

IRS Tax Account Analysis

Prepared for:
Brian Martin
May 9, 2022

Report Presented By:

IRS ACCOUNT STATUS DASHBOARD

Year	Return Filed	Filing Status	Extension Date	Lien Active	Collections Active	Examination Active	Assessed Balance	Accrued Balance	Transcript Date
2022	RDNF	Uk					-	-	4/28/2022
2021	No	S					\$0.00	\$0.00	4/28/2022
2020	No	S					\$0.00	\$0.00	4/28/2022
2019	No	S					\$0.00	\$0.00	4/28/2022
2018	No	S					\$0.00	\$0.00	4/28/2022
2017	No	S					\$0.00	\$0.00	4/28/2022
2016	No	S					\$0.00	\$0.00	4/28/2022
2015	No	S					\$0.00	\$0.00	4/28/2022
2014	No	S					\$0.00	\$0.00	4/28/2022
2013	No	S					\$0.00	\$0.00	4/28/2022
2012	No	S					\$0.00	\$0.00	4/28/2022
2011	No	S					\$0.00	\$0.00	4/28/2022
2010	No	S					\$0.00	\$0.00	4/28/2022
2009	No	S					\$0.00	\$0.00	4/28/2022
2008	No	S					\$0.00	\$0.00	4/28/2022
2007	No	S					\$0.00	\$0.00	4/28/2022
2006	SFR	S	10/15/2007		3/21/2022	Closed	\$37,062.09	\$37,951.91	4/28/2022
2005	Original	S		Removed			\$0.00	\$0.00	4/28/2022
2004	Original	S		Removed			\$0.00	\$0.00	4/28/2022
2003	Original	S		Removed			\$0.00	\$0.00	4/28/2022
2002	Original	S		Removed			\$0.00	\$0.00	4/28/2022
2001	Original	S					\$0.00	\$0.00	4/28/2022
2000	Original	S	10/15/2001	Removed			\$0.00	\$0.00	4/28/2022
1999	No	S	10/15/2000				\$0.00	\$0.00	4/28/2022
1998	No	S	8/15/1999				\$0.00	\$0.00	4/28/2022
1997	No	S					\$0.00	\$0.00	4/28/2022
1996	SFR	S		5/26/2006		Closed	\$0.00	\$0.00	4/28/2022
1995	SFR	S		5/26/2006		Closed	\$0.00	\$0.00	4/28/2022
1994	SFR	S		5/26/2006		Closed	\$0.00	\$0.00	4/28/2022
1993	SFR	S		5/26/2006		Closed	\$0.00	\$0.00	4/28/2022
1992	SFR	S		5/26/2006		Closed	\$0.00	\$0.00	4/28/2022
1991	SFR	S		5/26/2006		Closed	\$0.00	\$0.00	4/28/2022
1990	No	MFJ					\$0.00	\$0.00	4/28/2022
						Total**	\$37,062.09	\$37,951.91	

*Indicates an SFR was originally filed.

**Only positive numbers are included in the total.

***SA P = Separate Assessment without split liability is present but totals are not included in this report.

MFJ* Indicates a Separate Assessment is present for that Tax Year.

SA NF = Separate Assessment exists but transcript is not present.

RDNF = IRS Returned a transcript with no information. "Requested Data Not Found"

= Indicates exam/audit is CP2000/AUR

IRS ACCOUNT BALANCE SUMMARY

Tax Year	Return Filed	Assessed Tax	+	Assessed Penalty	+	Assessed Interest	+	Assessed Other	+	Assessed Payments (including Withholding), Write-Offs & Credits	+	Refunds	=	Assessed Balance From Transcript*	+	Accrued Penalties	+	Accrued Interest	=	Total IRS Balance*
2022	RDNF	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2021	No	\$0.00		\$0.00		\$0.00		\$0.00		(\$1,400.00)		\$1,400.00		\$0.00		\$0.00		\$0.00		\$0.00
2020	No	\$0.00		\$0.00		\$0.00		\$0.00		(\$1,800.00)		\$1,800.00		\$0.00		\$0.00		\$0.00		\$0.00
2019	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2018	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2017	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2016	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2015	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2014	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2013	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2012	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2011	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2010	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2009	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2008	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2007	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2006	SFR	\$14,764.00		\$7,584.47		\$15,756.44		\$0.00		(\$1,042.82)		\$0.00		\$37,062.09		\$0.00		\$889.82		\$37,951.91
2005	Original	\$9,144.00		\$1,989.30		\$2,829.78		\$0.00		(\$13,963.08)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2004	Original	\$8,869.00		\$548.55		\$964.23		\$0.00		(\$10,381.78)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2003	Original	\$4,891.00		\$1,651.35		\$3,184.97		\$0.00		(\$9,727.32)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2002	Original	\$14,254.00		\$1,864.40		\$4,008.11		\$0.00		(\$20,126.51)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2001	Original	\$10,912.00		\$0.00		\$0.00		\$0.00		(\$10,912.00)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
2000	Original	\$11,561.00		\$1,402.20		\$3,131.66		\$14.00		(\$16,108.86)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1999	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1998	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1997	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1996	SFR	\$12,477.00		\$2,705.37		\$1,411.06		\$0.00		(\$16,593.43)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1995	SFR	\$11,941.00		\$2,922.26		\$2,759.99		\$0.00		(\$17,623.25)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1994	SFR	\$14,328.00		\$4,189.51		\$6,022.60		\$0.00		(\$24,540.11)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1993	SFR	\$14,628.00		\$4,242.33		\$8,441.07		\$0.00		(\$27,311.40)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1992	SFR	\$14,555.00		\$4,273.58		\$10,384.59		\$0.00		(\$29,213.17)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1991	SFR	\$14,360.00		\$4,410.67		\$12,424.60		\$102.00		(\$31,297.27)		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
1990	No	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00
Total		\$156,684.00		\$37,783.99		\$71,319.10		\$116.00		(\$232,041.00)		\$3,200.00		\$37,062.09		\$0.00		\$889.82		\$37,951.91

*Assessed Balance Total and Total IRS Balance come from the transcript.

In rare instances the transaction totals do not equal the transcript totals. Usually it is less than \$50.

RESOLUTION AND COLLECTION DASHBOARD

Year	Accrued Balance	Return Filed	SFR Filed Date	Final Notice of Intent To Levy Date	Collections Active	Last Activity	Last Activity Date	Estimated IA Payments*
2022	-	RDNF						\$0.00
2021	\$0.00	No	none	none				\$0.00
2020	\$0.00	No	none	none				\$0.00
2019	\$0.00	No	none	none				\$0.00
2018	\$0.00	No	none	none				\$0.00
2017	\$0.00	No	none	none				\$0.00
2016	\$0.00	No	none	none				\$0.00
2015	\$0.00	No	none	none				\$0.00
2014	\$0.00	No	none	none				\$0.00
2013	\$0.00	No	none	none				\$0.00
2012	\$0.00	No	none	none				\$0.00
2011	\$0.00	No	none	none				\$0.00
2010	\$0.00	No	none	none				\$0.00
2009	\$0.00	No	none	none				\$0.00
2008	\$0.00	No	none	none				\$0.00
2007	\$0.00	No	none	none				\$0.00
2006	\$37,951.91	SFR	12/3/2008	9/20/2013	3/21/2022	Account currently considered collectable	3/21/2022	\$3,214.35
2005	\$0.00	Original	none	5/24/2010		Balance due account currently not collectible - not due to hardship	2/16/2016	\$0.00
2004	\$0.00	Original	none	5/24/2010		Balance due account currently not collectible - not due to hardship	2/16/2016	\$0.00
2003	\$0.00	Original	none	5/24/2010		Balance due account currently not collectible - not due to hardship	2/16/2016	\$0.00
2002	\$0.00	Original	none	5/24/2010		Balance due account currently not collectible - not due to hardship	2/16/2016	\$0.00
2001	\$0.00	Original	none	none				\$0.00
2000	\$0.00	Original	none	5/24/2010		Denied offer in compromise	8/9/2007	\$0.00
1999	\$0.00	No	none	none				\$0.00
1998	\$0.00	No	none	none				\$0.00
1997	\$0.00	No	none	none				\$0.00
1996	\$0.00	SFR	2/20/1998	5/23/2006		Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00
1995	\$0.00	SFR	8/18/1997	5/23/2006		Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00
1994	\$0.00	SFR	8/18/1997	5/23/2006		Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00
1993	\$0.00	SFR	8/18/1997	5/23/2006		Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00
1992	\$0.00	SFR	8/18/1997	5/23/2006		Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00

*Includes IRS daily accrued interest of 3% APR.
Calculation based on months before CSED expires.

RESOLUTION AND COLLECTION DASHBOARD

1991	\$0.00	SFR	8/18/1997	5/23/2006		Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00
1990	\$0.00	No	none	none				\$0.00
						Total Estimated IA Payment (Does Not Include SRP)*		\$3,214.35

*Includes IRS daily accrued interest of 3% APR.
Calculation based on months before CSED expires.

PENALTY AND INTEREST DASHBOARD

Year	Return Filed	FTA	PA	Penalties Failure to File	Penalties Failure to Pay	Accuracy Related Penalties	Accrued Penalty	Total Penalties*	Accrued Interest	Assessed Interest	Total Interest
2022	RDNF						-	-	-	\$0.00	-
2021	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2020	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2019	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2018	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2017	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2016	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2015	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2014	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2013	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2012	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2011	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2010	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2009	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2008	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2007	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2006	SFR	N		\$3,267.68	\$3,630.75		\$0.00	\$6,898.43	\$889.82	\$15,756.44	\$16,646.26
2005	Original	N		\$942.30	\$1,047.00		\$0.00	\$1,989.30	\$0.00	\$2,829.78	\$2,829.78
2004	Original	N		\$256.05	\$284.50		\$0.00	\$540.55	\$0.00	\$964.23	\$964.23
2003	Original	N		\$743.85	\$826.50		\$0.00	\$1,570.35	\$0.00	\$3,184.97	\$3,184.97
2002	Original	N		\$842.40	\$936.00		\$0.00	\$1,778.40	\$0.00	\$4,008.11	\$4,008.11
2001	Original						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2000	Original	n/a		\$664.20	\$738.00		\$0.00	\$1,402.20	\$0.00	\$3,131.66	\$3,131.66
1999	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
1998	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
1997	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
1996	SFR	n/a		\$2,247.50			\$0.00	\$2,247.50	\$0.00	\$1,411.06	\$1,411.06
1995	SFR	n/a		\$2,412.75			\$0.00	\$2,412.75	\$0.00	\$2,759.99	\$2,759.99
1994	SFR	n/a		\$3,471.50			\$0.00	\$3,471.50	\$0.00	\$6,022.60	\$6,022.60
1993	SFR	n/a		\$3,633.75			\$0.00	\$3,633.75	\$0.00	\$8,441.07	\$8,441.07
1992	SFR	n/a		\$3,638.75			\$0.00	\$3,638.75	\$0.00	\$10,384.59	\$10,384.59
1991	SFR	n/a		\$3,590.00			\$0.00	\$3,590.00	\$0.00	\$12,424.60	\$12,424.60
1990	No						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Totals			\$25,710.73	\$7,462.75	\$0.00	\$0.00	\$33,173.48	\$889.82	\$71,319.10	\$72,208.92

*Only includes Failure to File, Failure to Pay, Accuracy Related Penalties, & Accrued Penalties

FTA = First Time Abatement Opportunity. Definitions as follows:

Y = Qualifies; N = Does not qualify; ? = transcript(s) missing for 3 yr look back

PA = Prior Penalty Abatement in tax period.

n/a = As of 11-21-17 FTA only applies to 2001 and later tax years per IRM 20.1.1.3.3.2.1.4(a).

