

IRS Tax Account Analysis

Prepared for:
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Report Presented By:

IRS ACCOUNT STATUS DASHBOARD

Year	Return Filed	Filing Status	Extension Date	Lien Active	Collections Active	Examination Active	Assessed Balance	Accrued Balance	Transcript Date
2022	RDNF	Uk					-	-	1/4/2022
2021	No	S					\$0.00	\$0.00	1/4/2022
2020	Original	S	10/15/2021		No		\$2,783.54	\$2,816.17	1/4/2022
2019	Original	S	10/15/2020		No		\$8,079.21	\$9,619.59	1/4/2022
2018	Original	S	10/15/2019		No	Closed#	\$13,356.63	\$16,197.38	1/4/2022
2017	Original	S			No		\$11,491.67	\$15,425.04	1/4/2022
2016	Original	HOH					\$0.00	\$0.00	1/4/2022
2015	Original	HOH			No	Closed#	\$5,812.38	\$8,619.28	1/4/2022
2014	Original	HOH					\$0.00	\$0.00	1/4/2022
2013	Original	HOH					\$0.00	\$0.00	1/4/2022
2012	Original	HOH					\$0.00	\$0.00	1/4/2022
2011	Original	HOH					\$0.00	\$0.00	1/4/2022
2010	Original	HOH				Closed#	\$0.00	\$0.00	1/4/2022
2009	Original	HOH					\$0.00	\$0.00	1/4/2022
2008	Original	S					\$0.00	\$0.00	1/4/2022
2007	Original	S					\$0.00	\$0.00	1/4/2022
2006	Original	S					\$0.00	\$0.00	1/4/2022
2005	Original	HOH					\$0.00	\$0.00	1/4/2022
2004	Original	S					\$0.00	\$0.00	1/4/2022
2003	-	Uk					-	-	not found
2002	-	Uk					-	-	not found
2001	-	Uk					-	-	not found
2000	-	Uk					-	-	not found
1999	-	Uk					-	-	not found
1998	-	Uk					-	-	not found
1997	-	Uk					-	-	not found
1996	-	Uk					-	-	not found
1995	-	Uk					-	-	not found
1994	-	Uk					-	-	not found
1993	-	Uk					-	-	not found
1992	-	Uk					-	-	not found
1991	-	Uk					-	-	not found
1990	-	Uk					-	-	not found
						Total**	\$41,523.43	\$52,677.46	

*Indicates an SFR was originally filed.

**Only positive numbers are included in the total.

***SA P = Separate Assessment without split liability is present but totals are not included in this report.

MFJ* Indicates a Separate Assessment is present for that Tax Year.

SA NF = Separate Assessment exists but transcript is not present.

RDNF = IRS Returned a transcript with no information. "Requested Data Not Found"

= Indicates exam/audit is CP2000/AUR

IRS ACCOUNT BALANCE SUMMARY

Tax Year	Return Filed	Assessed Tax	+	Assessed Penalty	+	Assessed Interest	+	Assessed Other	+	Assessed Payments (including Withholding), Write-Offs & Credits	+	Refunds	=	Assessed Balance From Transcript*	+	Accrued Penalties	+	Accrued Interest	=	Total IRS Balance*
2022	RDNF	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2021	No	\$0.00		\$0.00		\$0.00		\$0.00		(\$1,400.00)		\$1,400.00		\$0.00		\$0.00		\$0.00		\$0.00
2020	Original	\$9,032.00		\$57.70		\$35.84		\$0.00		(\$8,142.00)		\$1,800.00		\$2,783.54		\$13.35		\$19.28		\$2,816.17
2019	Original	\$7,735.00		\$314.35		\$29.86		\$0.00		\$0.00		\$0.00		\$8,079.21		\$1,198.92		\$341.46		\$9,619.59
2018	Original	\$12,654.00		\$533.62		\$169.01		\$0.00		\$0.00		\$0.00		\$13,356.63		\$1,500.25		\$1,340.50		\$16,197.38
2017	Original	\$11,301.00		\$113.01		\$77.66		\$0.00		\$0.00		\$0.00		\$11,491.67		\$2,005.92		\$1,927.45		\$15,425.04
2016	Original	\$1,839.00		\$0.00		\$0.00		\$0.00		(\$2,795.00)		\$956.00		\$0.00		\$0.00		\$0.00		\$0.00
2015	Original	\$5,480.00		\$1,634.00		\$574.38		\$0.00		(\$7,327.00)		\$5,451.00		\$5,812.38		\$1,302.44		\$1,504.46		\$8,619.28
2014	Original	\$981.00		\$0.00		\$0.00		\$0.00		(\$6,189.00)		\$5,208.00		\$0.00		\$0.00		\$0.00		\$0.00
2013	Original	\$0.00		\$0.00		\$0.00		\$0.00		(\$2,605.80)		\$2,605.80		\$0.00		\$0.00		\$0.00		\$0.00
2012	Original	\$0.00		\$0.00		\$0.00		\$0.00		(\$4,411.00)		\$4,411.00		\$0.00		\$0.00		\$0.00		\$0.00
2011	Original	\$0.00		\$0.00		\$0.00		\$0.00		(\$1,738.00)		\$1,738.00		\$0.00		\$0.00		\$0.00		\$0.00
2010	Original	\$2,324.00		\$209.16		\$223.04		\$0.00		(\$4,389.20)		\$1,633.00		\$0.00		\$0.00		\$0.00		\$0.00
2009	Original	\$1,474.00		\$0.00		\$0.00		\$0.00		(\$5,457.51)		\$3,983.51		\$0.00		\$0.00		\$0.00		\$0.00
2008	Original	\$193.00		\$0.00		\$0.00		\$0.00		(\$193.00)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2007	Original	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2006	Original	\$0.00		\$0.00		(\$5.06)		\$0.00		(\$104.61)		\$109.67		\$0.00		\$0.00		\$0.00		\$0.00
2005	Original	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2004	Original	\$4,344.00		\$0.00		\$0.00		\$0.00		(\$4,344.00)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2003	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2002	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2001	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2000	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1999	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1998	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1997	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1996	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1995	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1994	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1993	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1992	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1991	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1990	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
Total		\$57,357.00		\$2,861.84		\$1,104.73		\$0.00		(\$49,096.12)		\$29,295.98		\$41,523.43		\$6,020.88		\$5,133.15		\$52,677.46

*Assessed Balance Total and Total IRS Balance come from the transcript.

In rare instances the transaction totals do not equal the transcript totals. Usually it is less than \$50.

RESOLUTION AND COLLECTION DASHBOARD

Year	Accrued Balance	Return Filed	SFR Filed Date	Final Notice of Intent To Levy Date	Collections Active	Last Activity	Last Activity Date	Estimated IA Payments*
2022	-	RDNF						\$0.00
2021	\$0.00	No	none	none				\$0.00
2020	\$2,816.17	Original	none	none	No			\$28.21
2019	\$9,619.59	Original	none	none	No	Removed installment agreement	8/21/2020	\$107.91
2018	\$16,197.38	Original	none	none	No	No longer in installment agreement status	11/11/2019	\$190.61
2017	\$15,425.04	Original	none	none	No	Removed installment agreement	8/21/2020	\$228.61
2016	\$0.00	Original	none	none				\$0.00
2015	\$8,619.28	Original	none	none	No	No longer in installment agreement status	11/11/2019	\$141.84
2014	\$0.00	Original	none	none				\$0.00
2013	\$0.00	Original	none	none				\$0.00
2012	\$0.00	Original	none	none				\$0.00
2011	\$0.00	Original	none	none				\$0.00
2010	\$0.00	Original	none	none				\$0.00
2009	\$0.00	Original	none	none				\$0.00
2008	\$0.00	Original	none	none				\$0.00
2007	\$0.00	Original	none	none				\$0.00
2006	\$0.00	Original	none	none				\$0.00
2005	\$0.00	Original	none	none				\$0.00
2004	\$0.00	Original	none	none				\$0.00
2003	-	-						\$0.00
2002	-	-						\$0.00
2001	-	-						\$0.00
2000	-	-						\$0.00
1999	-	-						\$0.00
1998	-	-						\$0.00
1997	-	-						\$0.00
1996	-	-						\$0.00
1995	-	-						\$0.00
1994	-	-						\$0.00
1993	-	-						\$0.00
1992	-	-						\$0.00
1991	-	-						\$0.00
1990	-	-						\$0.00
						Total Estimated IA Payment (Does Not Include SRP)*		\$697.18

*Includes IRS daily accrued interest of 3% APR.
Calculation based on months before CSED expires.

PENALTY AND INTEREST DASHBOARD

Year	Return Filed	FTA	PA	Penalties Failure to File	Penalties Failure to Pay	Accuracy Related Penalties	Accrued Penalty	Total Penalties*	Accrued Interest	Assessed Interest	Total Interest
2022	RDNF						-	-	-	\$0.00	-
2021	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2020	Original	N			\$26.70		\$13.35	\$40.05	\$19.28	\$35.84	\$55.12
2019	Original	N			\$77.35		\$1,198.92	\$1,276.27	\$341.46	\$29.86	\$371.32
2018	Original	N			\$203.62		\$1,500.25	\$1,703.87	\$1,340.50	\$169.01	\$1,509.51
2017	Original	N			\$113.01		\$2,005.92	\$2,118.93	\$1,927.45	\$77.66	\$2,005.11
2016	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2015	Original					\$1,609.00	\$1,302.44	\$2,911.44	\$1,504.46	\$574.38	\$2,078.84
2014	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2013	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2012	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2011	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2010	Original	Y			\$209.16		\$0.00	\$209.16	\$0.00	\$223.04	\$223.04
2009	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2008	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2007	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2006	Original						\$0.00	\$0.00	\$0.00	(\$5.06)	(\$5.06)
2005	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2004	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2003	-						-	-	-	\$0.00	-
2002	-						-	-	-	\$0.00	-
2001	-						-	-	-	\$0.00	-
2000	-						-	-	-	\$0.00	-
1999	-						-	-	-	\$0.00	-
1998	-						-	-	-	\$0.00	-
1997	-						-	-	-	\$0.00	-
1996	-						-	-	-	\$0.00	-
1995	-						-	-	-	\$0.00	-
1994	-						-	-	-	\$0.00	-
1993	-						-	-	-	\$0.00	-
1992	-						-	-	-	\$0.00	-
1991	-						-	-	-	\$0.00	-
1990	-						-	-	-	\$0.00	-
	Totals			\$0.00	\$629.84	\$1,609.00	\$6,020.88	\$8,259.72	\$5,133.15	\$1,104.73	\$6,237.88

*Only includes Failure to File, Failure to Pay, Accuracy Related Penalties, & Accrued Penalties

FTA = First Time Abatement Opportunity. Definitions as follows:

Y = Qualifies; N = Does not qualify; ? = transcript(s) missing for 3 yr look back

PA = Prior Penalty Abatement in tax period.

n/a = As of 11-21-17 FTA only applies to 2001 and later tax years per IRM 20.1.1.3.3.2.1.4(a).

ASED AND RSED DASHBOARD

Year	Return Filed	Original Return Filed Date	Return Due Date	Est ASED*	3 Yrs After Due Date (RSED)*	3 Yrs After Original Return Filed (RSED)*	If 3 Yr RSED Not Expired, Estimated Amount Available*	Credit/Payment Amounts Made Within Past 2 Years (RSED)*
2022	RDNF							
2021	No	none	4/15/2022	open	4/15/2025	not filed	\$0.00	\$0.00
2020	Original	9/18/2021	10/15/2021	10/15/2024	10/15/2024	10/15/2024	\$6,342.00	\$7,542.00
2019	Original	7/25/2020	10/15/2020	10/15/2023	10/15/2023	10/15/2023	\$0.00	\$0.00
2018	Original	6/19/2019	10/15/2019	10/15/2022	10/15/2022	10/15/2022	\$0.00	\$0.00
2017	Original	4/15/2018	4/15/2018	4/15/2021	4/15/2021	4/15/2021	expired	\$0.00
2016	Original	4/15/2017	4/15/2017	4/15/2020	4/15/2020	4/15/2020	expired	\$0.00
2015	Original	4/15/2016	4/15/2016	4/15/2019	4/15/2019	4/15/2019	expired	\$0.00
2014	Original	4/15/2015	4/15/2015	4/15/2018	4/15/2018	4/15/2018	expired	\$0.00
2013	Original	4/15/2014	4/15/2014	4/15/2017	4/15/2017	4/15/2017	expired	\$0.00
2012	Original	4/15/2013	4/15/2013	4/15/2016	4/15/2016	4/15/2016	expired	\$0.00
2011	Original	4/15/2012	4/15/2012	4/15/2015	4/15/2015	4/15/2015	expired	\$0.00
2010	Original	4/15/2011	4/15/2011	4/15/2014	4/15/2014	4/15/2014	expired	\$0.00
2009	Original	4/15/2010	4/15/2010	4/15/2013	4/15/2013	4/15/2013	expired	\$0.00
2008	Original	4/15/2009	4/15/2009	4/15/2012	4/15/2012	4/15/2012	expired	\$0.00
2007	Original	4/9/2009	4/15/2008	4/9/2012	4/15/2011	4/9/2012	expired	\$0.00
2006	Original	2/16/2010	4/15/2007	2/16/2013	4/15/2010	2/16/2013	expired	\$0.00
2005	Original	4/15/2006	4/15/2006	4/15/2009	4/15/2009	4/15/2009	expired	\$0.00
2004	Original	4/14/2009	4/15/2005	4/14/2012	4/15/2008	4/14/2012	expired	\$0.00
2003	-							
2002	-							
2001	-							
2000	-							
1999	-							
1998	-							
1997	-							
1996	-							
1995	-							
1994	-							
1993	-							
1992	-							
1991	-							
1990	-							

*ASED and RSED are estimates and do not calculate many exceptions such as fraud.

CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
2004											
	150	Tax return filed	7/6/2009	\$4,344.00	\$0.00		7/7/2019	uk		-	\$0.00
		2004 Accrued Penalty			\$0.00		7/7/2019			0	
		2004 Accrued Interest			\$0.00		7/7/2019			0	
		2004 Total IA Payments									\$0.00
2005											
		No Assessments Present									
2006											
		No Assessments Present									
2007											
		No Assessments Present									
2008											
	150	Tax return filed	4/27/2009	\$193.00	\$0.00		4/28/2019	uk		-	\$0.00
		2008 Accrued Penalty			\$0.00		4/28/2019			0	
		2008 Accrued Interest			\$0.00		4/28/2019			0	
		2008 Total IA Payments									\$0.00
2009											
	150	Tax return filed	2/22/2010	\$1,474.00	\$0.00		2/23/2020	uk		-	\$0.00
		2009 Accrued Penalty			\$0.00		2/23/2020			0	
		2009 Accrued Interest			\$0.00		2/23/2020			0	
		2009 Total IA Payments									\$0.00
2010											
	290	Additional tax assessed 04-22-2023	4/22/2013	\$2,324.00	\$0.00		4/23/2023	4/22/2023	0	-	\$0.00
	196	Interest charged for late payment	4/22/2013	\$156.52	\$0.00		4/23/2023	4/22/2023	0	-	\$0.00
	276	Penalty for late payment of tax	3/10/2014	\$209.16	\$0.00		4/23/2023	uk		-	\$0.00
	196	Interest charged for late payment	3/10/2014	\$66.52	\$0.00		4/23/2023	uk		-	\$0.00
		2010 Accrued Penalty			\$0.00		4/23/2023			0	
		2010 Accrued Interest			\$0.00		4/23/2023			0	
		2010 Total IA Payments									\$0.00
2011											
		No Assessments Present									
2012											
		No Assessments Present									
2013											
		No Assessments Present									
2014											

**Includes IRS daily accrued interest of 3% APR.

Open CSED's occur when a tolling event is open and has not ended.

CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
	150	Tax return filed	3/23/2015	\$981.00	\$0.00		3/24/2025	uk		-	\$0.00
		2014 Accrued Penalty			\$0.00		3/24/2025			0	
		2014 Accrued Interest			\$0.00		3/24/2025			0	
		2014 Total IA Payments									\$0.00
2015											
	290	Additional tax assessed 10-25-2027	9/25/2017	\$5,480.00	\$3,604.00	30	10/26/2027	10/25/2027	0	66	\$59.31
	240	Miscellaneous penalty IRC 6662 (c), (d), (e), (f), (g), or (h) Accuracy -Related Penalty 10-25-2027	9/25/2017	\$1,609.00	\$1,609.00	30	10/26/2027	10/25/2027	0	66	\$26.48
	196	Interest charged for late payment	9/25/2017	\$574.38	\$574.38		10/26/2027	10/25/2027	0	66	\$9.45
	286	Penalty for dishonored payment	9/16/2019	\$25.00	\$25.00		10/26/2027	uk		66	\$0.41
		2015 Accrued Penalty			\$1,302.44		10/26/2027			66	\$21.43
		2015 Accrued Interest			\$1,504.46		10/26/2027			66	\$24.76
		2015 Total IA Payments									\$141.84
2016											
	150	Tax return filed	5/8/2017	\$1,839.00	\$0.00		5/9/2027	uk		-	\$0.00
		2016 Accrued Penalty			\$0.00		5/9/2027			0	
		2016 Accrued Interest			\$0.00		5/9/2027			0	
		2016 Total IA Payments									\$0.00
2017											
	150	Tax return filed	6/4/2018	\$11,301.00	\$11,301.00	30	7/5/2028	uk		74	\$167.49
	276	Penalty for late payment of tax	6/4/2018	\$113.01	\$113.01		7/5/2028	uk		74	\$1.67
	196	Interest charged for late payment	6/4/2018	\$77.66	\$77.66		7/5/2028	uk		74	\$1.15
		2017 Accrued Penalty			\$2,005.92		7/5/2028			74	\$29.73
		2017 Accrued Interest			\$1,927.45		7/5/2028			74	\$28.57
		2017 Total IA Payments									\$228.61
2018											
	150	Tax return filed	7/29/2019	\$10,181.00	\$10,181.00	42	9/10/2029	9/9/2029	0	89	\$127.75
	276	Penalty for late payment of tax	7/29/2019	\$203.62	\$203.62		9/10/2029	9/9/2029	0	89	\$2.56
	170	Penalty for not pre-paying tax 09-09-2029	7/29/2019	\$330.00	\$330.00	42	9/10/2029	9/9/2029	0	89	\$4.14
	196	Interest charged for late payment	7/29/2019	\$169.01	\$169.01		9/10/2029	9/9/2029	0	89	\$2.12
	290	Additional tax assessed 09-06-2031	9/6/2021	\$2,473.00	\$2,473.00		9/7/2031	9/6/2031	0	113	\$25.15
		2018 Accrued Penalty			\$1,500.25		9/7/2031			113	\$15.26
		2018 Accrued Interest			\$1,340.50		9/7/2031			113	\$13.63

**Includes IRS daily accrued interest of 3% APR.

Open CSED's occur when a tolling event is open and has not ended.

CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
		2018 Total IA Payments									\$190.61
2019											
	150	Tax return filed	8/31/2020	\$7,735.00	\$7,735.00		9/1/2030	8/31/2030	0	101	\$86.77
	276	Penalty for late payment of tax	8/31/2020	\$77.35	\$77.35		9/1/2030	8/31/2030	0	101	\$0.87
	170	Penalty for not pre-paying tax 08-31-2030	8/31/2020	\$237.00	\$237.00		9/1/2030	8/31/2030	0	101	\$2.66
	196	Interest charged for late payment	8/31/2020	\$29.86	\$29.86		9/1/2030	8/31/2030	0	101	\$0.33
		2019 Accrued Penalty			\$1,198.92		9/1/2030			101	\$13.45
		2019 Accrued Interest			\$341.46		9/1/2030			101	\$3.83
		2019 Total IA Payments									\$107.91
2020											
	150	Tax return filed	10/25/2021	\$9,032.00	\$2,690.00		10/26/2031	10/25/2031	0	115	\$26.95
	276	Penalty for late payment of tax	10/25/2021	\$26.70	\$26.70		10/26/2031	10/25/2031	0	115	\$0.27
	170	Penalty for not pre-paying tax 10-25-2031	10/25/2021	\$31.00	\$31.00		10/26/2031	10/25/2031	0	115	\$0.31
	196	Interest charged for late payment	10/25/2021	\$35.84	\$35.84		10/26/2031	10/25/2031	0	115	\$0.36
		2020 Accrued Penalty			\$13.35		10/26/2031			115	\$0.13
		2020 Accrued Interest			\$19.28		10/26/2031			115	\$0.19
		2020 Total IA Payments									\$28.21
2021											
		No Assessments Present									
2022											
		No Assessments Present									

**Includes IRS daily accrued interest of 3% APR.

Open CSED's occur when a tolling event is open and has not ended.

CSED TOLLING CALCULATIONS

YEAR	CODE	EXPLANATION OF TRANSACTION	START DATE	END DATE	END CODE	TOLLING DAYS	ADDITIONAL TOLLING DAYS	TOTAL DAYS
2004								
		No Tolling Events Found						
2005								
		No Tolling Events Found						
2006								
		No Tolling Events Found						
2007								
		No Tolling Events Found						
2008								
		No Tolling Events Found						
2009								
		No Tolling Events Found						
2010								
		No Tolling Events Found						
2011								
		No Tolling Events Found						
2012								
		No Tolling Events Found						
2013								
		No Tolling Events Found						
2014								
		No Tolling Events Found						
2015								
	971	No longer in installment agreement status	11/11/2019	11/11/2019		0	30	30
2016								
		No Tolling Events Found						
2017								
	971	Pending installment agreement	4/27/2018	5/21/2018	971	24	0	24
	971	No longer in installment agreement status	11/11/2019	11/11/2019		0	30	30
	971	Pending installment agreement	8/21/2020	8/21/2020	972			reversed
2018								
	971	Pending installment agreement	6/25/2019	8/10/2019	971	46	0	46
	971	No longer in installment agreement status	11/11/2019	11/11/2019		0	30	30
2019								
	971	Pending installment agreement	8/21/2020	8/21/2020	972			reversed
2020								
		No Tolling Events Found						
2021								
		No Tolling Events Found						
2022								
		No Tolling Events Found						

? = This indicates a Pending IA with no closing.
Most times this does not toll, but if IRS denied IA it will.
Best way to confirm IA closing is call PPL.

BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
2004										
	150	Tax return filed	7/6/2009	\$4,344.00	\$0.00	7/7/2019	4/15/2008	4/14/2011	3/3/2010	4/14/2011
2005										
		No Assessments Present								
2006										
		No Assessments Present								
2007										
		No Assessments Present								
2008										
	150	Tax return filed	4/27/2009	\$193.00	\$0.00	4/28/2019	4/15/2012	4/15/2011	12/23/2009	4/15/2012
2009										
	150	Tax return filed	2/22/2010	\$1,474.00	\$0.00	2/23/2020	4/15/2013	4/15/2012	10/20/2010	4/15/2013
2010										
	290	Additional tax assessed 04-22-2023	4/22/2013	\$2,324.00	\$0.00	4/23/2023	4/15/2014	4/15/2013	12/18/2013	4/15/2014
	196	Interest charged for late payment	4/22/2013	\$156.52	\$0.00	4/23/2023				
	276	Penalty for late payment of tax	3/10/2014	\$209.16	\$0.00	4/23/2023				
	196	Interest charged for late payment	3/10/2014	\$66.52	\$0.00	4/23/2023				
2011										
		No Assessments Present								
2012										
		No Assessments Present								
2013										
		No Assessments Present								
2014										
	150	Tax return filed	3/23/2015	\$981.00	\$0.00	3/24/2025	4/15/2018	4/15/2017	11/18/2015	4/15/2018
2015										
	290	Additional tax assessed 10-25-2027	9/25/2017	\$5,480.00	\$3,604.00	10/26/2027	4/15/2019	4/15/2018	5/23/2018	4/15/2019
	240	Miscellaneous penalty IRC 6662 (c), (d), (e), (f), (g), or (h) Accuracy -Related Penalty 10-25-2027	9/25/2017	\$1,609.00	\$1,609.00	10/26/2027	4/15/2019	4/15/2018	5/23/2018	4/15/2019
	196	Interest charged for late payment	9/25/2017	\$574.38	\$574.38	10/26/2027				
	286	Penalty for dishonored payment	9/16/2019	\$25.00	\$25.00	10/26/2027				
2016										
	150	Tax return filed	5/8/2017	\$1,839.00	\$0.00	5/9/2027	4/15/2020	4/15/2019	1/3/2018	4/15/2020
2017										
	150	Tax return filed	6/4/2018	\$11,301.00	\$11,301.00	7/5/2028	4/15/2021	4/15/2020	1/30/2019	4/15/2021

