

Sign up with the IRS this tax season (draft email to leverage)

To: All Clients

Subject: Sign up with the IRS this tax season

Attachment: [Who is ID.me?](#)

Greetings,

As the 2021 tax season quickly approaches, I am advising all clients to set up an ID.me account now with the IRS at <https://www.irs.gov/payments/your-online-account>.

ID.me is a trusted technology provider of the IRS that provides secure identity verification for its digital services. Setting up an ID.me account is quick and easy. It requires uploading a picture of your driver's license or passport and taking a live selfie to confirm your identity. The resources outlined below will provide you with step-by-step guides and supplemental material for verifying your identity through ID.me.. These documents are also available through the [IRS Help.ID.me Page](#).

- [Internal Revenue Service \(IRS\) Help.ID.me page](#)
- [What Does ID.me Do for the IRS](#)
- [How to Set Up and Protect your ID.me Account with the IRS](#)
- [How to upgrade your ID.me account for enhanced security](#)
- [Verify Your Identity on a Video Call](#)

Once you have an account, you will have access to view and confirm key tax information such as estimated tax payments you have made, tax return transcripts, copies of W-2's and 1099's, etc.

I look forward to working with you more in the coming weeks. Please let me know if you have any questions.

Sincerely,

[Tax Professional Name]