ASED AND RSED DASHBOARD

Year	Return Filed	Original Return Filed Date	Return Due Date	Est ASED*	3 Yrs After Due Date (RSED)*	3 Yrs After Original Return Filed (RSED)*	If 3 Yr RSED Not Expired, Estimated Amount Available*	Credit/Payment Amounts Made Within Past 2 Years (RSED)*
2022	RDNF							
2021	No	none	4/15/2022	open	4/15/2025	not filed	\$0.00	\$0.00
2020	No	none	5/17/2021	open	5/17/2024	not filed	\$0.00	\$0.00
2019	No	none	7/15/2020	open	7/15/2023	not filed	\$0.00	\$0.00
2018	No	none	4/15/2019	open	4/15/2022	not filed	expired	\$0.00
2017	No	none	4/15/2018	open	4/15/2021	not filed	expired	\$0.00
2016	No	none	4/15/2017	open	4/15/2020	not filed	expired	\$0.00
2015	No	none	4/15/2016	open	4/15/2019	not filed	expired	\$0.00
2014	No	none	4/15/2015	open	4/15/2018	not filed	expired	\$0.00
2013	No	none	4/15/2014	open	4/15/2017	not filed	expired	\$0.00
2012	No	none	4/15/2013	open	4/15/2016	not filed	expired	\$0.00
2011	No	none	4/15/2012	open	4/15/2015	not filed	expired	\$0.00
2010	No	none	4/15/2011	open	4/15/2014	not filed	expired	\$0.00
2009	No	none	4/15/2010	open	4/15/2013	not filed	expired	\$0.00
2008	No	none	4/15/2009	open	4/15/2012	not filed	expired	\$0.00
2007	No	none	4/15/2008	open	4/15/2011	not filed	expired	\$0.00
2006	SFR	none	10/15/2007	open	10/15/2010	not filed	expired	\$801.82
2005	Original	2/20/2007	4/15/2006	2/20/2010	4/15/2009	2/20/2010	expired	\$0.00
2004	Original	2/20/2007	4/15/2005	2/20/2010	4/15/2008	2/20/2010	expired	\$0.00
2003	Original	2/20/2007	4/15/2004	2/20/2010	4/15/2007	2/20/2010	expired	\$0.00
2002	Original	2/20/2007	4/15/2003	2/20/2010	4/15/2006	2/20/2010	expired	\$0.00
2001	Original	2/20/2007	4/15/2002	2/20/2010	4/15/2005	2/20/2010	expired	\$0.00
2000	Original	2/20/2007	10/15/2001	2/20/2010	10/15/2004	2/20/2010	expired	\$0.00
1999	No	none	10/15/2000	open	10/15/2003	not filed	expired	\$0.00
1998	No	none	8/15/1999	open	8/15/2002	not filed	expired	\$0.00
1997	No	none	4/15/1998	open	4/15/2001	not filed	expired	\$0.00
1996	SFR	none	4/15/1997	open	4/15/2000	not filed	expired	\$0.00
1995	SFR	none	4/15/1996	open	4/15/1999	not filed	expired	\$0.00
1994	SFR	none	4/15/1995	open	4/15/1998	not filed	expired	\$0.00
1993	SFR	none	4/15/1994	open	4/15/1997	not filed	expired	\$0.00
1992	SFR	none	4/15/1993	open	4/15/1996	not filed	expired	\$0.00
1991	SFR	none	4/15/1992	open	4/15/1995	not filed	expired	\$0.00
1990	No	none	4/15/1991	open	4/15/1994	not filed	expired	\$0.00

*ASED and RSED are estimates and do not calculate many exceptions such as fraud.

CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
1990											
		No Assessments Present									
1991											
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,360.00	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$820.67	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,590.00	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	336	Interest charged for late payment	8/24/1998	\$12,424.60	\$0.00		12/2/2008	11/1/2008	31	-	\$0.00
	360	Fees and other expenses for collection	6/19/2006	\$102.00	\$0.00		12/2/2008	uk		-	\$0.00
		1991 Accrued Penalty			\$0.00		12/2/2008			0	
		1991 Accrued Interest			\$0.00		12/2/2008			0	
		1991 Total IA Payments									\$0.00
1992											
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,555.00	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$634.83	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,638.75	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	336	Interest charged for late payment	8/24/1998	\$10,384.59	\$0.00		12/2/2008	11/1/2008	31	-	\$0.00
		1992 Accrued Penalty			\$0.00		12/2/2008			0	
		1992 Accrued Interest			\$0.00		12/2/2008			0	
		1992 Total IA Payments									\$0.00
1993											
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,628.00	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$608.58	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,633.75	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	336	Interest charged for late payment	8/24/1998	\$8,441.07	\$0.00		12/2/2008	11/1/2008	31	-	\$0.00
		1993 Accrued Penalty			\$0.00		12/2/2008			0	
		1993 Accrued Interest			\$0.00		12/2/2008			0	
		1993 Total IA Payments									\$0.00
1994											

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CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,328.00	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$718.01	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,471.50	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	336	Interest charged for late payment	8/24/1998	\$6,022.60	\$0.00		12/2/2008	11/1/2008	31	-	\$0.00
		1994 Accrued Penalty			\$0.00		12/2/2008			0	
		1994 Accrued Interest			\$0.00		12/2/2008			0	
		1994 Total IA Payments									\$0.00
1995											
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$11,941.00	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$509.51	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$2,412.75	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	336	Interest charged for late payment	8/24/1998	\$2,759.99	\$0.00		12/2/2008	11/1/2008	31	-	\$0.00
		1995 Accrued Penalty			\$0.00		12/2/2008			0	
		1995 Accrued Interest			\$0.00		12/2/2008			0	
		1995 Total IA Payments									\$0.00
1996											
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$12,477.00	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$457.87	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$2,247.50	\$0.00	99	12/2/2008	11/1/2008	31	-	\$0.00
	336	Interest charged for late payment	8/24/1998	\$1,411.06	\$0.00		12/2/2008	11/1/2008	31	-	\$0.00
		1996 Accrued Penalty			\$0.00		12/2/2008			0	
		1996 Accrued Interest			\$0.00		12/2/2008			0	
		1996 Total IA Payments									\$0.00
1997											
		No Assessments Present									
1998											
		No Assessments Present									
1999											
		No Assessments Present									

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CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
2000											
	150	Tax return filed	4/2/2007	\$11,561.00	\$0.00	99	7/11/2017	6/10/2017	31	-	\$0.00
	276	Penalty for late payment of tax	4/2/2007	\$738.00	\$0.00		7/11/2017	6/10/2017	31	-	\$0.00
	166	Penalty for filing tax return after the due date 06-10-2017	4/2/2007	\$664.20	\$0.00	99	7/11/2017	6/10/2017	31	-	\$0.00
	196	Interest charged for late payment	4/2/2007	\$1,530.47	\$0.00		7/11/2017	6/10/2017	31	-	\$0.00
	360	Fees and other expenses for collection	7/9/2007	\$14.00	\$0.00		7/11/2017	uk		-	\$0.00
	196	Interest charged for late payment	12/31/2012	\$191.33	\$0.00		7/11/2017	uk		-	\$0.00
	196	Interest charged for late payment	2/11/2013	\$243.30	\$0.00		7/11/2017	uk		-	\$0.00
	196	Interest charged for late payment	3/4/2013	\$243.30	\$0.00		7/11/2017	uk		-	\$0.00
	196	Interest charged for late payment	4/1/2013	\$216.00	\$0.00		7/11/2017	uk		-	\$0.00
	196	Interest charged for late payment	4/29/2013	\$216.00	\$0.00		7/11/2017	uk		-	\$0.00
	196	Interest charged for late payment	5/27/2013	\$216.00	\$0.00		7/11/2017	uk		-	\$0.00
	196	Interest charged for late payment	7/8/2013	\$216.00	\$0.00		7/11/2017	uk		-	\$0.00
	196	Interest charged for late payment	7/29/2013	\$59.26	\$0.00		7/11/2017	uk		-	\$0.00
		2000 Accrued Penalty			\$0.00		7/11/2017			0	
		2000 Accrued Interest			\$0.00		7/11/2017			0	
		2000 Total IA Payments									\$0.00
2001											
	150	Tax return filed	4/2/2007	\$10,912.00	\$0.00		4/3/2017	uk		-	\$0.00
		2001 Accrued Penalty			\$0.00		4/3/2017			0	
		2001 Accrued Interest			\$0.00		4/3/2017			0	
		2001 Total IA Payments									\$0.00
2002											
	150	Tax return filed	4/9/2007	\$14,254.00	\$0.00	99	7/18/2017	6/17/2017	31	-	\$0.00
	276	Penalty for late payment of tax	4/9/2007	\$898.56	\$0.00		7/18/2017	6/17/2017	31	-	\$0.00
	170	Penalty for not pre-paying tax 06-17-2017	4/9/2007	\$86.00	\$0.00	99	7/18/2017	6/17/2017	31	-	\$0.00
	166	Penalty for filing tax return after the due date 06-17-2017	4/9/2007	\$842.40	\$0.00	99	7/18/2017	6/17/2017	31	-	\$0.00
	196	Interest charged for late payment	4/9/2007	\$1,214.22	\$0.00		7/18/2017	6/17/2017	31	-	\$0.00
	276	Penalty for late payment of tax	8/10/2009	\$37.44	\$0.00		7/18/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/5/2013	\$2,230.17	\$0.00		7/18/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/4/2014	\$274.92	\$0.00		7/18/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/10/2015	\$288.80	\$0.00		7/18/2017	uk		-	\$0.00
		2002 Accrued Penalty			\$0.00		7/18/2017			0	