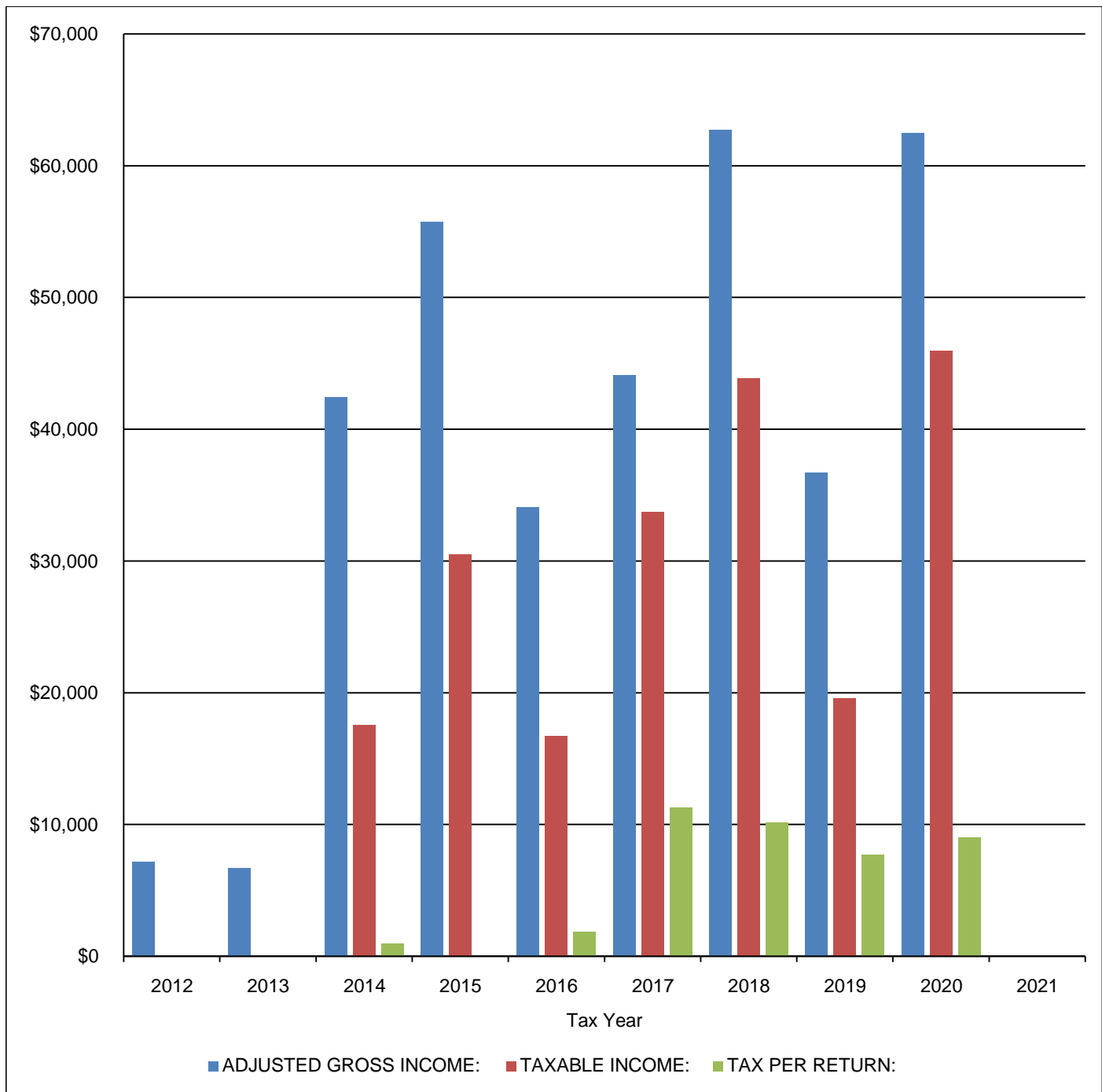
*Tolling events are not calculated for bankruptcy dates.
These are only estimates and should not be considered tax or legal advice.

BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
	276	Penalty for late payment of tax	6/4/2018	\$113.01	\$113.01	7/5/2028				
	196	Interest charged for late payment	6/4/2018	\$77.66	\$77.66	7/5/2028				
2018										
	150	Tax return filed	7/29/2019	\$10,181.00	\$10,181.00	9/10/2029	10/15/2022	6/19/2021	3/25/2020	10/15/2022
	276	Penalty for late payment of tax	7/29/2019	\$203.62	\$203.62	9/10/2029				
	170	Penalty for not pre-paying tax 09-09-2029	7/29/2019	\$330.00	\$330.00	9/10/2029	10/15/2022	6/19/2021	3/25/2020	10/15/2022
	196	Interest charged for late payment	7/29/2019	\$169.01	\$169.01	9/10/2029				
	290	Additional tax assessed 09-06-2031	9/6/2021	\$2,473.00	\$2,473.00	9/7/2031	10/15/2022	6/19/2021	5/4/2022	10/15/2022
2019										
	150	Tax return filed	8/31/2020	\$7,735.00	\$7,735.00	9/1/2030	10/15/2023	7/25/2022	4/28/2021	10/15/2023
	276	Penalty for late payment of tax	8/31/2020	\$77.35	\$77.35	9/1/2030				
	170	Penalty for not pre-paying tax 08-31-2030	8/31/2020	\$237.00	\$237.00	9/1/2030	10/15/2023	7/25/2022	4/28/2021	10/15/2023
	196	Interest charged for late payment	8/31/2020	\$29.86	\$29.86	9/1/2030				
2020										
	150	Tax return filed	10/25/2021	\$9,032.00	\$2,690.00	10/26/2031	10/15/2024	9/18/2023	6/22/2022	10/15/2024
	276	Penalty for late payment of tax	10/25/2021	\$26.70	\$26.70	10/26/2031				
	170	Penalty for not pre-paying tax 10-25-2031	10/25/2021	\$31.00	\$31.00	10/26/2031	10/15/2024	9/18/2023	6/22/2022	10/15/2024
	196	Interest charged for late payment	10/25/2021	\$35.84	\$35.84	10/26/2031				
2021										
		No Assessments Present								
2022										
		No Assessments Present								

*Tolling events are not calculated for bankruptcy dates.
These are only estimates and should not be considered tax or legal advice.

10 YEAR TAX RETURN SUMMARY



TAX YEAR	FILING STATUS	EXEMPTIONS:	ADJUSTED GROSS INCOME:	TAXABLE INCOME:	TAX PER RETURN:	TOTAL SELF EMPLOYMENT TAX:
2012	HOH	3	\$7,141	\$0	\$0	\$0
2013	HOH	3	\$6,703	\$0	\$0	\$0
2014	HOH	4	\$42,425	\$17,525	\$981	\$0
2015	HOH	4	\$55,719	\$30,469	\$0	\$2,566
2016	HOH	2	\$34,084	\$16,684	\$1,839	\$0
2017	S	1	\$44,122	\$33,722	\$11,301	\$6,708
2018	S	1	\$62,752	\$43,862	\$10,181	\$7,062
2019	S	1	\$36,699	\$19,599	\$7,735	\$5,580
2020	S	1	\$62,478	\$45,965	\$9,032	\$3,127
2021	S	0	\$0	\$0	\$0	\$0

IRS NOTICES

TAX YEAR	NOTICES ISSUED	DATE
2006	Notice issued CP 0059	2/8/2010
2006	Notice issued CP 0021	6/21/2010
2007	Notice issued CP 0049	6/1/2009
2008	Notice issued CP 0049	4/27/2009
2009	Notice issued CP 0049	2/22/2010
2009	Notice issued CP 0063	2/22/2010
2010	Notice issued CP 0021	3/21/2011
2010	Review of unreported income	4/1/2013
2010	Notice issued CP 0022	4/22/2013
2013	Notice issued CP 0049	3/10/2014
2015	Review of unreported income	9/5/2017
2015	Notice issued CP 0022	9/25/2017
2016	Notice issued CP 0053	5/15/2017
2017	Notice issued CP 0014	6/4/2018
2018	Notice issued CP 0014	7/29/2019
2018	Review of unreported income	8/15/2021
2018	Notice issued CP 0021	9/6/2021
2019	Notice issued CP 0014	8/31/2020
2020	Notice issued NOTICE1444	5/18/2020
2020	Notice issued CP 0014	10/25/2021
2021	Notice issued NOTICE1444	4/1/2021

Notice Number	IRS Notice Definitions
CP14	Balance Due
CP2000	Notice of Proposed Adjustment for Underpayment/Overpayment
CP21	The IRS made changes to your tax return. There are 5 versions of this notice: CP21A: Due to your changes you requested you owe, CP21B: Due to your changes you requested you are owed a refund. CP21C: Due to the changes you requested your account balance is zero. CP21E: Due to changes made during an audit you owe money. CP21I: Due to changes on your tax return (IRA Related) you owe money.
CP22	3 Versions: CP22A: IRS made changes you requested and you owe money CP22E:IRS made changes due to an audit and you owe money CP22I: IRS made changes related to your IRA taxes and you owe money.
CP49	Overpaid Tax Applied to Other Taxes You Owe
CP53	We can't provide your refund through direct deposit, so we're sending you a refund check by mail.
CP59	Request for your tax return
CP63	The IRS uses a CP63 to inform you they are holding your tax refund until you file a previous year return. They believe you owe taxes

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
1990				
		No Account Transcript Found		
1991				
		No Account Transcript Found		
1992				
		No Account Transcript Found		
1993				
		No Account Transcript Found		
1994				
		No Account Transcript Found		
1995				
		No Account Transcript Found		
1996				
		No Account Transcript Found		
1997				
		No Account Transcript Found		
1998				
		No Account Transcript Found		
1999				
		No Account Transcript Found		
2000				
		No Account Transcript Found		
2001				
		No Account Transcript Found		
2002				
		No Account Transcript Found		
2003				
		No Account Transcript Found		
2004				
	806	W-2 or 1099 withholding	4/15/2005	(\$4,990.00)
	820	Credit transferred out to	4/15/2005	\$646.00
	599	Tax return secured	5/18/2009	\$0.00
	150	Tax return filed	7/6/2009	\$4,344.00
	290	Disallowed claim 00-00-0000	8/24/2009	\$0.00
2005				
	150	Tax return filed	4/3/2006	\$0.00
2006				
	766	Credit to your account	4/15/2007	(\$25.61)
	770	Interest credited to your account	4/15/2007	(\$4.39)
	806	W-2 or 1099 withholding	4/15/2007	(\$79.00)
	599	Tax return secured	4/30/2009	\$0.00
	592	Tax return not filed	2/8/2010	\$0.00
	971	Notice issued CP 0059	2/8/2010	\$0.00
	599	Tax return secured	2/18/2010	\$0.00
	846	Refund issued	5/14/2010	\$79.67
	150	Tax return filed	5/17/2010	\$0.00
	776	Interest credited to your account	5/17/2010	(\$0.67)
	898	Refund applied to non-IRS debt: \$79.67	5/17/2010	\$0.00
	846	Refund issued	6/18/2010	\$30.00
	290	Additional tax assessed 00-00-0000	6/21/2010	\$0.00
	971	Notice issued CP 0021	6/21/2010	\$0.00
2007				
	768	Earned income credit	4/15/2008	(\$60.00)
	826	Credit transferred out to 1040 200212	4/15/2008	\$60.00
	599	Tax return secured	5/4/2009	\$0.00
	150	Tax return filed	6/1/2009	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2008	971	Notice issued CP 0049	6/1/2009	\$0.00
	766	Credit to your account	4/15/2009	(\$600.00)
	766	Tax relief credit	4/15/2009	(\$600.00)
	768	Earned income credit	4/15/2009	(\$510.00)
	806	W-2 or 1099 withholding	4/15/2009	(\$4,422.00)
	826	Credit transferred out to 1040 200112	4/15/2009	\$462.72
	826	Credit transferred out to 1040 200212	4/15/2009	\$737.28
	826	Credit transferred out to 1040 200212	4/15/2009	\$4,739.00
	150	Tax return filed	4/27/2009	\$193.00
	971	Notice issued CP 0049	4/27/2009	\$0.00
2009	150	Tax return filed	2/22/2010	\$1,474.00
	570	Additional account action pending	2/22/2010	\$0.00
	826	Credit transferred out to 1040 200212	2/22/2010	\$377.80
	826	Credit transferred out to 1040 200312	2/22/2010	\$683.69
	971	Notice issued CP 0049	2/22/2010	\$0.00
	971	Notice issued CP 0063	2/22/2010	\$0.00
	290	Additional tax assessed 00-00-0000	3/15/2010	\$0.00
	846	Refund issued	3/26/2010	\$3,983.51
	290	Additional tax assessed 00-00-0000	4/5/2010	\$0.00
	898	Refund applied to non-IRS debt: \$156.00	4/5/2010	\$0.00
	766	Credit to your account	4/15/2010	(\$1,000.00)
	766	Credit to your account	4/15/2010	(\$400.00)
	806	W-2 or 1099 withholding	4/15/2010	(\$5,119.00)
2010	150	Tax return filed	2/21/2011	\$0.00
	846	Refund issued	3/18/2011	\$1,633.00
	290	Additional tax assessed 00-00-0000	3/21/2011	\$0.00
	971	Notice issued CP 0021	3/21/2011	\$0.00
	766	Credit to your account	4/15/2011	(\$400.00)
	806	W-2 or 1099 withholding	4/15/2011	(\$1,233.00)
	922	Review of unreported income	4/1/2013	\$0.00
	196	Interest charged for late payment	4/22/2013	\$156.52
	290	Additional tax assessed 04-22-2023	4/22/2013	\$2,324.00
	971	Notice issued CP 0022	4/22/2013	\$0.00
	971	Tax period blocked from automated levy program	8/19/2013	\$0.00
	196	Interest charged for late payment	3/10/2014	\$66.52
	276	Penalty for late payment of tax	3/10/2014	\$209.16
	706	Credit transferred in from 1040 201312	3/10/2014	(\$2,756.20)
2011	846	Refund issued	2/15/2012	\$1,738.00
	150	Tax return filed	2/27/2012	\$0.00
	768	Earned income credit	4/15/2012	(\$1,331.00)
	806	W-2 or 1099 withholding	4/15/2012	(\$407.00)
2012	846	Refund issued	2/27/2013	\$4,411.00
	150	Tax return filed	3/11/2013	\$0.00
	898	Refund applied to non-IRS debt: \$227.81	3/11/2013	\$0.00
	766	Credit to your account	4/15/2013	(\$1,000.00)
	768	Earned income credit	4/15/2013	(\$2,850.00)
	806	W-2 or 1099 withholding	4/15/2013	(\$561.00)
2013	846	Refund issued	2/26/2014	\$2,605.80
	150	Tax return filed	3/10/2014	\$0.00
	826	Credit transferred out to 1040 201012	3/10/2014	\$2,756.20

