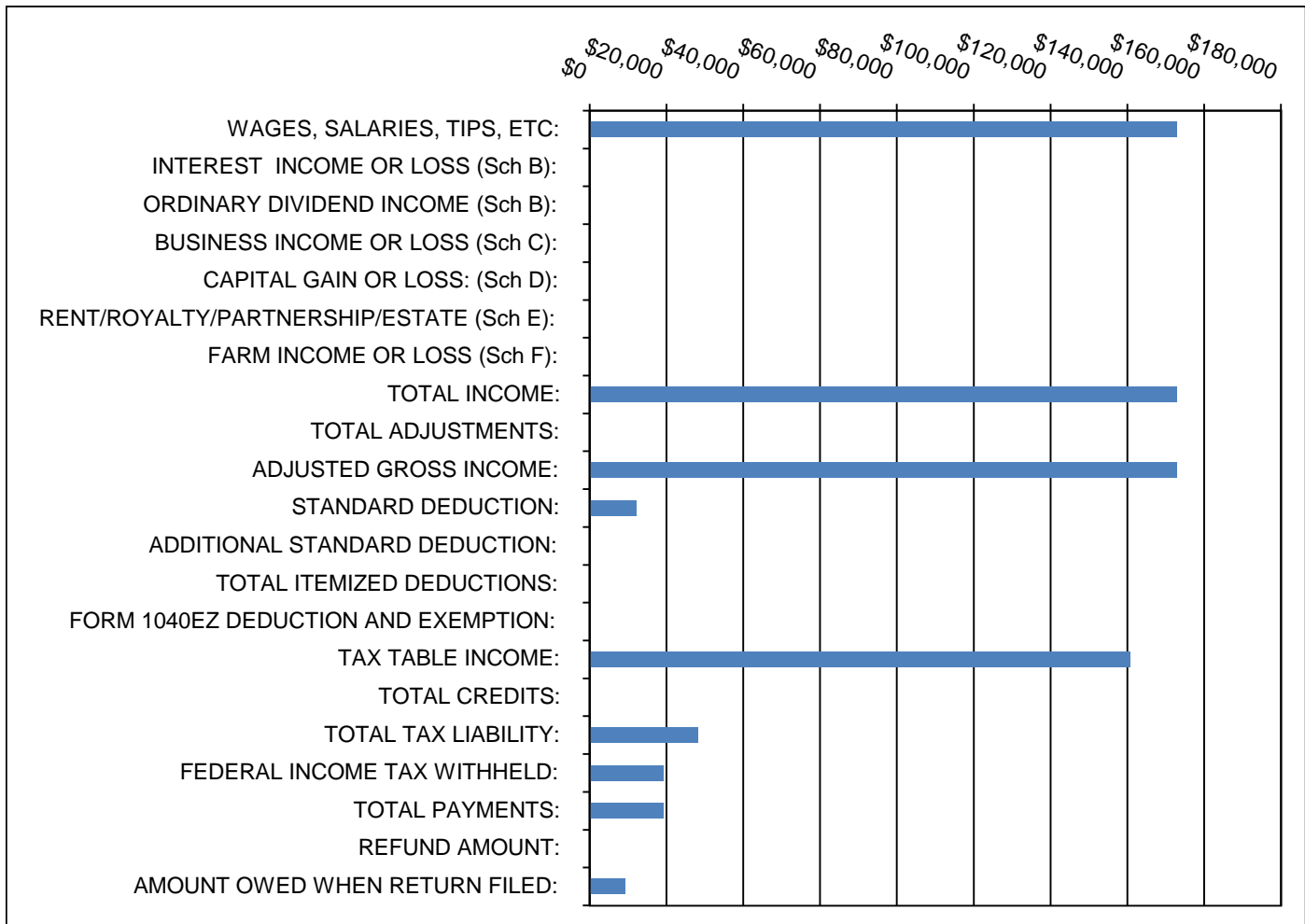
# 2018 TAX YEAR SUMMARY



2018 TAX YEAR	2018
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$105,209
INTEREST INCOME OR LOSS (Sch B):	\$0
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	\$28,290
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	\$0
FARM INCOME OR LOSS (Sch F):	\$0
TOTAL INCOME:	\$133,499
TOTAL ADJUSTMENTS:	\$1,817
ADJUSTED GROSS INCOME:	\$131,682
STANDARD DEDUCTION:	\$12,000
ADDITIONAL STANDARD DEDUCTION:	\$0
TOTAL ITEMIZED DEDUCTIONS:	-
FORM 1040EZ DEDUCTION AND EXEMPTION :	-
TAX TABLE INCOME:	\$119,682
TOTAL CREDITS:	\$0
TOTAL TAX LIABILITY:	\$25,433
FEDERAL INCOME TAX WITHHELD:	\$8,506
TOTAL PAYMENTS:	\$8,506
REFUND AMOUNT:	-
AMOUNT OWED WHEN RETURN FILED:	\$17,251