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CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
		2002 Accrued Interest			\$0.00		7/18/2017			0	
		2002 Total IA Payments									\$0.00
2003											
	150	Tax return filed	4/9/2007	\$4,891.00	\$0.00	99	7/18/2017	6/17/2017	31	-	\$0.00
	276	Penalty for late payment of tax	4/9/2007	\$595.08	\$0.00		7/18/2017	6/17/2017	31	-	\$0.00
	170	Penalty for not pre-paying tax 06-17-2017	4/9/2007	\$81.00	\$0.00	99	7/18/2017	6/17/2017	31	-	\$0.00
	166	Penalty for filing tax return after the due date 06-17-2017	4/9/2007	\$743.85	\$0.00	99	7/18/2017	6/17/2017	31	-	\$0.00
	196	Interest charged for late payment	4/9/2007	\$846.36	\$0.00		7/18/2017	6/17/2017	31	-	\$0.00
	276	Penalty for late payment of tax	8/10/2009	\$231.42	\$0.00		7/18/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/5/2013	\$1,861.31	\$0.00		7/18/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/4/2014	\$232.77	\$0.00		7/18/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/10/2015	\$244.53	\$0.00		7/18/2017	uk		-	\$0.00
		2003 Accrued Penalty			\$0.00		7/18/2017			0	
		2003 Accrued Interest			\$0.00		7/18/2017			0	
		2003 Total IA Payments									\$0.00
2004											
	150	Tax return filed	4/9/2007	\$8,869.00	\$0.00	99	7/18/2017	6/17/2017	31	-	\$0.00
	276	Penalty for late payment of tax	4/9/2007	\$136.56	\$0.00		7/18/2017	6/17/2017	31	-	\$0.00
	170	Penalty for not pre-paying tax 06-17-2017	4/9/2007	\$8.00	\$0.00	99	7/18/2017	6/17/2017	31	-	\$0.00
	166	Penalty for filing tax return after the due date 06-17-2017	4/9/2007	\$256.05	\$0.00	99	7/18/2017	6/17/2017	31	-	\$0.00
	196	Interest charged for late payment	4/9/2007	\$212.68	\$0.00		7/18/2017	6/17/2017	31	-	\$0.00
	276	Penalty for late payment of tax	8/10/2009	\$147.94	\$0.00		7/18/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/5/2013	\$596.16	\$0.00		7/18/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/4/2014	\$75.78	\$0.00		7/18/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/10/2015	\$79.61	\$0.00		7/18/2017	uk		-	\$0.00
		2004 Accrued Penalty			\$0.00		7/18/2017			0	
		2004 Accrued Interest			\$0.00		7/18/2017			0	
		2004 Total IA Payments									\$0.00
2005											
	150	Tax return filed	4/2/2007	\$9,144.00	\$0.00	99	7/11/2017	6/10/2017	31	-	\$0.00
	276	Penalty for late payment of tax	4/2/2007	\$251.28	\$0.00		7/11/2017	6/10/2017	31	-	\$0.00
	166	Penalty for filing tax return after the due date 06-10-2017	4/2/2007	\$942.30	\$0.00	99	7/11/2017	6/10/2017	31	-	\$0.00

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CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
	196	Interest charged for late payment	4/2/2007	\$399.90	\$0.00		7/11/2017	6/10/2017	31	-	\$0.00
	276	Penalty for late payment of tax	8/10/2009	\$795.72	\$0.00		7/11/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/5/2013	\$2,025.16	\$0.00		7/11/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/4/2014	\$225.07	\$0.00		7/11/2017	uk		-	\$0.00
	196	Interest charged for late payment	8/10/2015	\$179.65	\$0.00		7/11/2017	uk		-	\$0.00
		2005 Accrued Penalty			\$0.00		7/11/2017			0	
		2005 Accrued Interest			\$0.00		7/11/2017			0	
		2005 Total IA Payments									\$0.00
2006											
	300	Additional tax assessed by examination 05-27-2023	5/27/2013	\$14,764.00	\$13,721.18		5/28/2023	5/27/2023	0	12	\$1,162.12
	276	Penalty for late payment of tax	5/27/2013	\$3,630.75	\$3,630.75		5/28/2023	5/27/2023	0	12	\$307.51
	170	Penalty for not pre-paying tax 05-27-2023	5/27/2013	\$686.04	\$686.04		5/28/2023	5/27/2023	0	12	\$58.10
	160	Penalty for filing tax return after the due date 05-27-2023	5/27/2013	\$3,267.68	\$3,267.68		5/28/2023	5/27/2023	0	12	\$276.76
	336	Interest charged for late payment	5/27/2013	\$5,497.13	\$5,497.13		5/28/2023	5/27/2023	0	12	\$465.58
	196	Interest charged for late payment	8/4/2014	\$1,002.42	\$1,002.42		5/28/2023	uk		12	\$84.90
	196	Interest charged for late payment	8/10/2015	\$885.72	\$885.72		5/28/2023	uk		12	\$75.02
	196	Interest charged for late payment	8/3/2020	\$7,235.30	\$7,235.30		5/28/2023	uk		12	\$612.80
	196	Interest charged for late payment	8/9/2021	\$1,135.87	\$1,135.87		5/28/2023	uk		12	\$96.20
		2006 Accrued Penalty			\$0.00		5/28/2023			12	\$0.00
		2006 Accrued Interest			\$889.82		5/28/2023			12	\$75.36
		2006 Total IA Payments									\$3,214.35
2007											
		No Assessments Present									
2008											
		No Assessments Present									
2009											
		No Assessments Present									
2010											
		No Assessments Present									
2011											
		No Assessments Present									
2012											
		No Assessments Present									
2013											

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YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST TOTAL TOLLING DAYS	EST THS CALC'D CSED	IRS CSED	CSED DAYS VARIATION	MONTHS UNTIL CSED	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
		No Assessments Present									
2014											
		No Assessments Present									
2015											
		No Assessments Present									
2016											
		No Assessments Present									
2017											
		No Assessments Present									
2018											
		No Assessments Present									
2019											
		No Assessments Present									
2020											
		No Assessments Present									
2021											
		No Assessments Present									
2022											
		No Assessments Present									

**Includes IRS daily accrued interest of 3% APR.

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CSED TOLLING CALCULATIONS

YEAR	CODE	EXPLANATION OF TRANSACTION	START DATE	END DATE	END CODE	TOLLING DAYS	ADDITIONAL TOLLING DAYS	TOTAL DAYS
1990								
		No Tolling Events Found						
1991								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
1992								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
1993								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
1994								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
1995								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
1996								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
1997								
		No Tolling Events Found						
1998								
		No Tolling Events Found						
1999								
		No Tolling Events Found						
2000								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
2001								
		No Tolling Events Found						
2002								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
2003								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
2004								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
2005								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
2006								
	480	Received offer in compromise	6/1/2007	8/9/2007	481	69	30	99
2007								
		No Tolling Events Found						
2008								
		No Tolling Events Found						
2009								
		No Tolling Events Found						
2010								
		No Tolling Events Found						
2011								
		No Tolling Events Found						
2012								
		No Tolling Events Found						
2013								
		No Tolling Events Found						
2014								
		No Tolling Events Found						
2015								
		No Tolling Events Found						
2016								

? = This indicates a Pending IA with no closing.
 Most times this does not toll, but if IRS denied IA it will.
 Best way to confirm IA closing is call PPL.

CSED TOLLING CALCULATIONS

YEAR	CODE	EXPLANATION OF TRANSACTION	START DATE	END DATE	END CODE	TOLLING DAYS	ADDITIONAL TOLLING DAYS	TOTAL DAYS
		No Tolling Events Found						
2017								
		No Tolling Events Found						
2018								
		No Tolling Events Found						
2019								
		No Tolling Events Found						
2020								
		No Tolling Events Found						
2021								
		No Tolling Events Found						
2022								
		No Tolling Events Found						

? = This indicates a Pending IA with no closing.
Most times this does not toll, but if IRS denied IA it will.
Best way to confirm IA closing is call PPL.

BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
1990										
		No Assessments Present								
1991										
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,360.00	\$0.00	12/2/2008	4/15/1995		4/21/1999	open
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$820.67	\$0.00	12/2/2008	4/15/1995		4/21/1999	open
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,590.00	\$0.00	12/2/2008	4/15/1995		4/21/1999	open
	336	Interest charged for late payment	8/24/1998	\$12,424.60	\$0.00	12/2/2008				
	360	Fees and other expenses for collection	6/19/2006	\$102.00	\$0.00	12/2/2008				
1992										
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,555.00	\$0.00	12/2/2008	4/15/1996		4/21/1999	open
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$634.83	\$0.00	12/2/2008	4/15/1996		4/21/1999	open
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,638.75	\$0.00	12/2/2008	4/15/1996		4/21/1999	open
	336	Interest charged for late payment	8/24/1998	\$10,384.59	\$0.00	12/2/2008				
1993										
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,628.00	\$0.00	12/2/2008	4/15/1997		4/21/1999	open
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$608.58	\$0.00	12/2/2008	4/15/1997		4/21/1999	open
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,633.75	\$0.00	12/2/2008	4/15/1997		4/21/1999	open
	336	Interest charged for late payment	8/24/1998	\$8,441.07	\$0.00	12/2/2008				
1994										
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,328.00	\$0.00	12/2/2008	4/15/1998		4/21/1999	open
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$718.01	\$0.00	12/2/2008	4/15/1998		4/21/1999	open
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,471.50	\$0.00	12/2/2008	4/15/1998		4/21/1999	open
	336	Interest charged for late payment	8/24/1998	\$6,022.60	\$0.00	12/2/2008				
1995										
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$11,941.00	\$0.00	12/2/2008	4/15/1999		4/21/1999	open

*Tolling events are not calculated for bankruptcy dates.
These are only estimates and should not be considered tax or legal advice.

BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$509.51	\$0.00	12/2/2008	4/15/1999		4/21/1999	open
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$2,412.75	\$0.00	12/2/2008	4/15/1999		4/21/1999	open
	336	Interest charged for late payment	8/24/1998	\$2,759.99	\$0.00	12/2/2008				
1996										
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$12,477.00	\$0.00	12/2/2008	4/15/2000		4/21/1999	open
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$457.87	\$0.00	12/2/2008	4/15/2000		4/21/1999	open
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$2,247.50	\$0.00	12/2/2008	4/15/2000		4/21/1999	open
	336	Interest charged for late payment	8/24/1998	\$1,411.06	\$0.00	12/2/2008				
1997										
		No Assessments Present								
1998										
		No Assessments Present								
1999										
		No Assessments Present								
2000										
	150	Tax return filed	4/2/2007	\$11,561.00	\$0.00	7/11/2017	10/15/2004	2/20/2009	11/28/2007	2/20/2009
	276	Penalty for late payment of tax	4/2/2007	\$738.00	\$0.00	7/11/2017				
	166	Penalty for filing tax return after the due date 06-10-2017	4/2/2007	\$664.20	\$0.00	7/11/2017	10/15/2004	2/20/2009	11/28/2007	2/20/2009
	196	Interest charged for late payment	4/2/2007	\$1,530.47	\$0.00	7/11/2017				
	360	Fees and other expenses for collection	7/9/2007	\$14.00	\$0.00	7/11/2017				
	196	Interest charged for late payment	12/31/2012	\$191.33	\$0.00	7/11/2017				
	196	Interest charged for late payment	2/11/2013	\$243.30	\$0.00	7/11/2017				
	196	Interest charged for late payment	3/4/2013	\$243.30	\$0.00	7/11/2017				
	196	Interest charged for late payment	4/1/2013	\$216.00	\$0.00	7/11/2017				
	196	Interest charged for late payment	4/29/2013	\$216.00	\$0.00	7/11/2017				
	196	Interest charged for late payment	5/27/2013	\$216.00	\$0.00	7/11/2017				
	196	Interest charged for late payment	7/8/2013	\$216.00	\$0.00	7/11/2017				
	196	Interest charged for late payment	7/29/2013	\$59.26	\$0.00	7/11/2017				
2001										
	150	Tax return filed	4/2/2007	\$10,912.00	\$0.00	4/3/2017	4/15/2005	2/20/2009	11/28/2007	2/20/2009
2002										
	150	Tax return filed	4/9/2007	\$14,254.00	\$0.00	7/18/2017	4/15/2006	2/20/2009	12/5/2007	2/20/2009