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	898	Refund applied to non-IRS debt: \$576.63	3/10/2014	\$0.00
	899	Removed refund applied to non-IRS debt -\$482.42	3/10/2014	\$0.00
	971	Notice issued CP 0049	3/10/2014	\$0.00
	768	Earned income credit	4/15/2014	(\$4,290.00)
	806	W-2 or 1099 withholding	4/15/2014	(\$1,072.00)
2014				
	846	Refund issued	3/11/2015	\$5,208.00
	150	Tax return filed	3/23/2015	\$981.00
	768	Earned income credit	4/15/2015	(\$963.00)
	806	W-2 or 1099 withholding	4/15/2015	(\$5,226.00)
2015				
	846	Refund issued	2/10/2016	\$5,451.00
	150	Tax return filed	2/22/2016	\$0.00
	765	Reduced or removed earned income credit	4/15/2016	\$2,365.00
	766	Credit to your account	4/15/2016	(\$202.00)
	767	Reduced or removed credit to your account	4/15/2016	\$202.00
	768	Earned income credit	4/15/2016	(\$2,365.00)
	806	W-2 or 1099 withholding	4/15/2016	(\$2,884.00)
	922	Review of unreported income	9/5/2017	\$0.00
	196	Interest charged for late payment	9/25/2017	\$574.38
	240	Miscellaneous penalty IRC 6662(c), (d), (e), (f), (g), or (h) Accuracy-Related Penalty 10-25-2027	9/25/2017	\$1,609.00
	290	Additional tax assessed 10-25-2027	9/25/2017	\$5,480.00
	971	Notice issued CP 0022	9/25/2017	\$0.00
	971	Tax period blocked from automated levy program	1/15/2018	\$0.00
	971	Installment agreement established	5/21/2018	\$0.00
	670	Payment	7/25/2018	(\$243.00)
	672	Removed payment CIVIL PENALTY 201801	7/25/2018	\$107.00
	673	Payment	7/25/2018	(\$107.00)
	670	Payment	8/27/2018	(\$350.00)
	670	Payment	9/25/2018	(\$350.00)
	670	Payment	10/25/2018	(\$350.00)
	670	Payment	11/26/2018	(\$350.00)
	670	Payment	12/26/2018	(\$350.00)
	670	Payment	1/28/2019	(\$350.00)
	670	Payment	2/25/2019	(\$350.00)
	670	Payment	3/25/2019	(\$350.00)
	670	Payment	4/25/2019	(\$350.00)
	670	Payment	5/28/2019	(\$350.00)
	670	Payment	6/25/2019	(\$350.00)
	670	Payment	7/25/2019	(\$350.00)
	671	Dishonored payment	8/26/2019	\$350.00
	673	Payment	8/26/2019	(\$350.00)
	286	Penalty for dishonored payment	9/16/2019	\$25.00
	971	No longer in installment agreement status	11/11/2019	\$0.00
	971	Tax period blocked from automated levy program	11/18/2019	\$0.00
	960	Appointed representative	1/27/2021	\$0.00
2016				
	806	W-2 or 1099 withholding	4/15/2017	(\$2,795.00)
	846	Refund issued	4/26/2017	\$956.00
	846	Refund issued	5/5/2017	\$956.00
	150	Tax return filed	5/8/2017	\$1,839.00
	841	Refund cancelled	5/8/2017	(\$956.00)
	971	Notice issued CP 0053	5/15/2017	\$0.00
	960	Appointed representative	1/27/2021	\$0.00
2017				

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Pending installment agreement	4/27/2018	\$0.00
	971	Installment agreement established	5/21/2018	\$0.00
	150	Tax return filed	6/4/2018	\$11,301.00
	196	Interest charged for late payment	6/4/2018	\$77.66
	276	Penalty for late payment of tax	6/4/2018	\$113.01
	971	Notice issued CP 0014	6/4/2018	\$0.00
	971	No longer in installment agreement status	11/11/2019	\$0.00
	971	Tax period blocked from automated levy program	11/18/2019	\$0.00
	971	Pending installment agreement	8/21/2020	\$0.00
	972	Removed installment agreement	8/21/2020	\$0.00
	960	Appointed representative	1/27/2021	\$0.00
2018				
	460	Extension of time to file tax return ext. Date 10-15-2019	3/21/2019	\$0.00
	971	Pending installment agreement	6/25/2019	\$0.00
	150	Tax return filed	7/29/2019	\$10,181.00
	170	Penalty for not pre-paying tax 09-09-2029	7/29/2019	\$330.00
	196	Interest charged for late payment	7/29/2019	\$169.01
	276	Penalty for late payment of tax	7/29/2019	\$203.62
	971	Notice issued CP 0014	7/29/2019	\$0.00
	971	Installment agreement established	8/10/2019	\$0.00
	971	No longer in installment agreement status	11/11/2019	\$0.00
	971	Tax period blocked from automated levy program	11/18/2019	\$0.00
	960	Appointed representative	1/27/2021	\$0.00
	922	Review of unreported income	8/15/2021	\$0.00
	290	Additional tax assessed 09-06-2031	9/6/2021	\$2,473.00
	971	Notice issued CP 0021	9/6/2021	\$0.00
2019				
	460	Extension of time to file tax return ext. Date 10-15-2020	4/10/2020	\$0.00
	971	Pending installment agreement	8/21/2020	\$0.00
	972	Removed installment agreement	8/21/2020	\$0.00
	150	Tax return filed	8/31/2020	\$7,735.00
	170	Penalty for not pre-paying tax 08-31-2030	8/31/2020	\$237.00
	196	Interest charged for late payment	8/31/2020	\$29.86
	276	Penalty for late payment of tax	8/31/2020	\$77.35
	971	Notice issued CP 0014	8/31/2020	\$0.00
	971	Tax period blocked from automated levy program	12/28/2020	\$0.00
	960	Appointed representative	1/27/2021	\$0.00
2020				
	846	Refund issued	5/6/2020	\$1,200.00
	290	Additional tax assessed 00-00-0000	5/18/2020	\$0.00
	766	Tax relief credit	5/18/2020	(\$1,200.00)
	971	Notice issued NOTICE1444	5/18/2020	\$0.00
	846	Refund issued	1/4/2021	\$600.00
	290	Additional tax assessed 00-00-0000	1/18/2021	\$0.00
	766	Tax relief credit	1/18/2021	(\$600.00)
	960	Appointed representative	1/27/2021	\$0.00
	806	W-2 or 1099 withholding	4/15/2021	(\$6,342.00)
	460	Extension of time to file tax return ext. Date 10-15-2021	5/6/2021	\$0.00
	150	Tax return filed	10/25/2021	\$9,032.00
	170	Penalty for not pre-paying tax 10-25-2031	10/25/2021	\$31.00
	196	Interest charged for late payment	10/25/2021	\$35.84
	276	Penalty for late payment of tax	10/25/2021	\$26.70
	971	Notice issued CP 0014	10/25/2021	\$0.00
	971	Tax period blocked from automated levy program	12/27/2021	\$0.00
2021				
	846	Refund issued	3/17/2021	\$1,400.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	290	Additional tax assessed 00-00-0000	3/29/2021	\$0.00
	766	Tax relief credit	3/29/2021	(\$1,400.00)
	971	Notice issued NOTICE1444	4/1/2021	\$0.00
	960	Appointed representative	6/16/2021	\$0.00
	290	Additional tax assessed 00-00-0000	10/18/2021	\$0.00
		No tax return filed		
2022				
		Requested Data Not Found.		

CIVIL PENALTY DASHBOARD

YEAR	QUARTER	ACCOUNT BALANCE:	ACCRUED PENALTY AND INTEREST:	ACCOUNT BALANCE PLUS ACCRUALS:	TRANSCRIPT DATE:
2022	December	-	-	-	01/04/22
2022	September	-	-	-	01/04/22
2022	June	-	-	-	01/04/22
2022	March	-	-	-	01/04/22
2021	December	-	-	-	01/04/22
2021	September	-	-	-	01/04/22
2021	June	-	-	-	01/04/22
2021	March	-	-	-	01/04/22
2020	December	-	-	-	01/04/22
2020	September	-	-	-	01/04/22
2020	June	-	-	-	01/04/22
2020	March	-	-	-	01/04/22
2019	December	-	-	-	01/04/22
2019	September	-	-	-	01/04/22
2019	June	-	-	-	01/04/22
2019	March	-	-	-	01/04/22
2018	December	-	-	-	01/04/22
2018	September	-	-	-	01/04/22
2018	June	-	-	-	01/04/22
2018	March	-	-	-	01/04/22
2017	December	-	-	-	01/04/22
2017	September	-	-	-	01/04/22
2017	June	-	-	-	01/04/22
2017	March	-	-	-	01/04/22
2016	December	-	-	-	01/04/22
2016	September	-	-	-	01/04/22
2016	June	-	-	-	01/04/22
2016	March	-	-	-	01/04/22
2015	December	-	-	-	01/04/22
2015	September	-	-	-	01/04/22
2015	June	-	-	-	01/04/22
2015	March	-	-	-	01/04/22
2014	December	-	-	-	01/04/22
2014	September	-	-	-	01/04/22
2014	June	-	-	-	01/04/22
2014	March	-	-	-	01/04/22
2013	December	-	-	-	01/04/22
2013	September	-	-	-	01/04/22
2013	June	-	-	-	01/04/22
2013	March	-	-	-	01/04/22
2012	December	-	-	-	01/04/22
2012	September	-	-	-	01/04/22
2012	June	-	-	-	01/04/22
2012	March	-	-	-	01/04/22
2011	December	-	-	-	01/04/22
2011	September	-	-	-	01/04/22
2011	June	-	-	-	01/04/22
2011	March	-	-	-	01/04/22
2010	December	-	-	-	01/04/22
2010	September	-	-	-	01/04/22
2010	June	-	-	-	01/04/22
2010	March	-	-	-	01/04/22