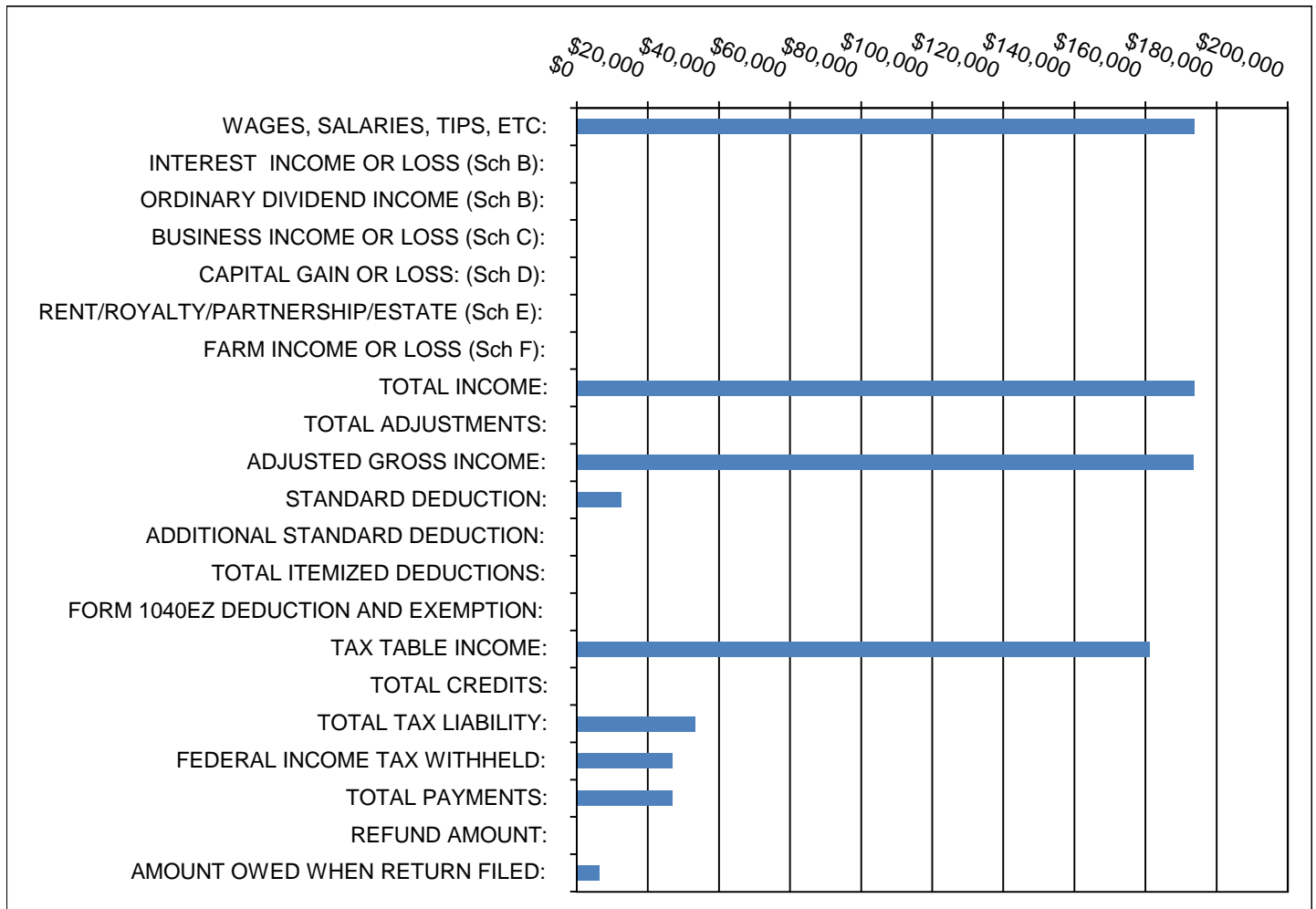


# 2019 TAX YEAR SUMMARY



2019 TAX YEAR	2019
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$152,966
INTEREST INCOME OR LOSS (Sch B):	\$0
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	\$0
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	\$0
FARM INCOME OR LOSS (Sch F):	\$0
TOTAL INCOME:	\$152,966
TOTAL ADJUSTMENTS:	\$0
ADJUSTED GROSS INCOME:	\$152,966
STANDARD DEDUCTION:	\$12,200
ADDITIONAL STANDARD DEDUCTION:	\$0
TOTAL ITEMIZED DEDUCTIONS:	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-
TAX TABLE INCOME:	\$140,766
TOTAL CREDITS:	\$0
TOTAL TAX LIABILITY:	\$28,210
FEDERAL INCOME TAX WITHHELD:	\$19,145
TOTAL PAYMENTS:	\$19,145
REFUND AMOUNT:	-
AMOUNT OWED WHEN RETURN FILED:	\$9,277