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BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
	276	Penalty for late payment of tax	4/9/2007	\$898.56	\$0.00	7/18/2017				
	170	Penalty for not pre-paying tax 06-17-2017	4/9/2007	\$86.00	\$0.00	7/18/2017	4/15/2006	2/20/2009	12/5/2007	2/20/2009
	166	Penalty for filing tax return after the due date 06-17-2017	4/9/2007	\$842.40	\$0.00	7/18/2017	4/15/2006	2/20/2009	12/5/2007	2/20/2009
	196	Interest charged for late payment	4/9/2007	\$1,214.22	\$0.00	7/18/2017				
	276	Penalty for late payment of tax	8/10/2009	\$37.44	\$0.00	7/18/2017				
	196	Interest charged for late payment	8/5/2013	\$2,230.17	\$0.00	7/18/2017				
	196	Interest charged for late payment	8/4/2014	\$274.92	\$0.00	7/18/2017				
	196	Interest charged for late payment	8/10/2015	\$288.80	\$0.00	7/18/2017				
2003										
	150	Tax return filed	4/9/2007	\$4,891.00	\$0.00	7/18/2017	4/15/2007	2/20/2009	12/5/2007	2/20/2009
	276	Penalty for late payment of tax	4/9/2007	\$595.08	\$0.00	7/18/2017				
	170	Penalty for not pre-paying tax 06-17-2017	4/9/2007	\$81.00	\$0.00	7/18/2017	4/15/2007	2/20/2009	12/5/2007	2/20/2009
	166	Penalty for filing tax return after the due date 06-17-2017	4/9/2007	\$743.85	\$0.00	7/18/2017	4/15/2007	2/20/2009	12/5/2007	2/20/2009
	196	Interest charged for late payment	4/9/2007	\$846.36	\$0.00	7/18/2017				
	276	Penalty for late payment of tax	8/10/2009	\$231.42	\$0.00	7/18/2017				
	196	Interest charged for late payment	8/5/2013	\$1,861.31	\$0.00	7/18/2017				
	196	Interest charged for late payment	8/4/2014	\$232.77	\$0.00	7/18/2017				
	196	Interest charged for late payment	8/10/2015	\$244.53	\$0.00	7/18/2017				
2004										
	150	Tax return filed	4/9/2007	\$8,869.00	\$0.00	7/18/2017	4/15/2008	2/20/2009	12/5/2007	2/20/2009
	276	Penalty for late payment of tax	4/9/2007	\$136.56	\$0.00	7/18/2017				
	170	Penalty for not pre-paying tax 06-17-2017	4/9/2007	\$8.00	\$0.00	7/18/2017	4/15/2008	2/20/2009	12/5/2007	2/20/2009
	166	Penalty for filing tax return after the due date 06-17-2017	4/9/2007	\$256.05	\$0.00	7/18/2017	4/15/2008	2/20/2009	12/5/2007	2/20/2009
	196	Interest charged for late payment	4/9/2007	\$212.68	\$0.00	7/18/2017				
	276	Penalty for late payment of tax	8/10/2009	\$147.94	\$0.00	7/18/2017				
	196	Interest charged for late payment	8/5/2013	\$596.16	\$0.00	7/18/2017				
	196	Interest charged for late payment	8/4/2014	\$75.78	\$0.00	7/18/2017				
	196	Interest charged for late payment	8/10/2015	\$79.61	\$0.00	7/18/2017				
2005										
	150	Tax return filed	4/2/2007	\$9,144.00	\$0.00	7/11/2017	4/15/2009	2/20/2009	11/28/2007	4/15/2009
	276	Penalty for late payment of tax	4/2/2007	\$251.28	\$0.00	7/11/2017				
	166	Penalty for filing tax return after the due date 06-10-2017	4/2/2007	\$942.30	\$0.00	7/11/2017	4/15/2009	2/20/2009	11/28/2007	4/15/2009

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BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

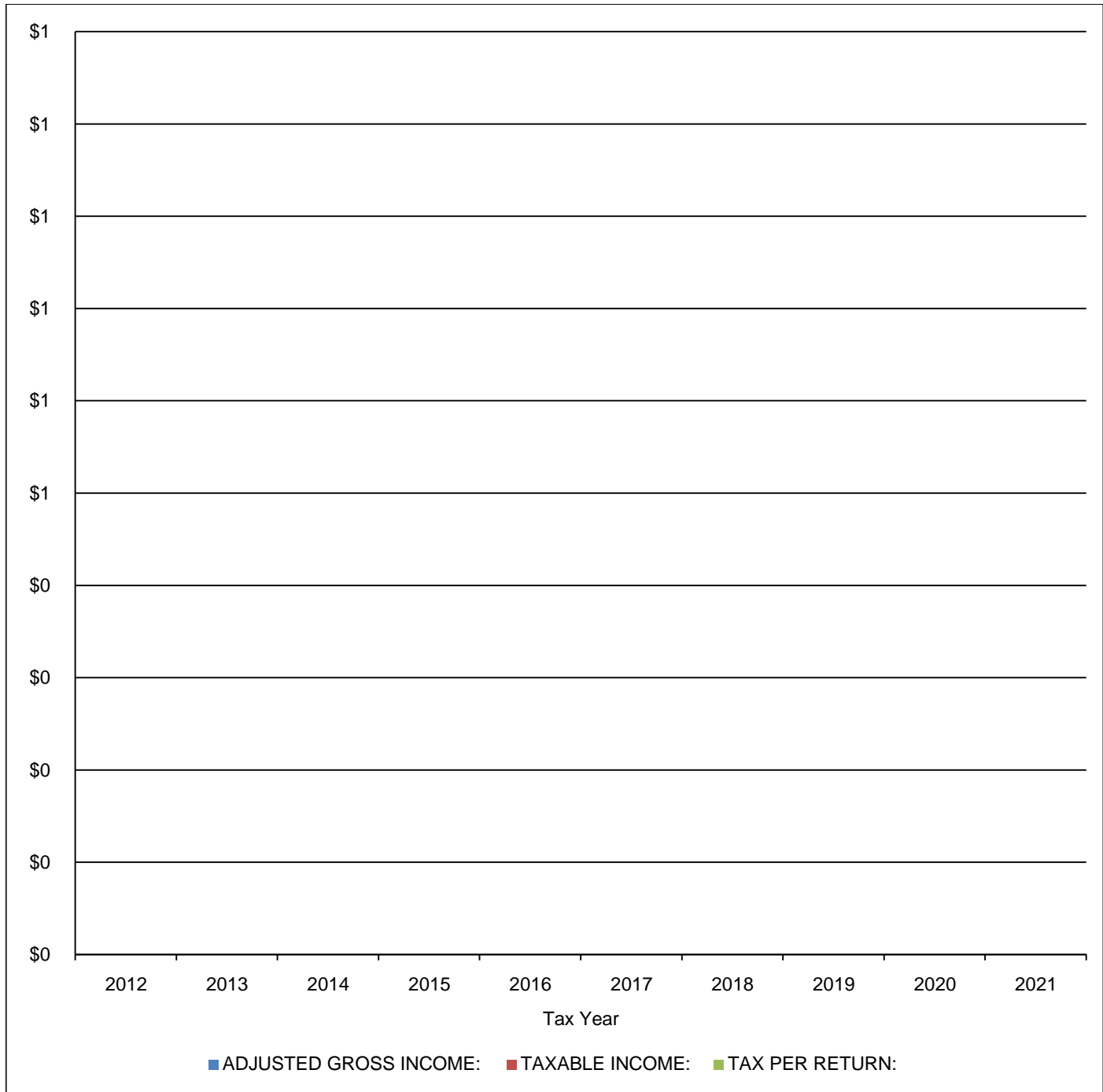
YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
	196	Interest charged for late payment	4/2/2007	\$399.90	\$0.00	7/11/2017				
	276	Penalty for late payment of tax	8/10/2009	\$795.72	\$0.00	7/11/2017				
	196	Interest charged for late payment	8/5/2013	\$2,025.16	\$0.00	7/11/2017				
	196	Interest charged for late payment	8/4/2014	\$225.07	\$0.00	7/11/2017				
	196	Interest charged for late payment	8/10/2015	\$179.65	\$0.00	7/11/2017				
2006										
	300	Additional tax assessed by examination 05-27-2023	5/27/2013	\$14,764.00	\$13,721.18	5/28/2023	10/15/2010		1/22/2014	open
	276	Penalty for late payment of tax	5/27/2013	\$3,630.75	\$3,630.75	5/28/2023				
	170	Penalty for not pre-paying tax 05-27-2023	5/27/2013	\$686.04	\$686.04	5/28/2023	10/15/2010		1/22/2014	open
	160	Penalty for filing tax return after the due date 05-27-2023	5/27/2013	\$3,267.68	\$3,267.68	5/28/2023	10/15/2010		1/22/2014	open
	336	Interest charged for late payment	5/27/2013	\$5,497.13	\$5,497.13	5/28/2023				
	196	Interest charged for late payment	8/4/2014	\$1,002.42	\$1,002.42	5/28/2023				
	196	Interest charged for late payment	8/10/2015	\$885.72	\$885.72	5/28/2023				
	196	Interest charged for late payment	8/3/2020	\$7,235.30	\$7,235.30	5/28/2023				
	196	Interest charged for late payment	8/9/2021	\$1,135.87	\$1,135.87	5/28/2023				
2007										
		No Assessments Present								
2008										
		No Assessments Present								
2009										
		No Assessments Present								
2010										
		No Assessments Present								
2011										
		No Assessments Present								
2012										
		No Assessments Present								
2013										
		No Assessments Present								
2014										
		No Assessments Present								
2015										
		No Assessments Present								
2016										
		No Assessments Present								

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BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	EST THS CALC'D CSED	EST 3 YEAR LOOK BACK*	EST 2 YEAR FILING RULE*	EST 240 DAY RULE*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
2017										
		No Assessments Present								
2018										
		No Assessments Present								
2019										
		No Assessments Present								
2020										
		No Assessments Present								
2021										
		No Assessments Present								
2022										
		No Assessments Present								