YEAR	QUARTER	ACCOUNT BALANCE:	ACCRUED PENALTY AND INTEREST:	ACCOUNT BALANCE PLUS ACCRUALS:	TRANSCRIPT DATE:
2009	December	-	-	-	01/04/22
2009	September	-	-	-	01/04/22
2009	June	-	-	-	01/04/22
2009	March	-	-	-	01/04/22
2008	December	-	-	-	01/04/22
2008	September	-	-	-	01/04/22
2008	June	-	-	-	01/04/22
2008	March	-	-	-	01/04/22
2007	December	-	-	-	01/04/22
2007	September	-	-	-	01/04/22
2007	June	-	-	-	01/04/22
2007	March	-	-	-	01/04/22
2006	December	-	-	-	01/04/22
2006	September	-	-	-	01/04/22
2006	June	-	-	-	01/04/22
2006	March	-	-	-	01/04/22
2005	December	-	-	-	01/04/22
2005	September	-	-	-	01/04/22
2005	June	-	-	-	01/04/22
2005	March	-	-	-	01/04/22
2004	December	-	-	-	01/04/22
2004	September	-	-	-	01/04/22
2004	June	-	-	-	01/04/22
2004	March	-	-	-	01/04/22
2003	December	-	-	-	-
2003	September	-	-	-	-
2003	June	-	-	-	-
2003	March	-	-	-	-
2002	December	-	-	-	-
2002	September	-	-	-	-
2002	June	-	-	-	-
2002	March	-	-	-	-
2001	December	-	-	-	-
2001	September	-	-	-	-
2001	June	-	-	-	-
2001	March	-	-	-	-
2000	December	-	-	-	-
2000	September	-	-	-	-
2000	June	-	-	-	-
2000	March	-	-	-	-
1999	December	-	-	-	-
1999	September	-	-	-	-
1999	June	-	-	-	-
1999	March	-	-	-	-
1998	December	-	-	-	-
1998	September	-	-	-	-
1998	June	-	-	-	-
1998	March	-	-	-	-
1997	December	-	-	-	-
1997	September	-	-	-	-
1997	June	-	-	-	-
1997	March	-	-	-	-
Total		\$0.00	\$0.00	\$0.00	

CIVIL PENALTY TRANSACTIONS

YEAR/ QUARTER	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
1997-Mar				
		No Civil Penalty Transcript Found		
1997-Jun				
		No Civil Penalty Transcript Found		
1997-Sep				
		No Civil Penalty Transcript Found		
1997-Dec				
		No Civil Penalty Transcript Found		
1998-Mar				
		No Civil Penalty Transcript Found		
1998-Jun				
		No Civil Penalty Transcript Found		
1998-Sep				
		No Civil Penalty Transcript Found		
1998-Dec				
		No Civil Penalty Transcript Found		
1999-Mar				
		No Civil Penalty Transcript Found		
1999-Jun				
		No Civil Penalty Transcript Found		
1999-Sep				
		No Civil Penalty Transcript Found		
1999-Dec				
		No Civil Penalty Transcript Found		
2000-Mar				
		No Civil Penalty Transcript Found		
2000-Jun				
		No Civil Penalty Transcript Found		
2000-Sep				
		No Civil Penalty Transcript Found		
2000-Dec				
		No Civil Penalty Transcript Found		
2001-Mar				
		No Civil Penalty Transcript Found		
2001-Jun				
		No Civil Penalty Transcript Found		
2001-Sep				
		No Civil Penalty Transcript Found		
2001-Dec				
		No Civil Penalty Transcript Found		
2002-Mar				
		No Civil Penalty Transcript Found		
2002-Jun				
		No Civil Penalty Transcript Found		
2002-Sep				
		No Civil Penalty Transcript Found		
2002-Dec				
		No Civil Penalty Transcript Found		
2003-Mar				
		No Civil Penalty Transcript Found		
2003-Jun				
		No Civil Penalty Transcript Found		
2003-Sep				
		No Civil Penalty Transcript Found		
2003-Dec				

CIVIL PENALTY TRANSACTIONS

YEAR/ QUARTER	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
		No Civil Penalty Transcript Found		

RED FLAG

Red Flag Report: Red and yellow flags are only an indicator. These flags should be used to identify those areas of a tax return that may trigger an audit by the IRS. The IRS uses a formula known as the DIF score. The DIF score logic is confidential. Audit Detective looks for individual areas on your return that may increase your chance of an audit. This does not mean the return will be audited or that you will lose an audit. This is merely an indicator. If audited you will be required to prove your tax position.

The IRS checks all returns submitted for errors. Most of the time they reject a return until the errors are fixed. In certain cases the IRS modifies your return and notifies you via mail of the change. These changes may have adverse effects on your return. This report checks for any changes the IRS made to your return at the time of filing.

	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
FORM NUMBER:	1040	1040	1040	1040
None Found				

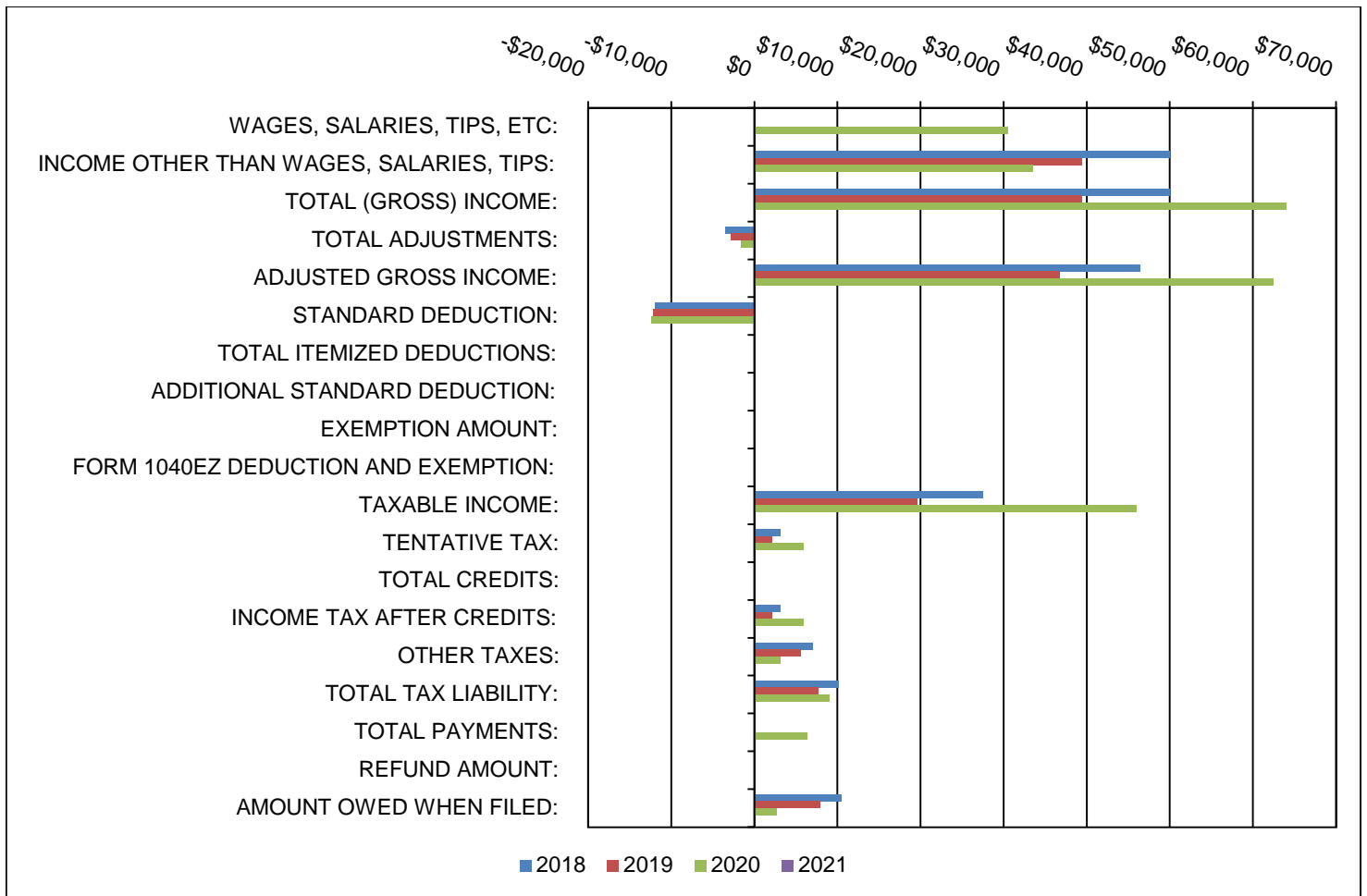
RED FLAG

Audit Risk	Green Flag=	low	Yellow Flag=	med	Red Flag=	high		
RED FLAG REPORT	2018	Flag	2019	Flag	2020	Flag	2021	Flag
TAX RETURN FILED:	Original		Original		Original		No	
ADJUSTED GROSS INCOME:								
Yellow Flag: You are 50% more likely to be audited if your AGI is less than \$25K or more than \$100K. Red Flag: None								
ADJUSTED GROSS INCOME:	\$46,452	low	\$36,699	low	\$62,478	low	-	
SCHEDULE A - TOTAL DEDUCTION PERCENTAGE								
Yellow Flag: Itemized deductions are more than 50% of your AGI Red Flag: Itemized deductions are more than 70% of AGI								
TOTAL ITEMIZED DEDUCTIONS:	-		-		-		-	
PERCENTAGE OF AGI	-		-		-		-	
MORTGAGE INTEREST								
Yellow Flag: None								
Red Flag: Sch A mortgage interest more than \$1,500 and Sch C expense for business use of home more than \$1,500								
SCHEDULE A MORTGAGE INTEREST	-		-		-		-	
EXPENSE FOR BUSINESS USE OF HOME:	\$7,912	low	\$10,754	low	\$13,179	low	-	
SCHEDULE A CONTRIBUTIONS								
Yellow Flag: Sch A total contributions are more than 15% of AGI								
Red Flag: Sch A total contributions are more than 25% of AGI								
SCH A TOTAL CONTRIBUTIONS:	-		-		-		-	
PERCENTAGE OF AGI	-		-		-		-	
SCHEDULE A EMPLOYEE EXPENSES								
Yellow Flag: Sch A unreimbursed employee business expense more than \$5,000								
Red Flag: Sch A unreimbursed employee business expense more than \$10,000								
UNREIMBURSED EMPLOYEE EXPENSE AMOUNT:	-		-		-		-	
SCHEDULE A MEDICAL DEDUCTIONS								
Yellow Flag: Medical Deduction greater than 20% of AGI Red Flag: Medical Deductions greater than 50%								
MEDICAL AND DENTAL EXPENSES:	-		-		-		-	
AGI PERCENTAGE LIMITATION:	-		-		-		-	
NET MEDICAL DEDUCTION:	-		-		-		-	
AGI PERCENTAGE OF AGI	-		-		-		-	
SCHEDULE C INCOME WITH EIC								
Yellow Flag: Sch C income between \$5k and \$20k and EIC greater than \$500								
Red Flag: Sch C income between \$8k and \$16k and EIC greater than \$1000								
BUSINESS INCOME OR LOSS (Schedule C):	\$49,983		\$39,489		\$22,129		-	
EARNED INCOME CREDIT:	\$0	low	\$0	low	\$0	low	-	
SCHEDULE C CAR AND TRUCK EXPENSE								
Yellow Flag: Mileage greater than 20k Red Flag: Mileage greater than 30k								
CAR AND TRUCK EXPENSES:	\$10,024	low	\$5,190	low	\$38,051	high	-	
SCHEDULE C BUSINESS NAICS CODE								
Yellow Flag: None Red Flag: NAICS Miscellaneous Code 999999 used								
NAICS CODE:	541219	low	541219	low	541219	low	-	
SCHEDULE C BUSINESS USE OF HOME								
Yellow Flag: Anytime this deduction is claimed Red Flag: None								
EXP FOR BUSINESS USE OF HOME:	\$7,912	med	\$10,754	med	\$13,179	med	-	
SCHEDULE E LOSS WITH NO INCOME ON RENTAL								
Yellow Flag: None Red Flag: If rents greater than \$1k and there is a loss								
TOTAL RENTS RECEIVED:	-		-		-		-	
RENT & ROYALTY LOSSES:	-		-		-		-	