# 2020 TAX YEAR SUMMARY



2020 TAX YEAR	2020
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$173,728
INTEREST INCOME OR LOSS (Sch B):	\$0
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	\$0
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	\$0
FARM INCOME OR LOSS (Sch F):	\$0
TOTAL INCOME:	\$173,728
TOTAL ADJUSTMENTS:	\$150
ADJUSTED GROSS INCOME:	\$173,578
STANDARD DEDUCTION:	\$12,400
ADDITIONAL STANDARD DEDUCTION:	\$0
TOTAL ITEMIZED DEDUCTIONS:	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-
TAX TABLE INCOME:	\$161,178
TOTAL CREDITS:	\$0
TOTAL TAX LIABILITY:	\$33,201
FEDERAL INCOME TAX WITHHELD:	\$26,816
TOTAL PAYMENTS:	\$26,816
REFUND AMOUNT:	-
AMOUNT OWED WHEN RETURN FILED:	\$6,438

**SCHEDULE C SUMMARY**

SCHEDULE C - PROFIT OR LOSS FROM BUSINESS	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	-
<b>SCHEDULE C - GENERAL INFORMATION</b>				
NUMBER OF SCHEDULE C's ON RETURN:	1	0	0	0
TOTAL GROSS RECEIPTS OR SALES FROM ALL SCH C'S:	\$28,290			
SOCIAL SECURITY NUMBER:	***-X-8679	-	-	-
EMPLOYER ID NUMBER:	0	-	-	-
BUSINESS NAME:	THOM B HOLL	-	-	-
DESCRIPTION OF BUSINESS/PROFESSION:	0	-	-	-
NAICS CODE:	531210	-	-	-
ACCT MTHD:	Cash	-	-	-
FIRST TIME SCHEDULE C FILED:	N	-	-	-
STATUTORY EMPLOYEE IND:	N	-	-	-
<b>INCOME</b>				
TOTAL GROSS RECEIPTS:	-	-	-	-
GROSS RECEIPTS OR SALES:	\$28,290	-	-	-
RETURNS AND ALLOWANCES:	\$0	-	-	-
NET GROSS RECEIPTS:	\$28,290	-	-	-
COST OF GOODS SOLD:	\$0	-	-	-
SCHEDULE C FORM 1099 REQUIRED:	NO	-	-	-
SCHEDULE C FORM 1099 FILED:	NONE	-	-	-
OTHER INCOME:	\$0	-	-	-
<b>EXPENSES</b>				
CAR AND TRUCK EXPENSES:	\$0	-	-	-
DEPRECIATION:	\$0	-	-	-
INSURANCE (OTHER THAN HEALTH):	\$0	-	-	-
MORTGAGE INTEREST:	\$0	-	-	-
LEGAL AND PROFESSIONAL SERVICES:	\$0	-	-	-
REPAIRS AND MAINTENANCE:	\$0	-	-	-
TRAVEL:	\$0	-	-	-
MEALS AND ENTERTAINMENT:	\$0	-	-	-
WAGES:	\$0	-	-	-
OTHER EXPENSES:	\$0	-	-	-
TOTAL EXPENSES:	\$0	-	-	-
EXP FOR BUSINESS USE OF HOME:	\$0	-	-	-
SCH C NET PROFIT OR LOSS PER COMPUTER:	\$28,290	-	-	-
AT RISK CD:	0	-	-	-
OFFICE EXPENSE AMOUNT:	\$0	-	-	-
UTILITIES EXPENSE AMOUNT:	\$0	-	-	-

**SCHEDULE C SUMMARY**

SCHEDULE C - Cont'd	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	-
<b>COST OF GOODS SOLD</b>				
INVENTORY AT BEGINNING OF YEAR:	\$0	-	-	-
INVENTORY AT END OF YEAR:	\$0	-	-	-
<b>SCHEDULE SE - SELF EMPLOYMENT TAX</b>				
SSN OF SELF-EMPLOYED TAXPAYER:	***-X-8679	-	-	-
NET FARM PROFIT/LOSS: SCH F:	\$0	-	-	-
CONSERVATION RESERVE PROGRAM PAYMENTS::	\$0	-	-	-
NET NONFARM PROFIT/LOSS:	\$28,290	-	-	-
TOTAL SE INCOME:	\$28,290	-	-	-
SE QUARTERS COVERED:	4	-	-	-
TOTAL SE TAX PER COMPUTER:	\$3,633	-	-	-
SE INCOME PER COMPUTER:	\$23,191	-	-	-
TOTAL NET EARNINGS PER COMPUTER:	\$26,125	-	-	-
<b>LONG FORM ONLY</b>				
TENTATIVE CHURCH EARNINGS:	\$0	-	-	-
TOTAL SOC SEC & RR WAGES:	\$105,209	-	-	-
SE SS TAX COMPUTER:	\$2,876	-	-	-
SE MEDICARE INCOME PER COMPUTER:	\$26,125	-	-	-
SE MEDICARE TAX PER COMPUTER:	\$758	-	-	-
SE FARM OPTION METHOD USED:	0	-	-	-
SE OPTIONAL METHOD INCOME:	0	-	-	-