10 YEAR TAX RETURN SUMMARY



TAX YEAR	FILING STATUS	EXEMPTIONS:	ADJUSTED GROSS INCOME:	TAXABLE INCOME:	TAX PER RETURN:	TOTAL SELF EMPLOYMENT TAX:
2012	S	0	\$0	\$0	\$0	\$0
2013	S	0	\$0	\$0	\$0	\$0
2014	S	0	\$0	\$0	\$0	\$0
2015	S	0	\$0	\$0	\$0	\$0
2016	S	0	\$0	\$0	\$0	\$0
2017	S	0	\$0	\$0	\$0	\$0
2018	S	0	\$0	\$0	\$0	\$0
2019	S	0	\$0	\$0	\$0	\$0
2020	S	0	\$0	\$0	\$0	\$0
2021	S	0	\$0	\$0	\$0	\$0

IRS NOTICES

TAX YEAR	NOTICES ISSUED	DATE
1991	Collection due process Notice of Intent to Levy -- issued	5/23/2006
1992	Collection due process Notice of Intent to Levy -- issued	5/23/2006
1993	Collection due process Notice of Intent to Levy -- issued	5/23/2006
1994	Collection due process Notice of Intent to Levy -- issued	5/23/2006
1995	Collection due process Notice of Intent to Levy -- issued	5/23/2006
1996	Collection due process Notice of Intent to Levy -- issued	5/23/2006
2000	Notice issued CP 071C	8/10/2009
2000	Collection due process Notice of Intent to Levy -- issued	5/24/2010
2000	Notice issued CP 0090	5/24/2010
2000	Final notice before levy on social security benefits	8/2/2010
2000	Notice issued CP 0091	8/2/2010
2000	Notice issued CP 071C	8/9/2010
2000	Notice issued CP 071C	8/8/2011
2000	Notice issued CP 071C	8/6/2012
2002	Notice issued CP 071C	8/10/2009
2002	Collection due process Notice of Intent to Levy -- issued	5/24/2010
2002	Notice issued CP 0090	5/24/2010
2002	Final notice before levy on social security benefits	8/2/2010
2002	Notice issued CP 0091	8/2/2010
2002	Notice issued CP 071C	8/9/2010
2002	Notice issued CP 071C	8/8/2011
2002	Notice issued CP 071C	8/6/2012
2002	Notice issued CP 071C	8/5/2013
2002	Notice issued CP 071C	8/4/2014
2002	Final notice before levy on social security benefits	3/2/2015
2002	Notice issued CP 0091	3/2/2015
2002	Notice issued CP 071C	8/10/2015
2003	Notice issued CP 071C	8/10/2009
2003	Collection due process Notice of Intent to Levy -- issued	5/24/2010
2003	Notice issued CP 0090	5/24/2010
2003	Final notice before levy on social security benefits	8/2/2010
2003	Notice issued CP 0091	8/2/2010
2003	Notice issued CP 071C	8/9/2010
2003	Notice issued CP 071C	8/8/2011
2003	Notice issued CP 071C	8/6/2012
2003	Notice issued CP 071C	8/5/2013
2003	Notice issued CP 071C	8/4/2014
2003	Final notice before levy on social security benefits	3/2/2015
2003	Notice issued CP 0091	3/2/2015
2003	Notice issued CP 071C	8/10/2015
2004	Notice issued CP 071C	8/10/2009
2004	Collection due process Notice of Intent to Levy -- issued	5/24/2010
2004	Notice issued CP 0090	5/24/2010
2004	Final notice before levy on social security benefits	8/2/2010
2004	Notice issued CP 0091	8/2/2010
2004	Notice issued CP 071C	8/9/2010
2004	Notice issued CP 071C	8/8/2011
2004	Notice issued CP 071C	8/6/2012
2004	Notice issued CP 071C	8/5/2013
2004	Notice issued CP 071C	8/4/2014
2004	Final notice before levy on social security benefits	3/2/2015
2004	Notice issued CP 0091	3/2/2015
2004	Notice issued CP 071C	8/10/2015
2005	Notice issued CP 071C	8/10/2009
2005	Collection due process Notice of Intent to Levy -- issued	5/24/2010
2005	Notice issued CP 0090	5/24/2010

IRS NOTICES

2005	Final notice before levy on social security benefits	8/2/2010
2005	Notice issued CP 0091	8/2/2010
2005	Notice issued CP 071C	8/9/2010
2005	Notice issued CP 071C	8/8/2011
2005	Notice issued CP 071C	8/6/2012
2005	Notice issued CP 071C	8/5/2013
2005	Notice issued CP 071C	8/4/2014
2005	Final notice before levy on social security benefits	3/2/2015
2005	Notice issued CP 0091	3/2/2015
2005	Notice issued CP 071C	8/10/2015
2006	Notice issued CP 0059	6/23/2008
2006	Notice issued CP 0022	5/27/2013
2006	Collection due process Notice of Intent to Levy -- issued	9/23/2013
2006	Notice issued CP 0090	9/23/2013
2006	Final notice before levy on social security benefits	12/2/2013
2006	Notice issued CP 0091	12/2/2013
2006	Notice issued CP 071C	8/4/2014
2006	Final notice before levy on social security benefits	3/2/2015
2006	Notice issued CP 0091	3/2/2015
2006	Notice issued CP 071C	8/10/2015
2006	Notice issued CP 071C	8/3/2020
2006	Notice issued CP 071C	8/9/2021
2006	Final notice before levy on social security benefits	8/30/2021
2006	Notice issued CP 0091	8/30/2021
2007	Notice issued CP 0059	6/29/2009
2008	Notice issued CP 0059	12/14/2009
2009	Notice issued CP 0059	12/13/2010
2010	Notice issued CP 0059	12/19/2011
2012	Notice issued CP 0059	4/14/2014
2020	Notice issued NOTICE1444	6/8/2020
2021	Notice issued NOTICE1444	4/22/2021

Notice Number	IRS Notice Definitions
CP22	3 Versions: CP22A: IRS made changes you requested and you owe money CP22E:IRS made changes due to an audit and you owe money CP22I: IRS made changes related to your IRA taxes and you owe money.
CP59	Request for your tax return
CP71C	Reminder of account balance still due
CP90/CP297	Final Notice - Notice of Intent to Levy and Notice of Your Right to a Hearing
CP91/CP298	Final Notice Before Levy on Social Security Benefits

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
1990				
	140	Inquiry for non-filing of tax return	9/3/1992	\$0.00
	595	Account referred for review	8/1/1996	\$0.00
		No tax return filed		
1991				
	420	Examination of tax return	8/29/1997	\$0.00
	150	Substitute tax return prepared by IRS	9/8/1997	\$0.00
	570	Additional account action pending	9/8/1997	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,590.00
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$820.67
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,360.00
	336	Interest charged for late payment	8/24/1998	\$12,424.60
	421	Closed examination of tax return	8/24/1998	\$0.00
	530	Balance due account currently not collectible - not due to hardship	2/10/2003	\$0.00
	537	Account currently considered collectable	9/22/2003	\$0.00
	971	Tax period blocked from automated levy program	2/9/2004	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/23/2006	\$0.00
	582	Lien placed on assets due to balance owed	5/26/2006	\$0.00
	360	Fees and other expenses for collection	6/19/2006	\$102.00
	670	Payment Miscellaneous Payment	5/24/2007	(\$150.00)
	670	Payment Offer in Compromise	5/24/2007	(\$416.00)
	480	Received offer in compromise	6/1/2007	\$0.00
	670	Payment Levy	6/1/2007	(\$1,955.40)
	670	Payment Offer in Compromise	6/20/2007	(\$416.00)
	481	Denied offer in compromise	8/9/2007	\$0.00
	530	Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00
	608	Write-off of balance due	11/10/2008	(\$28,359.87)
1992				
	420	Examination of tax return	8/29/1997	\$0.00
	150	Substitute tax return prepared by IRS	9/8/1997	\$0.00
	570	Additional account action pending	9/8/1997	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,638.75
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$634.83
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,555.00
	336	Interest charged for late payment	8/24/1998	\$10,384.59
	421	Closed examination of tax return	8/24/1998	\$0.00
	530	Balance due account currently not collectible - not due to hardship	2/10/2003	\$0.00
	537	Account currently considered collectable	9/22/2003	\$0.00
	971	Tax period blocked from automated levy program	2/9/2004	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/23/2006	\$0.00
	582	Lien placed on assets due to balance owed	5/26/2006	\$0.00
	480	Received offer in compromise	6/1/2007	\$0.00
	481	Denied offer in compromise	8/9/2007	\$0.00
	530	Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00
	608	Write-off of balance due	11/10/2008	(\$29,213.17)
1993				
	806	W-2 or 1099 withholding	4/15/1994	(\$93.00)
	140	Inquiry for non-filing of tax return	6/21/1995	\$0.00
	420	Examination of tax return	8/29/1997	\$0.00
	150	Substitute tax return prepared by IRS	9/8/1997	\$0.00
	570	Additional account action pending	9/8/1997	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,633.75
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$608.58
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,628.00
	336	Interest charged for late payment	8/24/1998	\$8,441.07
	421	Closed examination of tax return	8/24/1998	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	530	Balance due account currently not collectible - not due to hardship	2/10/2003	\$0.00
	537	Account currently considered collectable	9/22/2003	\$0.00
	971	Tax period blocked from automated levy program	2/9/2004	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/23/2006	\$0.00
	582	Lien placed on assets due to balance owed	5/26/2006	\$0.00
	480	Received offer in compromise	6/1/2007	\$0.00
	481	Denied offer in compromise	8/9/2007	\$0.00
	530	Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00
	608	Write-off of balance due	11/10/2008	(\$27,218.40)
1994				
	806	W-2 or 1099 withholding	4/15/1995	(\$442.00)
	420	Examination of tax return	8/29/1997	\$0.00
	150	Substitute tax return prepared by IRS	9/8/1997	\$0.00
	570	Additional account action pending	9/8/1997	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$3,471.50
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$718.01
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$14,328.00
	336	Interest charged for late payment	8/24/1998	\$6,022.60
	421	Closed examination of tax return	8/24/1998	\$0.00
	530	Balance due account currently not collectible - not due to hardship	2/10/2003	\$0.00
	537	Account currently considered collectable	9/22/2003	\$0.00
	971	Tax period blocked from automated levy program	2/9/2004	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/23/2006	\$0.00
	582	Lien placed on assets due to balance owed	5/26/2006	\$0.00
	480	Received offer in compromise	6/1/2007	\$0.00
	481	Denied offer in compromise	8/9/2007	\$0.00
	530	Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00
	608	Write-off of balance due	11/10/2008	(\$24,098.11)
1995				
	806	W-2 or 1099 withholding	4/15/1996	(\$2,290.00)
	140	Inquiry for non-filing of tax return	2/20/1997	\$0.00
	420	Examination of tax return	8/29/1997	\$0.00
	150	Substitute tax return prepared by IRS	9/8/1997	\$0.00
	570	Additional account action pending	9/8/1997	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$2,412.75
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$509.51
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$11,941.00
	336	Interest charged for late payment	8/24/1998	\$2,759.99
	421	Closed examination of tax return	8/24/1998	\$0.00
	530	Balance due account currently not collectible - not due to hardship	2/10/2003	\$0.00
	537	Account currently considered collectable	9/22/2003	\$0.00
	971	Tax period blocked from automated levy program	2/9/2004	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/23/2006	\$0.00
	582	Lien placed on assets due to balance owed	5/26/2006	\$0.00
	480	Received offer in compromise	6/1/2007	\$0.00
	481	Denied offer in compromise	8/9/2007	\$0.00
	530	Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00
	608	Write-off of balance due	11/10/2008	(\$15,333.25)
1996				
	806	W-2 or 1099 withholding	4/15/1997	(\$3,487.00)
	420	Examination of tax return	3/6/1998	\$0.00
	150	Substitute tax return prepared by IRS	3/16/1998	\$0.00
	570	Additional account action pending	3/16/1998	\$0.00
	160	Penalty for filing tax return after the due date 11-01-2008	8/24/1998	\$2,247.50
	170	Penalty for not pre-paying tax 11-01-2008	8/24/1998	\$457.87
	300	Additional tax assessed by examination 11-01-2008	8/24/1998	\$12,477.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	336	Interest charged for late payment	8/24/1998	\$1,411.06
	421	Closed examination of tax return	8/24/1998	\$0.00
	530	Balance due account currently not collectible - not due to hardship	2/10/2003	\$0.00
	537	Account currently considered collectable	9/22/2003	\$0.00
	971	Tax period blocked from automated levy program	2/9/2004	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/23/2006	\$0.00
	582	Lien placed on assets due to balance owed	5/26/2006	\$0.00
	480	Received offer in compromise	6/1/2007	\$0.00
	481	Denied offer in compromise	8/9/2007	\$0.00
	530	Balance due account currently not collectible - not due to hardship	9/8/2008	\$0.00
	608	Write-off of balance due	11/10/2008	(\$13,106.43)
1997				
	140	Inquiry for non-filing of tax return	5/19/1999	\$0.00
	598	Tax return not filed	2/10/2003	\$0.00
		No tax return filed		
1998				
	460	Extension of time to file tax return ext. Date 08-15-1999	4/15/1999	\$0.00
		No tax return filed		
1999				
	460	Extension of time to file tax return ext. Date 08-15-2000	4/15/2000	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-2000	8/15/2000	\$0.00
	140	Inquiry for non-filing of tax return	7/17/2001	\$0.00
	598	Tax return not filed	2/10/2003	\$0.00
		No tax return filed		
2000				
	460	Extension of time to file tax return ext. Date 08-15-2001	4/15/2001	\$0.00
	806	W-2 or 1099 withholding	4/15/2001	(\$8,609.00)
	460	Extension of time to file tax return ext. Date 10-15-2001	8/15/2001	\$0.00
	140	Inquiry for non-filing of tax return	7/16/2002	\$0.00
	598	Tax return not filed	2/10/2003	\$0.00
	150	Tax return filed	4/2/2007	\$11,561.00
	166	Penalty for filing tax return after the due date 06-10-2017	4/2/2007	\$664.20
	196	Interest charged for late payment	4/2/2007	\$1,530.47
	276	Penalty for late payment of tax	4/2/2007	\$738.00
	480	Received offer in compromise	6/1/2007	\$0.00
	582	Lien placed on assets due to balance owed	6/15/2007	\$0.00
	360	Fees and other expenses for collection	7/9/2007	\$14.00
	481	Denied offer in compromise	8/9/2007	\$0.00
	971	Notice issued CP 071C	8/10/2009	\$0.00
	971	Account match for federal levy payment program	5/24/2010	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/24/2010	\$0.00
	971	Notice issued CP 0090	5/24/2010	\$0.00
	971	Final notice before levy on social security benefits	8/2/2010	\$0.00
	971	Notice issued CP 0091	8/2/2010	\$0.00
	971	Notice issued CP 071C	8/9/2010	\$0.00
	670	Payment	10/13/2010	(\$168.00)
	971	Account match for federal levy payment program	10/25/2010	\$0.00
	670	Payment	11/10/2010	(\$180.75)
	670	Payment	12/8/2010	(\$180.75)
	670	Payment	1/12/2011	(\$180.75)
	670	Payment	2/9/2011	(\$180.75)
	670	Payment	3/9/2011	(\$180.75)
	670	Payment	4/13/2011	(\$245.25)
	670	Payment	5/11/2011	(\$245.25)
	670	Payment	6/8/2011	(\$245.25)
	670	Payment	7/13/2011	(\$245.25)

