

IRS Account Tracking & Audit Detection Product

Annual Price:

Product Expires:

What this product provides:

- Detects IRS Audits & Exams months in advance in most cases allowing the mitigation of penalties & interest.
- Detects liens & levies by the IRS on your account.
- Identifies First Time Abatement opportunities back to 2001 which can result in additional refunds or offset of taxes owed.
- Annual review of the current and previous three years of taxes for refund opportunities.
- Audit risk assessment for the current tax return.
- Annual income verification.
- Track IRS payments including estimated payments.
- Provides a comprehensive Tax Analysis Report once a year.

Agreement:

In order to take advantage of this product you (the taxpayer) must provide your tax professional with an IRS Form 8821 or 2848. These forms allow your tax professional to access your historical tax data with the IRS through an Intermediate Service Provider software. At no time will your data be shared with any third parties. Only your tax professional will have access to the data. Your tax professional will not be able to monitor any tax year where the IRS has placed an ID Theft flag on the tax payer's account.

This product does not guarantee to detect audits in advance but has proven historically to detect audits over 95% of the time. Occasionally the IRS flags a tax payer's account for an exam/audit, but for what ever reason the exam/audit does not take place.

This product is not insurance and does not cover the additional services required to address any of the detected events. Services for IRS Representation, amended returns, or any other services performed by the tax professional are covered under a separate engagement with the tax professional possibly requiring an additional fee. No additional services or fees will be started without the tax payer's consent.

Date