PAYMENT, CREDIT & ABATEMENT HISTORY*

TAX YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2020	806	W-2 or 1099 withholding	4/15/2021	(\$6,342.00)
2021	766	Tax relief credit	3/29/2021	(\$1,400.00)
2020	766	Tax relief credit	1/18/2021	(\$600.00)
2020	766	Tax relief credit	5/18/2020	(\$1,200.00)
2015	673	Payment	8/26/2019	(\$350.00)
2015	670	Payment	7/25/2019	(\$350.00)
2015	670	Payment	6/25/2019	(\$350.00)
2015	670	Payment	5/28/2019	(\$350.00)
2015	670	Payment	4/25/2019	(\$350.00)
2015	670	Payment	3/25/2019	(\$350.00)
2015	670	Payment	2/25/2019	(\$350.00)
2015	670	Payment	1/28/2019	(\$350.00)
2015	670	Payment	12/26/2018	(\$350.00)
2015	670	Payment	11/26/2018	(\$350.00)
2015	670	Payment	10/25/2018	(\$350.00)
2015	670	Payment	9/25/2018	(\$350.00)
2015	670	Payment	8/27/2018	(\$350.00)
2015	670	Payment	7/25/2018	(\$243.00)
2015	673	Payment	7/25/2018	(\$107.00)
2016	841	Refund cancelled	5/8/2017	(\$956.00)
2016	806	W-2 or 1099 withholding	4/15/2017	(\$2,795.00)
2015	766	Credit to your account	4/15/2016	(\$202.00)
2015	768	Earned income credit	4/15/2016	(\$2,365.00)
2015	806	W-2 or 1099 withholding	4/15/2016	(\$2,884.00)
2014	768	Earned income credit	4/15/2015	(\$963.00)
2014	806	W-2 or 1099 withholding	4/15/2015	(\$5,226.00)
2013	768	Earned income credit	4/15/2014	(\$4,290.00)
2013	806	W-2 or 1099 withholding	4/15/2014	(\$1,072.00)
2010	706	Credit transferred in from 1040 201312	3/10/2014	(\$2,756.20)
2012	766	Credit to your account	4/15/2013	(\$1,000.00)
2012	768	Earned income credit	4/15/2013	(\$2,850.00)
2012	806	W-2 or 1099 withholding	4/15/2013	(\$561.00)
2011	768	Earned income credit	4/15/2012	(\$1,331.00)
2011	806	W-2 or 1099 withholding	4/15/2012	(\$407.00)
2010	766	Credit to your account	4/15/2011	(\$400.00)
2010	806	W-2 or 1099 withholding	4/15/2011	(\$1,233.00)
2006	776	Interest credited to your account	5/17/2010	(\$0.67)
2009	766	Credit to your account	4/15/2010	(\$1,000.00)
2009	766	Credit to your account	4/15/2010	(\$400.00)
2009	806	W-2 or 1099 withholding	4/15/2010	(\$5,119.00)
2008	766	Credit to your account	4/15/2009	(\$600.00)
2008	766	Tax relief credit	4/15/2009	(\$600.00)
2008	768	Earned income credit	4/15/2009	(\$510.00)
2008	806	W-2 or 1099 withholding	4/15/2009	(\$4,422.00)
2007	768	Earned income credit	4/15/2008	(\$60.00)
2006	766	Credit to your account	4/15/2007	(\$25.61)
2006	770	Interest credited to your account	4/15/2007	(\$4.39)
2006	806	W-2 or 1099 withholding	4/15/2007	(\$79.00)
2004	806	W-2 or 1099 withholding	4/15/2005	(\$4,990.00)

TAX RETURN OVERVIEW



TAX SUMMARY	2018	2019	2020	2021
RETURN TRANSCRIPT DATE	1/4/2022	1/4/2022	1/4/2022	1/4/2022
TAX RETURN FILED:	Original	Original	Original	No
TYPE OF RETURN:	1040	1040	1040	1040
WAGES, SALARIES, TIPS, ETC:	\$0	\$0	\$30,477	-
INCOME OTHER THAN WAGES, SALARIES, TIPS:	\$49,983	\$39,489	\$33,565	-
TOTAL (GROSS) INCOME:	\$49,983	\$39,489	\$64,042	-
TOTAL ADJUSTMENTS:	(\$3,531)	(\$2,790)	(\$1,564)	-
ADJUSTED GROSS INCOME:	\$46,452	\$36,699	\$62,478	-
STANDARD DEDUCTION:	(\$12,000)	(\$12,200)	(\$12,400)	-
TOTAL ITEMIZED DEDUCTIONS:	-	-	-	-
ADDITIONAL STANDARD DEDUCTION:	\$0	\$0	\$0	-
EXEMPTION AMOUNT:	\$0	\$0	\$0	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-	-	-	-
TAXABLE INCOME:	\$27,562	\$19,599	\$45,965	-
TENTATIVE TAX:	\$3,119	\$2,155	\$5,905	-
TOTAL CREDITS:	\$0	\$0	\$0	-
INCOME TAX AFTER CREDITS:	\$3,119	\$2,155	\$5,905	-
OTHER TAXES:	\$7,062	\$5,580	\$3,127	-
TOTAL TAX LIABILITY:	\$10,181	\$7,735	\$9,032	-
TOTAL PAYMENTS:	\$0	\$0	\$6,342	-
REFUND AMOUNT:	-	-	-	-
AMOUNT OWED WHEN FILED:	\$10,511	\$7,972	\$2,721	-

INCOME DOCUMENTS

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Transcript Date:	1/4/2022	1/4/2022	1/4/2022	1/4/2022	1/4/2022	1/4/2022	1/4/2022	1/4/2022	1/4/2022	1/4/2022
W-2	4	2	3	1	3	0	0	0	2	0
1098-T	1	1	0	0	0	0	0	0	0	0
5498	0	0	0	0	1	0	0	1	1	0
1099-B	0	0	0	0	1	0	0	0	0	0
1099-C	0	2	0	1	0	0	2	0	0	0
1099-G	0	0	0	1	0	0	0	0	1	0
1099-INT	0	0	0	1	1	1	4	1	0	0
1099-K	0	0	0	0	0	0	0	0	1	0
1099-MISC	0	0	0	1	0	5	2	0	0	0
1099-R	0	0	0	0	0	1	0	0	0	0
W-2G	0	0	0	0	0	0	0	0	1	0
TOTAL	5	5	3	5	6	7	8	2	6	0

WAGE AND INCOME SUMMARY

Definitions	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Totals
Transcript Date:	1/4/2022	1/4/2022	1/4/2022	1/4/2022	1/4/2022	1/4/2022	1/4/2022	1/4/2022	1/4/2022	not found	
Medicare Wages:	\$7,292	\$10,702	\$35,897	\$33,247	\$34,083	-	-	-	\$30,477	-	\$151,698
Taxable FICA Wages:	\$7,292	\$10,702	\$35,897	\$33,247	\$34,083	-	-	-	\$30,477	-	\$151,698
Wages:	\$7,216	\$10,702	\$35,897	\$33,247	\$34,083	\$0	\$0	\$0	\$30,477	-	\$151,622
Amount of Debt Discharged:	-	\$11,863	-	\$36,699	-	-	\$16,288	-	-	-	\$64,850
Non-employee Compensation:	\$0	\$0	\$0	\$18,157	\$0	\$37,071	\$5,174	\$0	-	-	\$60,402
Property Fair Market Value:	-	-	-	\$36,699	-	-	-	-	-	-	\$36,699
Unemployment Compensation:	-	-	-	\$5,598	-	-	-	-	\$21,636	-	\$27,234
Federal Tax Withheld:	\$558	\$1,072	\$2,962	\$2,883	\$2,793	\$0	\$0	\$0	\$6,341	-	\$16,609
Interest Forgiven Amount:	-	-	-	\$15,825	-	-	-	-	-	-	\$15,825
Amounts Billed for Qualified Tuition & FICA Tax Withheld:	\$7,416	\$3,762	-	-	-	-	-	-	-	-	\$11,178
FICA Tax Withheld:	\$305	\$662	\$2,225	\$2,061	\$2,111	-	-	-	\$1,888	-	\$9,252
Card Not Present Transactions:	-	-	-	-	-	-	-	-	\$9,087	-	\$9,087
Gross Amount of Payment Card/Third	-	-	-	-	-	-	-	-	\$9,087	-	\$9,087
March Payments:	-	-	-	-	-	-	-	-	\$3,917	-	\$3,917
February Payments:	-	-	-	-	-	-	-	-	\$2,585	-	\$2,585
January Payments:	-	-	-	-	-	-	-	-	\$2,585	-	\$2,585
Medicare Withheld:	\$104	\$154	\$518	\$482	\$493	-	-	-	\$441	-	\$2,192
Gross Winnings:	-	-	-	-	-	-	-	-	\$1,000	-	\$1,000
Fair Market Value:	-	-	-	-	\$25	-	-	\$101	\$103	-	\$229
IRA Contributions:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$100	\$0	-	\$100
Deferred Compensation:	\$76	-	-	-	-	-	-	-	-	-	\$76
Gross Distributions:	\$0	\$0	\$0	\$0	\$0	\$25	\$0	\$0	\$0	-	\$25
Roth IRA Contribution:	-	-	-	-	\$25	-	-	-	-	-	\$25
Interest:	\$0	\$0	\$0	\$0	\$0	\$0	\$12	\$0	\$0	-	\$12
Cost or Other Basis:	-	-	-	-	\$5	-	-	-	-	-	\$5
Proceeds:	-	-	-	-	\$5	-	-	-	-	-	\$5
Allocated Tips:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Capital Gains:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Dividends:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Mortgage Interest Paid:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Nonemployee Compensation :	-	-	-	-	-	-	-	-	\$0	-	\$0
Pensions and Annuities:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Points Paid:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Prior Year Refund:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Real Estate Sales:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Savings Bonds:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Taxable Amount:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0

*Summary Transcripts should not be used to create tax returns or amended returns due to their inaccuracies. Use the All Forms Wage and Income Transcripts.

INCOME SUMMARY

INCOME	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
WAGES, SALARIES, TIPS, ETC:	\$0	\$0	\$30,477	-
TAXABLE INTEREST INCOME: SCH B:	\$0	\$0	\$0	-
TAX-EXEMPT INTEREST:	\$0	\$0	\$0	-
ORDINARY DIVIDEND INCOME: SCH B:	\$0	\$0	\$0	-
QUALIFIED DIVIDENDS:	\$0	\$0	\$0	-
REFUNDS OF STATE/LOCAL TAXES:	\$0	\$0	\$0	-
ALIMONY RECEIVED:	\$0	\$0	\$0	-
BUSINESS INCOME OR LOSS (Schedule C):	\$49,983	\$39,489	\$22,129	-
CAPITAL GAIN OR LOSS: (Schedule D):	\$0	\$0	\$0	-
OTHER GAINS OR LOSSES (Form 4797):	\$0	\$0	\$0	-
TOTAL IRA DISTRIBUTIONS:	\$0	\$0	\$0	-
TAXABLE IRA DISTRIBUTIONS:	\$0	\$0	\$0	-
TOTAL PENSIONS AND ANNUITIES:	\$0	\$0	\$0	-
TAXABLE PENSION/ANNUITY AMOUNT:	\$0	\$0	\$0	-
RENT/ROYALTY/PARTNERSHIP/ESTATE (SCH E):	\$0	\$0	\$0	-
RENT/ROYALTY INCOME/LOSS:	\$0	\$0	\$0	-
ESTATE/TRUST INCOME/LOSS:	\$0	\$0	\$0	-
PARTNERSHIP/S-CORP INCOME/LOSS:	\$0	\$0	\$0	-
FARM INCOME OR LOSS (Schedule F):	\$0	\$0	\$0	-
UNEMPLOYMENT COMPENSATION:	\$0	\$0	\$21,636	-
TOTAL SOCIAL SECURITY BENEFITS:	\$0	\$0	\$0	-
TAXABLE SOCIAL SECURITY BENEFITS:	\$0	\$0	\$0	-
OTHER INCOME:	\$0	\$0	(\$10,200)	-
SCHEDULE EIC SE INCOME:	\$46,452	\$36,699	\$0	-
SCHEDULE EIC EARNED INCOME:	\$46,452	\$36,699	\$0	-
SCH EIC DISQUALIFIED INC:	\$0	\$0	\$0	-
TOTAL INCOME:	\$49,983	\$39,489	\$64,042	-

ADJUSTMENTS TO INCOME

ADJUSTMENT TO INCOME	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
TOTAL INCOME:	\$49,983	\$39,489	\$64,042	-
EDUCATOR EXPENSES:	\$0	\$0	\$0	-
RESERVIST AND OTHER BUSINESS EXPENSE:	\$0	\$0	\$0	-
JURY DUTY PAY DEDUCTION:	-	-	-	-
HEALTH SAVINGS ACCT DEDUCTION:	\$0	\$0	\$0	-
MOVING EXPENSES: F3903:	\$0	\$0	\$0	-
SELF EMPLOYMENT TAX DEDUCTION:	\$3,531	\$2,790	\$1,564	-
KEOGH/SEP CONTRIBUTION DEDUCTION:	\$0	\$0	\$0	-
SELF-EMP HEALTH INS DEDUCTION:	\$0	\$0	\$0	-
EARLY WITHDRAWAL OF SAVINGS PENALTY:	\$0	\$0	\$0	-
ALIMONY PAID SSN:	\$0	\$0	\$0	-
ALIMONY PAID:	\$0	\$0	\$0	-
IRA DEDUCTION:	\$0	\$0	\$0	-
STUDENT LOAN INTEREST DEDUCTION:	\$0	\$0	\$0	-
TUITION AND FEES DEDUCTION:	\$0	\$0	\$0	-
DOMESTIC PRODUCTION ACTIVITIES DEDUCTION:	\$0	\$0	\$0	-
OTHER ADJUSTMENTS:	\$0	\$0	\$0	-
ARCHER MSA DEDUCTION:	\$0	\$0	\$0	-
TOTAL ADJUSTMENTS:	\$3,531	\$2,790	\$1,564	-
ADJUSTED GROSS INCOME:	\$46,452	\$36,699	\$62,478	-