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Notice issued CP 071C	8/8/2011	\$0.00
	670	Payment	8/10/2011	(\$245.25)
	670	Payment	9/14/2011	(\$245.25)
	670	Payment	10/12/2011	(\$245.25)
	670	Payment	11/9/2011	(\$245.25)
	670	Payment	12/14/2011	(\$245.25)
	670	Payment	1/11/2012	(\$254.10)
	670	Payment	2/8/2012	(\$239.10)
	670	Payment	3/14/2012	(\$239.10)
	670	Payment	4/11/2012	(\$239.10)
	670	Payment	5/9/2012	(\$241.50)
	670	Payment	6/13/2012	(\$239.70)
	670	Payment	7/11/2012	(\$239.70)
	971	Notice issued CP 071C	8/6/2012	\$0.00
	670	Payment	8/8/2012	(\$239.70)
	670	Payment	9/12/2012	(\$219.75)
	670	Payment	10/10/2012	(\$219.75)
	670	Payment	11/14/2012	(\$219.75)
	670	Payment	12/12/2012	(\$219.75)
	196	Interest charged for late payment	12/31/2012	\$191.33
	670	Payment	1/9/2013	(\$243.30)
	196	Interest charged for late payment	2/11/2013	\$243.30
	670	Payment	2/13/2013	(\$243.30)
	196	Interest charged for late payment	3/4/2013	\$243.30
	670	Payment	3/13/2013	(\$216.00)
	196	Interest charged for late payment	4/1/2013	\$216.00
	670	Payment	4/10/2013	(\$216.00)
	196	Interest charged for late payment	4/29/2013	\$216.00
	670	Payment	5/8/2013	(\$216.00)
	196	Interest charged for late payment	5/27/2013	\$216.00
	670	Payment	6/12/2013	(\$216.00)
	196	Interest charged for late payment	7/8/2013	\$216.00
	670	Payment	7/10/2013	(\$59.26)
	196	Interest charged for late payment	7/29/2013	\$59.26
	583	Removed lien	5/12/2017	\$0.00
2001				
	806	W-2 or 1099 withholding	4/15/2002	(\$13,877.00)
	820	Credit transferred out to	4/15/2002	\$2,965.00
	150	Tax return filed	4/2/2007	\$10,912.00
	290	Disallowed claim 00-00-0000	6/11/2007	\$0.00
2002				
	806	W-2 or 1099 withholding	4/15/2003	(\$10,510.00)
	140	Inquiry for non-filing of tax return	5/25/2004	\$0.00
	599	Tax return secured	2/26/2007	\$0.00
	150	Tax return filed	4/9/2007	\$14,254.00
	166	Penalty for filing tax return after the due date 06-17-2017	4/9/2007	\$842.40
	170	Penalty for not pre-paying tax 06-17-2017	4/9/2007	\$86.00
	196	Interest charged for late payment	4/9/2007	\$1,214.22
	276	Penalty for late payment of tax	4/9/2007	\$898.56
	480	Received offer in compromise	6/1/2007	\$0.00
	582	Lien placed on assets due to balance owed	6/15/2007	\$0.00
	481	Denied offer in compromise	8/9/2007	\$0.00
	276	Penalty for late payment of tax	8/10/2009	\$37.44
	971	Notice issued CP 071C	8/10/2009	\$0.00
	971	Account match for federal levy payment program	5/24/2010	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/24/2010	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Notice issued CP 0090	5/24/2010	\$0.00
	971	Final notice before levy on social security benefits	8/2/2010	\$0.00
	971	Notice issued CP 0091	8/2/2010	\$0.00
	971	Notice issued CP 071C	8/9/2010	\$0.00
	971	Notice issued CP 071C	8/8/2011	\$0.00
	971	Notice issued CP 071C	8/6/2012	\$0.00
	196	Interest charged for late payment	8/5/2013	\$2,230.17
	971	Notice issued CP 071C	8/5/2013	\$0.00
	196	Interest charged for late payment	8/4/2014	\$274.92
	971	Notice issued CP 071C	8/4/2014	\$0.00
	971	Account match for federal levy payment program	3/2/2015	\$0.00
	971	Final notice before levy on social security benefits	3/2/2015	\$0.00
	971	Notice issued CP 0091	3/2/2015	\$0.00
	196	Interest charged for late payment	8/10/2015	\$288.80
	971	Notice issued CP 071C	8/10/2015	\$0.00
	530	Balance due account currently not collectible - not due to hardship	2/16/2016	\$0.00
	971	First Levy Issued on Module	4/17/2017	\$0.00
	583	Removed lien	5/12/2017	\$0.00
	608	Write-off of balance due	6/19/2017	(\$9,616.51)
2003				
	806	W-2 or 1099 withholding	4/15/2004	(\$1,585.00)
	140	Inquiry for non-filing of tax return	3/8/2005	\$0.00
	599	Tax return secured	2/26/2007	\$0.00
	150	Tax return filed	4/9/2007	\$4,891.00
	166	Penalty for filing tax return after the due date 06-17-2017	4/9/2007	\$743.85
	170	Penalty for not pre-paying tax 06-17-2017	4/9/2007	\$81.00
	196	Interest charged for late payment	4/9/2007	\$846.36
	276	Penalty for late payment of tax	4/9/2007	\$595.08
	480	Received offer in compromise	6/1/2007	\$0.00
	582	Lien placed on assets due to balance owed	6/15/2007	\$0.00
	481	Denied offer in compromise	8/9/2007	\$0.00
	276	Penalty for late payment of tax	8/10/2009	\$231.42
	971	Notice issued CP 071C	8/10/2009	\$0.00
	971	Account match for federal levy payment program	5/24/2010	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/24/2010	\$0.00
	971	Notice issued CP 0090	5/24/2010	\$0.00
	971	Final notice before levy on social security benefits	8/2/2010	\$0.00
	971	Notice issued CP 0091	8/2/2010	\$0.00
	971	Notice issued CP 071C	8/9/2010	\$0.00
	971	Notice issued CP 071C	8/8/2011	\$0.00
	971	Notice issued CP 071C	8/6/2012	\$0.00
	196	Interest charged for late payment	8/5/2013	\$1,861.31
	971	Notice issued CP 071C	8/5/2013	\$0.00
	196	Interest charged for late payment	8/4/2014	\$232.77
	971	Notice issued CP 071C	8/4/2014	\$0.00
	971	Account match for federal levy payment program	3/2/2015	\$0.00
	971	Final notice before levy on social security benefits	3/2/2015	\$0.00
	971	Notice issued CP 0091	3/2/2015	\$0.00
	196	Interest charged for late payment	8/10/2015	\$244.53
	971	Notice issued CP 071C	8/10/2015	\$0.00
	530	Balance due account currently not collectible - not due to hardship	2/16/2016	\$0.00
	971	First Levy Issued on Module	4/17/2017	\$0.00
	583	Removed lien	5/12/2017	\$0.00
	608	Write-off of balance due	6/19/2017	(\$8,142.32)
2004				
	806	W-2 or 1099 withholding	4/15/2005	(\$7,731.00)

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	140	Inquiry for non-filing of tax return	4/11/2006	\$0.00
	599	Tax return secured	2/26/2007	\$0.00
	150	Tax return filed	4/9/2007	\$8,869.00
	166	Penalty for filing tax return after the due date 06-17-2017	4/9/2007	\$256.05
	170	Penalty for not pre-paying tax 06-17-2017	4/9/2007	\$8.00
	196	Interest charged for late payment	4/9/2007	\$212.68
	276	Penalty for late payment of tax	4/9/2007	\$136.56
	480	Received offer in compromise	6/1/2007	\$0.00
	582	Lien placed on assets due to balance owed	6/15/2007	\$0.00
	481	Denied offer in compromise	8/9/2007	\$0.00
	276	Penalty for late payment of tax	8/10/2009	\$147.94
	971	Notice issued CP 071C	8/10/2009	\$0.00
	971	Account match for federal levy payment program	5/24/2010	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/24/2010	\$0.00
	971	Notice issued CP 0090	5/24/2010	\$0.00
	971	Final notice before levy on social security benefits	8/2/2010	\$0.00
	971	Notice issued CP 0091	8/2/2010	\$0.00
	971	Notice issued CP 071C	8/9/2010	\$0.00
	971	Notice issued CP 071C	8/8/2011	\$0.00
	971	Notice issued CP 071C	8/6/2012	\$0.00
	196	Interest charged for late payment	8/5/2013	\$596.16
	971	Notice issued CP 071C	8/5/2013	\$0.00
	196	Interest charged for late payment	8/4/2014	\$75.78
	971	Notice issued CP 071C	8/4/2014	\$0.00
	971	Account match for federal levy payment program	3/2/2015	\$0.00
	971	Final notice before levy on social security benefits	3/2/2015	\$0.00
	971	Notice issued CP 0091	3/2/2015	\$0.00
	196	Interest charged for late payment	8/10/2015	\$79.61
	971	Notice issued CP 071C	8/10/2015	\$0.00
	530	Balance due account currently not collectible - not due to hardship	2/16/2016	\$0.00
	971	First Levy Issued on Module	4/17/2017	\$0.00
	583	Removed lien	5/12/2017	\$0.00
	608	Write-off of balance due	6/19/2017	(\$2,650.78)
2005				
	806	W-2 or 1099 withholding	4/15/2006	(\$4,956.00)
	140	Inquiry for non-filing of tax return	11/21/2006	\$0.00
	599	Tax return secured	2/26/2007	\$0.00
	150	Tax return filed	4/2/2007	\$9,144.00
	166	Penalty for filing tax return after the due date 06-10-2017	4/2/2007	\$942.30
	196	Interest charged for late payment	4/2/2007	\$399.90
	276	Penalty for late payment of tax	4/2/2007	\$251.28
	480	Received offer in compromise	6/1/2007	\$0.00
	582	Lien placed on assets due to balance owed	6/15/2007	\$0.00
	481	Denied offer in compromise	8/9/2007	\$0.00
	276	Penalty for late payment of tax	8/10/2009	\$795.72
	971	Notice issued CP 071C	8/10/2009	\$0.00
	971	Account match for federal levy payment program	5/24/2010	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/24/2010	\$0.00
	971	Notice issued CP 0090	5/24/2010	\$0.00
	971	Final notice before levy on social security benefits	8/2/2010	\$0.00
	971	Notice issued CP 0091	8/2/2010	\$0.00
	971	Notice issued CP 071C	8/9/2010	\$0.00
	971	Notice issued CP 071C	8/8/2011	\$0.00
	971	Notice issued CP 071C	8/6/2012	\$0.00
	670	Payment	7/10/2013	(\$156.74)
	971	Account match for federal levy payment program	7/29/2013	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	196	Interest charged for late payment	8/5/2013	\$2,025.16
	971	Notice issued CP 071C	8/5/2013	\$0.00
	670	Payment	8/14/2013	(\$216.00)
	670	Payment	9/11/2013	(\$216.00)
	670	Payment	12/11/2013	(\$216.00)
	670	Payment	1/8/2014	(\$247.20)
	670	Payment	2/12/2014	(\$212.40)
	670	Payment	3/12/2014	(\$212.40)
	670	Payment	4/9/2014	(\$212.40)
	670	Payment	5/14/2014	(\$212.40)
	670	Payment	6/11/2014	(\$212.40)
	670	Payment	7/9/2014	(\$212.40)
	196	Interest charged for late payment	8/4/2014	\$225.07
	971	Notice issued CP 071C	8/4/2014	\$0.00
	670	Payment	8/13/2014	(\$212.40)
	670	Payment	9/10/2014	(\$212.40)
	670	Payment	10/8/2014	(\$212.40)
	971	Account match for federal levy payment program	3/2/2015	\$0.00
	971	Final notice before levy on social security benefits	3/2/2015	\$0.00
	971	Notice issued CP 0091	3/2/2015	\$0.00
	670	Payment	5/13/2015	(\$247.50)
	971	Account match for federal levy payment program	6/1/2015	\$0.00
	670	Payment	6/10/2015	(\$247.50)
	670	Payment	7/8/2015	(\$247.50)
	196	Interest charged for late payment	8/10/2015	\$179.65
	971	Notice issued CP 071C	8/10/2015	\$0.00
	670	Payment	8/12/2015	(\$247.50)
	670	Payment	9/9/2015	(\$247.50)
	530	Balance due account currently not collectible - not due to hardship	2/16/2016	\$0.00
	971	First Levy Issued on Module	4/17/2017	\$0.00
	583	Removed lien	5/12/2017	\$0.00
	608	Write-off of balance due	6/12/2017	(\$4,806.04)
2006				
	460	Extension of time to file tax return ext. Date 10-15-2007	4/15/2007	\$0.00
	806	W-2 or 1099 withholding	4/15/2007	(\$241.00)
	480	Received offer in compromise	6/1/2007	\$0.00
	481	Denied offer in compromise	8/9/2007	\$0.00
	140	Inquiry for non-filing of tax return	6/2/2008	\$0.00
	971	Notice issued CP 0059	6/23/2008	\$0.00
	420	Examination of tax return	12/11/2008	\$0.00
	150	Substitute tax return prepared by IRS	12/22/2008	\$0.00
	570	Additional account action pending	12/22/2008	\$0.00
	595	Account referred for review	12/22/2008	\$0.00
	599	Tax return secured	5/7/2013	\$0.00
	160	Penalty for filing tax return after the due date 05-27-2023	5/27/2013	\$3,267.68
	170	Penalty for not pre-paying tax 05-27-2023	5/27/2013	\$686.04
	276	Penalty for late payment of tax	5/27/2013	\$3,630.75
	300	Additional tax assessed by examination 05-27-2023	5/27/2013	\$14,764.00
	336	Interest charged for late payment	5/27/2013	\$5,497.13
	421	Closed examination of tax return	5/27/2013	\$0.00
	971	Notice issued CP 0022	5/27/2013	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	9/20/2013	\$0.00
	971	Account match for federal levy payment program	9/23/2013	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	9/23/2013	\$0.00
	971	Notice issued CP 0090	9/23/2013	\$0.00
	971	Final notice before levy on social security benefits	12/2/2013	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Notice issued CP 0091	12/2/2013	\$0.00
	196	Interest charged for late payment	8/4/2014	\$1,002.42
	971	Notice issued CP 071C	8/4/2014	\$0.00
	971	Account match for federal levy payment program	3/2/2015	\$0.00
	971	Final notice before levy on social security benefits	3/2/2015	\$0.00
	971	Notice issued CP 0091	3/2/2015	\$0.00
	196	Interest charged for late payment	8/10/2015	\$885.72
	971	Notice issued CP 071C	8/10/2015	\$0.00
	530	Balance due account currently not collectible - not due to hardship	2/16/2016	\$0.00
	971	First Levy Issued on Module	4/17/2017	\$0.00
	196	Interest charged for late payment	8/3/2020	\$7,235.30
	971	Notice issued CP 071C	8/3/2020	\$0.00
	196	Interest charged for late payment	8/9/2021	\$1,135.87
	971	Notice issued CP 071C	8/9/2021	\$0.00
	971	Account match for federal levy payment program	8/30/2021	\$0.00
	971	Final notice before levy on social security benefits	8/30/2021	\$0.00
	971	Notice issued CP 0091	8/30/2021	\$0.00
	670	Payment	11/10/2021	(\$262.73)
	971	Account match for federal levy payment program	11/29/2021	\$0.00
	670	Payment	12/8/2021	(\$262.73)
	670	Payment	1/12/2022	(\$276.36)
	960	Appointed representative	1/24/2022	\$0.00
	530	Balance due account currently not collectible - not due to hardship	3/8/2022	\$0.00
	537	Account currently considered collectable	3/21/2022	\$0.00
2007				
	140	Inquiry for non-filing of tax return	6/8/2009	\$0.00
	971	Notice issued CP 0059	6/29/2009	\$0.00
	597	Tax return not filed	1/3/2015	\$0.00
		No tax return filed		
2008				
	971	Withholding allowances limited - letter sent to employer	3/27/2008	\$0.00
	972	Withholding allowances no longer limited - letter sent to employer	7/7/2008	\$0.00
	972	Withholding allowances no longer limited - letter sent to employer	7/19/2008	\$0.00
	140	Inquiry for non-filing of tax return	11/23/2009	\$0.00
	971	Notice issued CP 0059	12/14/2009	\$0.00
	597	Tax return not filed	1/2/2016	\$0.00
	960	Appointed representative	1/24/2022	\$0.00
		No tax return filed		
2009				
	140	Inquiry for non-filing of tax return	11/22/2010	\$0.00
	971	Notice issued CP 0059	12/13/2010	\$0.00
	598	Tax return not filed	2/17/2016	\$0.00
		No tax return filed		
2010				
	140	Inquiry for non-filing of tax return	11/30/2011	\$0.00
	971	Notice issued CP 0059	12/19/2011	\$0.00
	598	Tax return not filed	2/17/2016	\$0.00
		No tax return filed		
2011				
	960	Appointed representative	12/9/2021	\$0.00
		No tax return filed		
2012				
	140	Inquiry for non-filing of tax return	3/25/2014	\$0.00
	971	Notice issued CP 0059	4/14/2014	\$0.00
	598	Tax return not filed	2/17/2016	\$0.00
		No tax return filed		

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2013				
	960	Appointed representative	1/24/2022	\$0.00
		No tax return filed		
2014				
	960	Appointed representative	1/24/2022	\$0.00
		No tax return filed		
2015				
	960	Appointed representative	12/9/2021	\$0.00
		No tax return filed		
2016				
	960	Appointed representative	12/9/2021	\$0.00
		No tax return filed		
2017				
	960	Appointed representative	12/9/2021	\$0.00
		No tax return filed		
2018				
	960	Appointed representative	12/9/2021	\$0.00
		No tax return filed		
2019				
	960	Appointed representative	12/9/2021	\$0.00
		No tax return filed		
2020				
	846	Refund issued	5/28/2020	\$1,200.00
	290	Additional tax assessed 00-00-0000	6/8/2020	\$0.00
	766	Tax relief credit	6/8/2020	(\$1,200.00)
	971	Notice issued NOTICE1444	6/8/2020	\$0.00
	846	Refund issued	1/4/2021	\$600.00
	290	Additional tax assessed 00-00-0000	1/18/2021	\$0.00
	766	Tax relief credit	1/18/2021	(\$600.00)
	960	Appointed representative	1/24/2022	\$0.00
		No tax return filed		
2021				
	846	Refund issued	4/7/2021	\$1,400.00
	290	Additional tax assessed 00-00-0000	4/19/2021	\$0.00
	766	Tax relief credit	4/19/2021	(\$1,400.00)
	971	Notice issued NOTICE1444	4/22/2021	\$0.00
	960	Appointed representative	1/24/2022	\$0.00
		No tax return filed		
2022				
		Requested Data Not Found.		