TAX SUMMARY

TAX	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
ADJUSTED GROSS INCOME:	\$46,452	\$36,699	\$62,478	-
65-OR-OVER:	NO	NO	NO	-
BLIND:	NO	NO	NO	-
SPOUSE 65-OR-OVER:	NO	NO	NO	-
SPOUSE BLIND:	NO	NO	NO	-
TAX TABLE INCOME:	\$34,452	\$24,499	\$50,078	-
STANDARD DEDUCTION:	\$12,000	\$12,200	\$12,400	-
ADDITIONAL STANDARD DEDUCTION:	\$0	\$0	\$0	-
TOTAL ITEMIZED DEDUCTIONS:	-	-	-	-
EXEMPTION AMOUNT:	\$0	\$0	\$0	-
TAXABLE INCOME:	\$27,562	\$19,599	\$45,965	-
TAX				
TENTATIVE TAX:	\$3,119	\$2,155	\$5,905	-
FORM 8814 ADDITIONAL TAX AMOUNT:	\$0	\$0	\$0	-
TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:	\$0	\$0	\$0	-
FORM 6251 ALTERNATIVE MINIMUM TAX:	\$0	\$0	\$0	-
INCOME TAX:	\$3,119	\$2,155	\$5,905	\$0
OTHER TAXES				
SE TAX:	\$7,062	\$5,580	\$3,127	-
SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:	\$0	\$0	\$0	-
TAX ON QUALIFIED PLANS F5329 (PR):	\$0	\$0	\$0	-
IRAF TAX PER COMPUTER:	\$0	\$0	\$0	-
TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:	\$10,181	\$7,735	\$9,032	-
UNPAID FICA ON REPORTED TIPS:	\$0	\$0	\$0	-
FORM 4970 ACCUMULATION DISTRIBUTION OF TRUSTS:	-	-	-	-
RECAPTURE TAX: F8611:	\$0	\$0	\$0	-
HOUSEHOLD EMPLOYMENT TAXES:	\$0	\$0	\$0	-
RECAPTURE TAXES:	\$0	\$0	\$0	-
TOTAL TAX LIABILITY TP FIGURES:	\$10,181	\$7,735	\$9,032	-

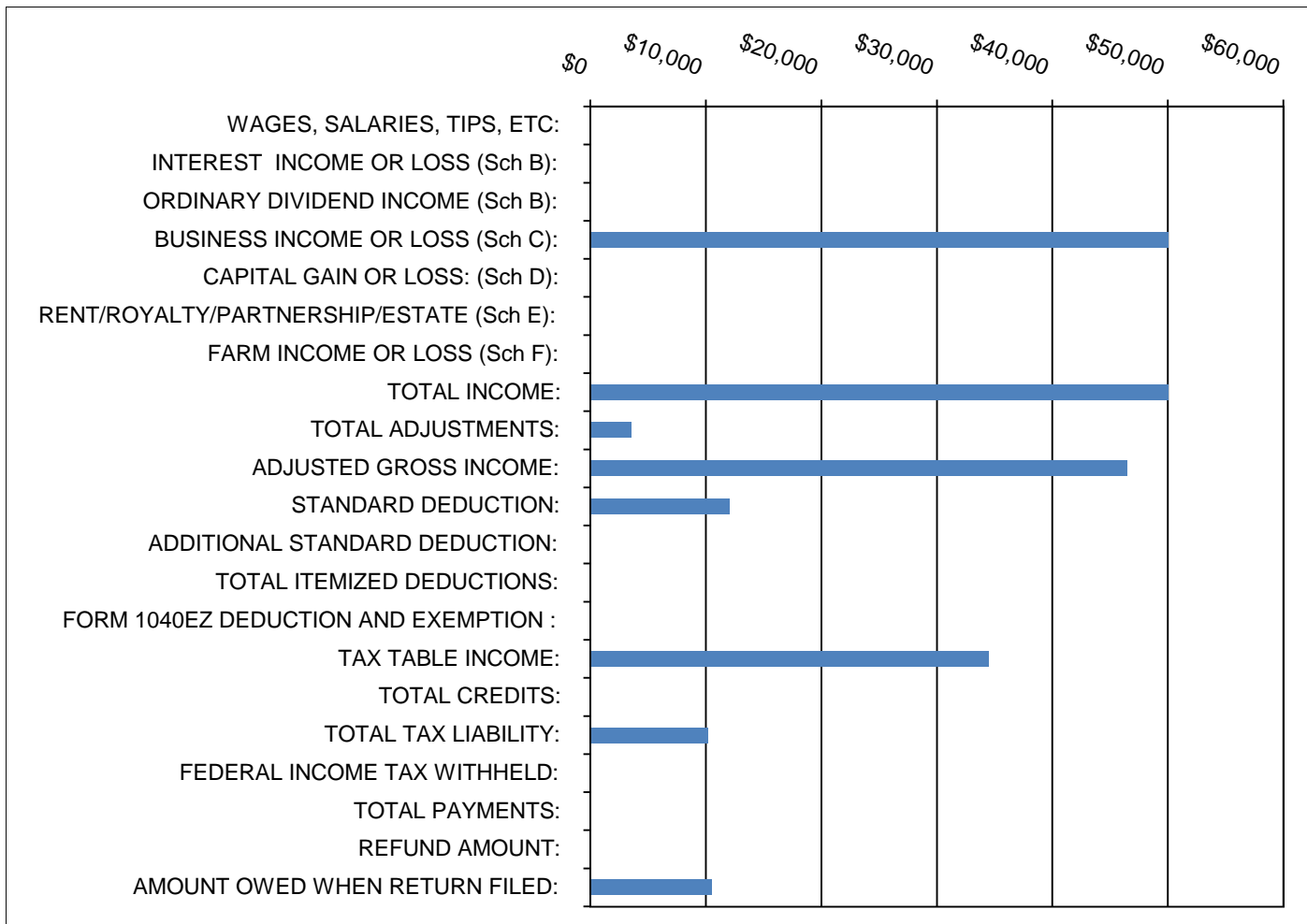
NON-REFUNDABLE CREDIT SUMMARY

CREDITS	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
FOREIGN INCOME EXCLUSION:	\$0	\$0	\$0	-
FOREIGN INCOME EXCLUSION TAX:	\$0	\$0	\$0	-
CHILD & DEPENDENT CARE CREDIT:	\$0	\$0	\$0	-
CREDIT FOR ELDERLY AND DISABLED:	\$0	\$0	\$0	-
EDUCATION CREDIT:	\$0	\$0	\$0	-
GROSS EDUCATION CREDIT:	\$0	\$0	\$0	-
RETIREMENT SAVINGS CONTRIBUTION CREDIT:	\$0	\$0	\$0	-
RESIDENTIAL ENERGY CREDIT:	\$0	\$0	\$0	-
CHILD TAX CREDIT:	\$0	\$0	\$0	-
ADOPTION CREDIT: F8839:	\$0	\$0	\$0	-
DC 1ST TIME HOMEBUYERS CREDIT:	-	-	-	-
FORM 8396 MORTGAGE CERTIFICATE CREDIT:	\$0	\$0	\$0	-
F3800, F8801 AND OTHER CREDIT AMOUNT:	\$0	\$0	\$0	-
FORM 3800 GENERAL BUSINESS CREDITS:	\$0	\$0	\$0	-
FORM 1040C CREDIT:	-	-	-	-
PRIOR YR MIN TAX CREDIT: F8801:	\$0	\$0	\$0	-
F8834 ELECTRIC VEHICLE CREDIT AMOUNT:	-	-	-	-
F8936 ELECTRIC MOTOR VEHICLE CREDIT AMOUNT:	\$0	\$0	\$0	-
F8910 ALTERNATIVE MOTOR VEHICLE CREDIT AMOUNT:	\$0	\$0	\$0	-
OTHER CREDITS:	\$0	\$0	\$0	-
TOTAL CREDITS:	\$0	\$0	\$0	-
INCOME TAX AFTER CREDITS:	\$3,119	\$2,155	\$5,905	-

PAYMENTS SUMMARY

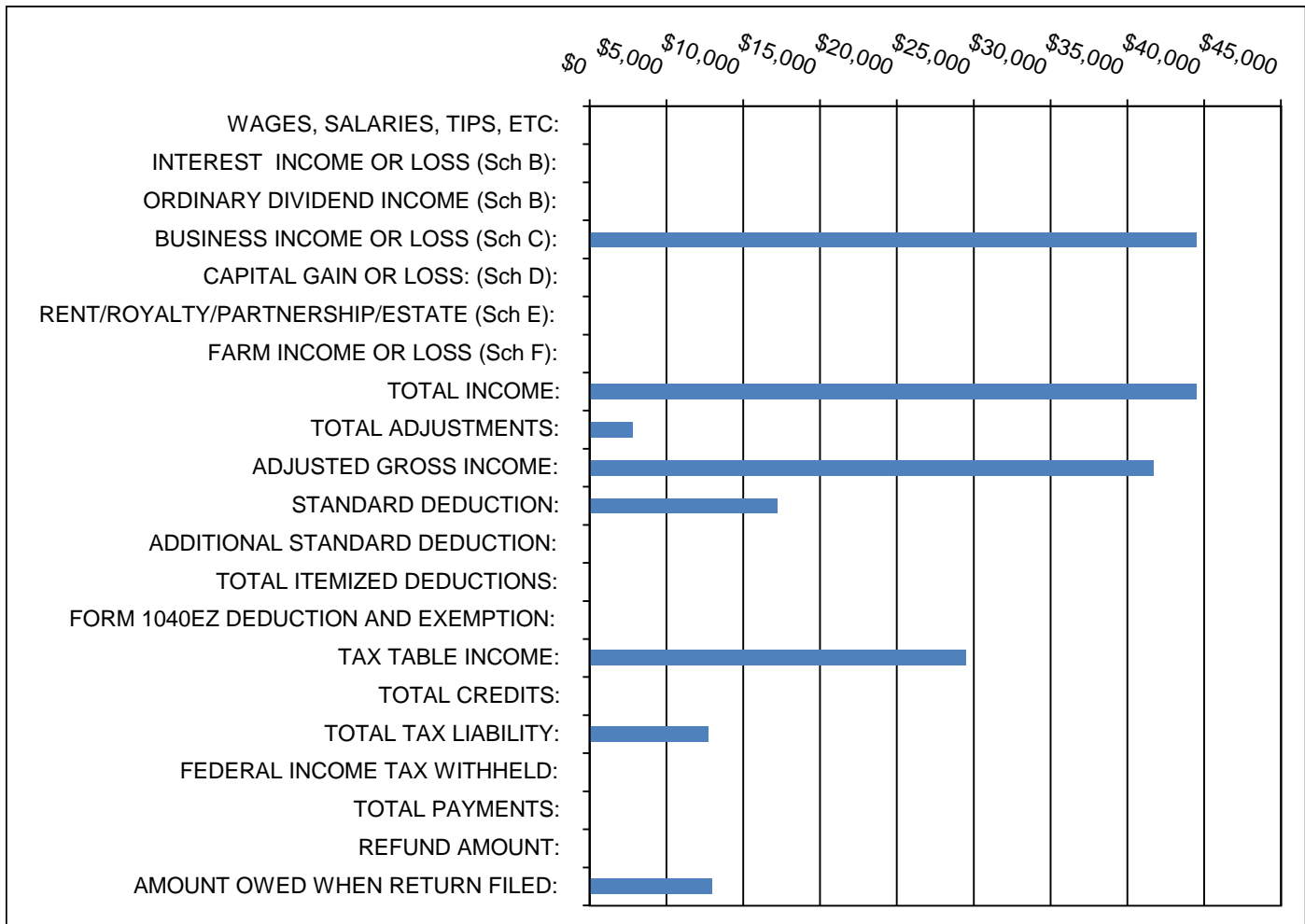
PAYMENTS	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
FEDERAL INCOME TAX WITHHELD:	\$0	\$0	\$6,342	-
COBRA PREMIUM SUBSIDY:	-	-	-	-
ESTIMATED TAX PAYMENTS:	\$0	\$0	\$0	-
OTHER PAYMENT CREDIT:	\$0	\$0	\$0	-
REFUNDABLE EDUCATION CREDIT:	\$0	\$0	\$0	-
EARNED INCOME CREDIT:	\$0	\$0	\$0	-
EARNED INCOME CREDIT NONTAXABLE				
COMBAT PAY:	\$0	\$0	\$0	-
FORM 8812 NONTAXABLE COMBAT PAY:	\$0	\$0	\$0	-
EXCESS SOCIAL SECURITY & RRTA TAX				
WITHHELD:	\$0	\$0	\$0	-
FORM 8812 ADDITIONAL CHILD TAX CREDIT:	\$0	\$0	\$0	-
AMOUNT PAID WITH FORM 4868:	\$0	\$0	\$0	-
FORM 2439 REGULATED INVESTMENT				
COMPANY CREDIT:	\$0	\$0	\$0	-
FORM 4136 CREDIT FOR FEDERAL TAX ON				
FUELS:	\$0	\$0	\$0	-
HEALTH COVERAGE TX CR: F8885:	\$0	\$0	\$0	-
FORM 8801 REFUNDABLE CREDIT FOR				
PRIOR YEAR MIN. TAX:	-	-	-	-
PRIMARY NAP FIRST TIME HOME BUYER				
INSTALLMENT AMT:	\$0	\$0	\$0	-
SECONDARY NAP FIRST TIME HOME				
BUYER INSTALLMENT AMT:	\$0	\$0	\$0	-
TOTAL PAYMENTS:	\$0	\$0	\$6,342	-