PAYMENT, CREDIT & ABATEMENT HISTORY*

TAX YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2006	670	Payment	1/12/2022	(\$276.36)
2006	670	Payment	12/8/2021	(\$262.73)
2006	670	Payment	11/10/2021	(\$262.73)
2021	766	Tax relief credit	4/19/2021	(\$1,400.00)
2020	766	Tax relief credit	1/18/2021	(\$600.00)
2020	766	Tax relief credit	6/8/2020	(\$1,200.00)
2002	608	Write-off of balance due	6/19/2017	(\$9,616.51)
2003	608	Write-off of balance due	6/19/2017	(\$8,142.32)
2004	608	Write-off of balance due	6/19/2017	(\$2,650.78)
2005	608	Write-off of balance due	6/12/2017	(\$4,806.04)
2005	670	Payment	9/9/2015	(\$247.50)
2005	670	Payment	8/12/2015	(\$247.50)
2005	670	Payment	7/8/2015	(\$247.50)
2005	670	Payment	6/10/2015	(\$247.50)
2005	670	Payment	5/13/2015	(\$247.50)
2005	670	Payment	10/8/2014	(\$212.40)
2005	670	Payment	9/10/2014	(\$212.40)
2005	670	Payment	8/13/2014	(\$212.40)
2005	670	Payment	7/9/2014	(\$212.40)
2005	670	Payment	6/11/2014	(\$212.40)
2005	670	Payment	5/14/2014	(\$212.40)
2005	670	Payment	4/9/2014	(\$212.40)
2005	670	Payment	3/12/2014	(\$212.40)
2005	670	Payment	2/12/2014	(\$212.40)
2005	670	Payment	1/8/2014	(\$247.20)
2005	670	Payment	12/11/2013	(\$216.00)
2005	670	Payment	9/11/2013	(\$216.00)
2005	670	Payment	8/14/2013	(\$216.00)
2000	670	Payment	7/10/2013	(\$59.26)
2005	670	Payment	7/10/2013	(\$156.74)
2000	670	Payment	6/12/2013	(\$216.00)
2000	670	Payment	5/8/2013	(\$216.00)
2000	670	Payment	4/10/2013	(\$216.00)
2000	670	Payment	3/13/2013	(\$216.00)
2000	670	Payment	2/13/2013	(\$243.30)
2000	670	Payment	1/9/2013	(\$243.30)
2000	670	Payment	12/12/2012	(\$219.75)
2000	670	Payment	11/14/2012	(\$219.75)
2000	670	Payment	10/10/2012	(\$219.75)
2000	670	Payment	9/12/2012	(\$219.75)
2000	670	Payment	8/8/2012	(\$239.70)
2000	670	Payment	7/11/2012	(\$239.70)
2000	670	Payment	6/13/2012	(\$239.70)
2000	670	Payment	5/9/2012	(\$241.50)
2000	670	Payment	4/11/2012	(\$239.10)
2000	670	Payment	3/14/2012	(\$239.10)
2000	670	Payment	2/8/2012	(\$239.10)
2000	670	Payment	1/11/2012	(\$254.10)
2000	670	Payment	12/14/2011	(\$245.25)
2000	670	Payment	11/9/2011	(\$245.25)
2000	670	Payment	10/12/2011	(\$245.25)
2000	670	Payment	9/14/2011	(\$245.25)
2000	670	Payment	8/10/2011	(\$245.25)
2000	670	Payment	7/13/2011	(\$245.25)
2000	670	Payment	6/8/2011	(\$245.25)
2000	670	Payment	5/11/2011	(\$245.25)

PAYMENT, CREDIT & ABATEMENT HISTORY*

TAX YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2000	670	Payment	4/13/2011	(\$245.25)
2000	670	Payment	3/9/2011	(\$180.75)
2000	670	Payment	2/9/2011	(\$180.75)
2000	670	Payment	1/12/2011	(\$180.75)
2000	670	Payment	12/8/2010	(\$180.75)
2000	670	Payment	11/10/2010	(\$180.75)
2000	670	Payment	10/13/2010	(\$168.00)
1991	608	Write-off of balance due	11/10/2008	(\$28,359.87)
1992	608	Write-off of balance due	11/10/2008	(\$29,213.17)
1993	608	Write-off of balance due	11/10/2008	(\$27,218.40)
1994	608	Write-off of balance due	11/10/2008	(\$24,098.11)
1995	608	Write-off of balance due	11/10/2008	(\$15,333.25)
1996	608	Write-off of balance due	11/10/2008	(\$13,106.43)
1991	670	Payment Offer in Compromise	6/20/2007	(\$416.00)
1991	670	Payment Levy	6/1/2007	(\$1,955.40)
1991	670	Payment Miscellaneous Payment	5/24/2007	(\$150.00)
1991	670	Payment Offer in Compromise	5/24/2007	(\$416.00)
2006	806	W-2 or 1099 withholding	4/15/2007	(\$241.00)
2005	806	W-2 or 1099 withholding	4/15/2006	(\$4,956.00)
2004	806	W-2 or 1099 withholding	4/15/2005	(\$7,731.00)
2003	806	W-2 or 1099 withholding	4/15/2004	(\$1,585.00)
2002	806	W-2 or 1099 withholding	4/15/2003	(\$10,510.00)
2001	806	W-2 or 1099 withholding	4/15/2002	(\$13,877.00)
2000	806	W-2 or 1099 withholding	4/15/2001	(\$8,609.00)
1996	806	W-2 or 1099 withholding	4/15/1997	(\$3,487.00)
1995	806	W-2 or 1099 withholding	4/15/1996	(\$2,290.00)
1994	806	W-2 or 1099 withholding	4/15/1995	(\$442.00)
1993	806	W-2 or 1099 withholding	4/15/1994	(\$93.00)

TAX RETURN OVERVIEW

	\$0	\$0	\$0	\$0	\$0	\$1	\$1	\$1	\$1	\$1	\$1
WAGES, SALARIES, TIPS, ETC:											
INCOME OTHER THAN WAGES, SALARIES, TIPS:											
TOTAL (GROSS) INCOME:											
TOTAL ADJUSTMENTS:											
ADJUSTED GROSS INCOME:											
STANDARD DEDUCTION:											
TOTAL ITEMIZED DEDUCTIONS:											
ADDITIONAL STANDARD DEDUCTION:											
EXEMPTION AMOUNT:											
FORM 1040EZ DEDUCTION AND EXEMPTION:											
TAXABLE INCOME:											
TENTATIVE TAX:											
TOTAL CREDITS:											
INCOME TAX AFTER CREDITS:											
OTHER TAXES:											
TOTAL TAX LIABILITY:											
TOTAL PAYMENTS:											
REFUND AMOUNT:											
AMOUNT OWED WHEN FILED:											

■ 2018 ■ 2019 ■ 2020 ■ 2021

TAX SUMMARY	2018	2019	2020	2021
RETURN TRANSCRIPT DATE	4/28/2022	4/28/2022	4/28/2022	4/28/2022
TAX RETURN FILED:	No	No	No	No
TYPE OF RETURN:	1040	1040	1040	1040
WAGES, SALARIES, TIPS, ETC:	-	-	-	-
INCOME OTHER THAN WAGES, SALARIES, TIPS:	-	-	-	-
TOTAL (GROSS) INCOME:	-	-	-	-
TOTAL ADJUSTMENTS:	-	-	-	-
ADJUSTED GROSS INCOME:	-	-	-	-
STANDARD DEDUCTION:	-	-	-	-
TOTAL ITEMIZED DEDUCTIONS:	-	-	-	-
ADDITIONAL STANDARD DEDUCTION:	-	-	-	-
EXEMPTION AMOUNT:	-	-	-	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-	-	-	-
TAXABLE INCOME:	-	-	-	-
TENTATIVE TAX:	-	-	-	-
TOTAL CREDITS:	-	-	-	-
INCOME TAX AFTER CREDITS:	-	-	-	-
OTHER TAXES:	-	-	-	-
TOTAL TAX LIABILITY:	-	-	-	-
TOTAL PAYMENTS:	-	-	-	-
REFUND AMOUNT:	-	-	-	-
AMOUNT OWED WHEN FILED:	-	-	-	-

INCOME DOCUMENTS

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Transcript Date:	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022
1099-INT	0	0	0	0	0	0	0	0	1	0
1099-R	2	2	1	1	1	1	1	1	1	0
SSA-1099	1	1	1	1	1	1	1	1	1	0
TOTAL	3	3	2	2	2	2	2	2	3	0

WAGE AND INCOME SUMMARY

Definitions	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Totals
Transcript Date:	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022	4/28/2022	
Pensions and Annuities:	\$20,370	\$20,722	\$21,034	\$21,394	\$21,394	\$21,456	\$21,888	\$22,494	\$22,855	-	\$193,607
Gross Distributions:	\$24,203	\$26,947	\$14,788	\$14,008	\$14,088	\$14,203	\$14,878	\$15,058	\$14,958	-	\$153,131
Taxable Amount:	\$24,203	\$26,947	\$14,788	\$14,008	\$14,088	\$14,203	\$14,878	\$15,058	\$14,958	-	\$153,131
Federal Tax Withheld:	\$2,000	\$2,697	\$266	\$0	\$0	\$0	\$284	\$320	\$300	-	\$5,867
Interest:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$200	-	\$200
Allocated Tips:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Capital Gains:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Dividends:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
IRA Contributions:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Mortgage Interest Paid:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Nonemployee Compensation :	-	-	-	-	-	-	-	-	\$0	-	\$0
Non-employee Compensation:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	-	\$0
Points Paid:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Prior Year Refund:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Real Estate Sales:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Savings Bonds:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0
Wages:	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-	\$0

*Summary Transcripts should not be used to create tax returns or amended returns due to their inaccuracies. Use the All Forms Wage and Income Transcripts.