2018 TAX YEAR SUMMARY



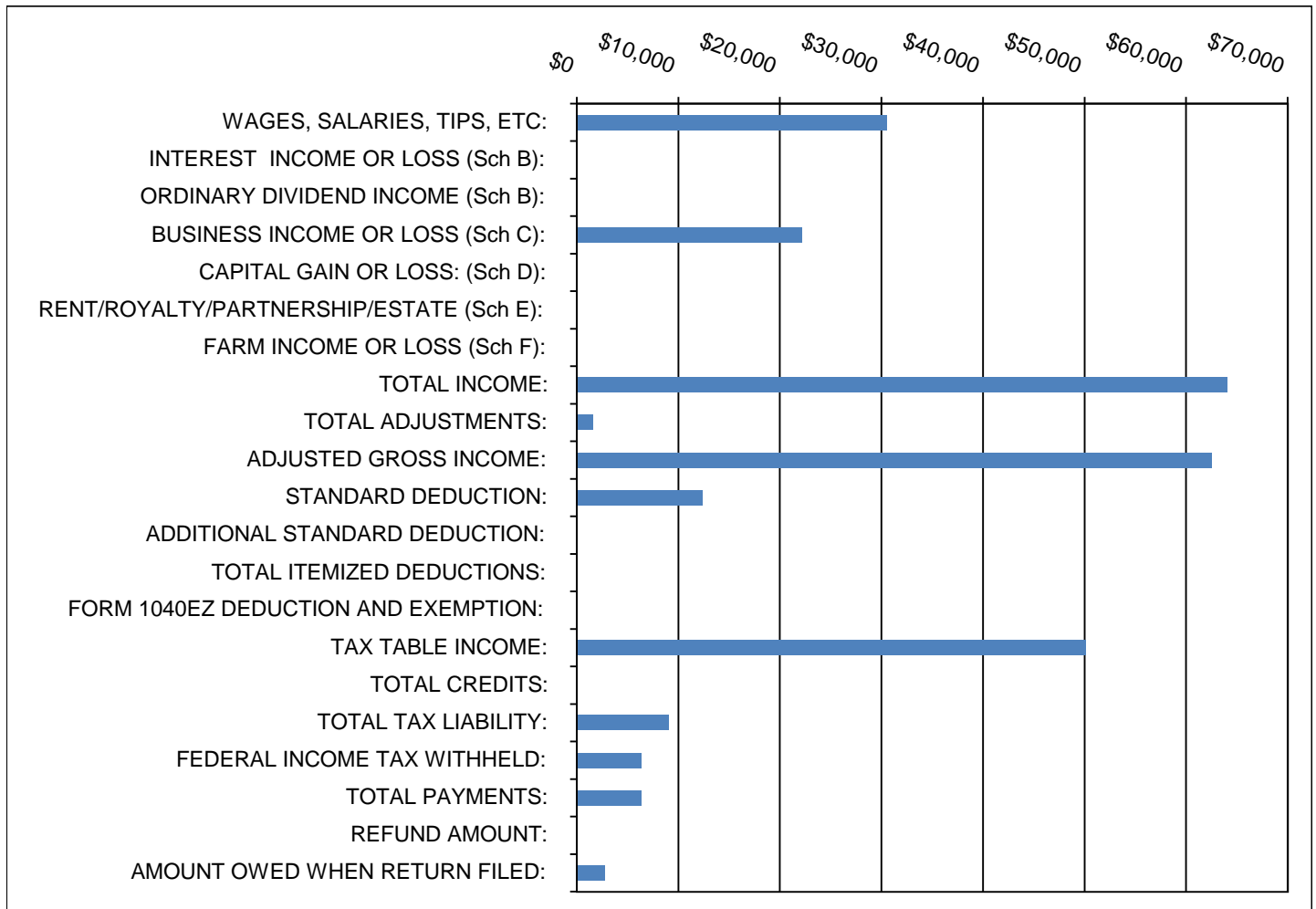
2018 TAX YEAR	2018
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$0
INTEREST INCOME OR LOSS (Sch B):	\$0
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	\$49,983
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	\$0
FARM INCOME OR LOSS (Sch F):	\$0
TOTAL INCOME:	\$49,983
TOTAL ADJUSTMENTS:	-\$3,531
ADJUSTED GROSS INCOME:	\$46,452
STANDARD DEDUCTION:	\$12,000
ADDITIONAL STANDARD DEDUCTION:	\$0
TOTAL ITEMIZED DEDUCTIONS:	-
FORM 1040EZ DEDUCTION AND EXEMPTION :	-
TAX TABLE INCOME:	\$34,452
TOTAL CREDITS:	\$0
TOTAL TAX LIABILITY:	\$10,181
FEDERAL INCOME TAX WITHHELD:	\$0
TOTAL PAYMENTS:	\$0
REFUND AMOUNT:	-
AMOUNT OWED WHEN RETURN FILED:	\$10,511

2019 TAX YEAR SUMMARY



2019 TAX YEAR	2019
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$0
INTEREST INCOME OR LOSS (Sch B):	\$0
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	\$39,489
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	\$0
FARM INCOME OR LOSS (Sch F):	\$0
TOTAL INCOME:	\$39,489
TOTAL ADJUSTMENTS:	\$2,790
ADJUSTED GROSS INCOME:	\$36,699
STANDARD DEDUCTION:	\$12,200
ADDITIONAL STANDARD DEDUCTION:	\$0
TOTAL ITEMIZED DEDUCTIONS:	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-
TAX TABLE INCOME:	\$24,499
TOTAL CREDITS:	\$0
TOTAL TAX LIABILITY:	\$7,735
FEDERAL INCOME TAX WITHHELD:	\$0
TOTAL PAYMENTS:	\$0
REFUND AMOUNT:	-
AMOUNT OWED WHEN RETURN FILED:	\$7,972

2020 TAX YEAR SUMMARY



2020 TAX YEAR	2020
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$30,477
INTEREST INCOME OR LOSS (Sch B):	\$0
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	\$22,129
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	\$0
FARM INCOME OR LOSS (Sch F):	\$0
TOTAL INCOME:	\$64,042
TOTAL ADJUSTMENTS:	\$1,564
ADJUSTED GROSS INCOME:	\$62,478
STANDARD DEDUCTION:	\$12,400
ADDITIONAL STANDARD DEDUCTION:	\$0
TOTAL ITEMIZED DEDUCTIONS:	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-
TAX TABLE INCOME:	\$50,078
TOTAL CREDITS:	\$0
TOTAL TAX LIABILITY:	\$9,032
FEDERAL INCOME TAX WITHHELD:	\$6,342
TOTAL PAYMENTS:	\$6,342
REFUND AMOUNT:	-
AMOUNT OWED WHEN RETURN FILED:	\$2,721

SCHEDULE C SUMMARY

SCHEDULE C - PROFIT OR LOSS FROM BUSINESS	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
SCHEDULE C - GENERAL INFORMATION				
NUMBER OF SCHEDULE C's ON RETURN:	1	1	1	0
TOTAL GROSS RECEIPTS OR SALES FROM ALL SCH C'S:	\$113,329	\$141,410	\$192,157	
SOCIAL SECURITY NUMBER:	***-X-1959	***-X-1959	***-X-1959	-
EMPLOYER ID NUMBER:	0	XXX-XX-9476	XXX-XX-4018	-
BUSINESS NAME:	LIZO BOOK	LIZO BOOK	LIZO BOOK	-
DESCRIPTION OF BUSINESS/PROFESSION:	0	0	0	-
NAICS CODE:	541219	541219	541219	-
ACCT MTHD:	Cash	Accrual	Accrual	-
FIRST TIME SCHEDULE C FILED:	N	N	N	-
STATUTORY EMPLOYEE IND:	N	N	N	-
INCOME				
TOTAL GROSS RECEIPTS:	-	-	-	-
GROSS RECEIPTS OR SALES:	\$113,329	\$141,410	\$192,157	-
RETURNS AND ALLOWANCES:	\$0	\$0	\$0	-
NET GROSS RECEIPTS:	\$113,329	\$141,410	\$192,157	-
COST OF GOODS SOLD:	\$0	\$0	\$0	-
SCHEDULE C FORM 1099 REQUIRED:	YES	YES	YES	-
SCHEDULE C FORM 1099 FILED:	YES	YES	YES	-
OTHER INCOME:	\$0	\$9	\$1,017	-
EXPENSES				
CAR AND TRUCK EXPENSES:	\$10,024	\$5,190	\$38,051	-
DEPRECIATION:	\$0	\$0	\$0	-
INSURANCE (OTHER THAN HEALTH):	\$465	\$0	\$2,968	-
MORTGAGE INTEREST:	\$0	\$0	\$0	-
LEGAL AND PROFESSIONAL SERVICES:	\$3,446	\$800	\$1,458	-
REPAIRS AND MAINTENANCE:	\$0	\$4,561	\$0	-
TRAVEL:	\$1,626	\$0	\$1,427	-
MEALS AND ENTERTAINMENT:	\$5,883	\$3,872	\$4,967	-
WAGES:	\$0	\$0	\$0	-
OTHER EXPENSES:	\$15,257	\$45,909	\$0	-
TOTAL EXPENSES:	\$55,434	\$91,176	\$157,866	-
EXP FOR BUSINESS USE OF HOME:	\$7,912	\$10,754	\$13,179	-
SCH C NET PROFIT OR LOSS PER COMPUTER:	\$49,983	\$39,489	\$22,129	-
AT RISK CD:	0	0	0	-
OFFICE EXPENSE AMOUNT:	\$3,967	\$27,094	\$45,725	-
UTILITIES EXPENSE AMOUNT:	\$0	\$0	\$0	-

SCHEDULE C SUMMARY

SCHEDULE C - Cont'd	2018	2019	2020	2021
TAX RETURN FILED:	Original	Original	Original	No
COST OF GOODS SOLD				
INVENTORY AT BEGINNING OF YEAR:	\$0	\$0	\$0	-
INVENTORY AT END OF YEAR:	\$0	\$0	\$0	-
SCHEDULE SE - SELF EMPLOYMENT TAX				
SSN OF SELF-EMPLOYED TAXPAYER:	***-X-1959	***-X-1959	***-X-1959	-
NET FARM PROFIT/LOSS: SCH F:	\$0	\$0	\$0	-
CONSERVATION RESERVE PROGRAM PAYMENTS::	\$0	\$0	\$0	-
NET NONFARM PROFIT/LOSS:	\$49,983	\$39,489	\$22,129	-
TOTAL SE INCOME:	\$49,983	\$39,489	\$22,129	-
SE QUARTERS COVERED:	4	4	4	-
TOTAL SE TAX PER COMPUTER:	\$7,062	\$5,580	\$3,127	-
SE INCOME PER COMPUTER:	\$46,159	\$36,468	\$20,436	-
TOTAL NET EARNINGS PER COMPUTER:	\$46,159	\$36,468	\$20,436	-
LONG FORM ONLY				
TENTATIVE CHURCH EARNINGS:	\$0	\$0	\$0	-
TOTAL SOC SEC & RR WAGES:	\$0	\$0	\$30,477	-
SE SS TAX COMPUTER:	\$5,724	\$4,522	\$2,534	-
SE MEDICARE INCOME PER COMPUTER:	\$46,159	\$36,468	\$20,436	-
SE MEDICARE TAX PER COMPUTER:	\$1,339	\$1,058	\$593	-
SE FARM OPTION METHOD USED:	0	0	0	-
SE OPTIONAL METHOD INCOME:	0	0	0	-